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(Please Scan this QR Code to view to view this Addendum)

NEWJAISA TECHNOLOGIES LIMITED
(Formerly known as "Newjaisa Technologies Private Limited")
CIN: U32106KA2020PLC134935

Our Company was originally incorporated as 'Newjaisa Technologies Private Limited' as a private limited company under the provisions of the Companies Act, 2013, pursuant to a certificate of incorporation dated June 16, 2020 issued by the Registrar of Companies, Central Registration Centre bearing CIN U32106KA2020PTC134935. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on May 04, 2023, our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Newjaisa Technologies Private Limited" to "Newjaisa Technologies Limited" vide a fresh certificate of incorporation dated June 27, 2023 issued by the Registrar of Companies, Bangalore, Karnataka, bearing CIN U32106KA2020PLC134935. For further details please refer to section titled "History and Certain Other Corporate Matters" beginning on page 140 of the Red Herring Prospectus.

Registered Office: 207/B2, 2nd Cross Road, J.C, Industrial Estate Bikasipura Main Road, Off Kanakpura Road, Near Delhi Public School, Bangalore, 560078, Karnataka, India

Contact Person: Mrs. Poonam Jain, Company Secretary and Compliance Officer. Tel: +91- 93901 77182; E-mail: cs@newjaisa.com; Website: https://newjaisa.com/

NOTICE TO INVESTORS: ADDENDUM TO THE RED HERRING PROSPECTUS (THE "ADDENDUM")

INITIAL PUBLIC OFFER OF UPTO 84,96,000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH (THE "EQUITY SHARES") OF NEWJAISA TECHNOLOGIES LIMITED ("OUR COMPANY" OR "NEWJAISA" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS ("PUBLIC ISSUE") OUT OF WHICH 4,26,000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 80,70,000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.40% AND 25.07% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

This is with further reference to the Red Herring Prospectus dated September 16, 2023 filed by Our Company with the National Stock Exchange of India Limited.

Potential Bidders may note the following:

- 1. The Section titled "Summary of the Red Herring Prospectus" beginning on page 23 of the Red Herring Prospectus has been updated with inclusion of details of litigation involving our Company, Director/s of our Company and our Promoter/s.
- 2. The Section titled "*Risk Factors*" beginning on page 29 of the Red Herring Prospectus has been updated with incorporation/revision of internal risk factors pertaining to litigation involving our Company, Director/s of our Company and our Promoter/s and consequent renumbering.
- 3. The Section titled "*Outstanding Litigations And Material Developments*" beginning on page 226 of the Red Herring Prospectus has been updated with inclusion of details inclusion of details of litigation involving our Company, Director/s of our Company and our Promoter/s.

Notice to investors: Please note that all the Bidders (QIBs, Non-Institutional Bidders and Retail Individual Bidders) have a right to withdraw/revise their bids in light of this Addendum before the closing of the Issue. The withdrawal option can be exercised by either: through the Stock Exchange Software or manually by approaching the Registrar to Issue.

The above changes are to be read in conjunction with the Red Herring Prospectus and accordingly their references in the Red Herring Prospectus stand updated pursuant to this Addendum. The information in this Addendum supplements the Red Herring Prospectus and updates the information in the Red Herring Prospectus, as applicable. Please note that the information included in the Red Herring Prospectus will be suitably updated, including to the extent stated in this Addendum, as may be applicable in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchange. Investors should read the Red Herring Prospectus as and when filed with the RoC, SEBI and the Stock Exchange before making an investment decision in the Issue. All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Red Herring Prospectus.

For Newjaisa Technologies Limited (Formerly known as "Newjaisa Technologies Private Limited") Place: Bangalore On behalf of the Board of Directors Date: September 25, 2023 Mrs. Poonam Jain. Company Secretary and Compliance Officer. **BOOK RUNNING LEAD MANAGER TO THE ISSUE** REGISTRAR TO THE ISSUE Indorient INDORIENT FINANCIAL SERVICES LIMITED BIGSHARE SERVICES PRIVATE LIMITED Registered Office Address: A/501, Rustomjee Central Park, S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Executive Spaces, Andheri Kurla Road, Chakala, Mumbai -Ahura Centre, Andheri East, Mumbai- 400093, Maharashtra, 400093, Maharashtra, India. India Tel: +91-79772 12186 **Tel No.:** +91 – 22 – 6263 8200 E-mail: compliance-ifsl@indorient.in Fax No. +91 - 22 - 62638299Investor Grievance E-mail: wecare@indorient.in **E-mail:** ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Website: www.indorient.in Contact Person: Mr. Ivor Anil Misquith Website: www.bigshareonline.com **SEBI Registration No:** INM000012661 Contact Person: Mr. Babu Rapheal C **SEBI Registration No:** INR000001385 CIN: U67190DL1993PLC052085 **CIN:** U99999MH1994PTC076534

ISSUE PROGRAMME

ISSUE OPEN

BID/ISSUE CLOSES ON:

WEDNESDAY SEPTEMBER 27, 2023

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SUMMARY OF THE RED HERRING PROSPECTUS

The details under the heading "Summary of Outstanding Litigations" in the Section titled "Summary of The Red Herring Prospectus" beginning on page no. 23 of the Red Herring Prospectus has been updated as below.

