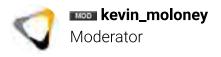


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Phoenix Weekly Release 0.0.0.2357

### **Phoenix Online DPMS**

### Weekly Release

Build 0.0.0.2357 | August 17th, 2018

These are the highlights of the changes available in this week's Phoenix DPMS release.

## Procedure Code Management

This week's release contains some significant updates to the management of procedure codes in the application. Procedures in a customer's global Procedure List and Fee Schedule will be more actively managed so that existing records, including completed work as well as active appointments and treatment plans, will be accurately maintained even when changes and edits are made to the global procedure records. This means that all past and current appointments and treatment plans (and claims) will represent the procedure's values - such as code, description, duration, fee values, and so on - at the time of creation or last edit, while any new uses of the procedure (e.g., new

appointments or treatment plans) will reflect the procedure's new values. All of this will be handled by the platform directly without any intervention or additional effort needed from the user.

This also includes the handling of the annual updates to the CDT code base. These updates will be handled directly and automatically, updating customer databases at the beginning of the year without any intervention needed by customers. As with the aforementioned management of procedure codes, all existing records will be accurately maintained using last year's procedure (and CDT) codes. Existing appointments can be completed, insurance claims sent, existing claims processed, and so on without any issues. However, the latest CDT code updates will be automatically implemented in the customer's Insurance Allowance Tables and to the linked procedures in the Procedure List and Fee Schedule so that the updated code base is available for use throughout the new year. This will provide a more seamless experience for the customer at the beginning of the year when the annual CDT updates go into effect.

# **Optimizations and Fixes**

The following fixes and optimizations have been added to Phoenix this week.

- 1. Fixed a bug in the Team Member record UI that would sometimes create an error when user information was edited.
- 2. Added an enhancement to the integrated imaging solution that allows for the backend configuration of the file path under which acquired images are stored.
- 3. Addressed some categorization issues for a subset of CDT codes that were resulting in the assignment of an incorrect anatomy requirement.
- 4. Implemented an enhancement to the Create / Update Procedure UI that better manages the handling of the Office Description, allowing for auto suggestion of a description value based on association with a CDT code.
- 5. Resolved a defect in the Manage Group Procedures UI so that updates to the group procedures and its contained individual procedures will be accurately reflected.
- 6. Improved the API call optimization for calculating and displaying insurance estimates when viewing and editing a patient's treatment plan.
- 7. Implemented the categorization and mapping for the 2018 CDT code base changes.
- 8. Implemented the categorization and mapping for the 2019 CDT code base changes.
- 9. Fixed a defect for UK customers that would create an error when trying to validate patient phone numbers that do not conform to US format.
- 10. Fixed a defect in the dialog handling that would sometimes prevent the canceling or closing or dialogs when the dialog content load experiences an issue.

- 11. Addressed a bug that would sometimes result in an error when selecting an open Patient Record (tab) when multiple Patient Records were open when the user's session was last ended.
- 12. Implemented a few minor UI tweaks to the User Permissions screen.
- 13. Addressed a defect that was impacting the "convert person" function that allows users to convert person records (e.g., Responsible Parties, Insurance Policyholders, Connections) to new patient records.
- 14. Fixed a bug in the Patient Record UI that was affecting the accurate state and function of the "Use Same Address as Patient?" control.
- 15. Resolved a defect in the Patient Record UI in which insurance policies were sometimes being duplicated.
- 16. Addressed a bug in the "convert person" function that would duplicate the mobile phone number when a person record was converted to a new patient record.
- 17. Implemented a defect fix that was preventing UK customers from being able to edit their Location Records.
- 18. Implemented a UI enhancement in the Claims Management screen that provides clearer feedback when the list load time is slightly delayed due to a large number of claim records.
- 19. Fixed a bug that was resulting in error when new items were being added to a patient's existing treatment plan.
- 20. Addressed a defect in the Patient Record UI that was creating an error when the address was being manually entered for a Responsible Party matched the patient's address.
- 21. Resolved a defect in the Patient Record with the date of birth validation that would sometimes result in the patient's DOB being flagged as an invalid date format.
- 22. Fixed a defect in the Create / Update Responsible Party dialog that was resulting in the address information not being saved.
- 23. Addressed a bug in the Patient Record UI in which changes to some form fields were not being caught in the "Save Changes" logic check when abandoning a Patient Record with unsaved changes.

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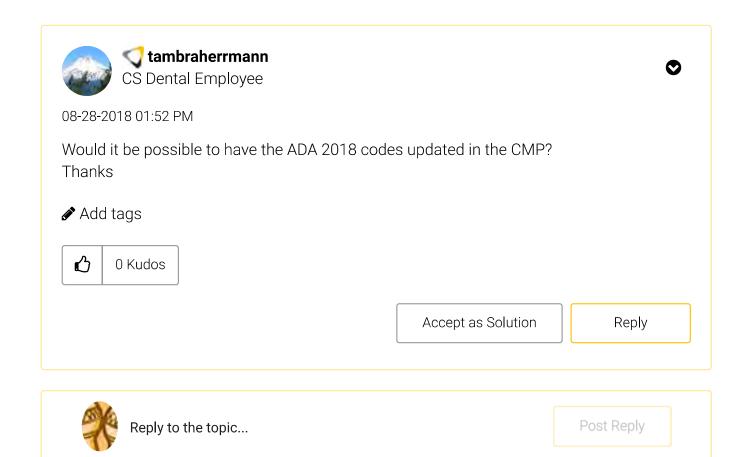


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