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10-26-2018 02:16 PM

CMP Weekly Release 0.0.0.3056

# Care Management Platform (CMP)

## Weekly Release

Build 0.0.0.3056 | October 26th, 2018

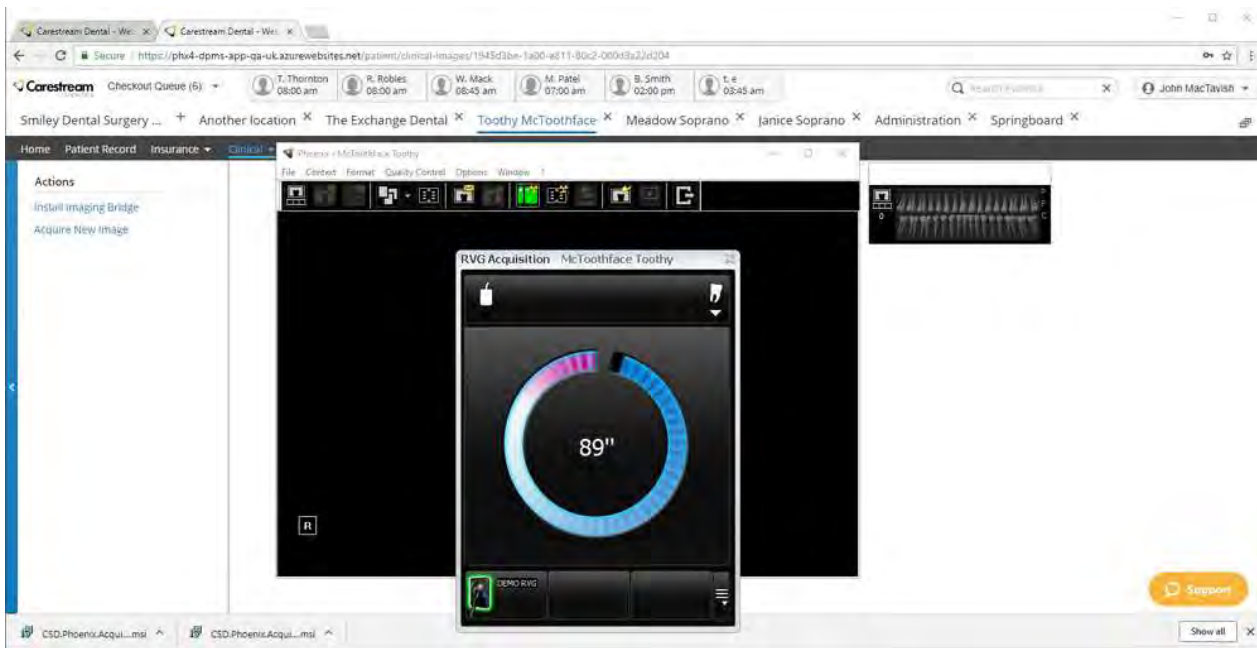
These are the highlights of the changes available in this week's Care Management Platform (CMP) release. It should be noted that this week's release contains several Voice of Customer items that deliver on recent requests from customers that are actively using CMP to operate their practices.

