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Phoenix Weekly Release 0.0.0.2525

Phoenix Online DPMS

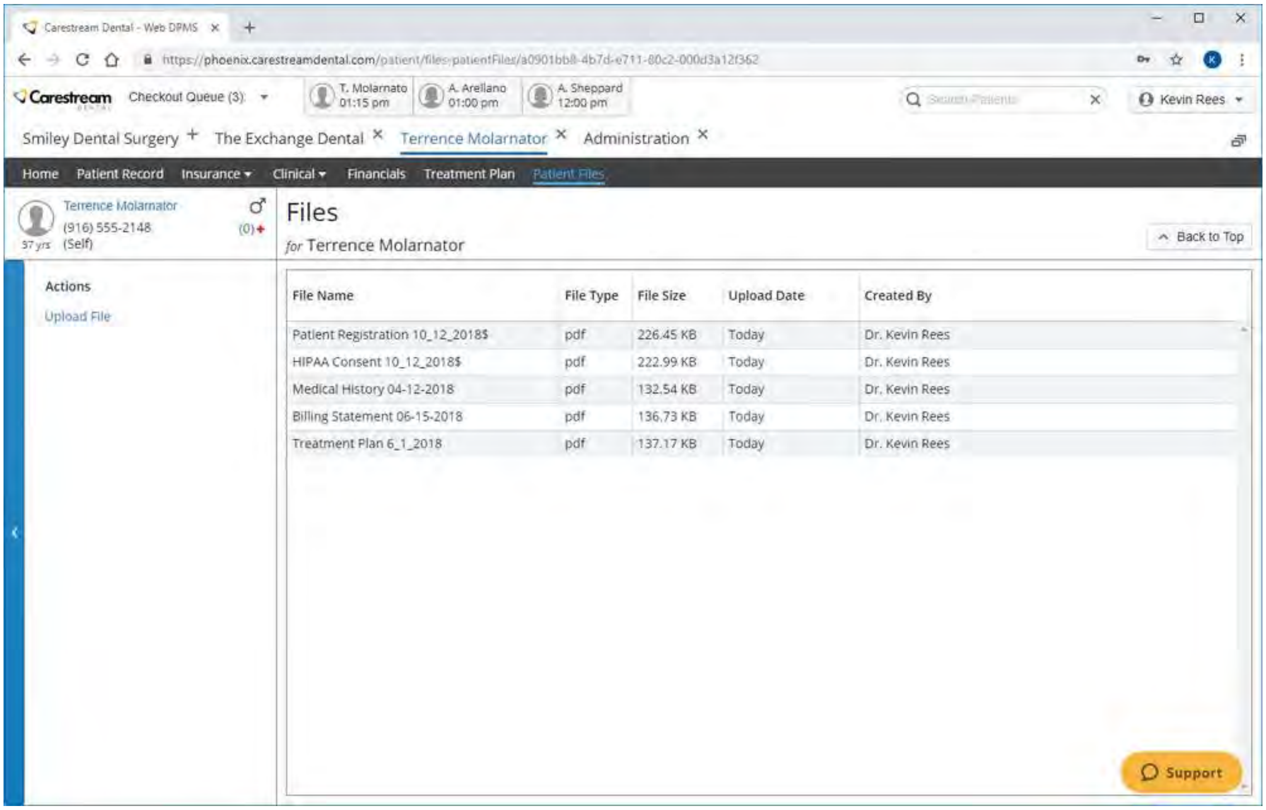
Weekly Release

Build 0.0.0.2525 | October 12th, 2018

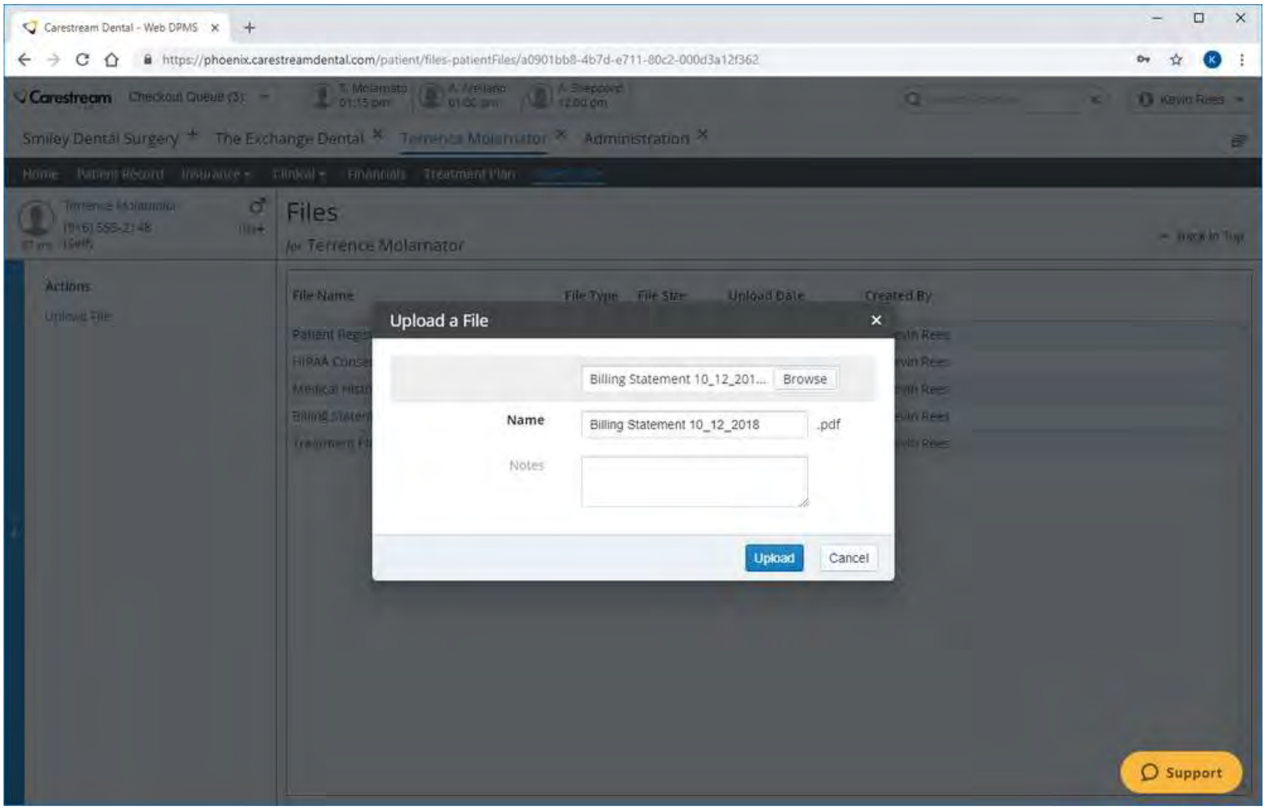
These are the highlights of the changes available in this week's Phoenix DPMS release. It should be noted that this week's release contains several Voice of Customer items that deliver on recent requests from customers that are actively using Phoenix to operate their practices.

