

**SECRETARY'S CERTIFICATE**

I, **EDUARDO G. CASTELO**, Filipino, of legal age, with office address at Castelo Law Office, 4th Floor RGC Building, 219 Apo Street, Brgy. Barangka Ilaya, Mandaluyong City, Metro Manila, after having been sworn according to law, hereby depose and state:

1. I am the duly elected and qualified Corporate Secretary of LMG Corp. (the "**Corporation**"), a corporation duly organized and existing under the laws of the Philippines with principal address at 1006B West Tower, Philippine Stock Exchange Centre, Exchange Road, Ortigas Center, Pasig City, Metro Manila and listed on The Philippine Stock Exchange, Inc. since January 7, 1986;

2. As Corporate Secretary, I have custody and access to the corporate records of the Corporation, including, but not limited to, the books and records of the transfer agent;

3. Based on the records of the Corporation as of fourth (4th) quarter of 2021 (the "**Covered Period**"), the Corporation's capital structure is as follows:

Authorized Capital Stock	200,000,000
Number, Classes of Shares, Par Value per Share	200,000,000 Common Shares (Par Value of Php 1.00 per share)
Issued and Outstanding Shares	193,644,204
Fully-paid Shares	193,644,204
Treasury Shares	100,028
Outstanding Shares	193,544,176
Listed Shares	193,644,204
Certificated Shares	196,820

4. Based on the records of PDTC as of the Covered Period, there are 193,447,384 lodged shares, broken down, as follows:

PCD Nominee - Filipino	193,205,483
PCD Nominee - Non-Filipino	241,901

5. All issued shares are duly and validly issued in accordance with existing laws, rules and regulations and are likewise listed in The Philippine Stock Exchange, Inc. ("PSE").

6. All lodged shares are validly issued and listed on the PSE.

*[Signature page follows.]*

IN WITNESS WHEREOF, I have hereunto set my hand this JAN 14 2022 in  
~~MANDALUYONG CITY~~, Metro Manila.



**EDUARDO G. CASTELO**  
*Corporate Secretary*

**SUBSCRIBED AND SWORN** to before me, a notary public in and for the city named above, affiant personally appeared and exhibited to me his Passport No. P8673319A issued at DFA Manila on 10 September 2018 expiring on 9 September 2028, who is personally known to me to be the same person who executed the foregoing instrument, signed the same in my presence and who took an oath before me, as to such instrument.

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**RICA RAE C. GAMBOA**  
Notary Public for Mandaluyong City  
Appointment No. 0597-21 (2021-2022)  
Roll of Attorneys No. 75361  
33rd Floor, The Podium West Tower  
Avenue, Ortigas Center, Mandaluyong City 1550  
IBP No. 4600515/01.16.2021/Mandaluyong City  
IBP No. 139793/01.08.2021/Quezon City