

POOJA EQUIRESEARCH. P. LTD.

CIN : U67120MH1992PTC068765

GST : 27AAACP6499F1Z2

Date: 26.07.2023

To,
The Board of Directors
NewJaisa Technologies Limited
07/B2, 2nd Cross Road, J.C Industrial Estate,
Bikasipura Main Road, Off Kanakpura Road,
Near New Delhi Public School, Yelachenahalli,
Bangalore – 560078, Karnataka, India

Dear Sir/Madam,

Ref: Proposed initial public offering of equity shares of face value of ₹5.00 each (“Equity Shares”) by NewJaisa Technologies Limited (the “Company”) (the “Issue”)

I, the undersigned, hereby give our/my consent to our/my name being inserted as “*Advisor to the Company*” in the Draft Red Herring Prospectus, Red Herring Prospectus and the Prospectus or any other document related to the Issue (“*Offer Documents*”) to be filed with the Emerge Platform of National Stock Exchange of India Limited, Securities and Exchange Board of India, the concerned Registrar of Companies, Karnataka at Bengaluru or any other statutory or governmental authorities in respect of the Issue.


We authorize you to disclose the following details in the Offer Documents of the Company:

Name:	Pooja Equiresearch Private Limited
CIN:	U67120MH1992PTC068765
Address:	102/B, Hari Darshan, Bhogilal Fadia Road, Kandivali (W), Mumbai-400067.
Contact No.:	9930097170
Email Id:	poojacomex@gmail.com
Website:	https://www.poojaequiresearch.com/
Contact Person:	Mr.Hiten Ramniklal Mehta

We further hereby authorize to the extracts of this consent being used in the Offer Documents of the Company in connection with the Issue. We/I also authorize you to the submission of this consent as may be necessary, to any regulatory authority and/ or for the records to be maintained by the Book Running Lead Manager in connection with the Issue and in accordance with applicable laws.

Yours faithfully,

For Pooja Equiresearch Private Limited
For POOJA EQUIRESEARCH PVT. LTD.



Director / Authorised signatory
Hiten R.Mehta
Director
DIN: 01875252
CC:



Indorient Financial Services Limited
Rustomjee Central Park, A-Wing, 304/5,
Executive Spaces, Andheri Kurla Road
Chakala, Andheri East, Mumbai - 400093 Maharashtra, India

Regd. & Dealing. off. : 102/B Hari Darshan, Bhogilal Fadia Road, Kandivali (W), Mumbai - 400 067.

Tel.: 2807 6537, 2807 3469 • Fax.: 2807 3967 • Email : poojacomex@gmail.com

July 28, 2023

To,
The Board of Directors
Newjaisa Technologies Limited
No.12, SBI Colony
40th Main, J P Nagar, 1st PHS
Bangalore - 560078
Karnataka, India

Sub: Proposed Initial Public Offering of Equity Shares (the "Issue") by Newjaisa Technologies Limited (the "Company")


We do hereby give our consent under Section 26 , 28 and 32 of the Companies Act, 2013 that our name being included as “**Registrar to the Issue**” appointed specifically for the purpose of the proposed Initial Public Offer of **Newjaisa Technologies Limited**, in the Draft Red Herring Prospectus/ Red Herring Prospectus / Prospectus to be filed with the NSE Emerge platform and any other regulatory authorities which the company intends to issue in respect of the proposed Initial Public Offering of its Equity shares and confirm that the information given below is correct:

Name	Bigshare Services Private Limited
CIN No.	U99999MH1994PTC076534
Address	S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093, India.
Tel. No.	022 6263 8200
Fax No.	022 6263 8299
E-mail	ipo@bigshareonline.com
Investor Grievance email	investor@bigshareonline.com
Contact Person	Mr. Babu Rapheal C.
Website	www.bigshareonline.com
SEBI Registration Number:	INR000001385

We also authorise you to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies for the purpose of filing of Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus under Section 26, 28 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended time to time.