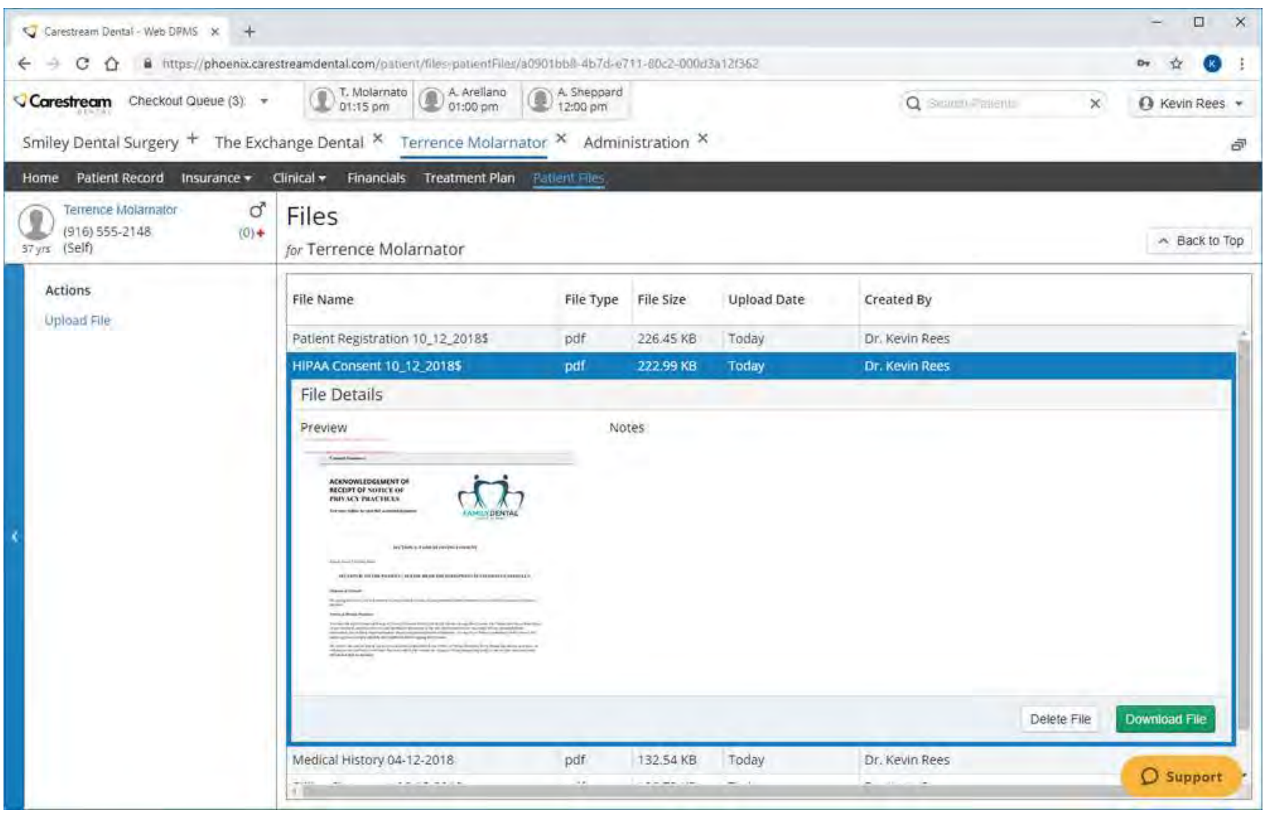
Patient File Uploads

This week's release will start a series of updates that roll out some significant enhancements to workflow support in the Phoenix application. As discussed in the last release notes, text-based appointment reminders, ePayments integration, and the initial release of cloud imaging will all be released to users within the next several weeks. This week, we have released the initial version of Patient File Uploads which allows users to upload digital files to a patient's record. This has been a heavily requested feature and we are happy to deliver it to our users this week.



Users can now select files from their local machine's drives (or any connected network stores) and upload these items a Patient Record. This will commonly be used for scanned documents, such as consent forms, signed contracts or treatment plans, or various other correspondence. This workflow is handled via the new Patient Files UI, which can be found in the primary navigation of a Patient Tab. Users can simply click on the Upload File action in the side panel, and then browse to the desired drive or folder to select their target file to upload. Once the file is selected, the user can rename the file and/or make a note about it and proceed with uploading. Once uploaded, the file is now available within the Patient File list. Upon selecting an available file, a preview is available for most common file types and the user can delete or download a copy of the file to their local machine.





We look forward to hearing back from our current customer base on how this new functionality helps to deliver on their business practices. We will continue to collect VOC on this functionality and may roll out workflow enhancements in the future. This will likely include the ability to search, filter, and tag or categorize files to make it easier to manage the files that have been uploaded to a Patient Record. It may also include the ability to manage uploading multiple files at once, while still allowing users to proceed with their work while the uploads complete in the background.

Optimizations and Fixes

The following fixes and optimizations have been added to Phoenix this week.

1. Modified the user welcome email to accommodate recent changes to the self-provisioning process.
2. Fixed a small bug in the Patient Connections functionality in which the RP of connected patients wasn't being displayed in the patient's Snapshot.
3. Addressed a UI defect in Location Schedule Planning in which hover tooltips were sometimes not displaying correctly for the time controls.
4. Updates the default status filter settings in the Claims Management UI so that insurance claims with a Closed status were not included by default.
5. Resolved a defect in which the Insurance Due amount was displaying as $0 in the Patient Ledger and on Billing Statements even when active insurance claims existed.

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