

REPUBLIC OF THE PHILIPPINES)  
MANDALUYONG CITY ) S.S.

**SECRETARY'S CERTIFICATE**

I, **RANULFO GERARDO V. PAYOS, JR.**, Filipino, of legal age, with office address at 33<sup>rd</sup> Floor, The Podium West Tower, 12 ADB Avenue, Ortigas Center, Mandaluyong City, after having been sworn according to law, hereby depose and state.

1. I am the duly elected and qualified Corporate Secretary of **LMG CORP.** (the "**Corporation**"), a corporation duly organized and existing under the laws of the Philippines with principal address at Unit 1915, PSE Tower, 5th Ave cor. 28th Street, Bonifacio Global City, Taguig, Metro Manila and listed on The Philippine Stock Exchange ("**PSE**") since 7 January 1986.
2. As Corporate Secretary, I have custody and access to the corporate records of the Corporation, including, but not limited to, the books and records of the transfer agent;
3. Based on the records of the Corporation as of the first (1<sup>st</sup>) quarter of 2024 (the "**Covered Period**"), the capital structure of the Corporation is as follows:

Authorized Capital Stock	200,000,000
Number, Classes of Shares, Par Value per Share	2,000,000,000 Common Shares (Par Value of Php01.00 per share)
Issued and Outstanding Shares	1,936,442,040
Fully-paid Shares	1,936,442,040
Treasury Shares	1,000,280
Outstanding Shares	1,935,441,760
Listed Shares	1,936,442,040
Certificated Shares	1,968,200

4. Based on the records of the Philippine Depository & Trust Corporation as of the Covered Period, there are 1,934,473,840 lodged shares, broken down, as follows:

PCD Nominee Corporation - Filipino	1,909,933,740
PCD Nominee Corporation – Non-Filipino	24,540,100

5. All issued shares are duly and validly issued in accordance with existing laws, rules, and regulations and are likewise listed on the PSE.
6. All lodged shares are validly issued and listed on the PSE.

*[Signature page follows.]*


IN WITNESS WHEREOF, I affix my signature on this 15 April 2024 in Mandaluyong City, Philippines.

  
**RANULFO GERARDO V. PAYOS, JR.**  
Corporate Secretary

**SUBSCRIBED AND SWORN TO** before me on 15 April 2024 in Mandaluyong City, affiant exhibiting to me his Passport No. P7239524B issued at DFA NCR East on 21 July 2021 and expiring on 20 July 2031.

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Series of 2024.



  
**ATTY. NICHOLAS WILLIAM G. DI**  
Notary Public for Mandaluyong City  
Appointment No. 0700-24 (until December 31, 2025)  
33rd Floor, The Podium West Tower, 12 ADB Avenue  
Ortigas Center, Mandaluyong City 1550  
Roll of Attorneys No. 85436  
PTR No. 5429919/01.10.2024/Mandaluyong City  
IBP No. 429903/01.25.2024/Quezon City