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Phoenix Weekly Release 0.0.0.1412

**Phoenix Online DPMS**

# Weekly Release

Build 0.0.0.1412 | December 11, 2017

These are the highlights of the new features available in this week's Phoenix DPMS release.

## Live Beta Feedback

This past week, the first Beta site using Phoenix went live! Things went pretty smoothly and the practice is currently working to stage the environment so that they can start seeing patients. During this initial period of configuration and staging, we are focused on tuning Phoenix to accommodate the business and operational needs of the practice (address feature gaps), addressing any bugs that get uncovered, and quickly acclimating the practice staff through a series of planned activities.

We did receive a handful of feedback items, including some minor defects and a few small feature and enhancement requests. We were able to turn around several of these items the same week (or even the same day), reinforcing our ability to be very responsive to issues that arise in the field. One small fix included a workflow improvement to the practice location (office) setup, where we greatly simplified the list of available timezones to assign to the office. Additionally, the Beta office requested the ability to generate custom views of the schedule. This allows users to easily generate views of the schedule that contain a specific subsets of chairs that they wish to monitor. This is useful in cases in which the location has a lot of chairs / operatories as well as for instances in which clinical personnel only want to see their own patient appointments.

Home **Schedule** Financial Correspondence Activity Referrals Claims

Smiley Dental Surgery  
5150 Wooded Glen Drive

## Schedule Day/View for Smiley Dental Surgery

**Actions**

- Schedule an Appointment
- Edit Appointment Tile Overlays

Schedule Overlay

Off Unconfirmed Provider Hours

Chairs to Display

- Chair
- Hygiene 1
- Hygiene 2
- Operatory 1
- Walk-Ins

	Hygiene 1
9:00 AM	Kevin Lucas D9310
15	
30	
45	
10:00 AM	
15	
30	
45	
11:00 AM	
15	
30	
45	
12:00 PM	
15	
30	
45	
1:00 PM	
15	
30	
45	
2:00 PM	
15	
30	
45	
3:00 PM	
15	

## Optimizations and Fixes

The following fixes and optimizations have been also been added to Phoenix this week.

1. Fixed an issue in which changes to Location Settings were not saving under certain circumstances.
2. Disabled / ignored Google Chrome's autocomplete functionality when completing form-based UIs in Phoenix.


3. Patched a loophole so that the application is always forced to use <https://>.
4. Addressed an issue in which the Accounts Receivable module on the Location Homepage was not calculating and displaying all applicable patient balances.
5. Resolved a minor UI / labeling issue in which the Treatment Overview module on the Location Homepage did not match the language from the Treatment Plan List UI.
6. Fixed a bug in which the patient search would sometimes fail the first time when called after creating a new patient.
7. Resolved an issue in which the procedure cache was not automatically updating after new procedures were added to the Procedure List & Fee Schedule.
8. Corrected a bug when prevented the user from creating new Insurance Payer records.
9. Resolved an issue in which procedures would get removed from the appointment record when updating and / or checking out appointments.
10. Fixed a defect in which adding an appointment note would remove procedures from the appointment record.
11. Addressed a workflow issue in which the date of service is defaulted to the current date when checking out an appointment from a previous date.
12. Fixed a bug in which the Accounts Receivable dollars were getting posted to the incorrect location when the appointment did not happen at the patient's preferred location.
13. Addressed a logical issue in which patients were categorized and included in the various categories of the Treatment Overview module on the Location Homepage.
14. Fixed a defect in which automated appointment notes (such as status updates) were not being saved to the appointment record.
15. Corrected a bug in which a procedure would be duplicated when the charge amount was changed from the default fee.
16. Resolved an issue with the Patient Record UI in which the Patient Since and Last Seen dates were not displaying correctly.
17. Fixed a bug in which the Patient Snapshot controls were not active via the New Patients This Month module on the Location Homepage UI.
18. Corrected an issue in which the automated system notes resulting from Watch creation were not being displayed in the Appointment Details.
19. Addressed an issue in which the Payer Type field is incorrectly displayed as empty when editing the Insurance Payer record via the Patient Record UI.
20. Fixed a bug on the Patient Homepage in which the patient's insurance was not populating the associated phone number of the insurance plan.
21. Resolved a defect in the Patient Snapshot in which the schedule appointment control resulted in a broken workflow in which an appointment would not get booked.
22. Adjusted the default appointment length to 45 minutes when adding a new appointment to the schedule.

23. Fixed a defect in the Treatment Overview module on the Location Homepage in which location specific values were not displaying correctly.
24. Addressed an issue in displaying the Location Homepage modules / widgets for a newly created location.
25. Implemented a performance optimization for the AptNoteType API when loading the Patient Homepage.
26. Resolved a minor UI defect in the Location Schedule Planning UI when displaying scheduled appointment information.
27. Fixed an issue in which Patient Record updates were not immediately visible to other users without having to refresh or reload the application.
28. Corrected a small bug in which the appointment confirmation automated system not was not being added to the Appointment Record when the appointment is confirmed via the Appointment Details UI.
29. Fixed a minor UI issue with the New Patients This Month module of the Location Homepage in which the table headers in the detailed patient list were overlapping with the table content.
30. Made the Clinical action link function in the Appointment Details popover so that it navigates to the patient's Treatment Chart UI.
31. Removed some unnecessary hover text from the Appointment (Contact) Note dialog of the Pending List to help clean up the UI.
32. Prevented a logical error in which existing records associated with a Team Member that has become marked inactive would create application errors when these records are opened.
33. Fixed an issue in which Patient Record updates made via the Patient Snapshot were not immediately displayed without having to refresh or reload the application.
34. Addressed a minor UI issue with the Connections fields in the Patient Record UI.
35. Tooltip text of full procedure descriptions is now shown on hover in the patient's Treatment Plan UI.
36. Removed the sorting capability for Status column of the patient Treatment Plan UI.
37. Resolved a minor UI issue in the Treatment Plan modules of the Patient Homepage in which dual scrollbars were displayed at minimal resolution configurations.
38. Fixed a bug in the Treatment Plan List UI in which the Unscheduled state was not functioning / selectable.
39. Removed a defect in which the add notes control in the Treatment Plan List UI would remember / retain the last note text entered when creating a new note.
40. Fixed a minor UI defect to make the Add Note control in the Treatment Plan List UI align with the visual style guide of similar controls.
41. Addressed an issue in which the previous recall appointments were not displayed in descending date order in the Recall Status module of the Patient Homepage UI.
42. Resolved a minor UI defect in which long field values (such as URLs and email addresses) were cut off when displayed in the Location Mini Card popover; now align with standard ellipsis and tooltip pattern.
43. Implemented a performance optimization for the treatment plan procedures API when creating a new Patient Record.

- 44. Added some workflow support to the Patient Snapshot UI so that users can now directly book unscheduled treatment plan items.
- 45. Addressed a few minor defects in the Checkout Queue UI to ensure that appointment times and dates correctly display based on the location's timezone.
- 46. Fixed an issue with the checkout queue in which appointments that are resumed do not update the UI correctly under certain circumstances.

 4 Kudos

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