### Enhanced Cloud Imaging

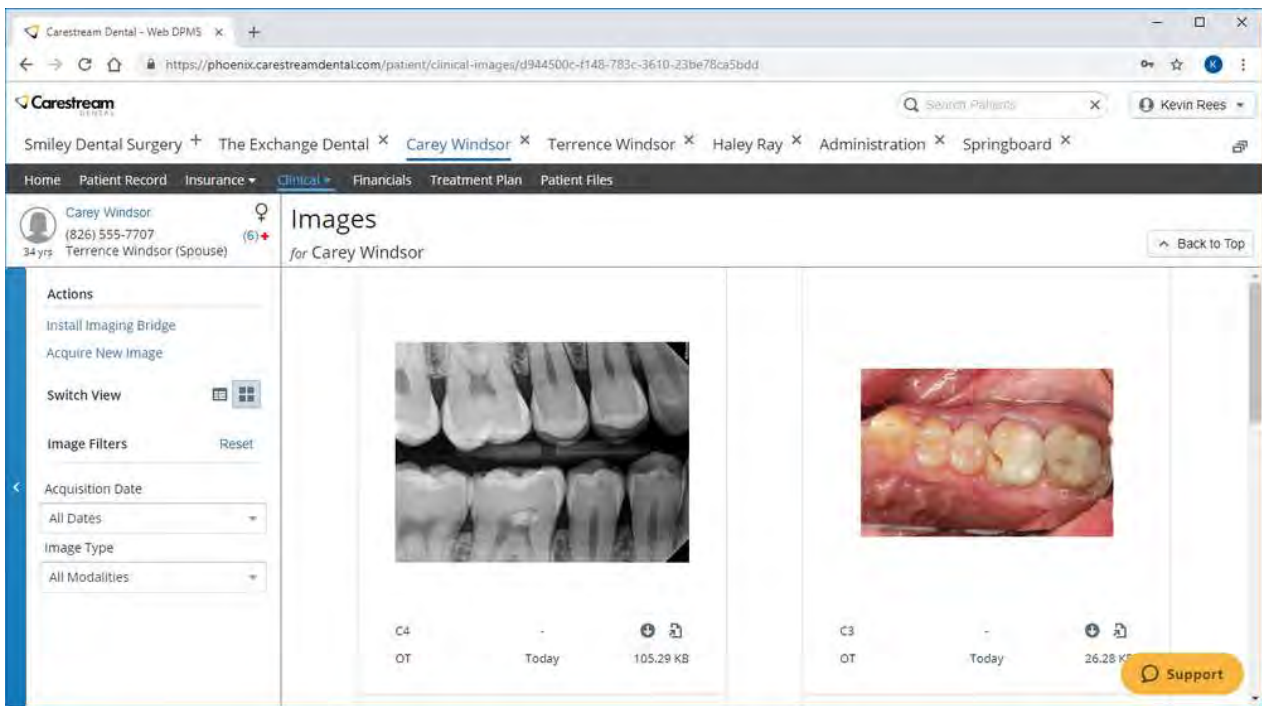
This release continues the string of CMP releases that deliver significant workflow enhancements to our users. Earlier this week, we released SMS-based Appointment Reminders to help ease the appointment confirmation process. Today, we have released

some additional enhancements to the existing imaging integration in CMP as well as the initial version of Clinical Notes Templates (discussed below).

