

SECRETARY’S CERTIFICATE

I, **RANULFO GERARDO V. PAYOS, JR.**, Filipino, of legal age, with office address at 33rd Floor, The Podium West Tower, 12 ADB Avenue, Ortigas Center, Mandaluyong City, after having been sworn according to law, hereby depose and state:

1. I am the duly elected and qualified Corporate Secretary of LMG Corp. (the “**Corporation**”), a corporation duly organized and existing under the laws of the Philippines with principal address at 1006B West Tower, Philippine Stock Exchange Centre, Exchange Road, Ortigas Center, Pasig City, Metro Manila and listed on The Philippine Stock Exchange (“**PSE**”) since 7 January 1986.
2. As Corporate Secretary, I have custody and access to the corporate records of the Corporation, including, but not limited to, the books and records of the transfer agent.
3. Based on the records of the Corporation as of the fourth (4th) quarter of 2022 (the “**Covered Period**”), the capital structure of the Corporation is as follows:

Authorized Capital Stock	200,000,000
Number, Classes of Shares, Par Value per Share	200,000,000 Common Shares (Par Value of Php1.00 per share)
Issued and Outstanding Shares	193,644,204
Fully-paid Shares	193,644,204
Treasury Shares	100,028
Outstanding Shares	193,544,176
Listed Shares	193,644,204
Certificated Shares	196,820

4. Based on the records of the Philippine Depository & Trust Corporation as of the Covered Period, there are 193,447,384 lodged shares, broken down, as follows:

PCD Nominee – Filipino	193,205,483
PCD Nominee – Non-Filipino	241,901

5. All issued shares are duly and validly issued in accordance with existing laws, rules and regulations and are likewise listed in PSE.
6. All lodged shares are validly issued and listed on the PSE.

[Signature page follows.]


IN WITNESS WHEREOF, I have hereunto set my hand this JAN 16 2023
in Mandaluyong City, Philippines.


RANULFO GERARDO V. PAYOS, JR.
Corporate Secretary

SUBSCRIBED AND SWORN to before me this JAN 16 2023 in
Mandaluyong City, affiant exhibiting to me his Passport No. P7239524B issued at DFA NCR
East on 21 July 2021 expiring on 20 July 2031.

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ATTY. ANTHONY ERNEST D. CHOI
Notary Public for Mandaluyong City
Appointment No. 0606-22 (until 31 December 2023)
33rd Floor, The Podium West Tower, 12 ADB Avenue
Ortigas Center, Mandaluyong City 1550
Roll of Attorneys No. 75134
PTR No. 3123914/01.04.2023/Mandaluyong City
IBP No. 292809/01.09.2023/Makati