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Phoenix Weekly Release 0.0.0.1567

Phoenix Online DPMS

Weekly Release

Build 0.0.0.1567 | February 5, 2018

These are the highlights of the new features available in this week's Phoenix DPMS release.

Weekly Highlights

This week's release includes a few items based on feedback and observations from our current Beta offices, which include various improvements to user workflows. This includes a few minor items that positively impact fee schedule setup workflows as well as a visual design improvement to the Schedule Day View. When setting up a new fee schedule or editing an existing fee schedule, users can now quickly set the required clinical information fields for a procedure code by using the the "Select All" control to define the allowed surfaces. Additionally, the Procedure List and Fee Schedule UI now better maintains the user position and context in the list while serially editing procedure details.

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Update Procedure

Category: Restorative

Status: Active Inactive

Resets Recall: Yes No

Tooth/Surface/Quad: Tooth and Surface Required

Number of Surfaces Required: 2

Allowed Surfaces:

- All Surfaces
- Facial/Buccal
- Lingual/Palatal
- Occlusal/Incisal
- Mesial
- Distal

Minutes: 0

Fee: \$0.00

Update Cancel

Additionally, we have enhanced the visual design of the Appointment Tiles on Schedule Day View, making some adjustments to provide better contrast in the representation of appointment status. This was done in response to some difficulty in distinguishing between appointments in different states, particularly those in the Completed and Checked Out states. We will continue to enhance Phoenix as we receive feedback from both our live Beta clients and our internal stakeholders.

Schedule Day/View		Monday, 02/05/2018	
for Smiley Dental Surgery			
Monday, February 5th 2018			
	Hygiene 1	Hygiene 2	Operator 1
1:00 PM		Lilia Meza D9310	
1:15			
1:30		Abel Arellano D2750, D2950	
1:45			
2:00 PM		Mark Brown D9975, D9972	
2:15			
2:30			
2:45			
3:00 PM		Michael Gent D1110, D0120	
3:15			
3:30			

Optimizations and Fixes

The following fixes and optimizations have been also been added to Phoenix this week.

1. Added a requested workflow enhancement that allows users to quickly select all surfaces as allowed when defining rules for procedure codes via the Procedure List and Fee Schedule UI.
2. Addressed an interaction issue with the Procedure List and Fee Schedule UI that improves the user's workflow when setting up or making multiple changes to a fee schedule.
3. Implemented a requested UI enhancement that adds better visual contrast between appointment states in the Schedule Day View.
4. Resolved a workflow issue in the Patient Record so that existing person (non-patient) records could be assigned as various patient connection types (e.g., Responsible Party, Insurance Policyholder, etc.).
5. Fixed a defect in the Patient Record that impacted the Insurance Information controls and was preventing edits to the deductible remaining and benefits remaining fields.
6. Addressed a workflow issue in which the absence of active chairs / operatories for a location prevented the ability to create a Time Lock on the Schedule Day View.
7. Addressed a workflow issue in which the absence of active chairs / operatories for a location caused existing appointments to span multiple chairs / operatories in the Schedule Day View once created or activated.

8. Fixed a minor UI bug in which date range was not displayed properly in the Financial Activity widget of the Location Homepage.
9. Fixed a defect in the Patient Record that impacted the Insurance Information controls and caused field values to be reset when editing the deductible remaining and benefits remaining fields.
10. Added a requested enhancement to the Accounts Receivable UI that allows for sorting the table by any column / value.
11. Resolved an issue that allowed inactive locations to be set as the preferred location for patients.
12. Implemented a initial UI enhancement that prevents the continued use of inactive locations.
13. Addressed a small defect in the Patient Record UI in which the user was not being prompted to save changes when the dialog was dismissed using the close (X) control.
14. Fixed a UI defect in which the Charge transaction details were not being displayed properly in the Financial Daysheet UI.
15. Addressed a record update refresh issue with the Location record so that updated / edited value are now immediately shown in the UI upon save.
16. Fixed a bug i the Location Record UI that occurred when multiple phone numbers are added to the record.
17. Corrected a technical issue with the validation rules for the Number of Surfaces Required fields in the procedure details of the Procedure List and Fee Schedule UI.
18. Resolved an issue in the Location Schedule Planning UI in which changes to the working hours for a selected day were not being saved.
19. Addressed a technical issue with the validation logic when multiple time ranges exist in the working hours of the Provider Schedule Planning UI.
20. Implemented a UI enhancement to add the field validation error indicator to the working hour fields in the Location Schedule Planning UI.
21. Fixed a defect in the Patient Record UI in which patient connections are sometimes lost when multiple connected records are edited.
22. Addressed a visual issue in which the addition of many appointment notes would create a display issue with the scheduled procedure list in the Appointment Card UI.
23. Fixed a minor defect in which the status of Treatment Plan items was mislabeled in the Treatment Plan module of the Patient Homepage banner.
24. Corrected a minor UI issue in the Procedure List and Fee Schedule screen in which the column controls were not being correctly displayed when bulk editing a large group of procedures.
25. Implemented a minor fix to the Provider Schedule Planning screen to address a few UI defect in which Selected Day Details content was not being properly displayed.
26. Added an enhancement to the insurance eligibility details displayed on the Patient Homepage UI so that it includes the eligibility date associated with the status.



5 Kudos

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