Yours faithfully,

For Bigshare Services Private Limited


Babu Rapheal C.
Dy. General Manager



CIN : U99999MH1994PTC076534

ANNEXURE-IV
CONSENT LETTER FROM DIRECTOR OF THE COMPANY

Date: 1st August 2023

To,
The Board of Directors,
Newjaisa Technologies Limited
207/B2, 2nd Cross Road J.C Industrial Estate,
Bikasipura Main Road Off Kanakpura road,
Near New Delhi Public School,
Bangalore-660078, Karnataka, India

Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the “Equity Shares”) of Newjaisa Technologies Limited (the “Company”) comprising a fresh issue of the Equity Shares by the Company (the “Fresh Issue” / “Offer”)

I, Gaurav Jindal, hereby give my consent to my name being included as an Independent Director in the Draft Red Herring Prospectus (“**Draft Red Herring Prospectus**”), the Red Herring Prospectus (“**Red Herring Prospectus**”) and the Prospectus to be filed by the Company with the SME platform of NSE i.e. NSE Emerge (the “**Stock Exchange**”) and Securities and Exchange Board of India, (“**SEBI**”), and the Red Herring Prospectus, Prospectus which the Company intends to file with Registrar of Companies, Bengaluru at Karnataka, the SEBI and Stock Exchange in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Bengaluru at Karnataka pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange, SEBI or any other regulatory authority required by law.

I confirm that the information and confirmations set out in this certificate are true, fair, correct, accurate, complete and not misleading in any respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

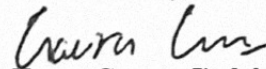
I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Offer (“**Book Running Lead Manager**”) until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the Draft Red Herring Prospectus, and the prospectus and other issuing materials (“**Offer Documents**”) or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Manager and the Legal Counsel appointed by the Company and the Book Running Lead Manager, in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Gaurav Jindal

Designation: Independent Director

Place: 43152, Nielsen Court Fremont CA 94539



Abhilashi & Co.

Chartered Accountants

Auditors' Consent Letter

Date: 31st July, 2023

To
The Board of Directors
Newjaisa Technologies Limited
207/B2, 2nd Cross Road, J.C, Industrial
Estate Bikasipura Main Road, Off Kanakpura Road,
Near Delhi Public School Bangalore - 560078, Karnataka
Dear Sir/ Madam,

Ref: Proposed initial public offering of equity shares of face value of ₹ 5 each (the "Equity Shares") of Newjaisa Technologies Limited (the "Company"/ "the "Issuer") comprising a fresh issue of the Equity Shares by the Company (the "Fresh Issue" / "Offer")

Sub: Letter of Consent

This consent letter is issued in accordance with the terms of our engagement letter dated 06th March, 2023

We, M/s Abhilashi & Co., Chartered Accountants, were appointed as the Statutory Auditors (the "Auditors") of the Company in its Extra Ordinary General Meeting dated 25th April, 2023 to hold office from the conclusion of that Extra Ordinary General Meeting until the conclusion of the 3rd Annual General Meeting and were appointed as the Statutory Auditors (the "Auditors") of the Company in its Annual General Meeting dated 10th July to hold office until the conclusion of 2028 Annual General Meeting.

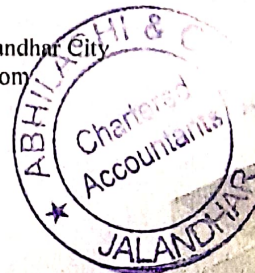
We hereby give consent to use in the Draft Red Herring Prospectus, Red Herring Prospectus and the Prospectus of the Company prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), to be submitted or filed by the Company with the Securities and Exchange Board of India ("SEBI"), SME Platform of National Stock Exchange of India Limited ("NSE Emerge") and the Registrar of Companies, Bangalore at Karnataka ("RoC"), as applicable, in connection with the Proposed Offer (i) our examination report dated 17th July, 2023 on the Restated Financial Information of the Company for the financial years ended March 31, 2023; March 31, 2022 and March 31, 2021 ("Restated Financial Information"), which has been prepared in accordance with the SEBI ICDR Regulations, the Companies Act, 2013, the Guidance Note on Reports in Company Prospectuses (Revised 2019) issued by the Institute of Chartered Accountants of India, (iii) Report on the Statement of Possible Special Tax benefits issued on 31st July, 2023, in accordance with the requirements of the SEBI ICDR Regulations (examination reports and our report on statement of possible special tax benefits as aforesaid, collectively referred to as 'Reports').

