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LMG Corp. LMG

PSE Disclosure Form POR-1 - Public Ownership Report Reference: Amended Rule on Minimum Public Ownership

Report Type

- Monthly
 Quarterly
 Others

| | |
|-------------|--------------|
| Report Date | Mar 31, 2022 |
|-------------|--------------|

Computation of Public Ownership

| | |
|------------------------------------------------|-------------|
| Number of Issued and Outstanding Common Shares | 193,644,204 |
| Less: Number of Treasury Common Shares, if any | 100,028 |
| Number of Outstanding Common Shares | 193,544,176 |

Less :

A. Directors

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|----------------------------|------------|----------|--------------------------------|-------------------------------|
| Ann Marietta L. Sytin | 98,583,459 | 0 | 98,583,459 | 50.94 |
| Robinson W. Siao | 29,000,001 | 0 | 29,000,001 | 14.98 |
| Rommel L. Sytin | 500,001 | 0 | 500,001 | 0.26 |
| Constantino L. Navarro III | 1 | 0 | 1 | 0 |

| | | | | |
|------------------------|-------------|---|-------------|-------|
| Eduardo H. Yap | 850,000 | 0 | 850,000 | 0.44 |
| Regis V. Puno | 1 | 0 | 1 | 0 |
| Rafael L. Andrada | 1 | 0 | 1 | 0 |
| Wilbert S. Cua | 1 | 0 | 1 | 0 |
| Sixto S. Esquivias, IV | 1 | 0 | 1 | 0 |
| | 128,933,466 | 0 | 128,933,466 | 66.62 |

B. Officers

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|----------------------------------|--------|----------|--------------------------------|-------------------------------|
| Robinson W. Siao (same as above) | 0 | 0 | 0 | 0 |
| Rommel L. Sytin (same as above) | 0 | 0 | 0 | 0 |
| Ranulfo Gerardo V. Payos, Jr. | 0 | 0 | 0 | 0 |
| Eduardo G. Castelo | 0 | 0 | 0 | 0 |
| Ronald Ian W. Ching | 0 | 0 | 0 | 0 |
| | 0 | 0 | 0 | 0 |

C. Principal/Substantial Stockholders

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|---------------------------------------|--------|----------|--------------------------------|-------------------------------|
| Ann Marietta L. Sytin (same as above) | 0 | 0 | 0 | 0 |
| Robinson W. Siao (same as above) | 0 | 0 | 0 | 0 |
| | 0 | 0 | 0 | 0 |

D. Affiliates

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| - | - | - | - | - |
| | 0 | 0 | 0 | 0 |

E. Government

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| - | - | - | - | - |
| | 0 | 0 | 0 | 0 |

F. Banks

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| - | - | - | - | - |
| | 0 | 0 | 0 | 0 |

G. Employees

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| - | - | - | - | - |
| | 0 | 0 | 0 | 0 |

H. Lock-Up Shares

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| - | - | - | - | - |
| | 0 | 0 | 0 | 0 |

I. Others

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| - | - | - | - | - |
| | 0 | 0 | 0 | 0 |

| | |
|---------------------------------------------------|-------------|
| Number of Listed Common Shares | 193,644,204 |
| Total Number of Non-Public Shares | 128,933,466 |
| Total Number of Shares Owned by the Public | 64,610,710 |
| Public Ownership Percentage | 33.38% |

Other Relevant Information

None.

Filed on behalf by:

| | |
|--------------------|--------------------|
| Name | Ronald Ian Ching |
| Designation | Compliance Officer |