"

I. Litigation involving our Company

A. Litigation against our Company		
Sr. No.	Litigation Involving	No. of Proceedings
a)	Criminal Proceedings	1
b)	Civil Proceedings	Nil
c)	Actions by Statutory/ Regulatory Authorities ¹	Nil
d)	Other Pending Litigations based on Materiality Policy	Nil
e)	Wilful Defaulter:	
	Our Company does not appear on the Wilful Defaulters' list as per the Reserve E	Bank of India circular on
	Wilful Defaulters'.	

II. Litigation involving Director /s of our Company

A. Litigation against Director/s of our Company		
Sr. No.	Litigation Involving	No. of Proceedings
a)	Criminal Proceedings	1
b)	Civil Proceedings	Nil
c)	Actions by Statutory/ Regulatory Authorities	Nil
d)	Other Pending Litigations based on Materiality Policy	Nil
e)	Wilful Defaulter:	
	None of our Directors appear on the Wilful Defaulters' list as per the Reserve Bank of India circular on	
	Wilful Defaulters'.	

III. Litigation involving our Promoter/s

A. Litigation against our Promoter/s		
Sr. No.	Litigation Involving	No. of Proceedings
a)	Criminal Proceedings	1
b)	Civil Proceedings	Nil
c)	Actions by Statutory/ Regulatory Authorities	Nil
d)	Other Pending Litigations based on Materiality Policy	Nil
e)	Disciplinary Action Including Penalty Imposed By SEBI/ Stock	Nil
	Exchanges Against Our Promoters in the last 5 Financial Years including	
	Outstanding Action	
f)	Wilful Defaulter:	
	None of our Promoters appear on the Wilful Defaulters' list as per the Reserve Bank of India circular on	
	Wilful Defaulters'.	

For further details in relation to legal proceedings involving our Company, Promoters and Directors, please refer section titled 'Outstanding Litigations and Material Developments' on beginning page 226 of this Red Herring Prospectus.

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RISK FACTORS

The Section titled "*Risk Factors*" beginning on page no. 29 of the Red Herring Prospectus has been updated with revision/incorporation of certain internal risk factors and consequent renumbering as below:

INTERNAL RISKS FACTORS:

- 1. The following risk factor has been included as risk factor no. 1
 - 1. A First Information Report ref. No. 0-2/2023 dated September 23, 2023 ("FIR") has been filed against our Company and our Promoter, Mr. Vishesh Handa at Hyderabad Telangana State. Adverse action, if any, taken by prosecution authority or any regulatory authorities against our Company or our Promoters from criminal proceeding arising from the allegation made in the FIR, may have an adverse effect on the operations and reputation of our Company and could have an adverse impact on our ability to conduct our business, our financial condition and our results of operations.

A First Information Report ref. No. 0-2/2023 dated September 23, 2023 ("FIR") has been filed against our Company and our Promoter, Mr. Vishesh Handa at Hyderabad PS, Central Crime Station before the DCP, CCS, DD, Hyderabad by Mr. Shekhar Ranjan, ("Complainant") an employee/director of Salori E-Commerce Pvt. Ltd. ("Salori") under section 379, 406, 420 of the Indian Penal Code ("IPC") and under Section 43, 65, 66B, 66C of the Information Technology Act ("IT Act") inter-alia, alleging breach of trust, theft of software and cheating due to fraudulent and dishonest use of ERP software password and other credentials of Salori E-commerce Pvt Ltd. For further details on the FIR, please refer to the section titled 'Outstanding Litigation and Material Developments – Criminal Litigation against our Company and our Promoter' starting on pages 226 of the RHP. Whilst the Company and our promoters are seeking legal recourse against these allegations in the FIR and will take appropriate course of actions, we cannot assure you that criminal proceedings, as and when initiated, will not result in prosecution. Adverse action, if any, taken by prosecution authority or any regulatory authorities against our Company or our Promoters from criminal proceeding arising from the allegation made in the FIR, may have an adverse effect on the operations and reputation of our Company and could have an adverse impact on our ability to conduct our business, our financial condition and our results of operations.