JALANDHAR OFFICE:

- Shop No. 4, Opp. Hotel Sky Lark, Near Income Tax Office, Jalandhar City
- Ph: 0181-4656528, 9855056528 email: abhilashi.inderjit@gmail.com
- 296, New Jawahar Nagar, Jalandhar

CHANDIGARH:

- 3110, Sector 40-D, Chandigarh-160036, Ph: 0172-2640546





Abhilashi & Co.

Chartered Accountants

Further, we consent to our name being used as “Statutory Auditor” or “Auditor” under the headings “Definitions and Abbreviations”, “General Information”, “Other Regulatory and Statutory Disclosures”, “Material Contracts and Documents for Inspection” and other sections in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus and references to us as required under Section 26 of the Companies Act, 2013, read with the SEBI ICDR Regulations, and as “Experts” as defined under the provisions of Section 2 (38) of the Companies Act, 2013, to the extent applicable, and in our capacity as Auditors in relation to the Reports, issued by us, included in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus of the Company.

The following information in relation to us may be disclosed in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus:

Statutory Auditor’s Name	:	M/s Abhilashi & Co., Chartered Accountants
Address	:	Shop No. 4, Near Income Tax Office, Model
Town Road, Jalandhar City, Punjab-144001		
Telephone Number	:	+91-9781266999
ICAI Firm’s Registration Number	:	016025N
Contact Person	:	Kuljeet Singh
Membership Number	:	530259
E-mail	:	abhilashi.inderjit@gmail.com
Peer Review Certificate Number	:	015237

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters, including information sent to Indorient Financial Services Limited (the “**Book Running Lead Manager**” or “**BRLM**”) or letters included in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus, other than those mentioned above. Neither we nor our affiliates shall be liable to any investor or BRLM or any other third party in respect of the Proposed Offer, except to the extent of loss caused due to gross negligence or fraud by us. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and BRLM) in respect of any claims, damages, liabilities and cost arising consequent to our giving consent.

Subject to the terms and conditions of the engagement letter, nothing contained in this consent letter or the preceding paragraphs shall be construed to (i) limit our responsibility for or liability in respect of, the Reports we have issued, covered by our consent above and are included in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus in connection with the Proposed Offer or (ii) limit our liability with respect to the Reports we have issued to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities or (iii) limit our liability in respect of comfort letters provided to BRLM pursuant to engagement letter dated 06.03.2023.

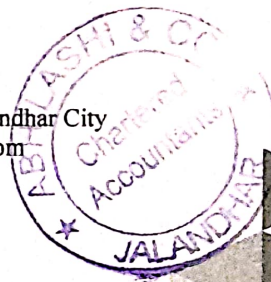
We further confirm that we have not been engaged or interested in the formation or promotion of management of the Company.

JALANDHAR OFFICE:

- Shop No. 4, Opp. Hotel Sky Lark, Near Income Tax Office, Jalandhar City
- Ph: 0181-4656528, 9855056528 email: abhilashi.inderjit@gmail.com
- 296, New Jawahar Nagar, Jalandhar

CHANDIGARH:

- 3110, Sector 40-D, Chandigarh-160036, Ph: 0172-2640546





Abhilashi & Co.

Chartered Accountants

We undertake to inform the Company promptly with a copy to the BRLM, in the event of any change to the above information until the Equity Shares commence trading on the Stock Exchange or one year from the date of filing of the Draft Red Herring Prospectus whichever is earlier, pursuant to the Proposed Offer. In the absence of any such communication from us, it may be assumed that there is no change to the above information.