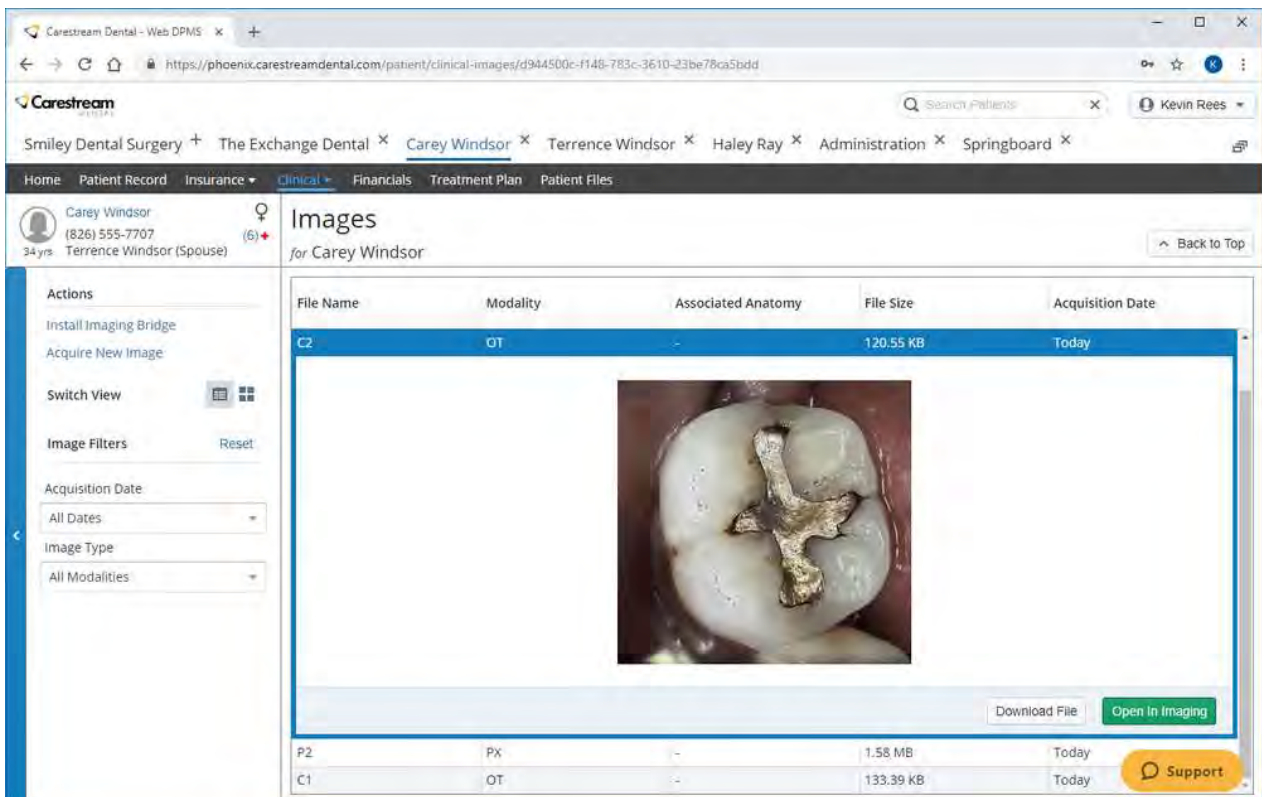
Users are now able to view the digital radiographs acquired via CSI 7 (or other compatible version of Carestream Dental Imaging) directly in CMP. The existing image acquisition workflow remains unchanged, which users can leverage to acquire images from their various digital imaging hardware. As a refresher, once users have installed the imaging bridge, they can click Acquire New Image in the side panel of the Images UI to launch CSI and capture new images from any connected modalities (e.g. imaging hardware).