- 2. The existing risk factor no. 39 has been substituted with the revised and renumbered risk factor no. 40 as provided below:
 - 40. There are outstanding legal proceedings involving our Company, Promoters and Directors. Any adverse decision in such proceeding may have a material adverse effect on our business, results of operations and financial condition.

We are involved in certain legal proceedings which are pending at different levels of adjudication before various courts, tribunals, enquiry officers, and appellate authorities. We cannot provide assurance that these legal proceedings will be decided in our favour. Any adverse decisions in any of the proceedings may have a significant adverse effect on our business, results of operations, cash flows and financial condition. The contingent liability in respect of the tax litigation against the our Company have been disclosed in the section titled "Restated Financial Statements"—"Details of Contingent Liabilities & Commitments as Restated" on 173 of this Red Herring Prospectus.

A summary of the pending civil and other proceedings involving our Company is provided below:

Nature of Proceedings	Number of cases	Amount involved (₹. in lakhs)
Against the Company		
Direct Tax (Income Tax)	1	13.35
Indirect Tax	Nil	Nil
Filed by the Company		
Direct Tax (Income Tax)	Nil	Nil
Indirect Tax	Nil	Nil
Total	1	13.35
Against the Promoters and Directors		
Mr. Vishesh Handa		

Direct Tax (Income Tax)	1	19.79
Indirect Tax	Nil	Nil
Total	1	19.79

A summary of the pending criminal and other proceedings involving our Director and our Promoter of our Company is provided below:

I. Litigation involving our Company

A. Litig	A. Litigation against our Company		
Sr. No.	Litigation Involving	No. of Proceedings	
a)	Criminal Proceedings	1	
b)	Civil Proceedings	Nil	
c)	Actions by Statutory/ Regulatory Authorities ¹	Nil	
d)	Other Pending Litigations based on Materiality Policy	Nil	
e)	Wilful Defaulter:		
	Our Company does not appear on the Wilful Defaulters' list as per the Reserve Bank of India circular on		
	Wilful Defaulters'.		

II. Litigation involving Director/s of our Company

A. Litigation against Director/s of our Company		
Sr. No.	Litigation Involving	No. of Proceedings
a)	Criminal Proceedings	1
b)	Civil Proceedings	Nil
c)	Actions by Statutory/ Regulatory Authorities	Nil
d)	Other Pending Litigations based on Materiality Policy	Nil
e)	Wilful Defaulter:	
	None of our Directors appear on the Wilful Defaulters' list as per the Reserve Bank of India circular on Wilful Defaulters'.	

III. Litigation involving our Promoter/s

A. Litigation against our Promoter/s			
Sr. No.	Litigation Involving	No. of Proceedings	
a)	Criminal Proceedings	1	
b)	Civil Proceedings	Nil	
c)	Actions by Statutory/ Regulatory Authorities	Nil	
d)	Other Pending Litigations based on Materiality Policy	Nil	
e)	Wilful Defaulter:		
	None of our Directors appear on the Wilful Defaulters' list as per the Reserve	e Bank of India circular	
	on Wilful Defaulters'.		

For further details, see the section titled "Outstanding Litigations And Material Developments" on beginning on page 226 of this Red Herring Prospectus.

OUTSTANDING LITIGATIONS AND MATERIAL DEVELOPMENTS

The Section titled "Outstanding Litigations And Material Developments" beginning on page 226 of the Red Herring Prospectus has been updated with inclusion of details of litigation involving our Company, Director/s of our Company and our Promoter/s as given below:

"

Unless otherwise stated to the contrary, the information provided is as of the date of this Red Herring Prospectus.

I. Litigation involving our Company

A. Litigation against our Company		
Sr. No.	Litigation Involving	No. of Proceedings
a)	Criminal Proceedings	1
b)	Civil Proceedings	Nil
c)	Actions by Statutory/ Regulatory Authorities ¹	Nil
d)	Other Pending Litigations based on Materiality Policy	Nil
e)	Wilful Defaulter:	
	Our Company does not appear on the Wilful Defaulters' list as per the Reserve Bank of India circular on	
	Wilful Defaulters'.	

B. Litig	B. Litigation filed by our Company		
Sr. No.	Litigation Involving	No. of Proceedings	
a)	Criminal Proceedings	Nil	
b)	Civil Proceedings	Nil	
c)	Actions by Statutory/ Regulatory Authorities	Nil	
d)	Other Pending Litigations based on Materiality Policy	Nil	

¹The Regulatory or Statutory Authorities for the purpose of this Section include but are not limited to SEBI, RBI etc.