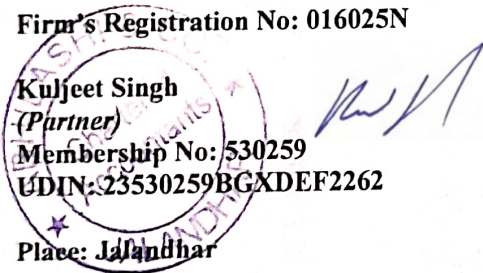
This letter of consent is not intended for general circulation or publication and is not to be reproduced or used for any other purpose without our prior consent in writing, other than for the purpose stated herein.

We also authorise the Company to deliver a copy of this letter of consent to the SEBI, the RoC and the Stock Exchange pursuant to the provisions of the Companies Act, 2013 and the SEBI ICDR Regulations. Additionally, we hereby give our consent for the submission of this letter of consent to any other regulatory authority as required by law with prior intimation to us, in connection with this Proposed Offer. We confirm that we shall not withdraw this consent before delivery of a copy of the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus, with the SEBI, the Stock Exchange and the RoC, as applicable.

For

Abhilashi & Co.
(Chartered Accountants)

Firm's Registration No: 016025N



CC:

INDORIENT FINANCIAL SERVICES LIMITED

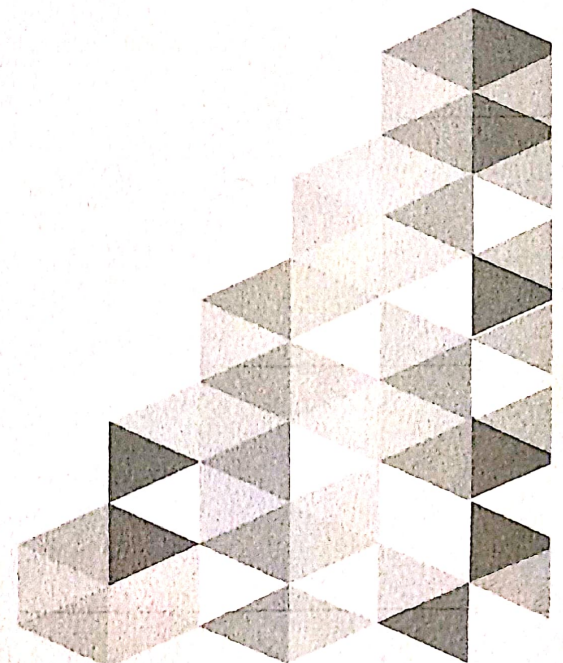
A/501, Rustomjee Central Park, Executive Spaces,
Andheri Kurla Road, Chakala, Mumbai – 400093,
Maharashtra, India
(the "Lead Manager")

JALANDHAR OFFICE:

- Shop No. 4, Opp. Hotel Sky Lark, Near Income Tax Office, Jalandhar City
Ph: 0181-4656528, 9855056528 email: abhilashi.inderjit@gmail.com
- 296, New Jawahar Nagar, Jalandhar

CHANDIGARH:

- 3110, Sector 40-D, Chandigarh-160036, Ph: 0172-2640546



Purav D Shah
Independent Director

ANNEXURE-IV
CONSENT LETTER FROM DIRECTOR OF THE COMPANY

Date: 1st August 2023

To,
The Board of Directors,
Newjaisa Technologies Limited
207/B2, 2nd Cross Road J.C Industrial Estate,
Bikasipura Main Road Off Kanakpura road,
Near New Delhi Public School,
Bangalore-660078, Karnataka, India

Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the “Equity Shares”) of Newjaisa Technologies Limited (the “Company”) comprising a fresh issue of the Equity Shares by the Company (the “Fresh Issue” / “Offer”)

I, Purav D Shah, hereby give my consent to my name being included as an Independent Director in the Draft Red Herring Prospectus (“**Draft Red Herring Prospectus**”), the Red Herring Prospectus (“**Red Herring Prospectus**”) and the Prospectus to be filed by the Company with the SME platform of NSE i.e. NSE Emerge (the “**Stock Exchange**”) and Securities and Exchange Board of India, (“**SEBI**”), and the Red Herring Prospectus, Prospectus which the Company intends to file with Registrar of Companies, Bengaluru at Karnataka, the SEBI and Stock Exchange in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Bengaluru at Karnataka pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange, SEBI or any other regulatory authority required by law.