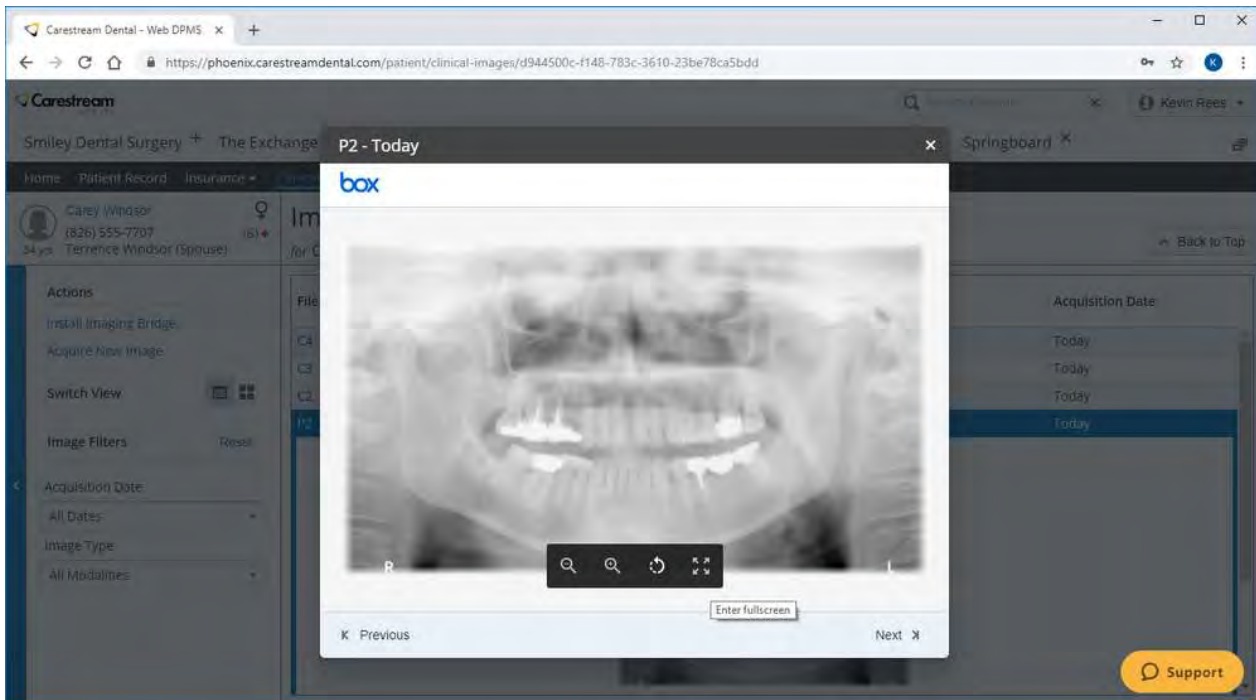


Once acquired, images are now immediately uploaded to cloud storage once the image is saved and closed in CSI. Users can then review these uploaded images directly from any machine that they use to log into CMP, regardless of access to CSI or imaging hardware. A table-based list view and a gallery-based image view are both available for quickly reviewing uploaded images. Users can also filter images by acquisition date and image modality or type.



Both views provide a thumbnail rendering of the image for quick review, while also allowing users to open the image in an embedded viewer with some basic image manipulation tools (e.g., pan, zoom, rotate, and full screen view). Lastly, users can download the image in common image format (.jpg) for use outside of CMP or open the image file in CSI (when using a machine that has CSI installed locally).



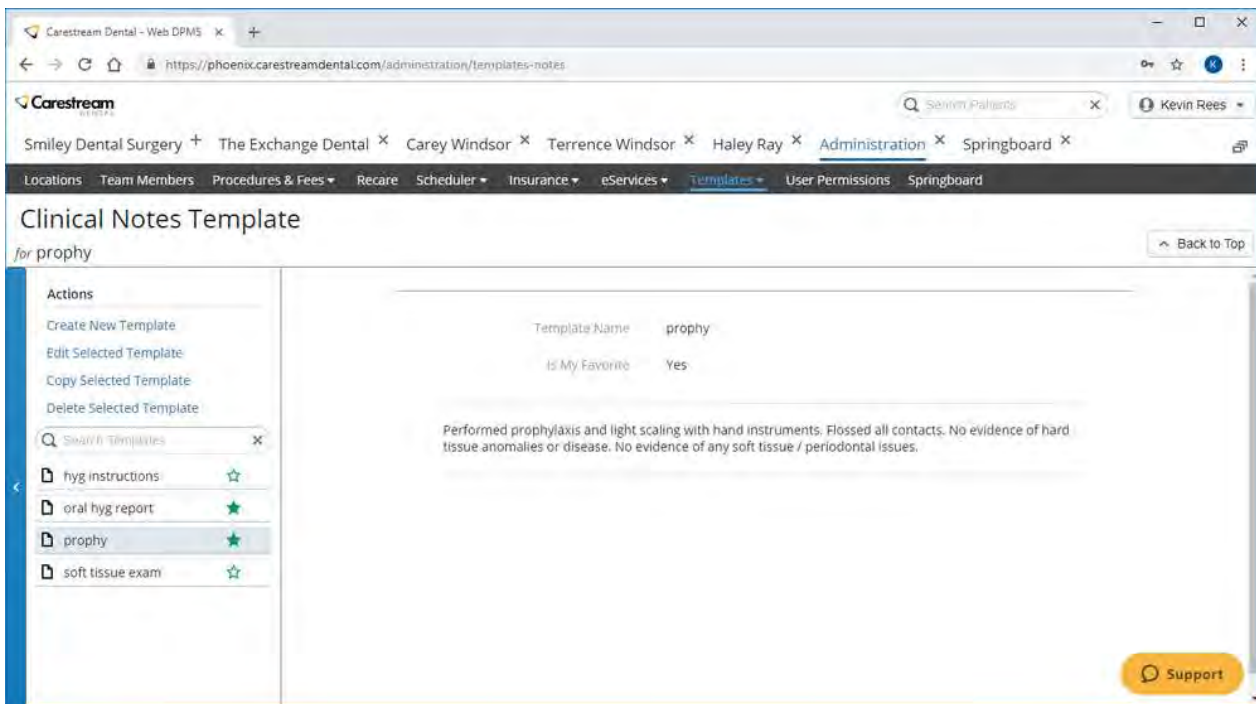


While the current solution is still in its early stages, this is a major workflow enhancement for our current users in terms of remote image access and review. This will also open the door for related imaging-based workflows such as communication with referral sources, electronic claims attachments, and more. We are excited to provide this new functionality to our users and look forward to receiving feedback. Finally, it should be noted that this cloud imaging solution is not yet compatible with CSI 8, but should be fine with CSI 7 and prior support versions of Carestream Dental Imaging software.