II. Litigation involving Director/s of our Company

A. Litigation against Director/s of our Company			
Sr. No.	Litigation Involving	No. of Proceedings	
a)	Criminal Proceedings	1	
b)	Civil Proceedings	Nil	
c)	Actions by Statutory/ Regulatory Authorities	Nil	
d)	Other Pending Litigations based on Materiality Policy	Nil	
e)	Wilful Defaulter:		
	None of our Directors appear on the Wilful Defaulters' list as per the Reserve	Bank of India circular on	
	Wilful Defaulters'.		

B. Litiga	B. Litigations filed by our Director/s				
Sr. No.	Litigation Involving	No. of Proceedings			
a)	Criminal Proceedings	Nil			
b)	Civil Proceedings	Nil			
c)	Actions by Statutory/ Regulatory Authorities	Nil			
d)	Other Pending Litigations based on Materiality Policy	Nil			

III. Litigation involving our Promoter/s

A. Litigation against our Promoter/s				
Sr. No.	Litigation Involving	No. of Proceedings		
a)	Criminal Proceedings	1		
b)	Civil Proceedings	Nil		
c)	Actions by Statutory/ Regulatory Authorities	Nil		
d)	Other Pending Litigations based on Materiality Policy	Nil		
e)	Disciplinary Action Including Penalty Imposed By SEBI/ Stock Exchanges Against Our Promoters in the last 5 Financial Years including Outstanding Action	Nil		
f)	Wilful Defaulter:	1		

None of our Promoters appear on the Wilful Defaulters' list as per the Reserve Bank of India circular on	l
Wilful Defaulters'.	

B. Litigations filed by our Promoter/s				
Sr. No.	Litigation Involving	No. of Proceedings		
a)	Criminal Proceedings	Nil		
b)	Civil Proceedings	Nil		
c)	Actions by Statutory/ Regulatory Authorities	Nil		
d)	Other Pending Litigations based on Materiality Policy	Nil		

CRIMINAL LITIGATION AGAINST OUR COMPANY AND OUR PROMOTER, MR. VISHESH HANDA

A First Information Report ref. No. 0-2/2023 dated September 23, 2023 ("FIR") has been filed against our Company and our Promoter, Mr. Vishesh Handa at Hyderabad – Telangana State, inter-alia, alleging breach of trust, theft of software and cheating due to fraudulent and dishonest use of ERP software password and other credentials of Salori E-commerce Pvt Ltd.

A First Information Report ref. No. 0-2/2023 dated September 23, 2023 ("FIR") has been filed against our Company and our Promoter, Mr. Vishesh Handa at Hyderabad PS, Central Crime Station before the DCP, CCS, DD, Hyderabad by Mr. Shekhar Ranjan, ("Complainant") an employee/director of Salori E-Commerce Pvt. Ltd. ("Salori") under section 379, 406, 420 of the Indian Penal Code ("IPC") and under Section 43, 65, 66B, 66C of the Information Technology Act ("IT Act").

The Complainant, Mr. Shekhar Ranjan, an employee of Salori has vide the FIR has stated that Salori was established on 7th November, 2015, and that since inception of Salori, the Complainant and Rishi Raj Singh as its directors have been actively involved in refurbishing electronic goods and that it developed an in-house ERP ("Enterprise Resource Platform") over a span of three years which is integral to its operations. It is also submitted by the Complainant that the ERP was not patented nor trademarked and it was safeguarded by a password and hosted on Amazon Web Services. It was alleged that Mr. Vishesh Handa, the promoter of NewJaisa Technologies Ltd. ("NewJaisa") was solely in possession of this password. It was also alleged that Mr. Vishesh Handa assumed the role of Director of Salori on 12th September, 2016 (Actual date of appointment as Director being June 9, 2017 as per the MCA records) and that he was removed from Salori on September 30, 2020 due to misuse of Salori's resources for personal gains by promoting Tupperware products. It is also alleged that Mr. Vishesh Handa established M/s. NewJaisa Technologies Pvt. Ltd in the name of Smt. Sukriti Vijay (his sister-in-law) with its registered office in Bangalore in the state of Karnataka on 16th June, 2020 and that he received a gift of all the shares held by Smt. Sukriti Vijay in NewJaisa which operated in a similar business domain as that of Salori. It is alleged that subsequent to his removal, Mr. Vishesh Handa neglected to provide the necessary ERP login and other crucial details for its operation which led to the theft of the ERP for subsequent utilisation by NewJaisa for approximately eighteen months causing significant financial loss to Salori. The Complainant has alleged that Mr. Vishesh Handa has committed a breach of trust, theft of software and cheating as he fraudulently and dishonestly made use of ERP software password and other credentials of Salori and the Complainant has accordingly requested for registering a criminal case under the IPC and the IT Act against our Company and our Promoter Mr. Vishesh Handa.