I confirm that the information and confirmations set out in this certificate are true, fair, correct, accurate, complete and not misleading in any respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

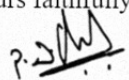
I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Offer (“**Book Running Lead Manager**”) until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the Draft Red Herring Prospectus, and the prospectus and other issuing materials (“**Offer Documents**”) or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Manager and the Legal Counsel appointed by the Company and the Book Running Lead Manager, in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,


Name: Purav D Shah
Designation: Independent Director

Place: Hyderabad

ANNEXURE IV
CONSENT LETTER FROM DIRECTORS OF THE COMPANY

Date: 01/08/2023

To,

**The Board of Directors,
Newjaisa Technologies Limited
207/B2, 2nd Cross Road J.C Industrial Estate,
Bikasipura Main Road Off Kanakpura road,
Near New Delhi Public School,
Bangalore-660078, Karnataka, India**

Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the "Equity Shares") of Newjaisa Technologies Limited (the "Company") comprising a fresh issue of the Equity Shares by the Company (the "Fresh Issue" / "Offer")

I, Mukunda Raghavendra hereby give my consent to my name being included as Whole time Director in the Draft Red Herring Prospectus (" **Draft Red Herring Prospectus**") and the Red Herring Prospectus ("**Red Herring Prospectus**") and the Prospectus to be filed by the Company with the SME platform of NSE i.e. NSE Emerge (the "**Stock Exchange**") and Securities and Exchange Board of India, ("**SEBI**"), and the Red Herring Prospectus and Prospectus which the Company intends to file with Registrar of Companies, Bengaluru at Karnataka, the SEBI and Stock Exchange in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Bengaluru at Karnataka pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange, SEBI or any other regulatory authority required by law.

I confirm that the information and confirmations set out in this certificate are true, fair, correct, accurate, complete and not misleading in any respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.


I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Offer ("**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the Draft Red Herring Prospectus, Red Herring Prospectus and the Prospectus, and other issuing materials ("**Offer Documents**") or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Manager and the Legal Counsel appointed by the Company and the Book Running Lead Manager, in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,


Name: Mukunda Raghavendra
Designation: Whole-time Director

CONSENT LETTER FROM PROMOTER OF THE COMPANY

Date: 01/08/2023

To,

**The Board of Directors,
Newjaisa Technologies Limited
207/B2, 2nd Cross Road J.C Industrial Estate,
Bikasipura Main Road Off Kanakpura road,
Near New Delhi Public School,
Bangalore-660078, Karnataka, India**

Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the “Equity Shares”) of Newjaisa Technologies Limited (the “Company”) comprising a fresh issue of the Equity Shares by the Company (the “Fresh Issue” / “Offer”)

I, Mukunda Raghavendra hereby give my consent to my name being included as a Promoter in the Draft Red Herring Prospectus (“**Draft Red Herring Prospectus**”), the Red Herring Prospectus (“**Red Herring Prospectus**”) and the Prospectus to be filed by the Company with the SME platform of NSE i.e. NSE Emerge (the “**Stock Exchange**”) and Securities and Exchange Board of India, (“**SEBI**”), and the Red Herring Prospectus and Prospectus which the Company intends to file with Registrar of Companies, Bengaluru at Karnataka, the SEBI and Stock Exchange in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Bengaluru at Karnataka pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange, SEBI or any other regulatory authority required by law.

I confirm that the information and confirmations set out in this certificate are true, fair, correct, accurate, complete and not misleading in any respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

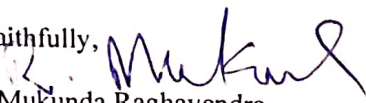
I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Offer (“**Book Running Lead Manager**”) until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the Draft Red Herring Prospectus, Red Herring Prospectus and the Prospectus and other issuing materials (“**Offer Documents**”) or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Manager and the Legal Counsel appointed by the Company and the Book Running Lead Manager, in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,