## Clinical Note Templates (v1)

This release also includes the initial version of Clinical Notes Templates, which has been a heavily requested feature from our users and Beta testers. While it is not quite yet a feature-rich notes template solution, it will provide CMP users with the ability to increase their efficiency and consistency of clinical care documentation. Users can access the new Clinical Notes Templates UI in the Administration Tab to create and manage clinical notes templates.

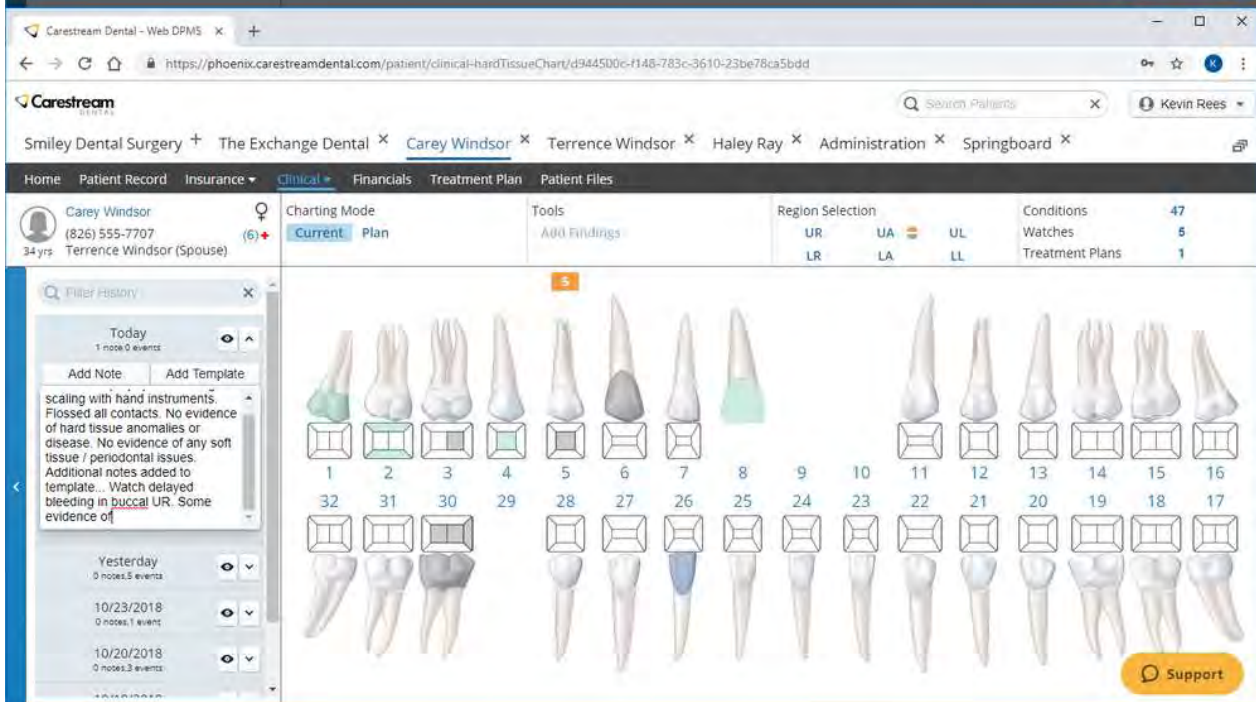
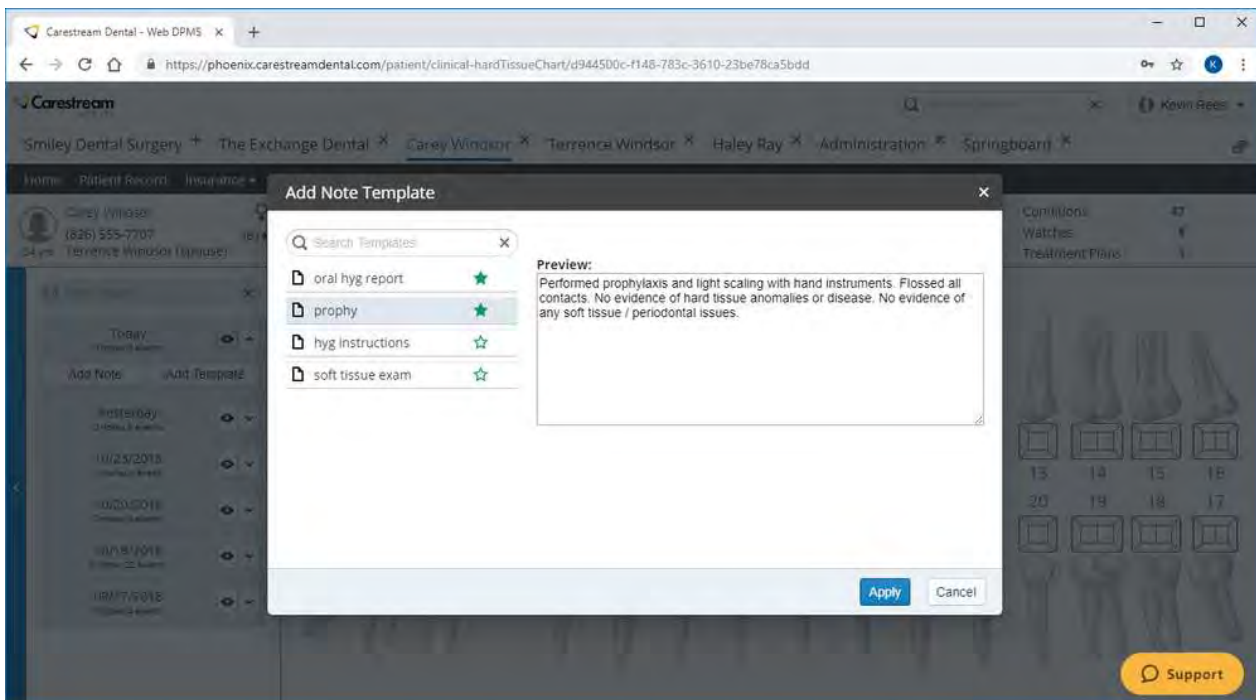
Creating a new template simply involves assigning it a unique name and then defining the template's text which is used as a base when creating new clinical notes. Templates can also be easily edited to keep them up to date with new documentation standards and new, variant templates can be quickly created by copying an existing template.