Our Company and our Promoter, Mr. Vishesh Handa has sought legal recourse against these unsubstantiated and frivolous allegations and will take appropriate legal course of action.

,,

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines and regulations issued by the Government of India or the guidelines and regulations issued by SEBI, established under Section 3 of the SEBI Act as the case may be, have been complied with and no statement made in this Addendum to the Red Herring Prospectus is contrary to the provisions of the Companies Act, the SEBI Act, the SCRA, the SCRR, and the SEBI Act, each as amended or rules made or guidelines or regulations issued thereunder, as the case may be. I further certify that all the disclosures and statements made in this Addendum to the Red Herring Prospectus are true and correct.

SIGNED BY THE DIRECTOR OF OUR COMPANY

Sd/-

Vishesh Handa

(Chairman & Managing Director)

DIN: 07842847

Date: September 25, 2023

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines and regulations issued by the Government of India or the guidelines and regulations issued by SEBI, established under Section 3 of the SEBI Act as the case may be, have been complied with and no statement made in this Addendum to the Red Herring Prospectus is contrary to the provisions of the Companies Act, the SEBI Act, the SCRA, the SCRR, and the SEBI Act, each as amended or rules made or guidelines or regulations issued thereunder, as the case may be. I further certify that all the disclosures and statements made in this Addendum to the Red Herring Prospectus are true and correct.

SIGNED BY THE DIRECTOR OF OUR COMPANY

Sd/-

Mukunda Raghavendra (Whole-time Director) DIN: 10060683

Date: September 25, 2023

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines and regulations issued by the Government of India or the guidelines and regulations issued by SEBI, established under Section 3 of the SEBI Act as the case may be, have been complied with and no statement made in this Addendum to the Red Herring Prospectus is contrary to the provisions of the Companies Act, the SEBI Act, the SCRA, the SCRR, and the SEBI Act, each as amended or rules made or guidelines or regulations issued thereunder, as the case may be. I further certify that all the disclosures and statements made in this Addendum to the Red Herring Prospectus are true and correct.

SIGNED BY THE DIRECTOR OF OUR COMPANY

Sd/-

Ankita Handa

(Non-Executive Director)

DIN: 08690084

Date: September 25, 2023

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines and regulations issued by the Government of India or the guidelines and regulations issued by SEBI, established under Section 3 of the SEBI Act as the case may be, have been complied with and no statement made in this Addendum to the Red Herring Prospectus is contrary to the provisions of the Companies Act, the SEBI Act, the SCRA, the SCRR, and the SEBI Act, each as amended or rules made or guidelines or regulations issued thereunder, as the case may be. I further certify that all the disclosures and statements made in this Addendum to the Red Herring Prospectus are true and correct.

SIGNED BY THE DIRECTOR OF OUR COMPANY

Sd/-

Gaurav Jindal (Independent Director)

DIN: 06892227

Date: September 25, 2023 Place: Fremont, CA

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines and regulations issued by the Government of India or the guidelines and regulations issued by SEBI, established under Section 3 of the SEBI Act as the case may be, have been complied with and no statement made in this Addendum to the Red Herring Prospectus is contrary to the provisions of the Companies Act, the SEBI Act, the SCRA, the SCRR, and the SEBI Act, each as amended or rules made or guidelines or regulations issued thereunder, as the case may be. I further certify that all the disclosures and statements made in this Addendum to the Red Herring Prospectus are true and correct.

SIGNED BY THE DIRECTOR OF OUR COMPANY

Sd/-

Purav D Shah

(Independent Director) DIN: 05126728

Date: September 25, 2023

Place: Hyderabad

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines and regulations issued by the Government of India or the guidelines and regulations issued by SEBI, established under Section 3 of the SEBI Act as the case may be, have been complied with and no statement made in this Addendum to the Red Herring Prospectus is contrary to the provisions of the Companies Act, the SEBI Act, the SCRA, the SCRR, and the SEBI Act, each as amended or rules made or guidelines or regulations issued thereunder, as the case may be. I further certify that all the disclosures and statements made in this Addendum to the Red Herring Prospectus are true and correct.

SIGNED BY THE CHIEF FINANCIAL OFFICER OF OUR COMPANY

Sd/-

Ashish Nirmal

(Chief Financial Officer)
PAN: AKOPN5074H

Date: September 25, 2023