Name: Mukunda Raghavendra

Designation: Promoter

Consent Letter on Letterhead of Bank

To
Board of Directors
 207/B2, 2nd Cross Road, J.C.,
 Industrial Estate Bikasipura Main Road,
 Off Kanakpura Road,
 Near Delhi Public School Bangalore,
 560078, Karnataka, India

Dear Sirs,

Sub: Proposed Initial Public Offering of Equity Shares (the "Issue") by Newjaisa Technologies Limited (the "Company")

We hereby give our consent to our name-[IDFC FIRST BANK] being included and/or referred to as "**Banker to the Company**" of the Company in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus to be filed by the Company with the Registrar of Companies, Bangalore, Karnataka, SEBI / SME Platform of National Stock Exchange of India Limited in respect of the Issue. We hereby also give our consent to share the following details in the said Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus.

Name	IDFC FIRST BANK
Address	GROUND FLOOR, NO.1(OLD NO.106 C), PID NO.59-89-1, 30 TH CROSS ROAD, 7 TH BLOCK, JAYANAGAR, BANGALORE-560070.
Branch	JAYANAGAR 7 TH BLOCK
Tel No.:	+91 8655653535
E-mail:	sabareesh.balasundharan@idfcfirstbank.com
Website:	https://www.idfcfirstbank.com

Yours faithfully,

For [IDFC FIRST BANK]

Authorised Signatory



ANNEXURE-IV
CONSENT LETTER FROM KMP OF THE COMPANY

Date: 1st August 2023

To,
The Board of Directors,
Newjaisa Technologies Limited
207/B2, 2nd Cross Road J.C Industrial Estate,
Bikasipura Main Road Off Kanakpura road,
Near New Delhi Public School,
Bangalore-660078, Karnataka, India

Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the “Equity Shares”) of Newjaisa Technologies Limited (the “Company”) comprising a fresh issue of the Equity Shares by the Company (the “Fresh Issue” / “Offer”)

I, Ashish Nirmal, hereby give my consent to my name being included as a Chief Financial Officer in the Draft Red Herring Prospectus (“**Draft Red Herring Prospectus**”), the Red Herring Prospectus (“**Red Herring Prospectus**”) and the Prospectus to be filed by the Company with the SME platform of NSE i.e. NSE Emerge (the “**Stock Exchange**”) and Securities and Exchange Board of India, (“**SEBI**”), and the Red Herring Prospectus, Prospectus which the Company intends to file with Registrar of Companies, Bengaluru at Karnataka, the SEBI and Stock Exchange in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Bengaluru at Karnataka pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange, SEBI or any other regulatory authority required by law.

I confirm that the information and confirmations set out in this certificate are true, fair, correct, accurate, complete and not misleading in any respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

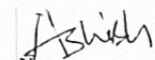
I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Offer (“**Book Running Lead Manager**”) until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the Draft Red Herring Prospectus, and the prospectus and other issuing materials (“**Offer Documents**”) or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Manager and the Legal Counsel appointed by the Company and the Book Running Lead Manager, in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Ashish Nirmal
Designation: Chief Financial Officer

Place: Bengaluru

ANNEXURE-IV
CONSENT LETTER FROM KMP OF THE COMPANY

Date: 1st August 2023

To,
The Board of Directors,
Newjaisa Technologies Limited
207/B2, 2nd Cross Road J.C Industrial Estate,
Bikasipura Main Road Off Kanakpura road,
Near New Delhi Public School,
Bangalore-660078, Karnataka, India

Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the "Equity Shares") of Newjaisa Technologies Limited (the "Company") comprising a fresh issue of the Equity Shares by the Company (the "Fresh Issue" / "Offer")

I, Poonam Jain hereby give my consent to my name being included as a Company Secretary and Compliance Officer in the Draft Red Herring Prospectus (" **Draft Red Herring Prospectus**"), the Red Herring Prospectus ("**Red Herring Prospectus**") and the Prospectus to be filed by the Company with the SME platform of NSE i.e. NSE Emerge (the "**Stock Exchange**") and Securities and Exchange Board of India, ("**SEBI**"), and the Red Herring Prospectus, Prospectus which the Company intends to file with Registrar of Companies, Bengaluru at Karnataka, the SEBI and Stock Exchange in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Bengaluru at Karnataka pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange, SEBI or any other regulatory authority required by law.

