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Phoenix Weekly Release 0.0.0.1887

Phoenix Online DPMS

Weekly Release

Build 0.0.0.1887 | April 20th, 2018

These are the highlights of the changes available in this week's Phoenix DPMS release.

Handling Beta Customer Feedback

The Phoenix Beta customer base has been taking full advantage of the integrated chat / support mechanism within the application and has been giving us lots of great feedback and usage information. This week's release has been focused on implementing key UI and workflow changes based on this feedback. Some of these enhancements include:

1. The aging bucket links in the Accounts Receivable module on the Location Home Page now automatically apply the appropriate logical filter when navigating to the Accounts Receivable UI.

2. We have added the Location's financial areas to the set of functionality / workflows that can be restricted in the current role-based security implementation; this includes the Financial Daysheet and Accounts Receivable UIs.
3. The default phone number type used when creating new patients or related persons is now Mobile (instead of Home).
4. The amount of work required to create a new patient record has been significantly reduced by removing some information requirements and also assigning some default field values.
5. The visual styling of the required fields has also been enhanced in form-based UIs to make these items more obvious.
6. Users can now easily swap the ordering / assignment of primary and secondary insurance in the Patient Record UI with a single click.
7. The UI layout of the core patient record details has been modified on the Patient Home Page to improve its usability.
8. The welcome email sent to users upon sign up has been enhanced to ease the process of accessing the application and manually resetting a password to better handle cases in which the single-use activation link has expired.
9. Various UI improvements has been made to ease the workflow for adding a new insurance policyholder when completing the Patient Record.
10. Numeric count data have been added to various modules on the Location Home Page to provide additional information on relative volume for the KPIs; this includes patient counts for Accounts Receivable aging buckets and Treatment Overview treatment plan status buckets, as well as claim counts for the Claim Stats status buckets.
11. Workflow enhancements have been implemented for handling the details of procedures (e.g., tooth number, quadrant, and surfaces), both restricting these edits for items that have already been completed and preventing completion of procedures with undefined required information.

A larger redesign of some of the Patient Record is also underway, to improve the workflows involving the creation and definition of Responsible Parties and Insurance Policies. These changes should make it easier to both define and manage these details in the Patient Record and across the application. Expect to see some big changes in these workflow areas in the coming weeks.

Optimizations and Fixes

The following fixes and optimizations have also been added to Phoenix this week.

1. Fixed an issue in which the policy holder was not being correctly set when creating a new patient with insurance under certain circumstances.
2. Addressed a technical issue which could cause phone numbers to get duplicated when a person is converted to a patient.
3. Fixed a defect in which certain UIs throughout the application would not display the associated quadrant for procedures.

4. Resolves a technical issue which caused insurance payer ID records to be set as inactive when setting up new Payers, preventing them from being selected when assigning patient insurance.
5. Fixed a defect in which new, cascading dialogs would appear behind (rather than on top of) existing dialogs under certain conditions.
6. Prevented the repeated selection of the same procedure in the Treatment Chart UI which could create duplicate record if selection events happened very quickly in succession.
7. Currently unused functions (e.g., Short Call) have been removed from applicable Scheduling and Appointment UIs.
8. Addressed a bug in which the values / data shown in the Treatment Plan List UI was including already completed treatment items.
9. Resolved a defect in which tooth numbers were not being displayed in the procedure details of the Treatment Plan List UI.
10. Implemented some adjustments in the data calculations used in Treatment Overview module of the Location Home Page.
11. Addressed some minor issues with the filter controls in the Accounts Receivable UI.

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