

**SECURITIES AND EXCHANGE COMMISSION**  
**SEC FORM 20-IS**

**INFORMATION STATEMENT PURSUANT TO SECTION 17.1(b)**  
**OF THE SECURITIES REGULATION CODE**

1. Check the appropriate box:

Preliminary Information Statement

Definitive Information Statement

2. Name of Registrant as specified in its charter

LMG Corp.

3. Province, country or other jurisdiction of incorporation or organization

Philippines

4. SEC Identification Number

42020

5. BIR Tax Identification Code

000-526-765-000

6. Address of principal office

1006B West Tower, Philippine Stock Exchange Centre, Exchange Road, Ortigas Center,  
Pasig City, Philippines

Postal Code

1605

7. Registrant's telephone number, including area code

+63 2 8636 6686

8. Date, time and place of the meeting of security holders

October 26, 2023, 9:30 AM The meeting will be conducted virtually and participation will  
be via remote communication (Zoom videoconference)

9. Approximate date on which the Information Statement is first to be sent or given to security holders

Oct 5, 2023

10. In case of Proxy Solicitations:

Name of Person Filing the Statement/Solicitor

Not applicable

Address and Telephone No.

Not applicable

11. Securities registered pursuant to Sections 8 and 12 of the Code or Sections 4 and 8 of the RSA  
(information on number of shares and amount of debt is applicable only to corporate registrants):

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	193,544,176

13. Are any or all of registrant's securities listed on a Stock Exchange?

Yes      No

If yes, state the name of such stock exchange and the classes of securities listed therein:

Philippine Stock Exchange, Common shares

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



**LMG Corp.**  
**LMG**

**PSE Disclosure Form 17-5 - Information Statement for Annual or  
Special Stockholders' Meeting**  
*References: SRC Rule 20 and  
Section 17.10 of the Revised Disclosure Rules*

<b>Date of Stockholders' Meeting</b>	Oct 26, 2023
<b>Type (Annual or Special)</b>	Annual
<b>Time</b>	9:30 AM
<b>Venue</b>	The Annual Stockholders' Meeting shall be conducted via remote communication.
<b>Record Date</b>	Oct 5, 2023

**Inclusive Dates of Closing of Stock Transfer Books**

<b>Start Date</b>	Oct 5, 2023
<b>End date</b>	Oct 25, 2023

**Other Relevant Information**

None.

**Filed on behalf by:**

<b>Name</b>	Ronald Ian Ching
<b>Designation</b>	Compliance Officer