I confirm that the information and confirmations set out in this certificate are true, fair, correct, accurate, complete and not misleading in any respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Offer ("**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the Draft Red Herring Prospectus, and the prospectus and other issuing materials ("**Offer Documents**") or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Manager and the Legal Counsel appointed by the Company and the Book Running Lead Manager, in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Poonam Jain

Designation: Company Secretary & Compliance Officer

Place: Bengaluru.

Vishesh Handa
Promoter

ANNEXURE-IV
CONSENT LETTER FROM PROMOTER OF THE COMPANY

Date: 1st August 2023

To,

The Board of Directors,
Newjaisa Technologies Limited
207/B2, 2nd Cross Road J.C Industrial Estate,
Bikasipura Main Road Off Kanakpura road,
Near New Delhi Public School,
Bangalore-660078, Karnataka, India

Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the “Equity Shares”) of Newjaisa Technologies Limited (the “Company”) comprising a fresh issue of the Equity Shares by the Company (the “Fresh Issue” / “Offer”)

I, Vishesh Handa hereby give my consent to my name being included as a Promoter in the Draft Red Herring Prospectus (“**Draft Red Herring Prospectus**”), the Red Herring Prospectus (“**Red Herring Prospectus**”) and the Prospectus to be filed by the Company with the SME platform of NSE i.e. NSE Emerge (the “**Stock Exchange**”) and Securities and Exchange Board of India, (“**SEBI**”), and the Red Herring Prospectus and Prospectus which the Company intends to file with Registrar of Companies, Bengaluru at Karnataka, the SEBI and Stock Exchange in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Bengaluru at Karnataka pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange, SEBI or any other regulatory authority required by law.

I confirm that the information and confirmations set out in this certificate are true, fair, correct, accurate, complete and not misleading in any respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

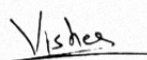
I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Offer (“**Book Running Lead Manager**”) until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the Draft Red Herring Prospectus, Red Herring Prospectus and the Prospectus and other issuing materials (“**Offer Documents**”) or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Manager and the Legal Counsel appointed by the Company and the Book Running Lead Manager, in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Vishesh Handa
Designation: Promoter

Place: Bengaluru

Villa 71, Villa Scapes, Osman Sagar Road, Gandipet, Rangareddy,
Telangana - 500075, India



CONSENT LETTER FROM THE LEGAL ADVISOR

Date: 01/08/2023

To,
The Board of Directors,
Newjaisa Technologies Limited
207/B2, 2nd Cross Road, J.C,
Industrial Estate Bikasipura Main Road,
Off Kanakpura Road, Near Delhi Public School,
Bangalore, 560078, Karnataka, India

Dear Sir/ Madam,

Ref: Proposed initial public offering of equity shares of face value of ₹5 each (“Equity Shares”) by Newjaisa Technologies Limited (the “Company”) (the “Issuer”)

We, Sterling Associates, do hereby consent to act as Legal Advisor to the Issue and to our name and the details mentioned herein, being inserted as a Legal Advisor to the Issue in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus intended to be filed by the Company with the SME Platform of National Stock Exchange of India Limited (the “NSE Emerge”/“**Stock Exchange**”) and the Red Herring Prospectus and Prospectus (the “**Prospectus**”), which the Company intends to file with the Registrar of Companies, Bangalore, Karnataka (“**ROC**”) and thereafter file with the Securities and Exchange Board of India (“**SEBI**”) and the Stock Exchange and in any other Issue-related documents.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC and any other regulatory authorities as may be required and/ or for the records to be maintained by the Book Running Lead Manager in connection with the Issue. The following details with respect to us may be disclosed in the Offer Documents:

Name	Sterling Associates
Address	302B, Umarji House, Opp. Criti Care Hospital, Teli Gali, Andheri (E), Mumbai 400 069
Tel No.	91720 75003
Email	ajay.yadav@sterlingassociates.in
Contact Person	Ajay Yadav