Created Clinical Notes Templates are globally available to all users with access to the customer's tenant (e.g., database), so they are accessible and can be used across all practice locations. Additionally, users can mark specific templates as personal "favorites", so that these templates are promoted (among the library of available templates) when the user is adding templated notes in the Hard Tissue Chart or Perio Chart UIs.

Using templates during the documentation of clinical care is simple. Users just need to click on the "Add Template" button in the Hard Tissue Chart or Perio Chart UIs, then search for and/or select a desired template. The template text is then added to the note. The user can then freely add to or edit the text accordingly, without impacting the stock template.





We look forward to receiving VOC on this new functionality as well, and will continue to implement feature and workflow enhancements to make the solution even better.

## Optimizations and Fixes

The following fixes and optimizations have been added to CMP this week.

1. Addressed a bug in the auto advancing mechanism of the Perio Exam module in which the quadrant order was sometimes incorrect for certain exam setting combinations.

2. Enhanced the Number of Surfaces Required control and assigned a new default value for some specific CDT codes that required 1+ surfaces to be defined.
3. Fixed a bug on the Patient Homepage that was interfering with the function of the Patient Balance module.
4. Resolved an issue with validation of phone numbers, particularly mobile numbers, for UK and US customers.
5. Addressed a minor bug in the global patient search in which the loading / searching indicator was not being appropriately displayed when searching under certain conditions.

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**Anon**  
Not applicable



10-26-2018 03:33 PM

The clinical note templates are a major step in the right direction. Easy to setup and easy to use. Well done team!

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