We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

This consent letter, including annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents and may be relied upon by the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For Sterling Associates

Name : Ramakant S Kini

Designation : Partner

CC:

Indorient Financial Services Limited
Rustomjee Central Park, A-Wing, 304/5,
Executive Spaces, Andheri Kurla Road
Chakala, Andheri East,
Mumbai – 400093, Maharashtra, India

Encl.: As above

ANNEXURE IV
CONSENT LETTER FROM DIRECTORS OF THE COMPANY

Date: 01/08/2023

To,

**The Board of Directors,
Newjaisa Technologies Limited
207/B2, 2nd Cross Road J.C Industrial Estate,
Bikasipura Main Road Off Kanakpura road,
Near New Delhi Public School,
Bangalore-660078, Karnataka, India**

Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the "Equity Shares") of Newjaisa Technologies Limited (the "Company") comprising a fresh issue of the Equity Shares by the Company (the "Fresh Issue" / "Offer")

I, Ankita Handa hereby give my consent to my name being included as a Non Executive Director in the Draft Red Herring Prospectus (" **Draft Red Herring Prospectus**") and the Red Herring Prospectus ("Red Herring Prospectus") and the Prospectus to be filed by the Company with the SME platform of NSE i.e. NSE Emerge (the "**Stock Exchange**") and Securities and Exchange Board of India, ("**SEBI**"), and the Red Herring Prospectus and Prospectus which the Company intends to file with Registrar of Companies, Bengaluru at Karnataka, the SEBI and Stock Exchange in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Bengaluru at Karnataka pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange, SEBI or any other regulatory authority required by law.

I confirm that the information and confirmations set out in this certificate are true, fair, correct, accurate, complete and not misleading in any respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

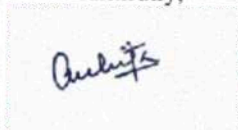
I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Offer ("**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the Draft Red Herring Prospectus, Red Herring Prospectus and the Prospectus and other issuing materials ("**Offer Documents**") or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Manager and the Legal Counsel appointed by the Company and the Book Running Lead Manager, in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Ankita Handa
Designation: Director

ANNEXURE IV
CONSENT LETTER FROM DIRECTORS OF THE COMPANY

Date: 01/08/2023

To,

**The Board of Directors,
Newjaisa Technologies Limited
207/B2, 2nd Cross Road J.C Industrial Estate,
Bikasipura Main Road Off Kanakpura road,
Near New Delhi Public School,
Bangalore-660078, Karnataka, India**

Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the “Equity Shares”) of Newjaisa Technologies Limited (the “Company”) comprising a fresh issue of the Equity Shares by the Company (the “Fresh Issue” / “Offer”)

I, Vishesh Handa hereby give my consent to my name being included as a Managing Director in the Draft Red Herring Prospectus (“**Draft Red Herring Prospectus**”), the Red Herring Prospectus (“**Red Herring Prospectus**”) and the Prospectus to be filed by the Company with the SME platform of NSE i.e. NSE Emerge (the “**Stock Exchange**”) and Securities and Exchange Board of India, (“**SEBI**”), and the Red Herring Prospectus and Prospectus which the Company intends to file with Registrar of Companies, Bengaluru at Karnataka, the SEBI and Stock Exchange in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Bengaluru at Karnataka pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange, SEBI or any other regulatory authority required by law.

I confirm that the information and confirmations set out in this certificate are true, fair, correct, accurate, complete and not misleading in any respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

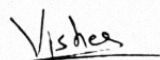
I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Offer (“**Book Running Lead Manager**”) until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the Draft Red Herring Prospectus, Red Herring Prospectus and the Prospectus and other issuing materials (“**Offer Documents**”) or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Manager and the Legal Counsel appointed by the Company and the Book Running Lead Manager, in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Vishesh Handa
Designation: Chairman and Managing Director

Place: Bengaluru

*Villa 71, Villa Scapes, Osman Sagar Road, Gandipet, Rangareddy,
Telangana - 500075, India*