

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2020

STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

| | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|
| CORPORATE NAME: <p align="center">LMG CORP.</p> | DATE REGISTERED: <p align="center">8/19/1970</p> |
| BUSINESS/TRADE NAME: <p align="center">LMG CORP.</p> | FISCAL YEAR END: <p align="center">December 31</p> |
| SEC REGISTRATION NUMBER: <p align="center">42020</p> | CORPORATE TAX IDENTIFICATION NUMBER (TIN): <p align="center">047-000-526-765</p> |
| DATE OF ANNUAL MEETING PER BY-LAWS: <p align="center">3rd Thursday of September</p> | WEBSITE/URL ADDRESS: <p align="center">https://www.lmg.ph/</p> |
| ACTUAL DATE OF ANNUAL MEETING: <p align="center">17-Sep-20</p> | E-MAIL ADDRESS: <p> </p> |
| COMPLETE PRINCIPAL OFFICE ADDRESS: <p align="center">1006B West Tower, Philippine Stock Exchange Centre, Exchange Road, Ortigas Center, Pasig City</p> | FAX NUMBER: <p> </p> |
| COMPLETE BUSINESS ADDRESS: <p align="center">1006B West Tower, Philippine Stock Exchange Centre, Exchange Road, Ortigas Center, Pasig City</p> | TELEPHONE NUMBER(S): <p align="center">(632) (86311261)</p> |
| NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: <p align="center">Reyes Tacandong & Co.</p> | SEC ACCREDITATION NUMBER (if applicable): <p> </p> |
| PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: <p align="center">Investment in real or personal property</p> | INDUSTRY CLASSIFICATION: <p> </p> |
| GEOGRAPHICAL CODE: <p> </p> | |

===== INTERCOMPANY AFFILIATIONS =====

| PARENT COMPANY | SEC REGISTRATION NO. | ADDRESS |
|----------------------|----------------------|---------|
| N.A. | | |
| SUBSIDIARY/AFFILIATE | SEC REGISTRATION NO. | ADDRESS |
| N.A. | | |
| | | |
| | | |
| | | |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: LMG CORP.

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) Yes No

Please check the appropriate box:

| | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>1.</p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p> | <p>4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p> |
| <p>2.</p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p> | <p>5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p> |
| <p>3.</p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p> | <p>6. Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p> |
| <p>7.</p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p> | <p>7. Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p> |
| <p>8.</p> <p><input checked="" type="checkbox"/> None of the above</p> | <p>Describe nature of business: To invest in, purchase, or otherwise acquire and own, hold, use, sell, assign, transfer, lease, mortgage, exchange, develop or otherwise dispose of real or personal property of every kind and description.</p> |

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS? Yes No

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: LMG CORP.

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

| | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) (No. of shares X Par/Stated Value) |
|--------------|------------------|--------------------|------------------|----------------------------------------------------|
| | Common | 200,000,000 | 1.00 | 200,000,000.00 |
| | | | | |
| | | | | |
| TOTAL | | 200,000,000 | TOTAL P | |

SUBSCRIBED CAPITAL

| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
|--------------|----------------------|------------------|--------------------|------------------------------------------------|------------------|-----------------------|----------------|
| | 22 | Common | 193,287,642 | 55,710,609 | 1.00 | 193,287,642 | 99.87 |
| | | | | | | | |
| | | | | | | | |
| TOTAL | | | 193,287,642 | TOTAL | TOTAL P | 193,287,642.00 | |

| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
|-----------------------------------|----------------------|------------------|------------------|------------------------------------------------|------------------|--------------|----------------|
| | 2 | Common | 256,534 | 256,534 | 1.00 | 256,534 | 0.13 |
| | | | | | | | |
| | | | | | | | |

Percentage of Foreign Equity : TOTAL 256,534 TOTAL P 256,534.00

TOTAL SUBSCRIBED P 193,544,176.00

PAID-UP CAPITAL

| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
|--------------|----------------------|------------------|--------------------|------------------|-----------------------|----------------|
| | 22 | Common | 193,287,642 | 1 | | |
| | | | | | 193,287,642.00 | 99.87 |
| | | | | | | |
| TOTAL | | | 193,287,642 | TOTAL P | 193,287,642.00 | 99.87 |

| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
|-----------------------------------|----------------------|------------------|----------------------|------------------------|-----------------------|----------------|
| | 2 | Common | 256,534 | 1 | | |
| | | | | | 256,534 | 0.13 |
| | | | | | | |
| 0.13 % | | | TOTAL 256,534 | TOTAL P | 256,534 | 0.13 |
| | | | | TOTAL PAID-UP P | 193,544,176.00 | |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification
** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: LMG CORP.

DIRECTORS / OFFICERS

| NAME/CURRENT RESIDENTIAL ADDRESS | NATIONALITY | INC'R | BOARD | GENDER | STOCK HOLDER | OFFICER | EXEC. COMM. | TAX IDENTIFICATION NUMBER |
|------------------------------------------------------------------------------------------------------------------------------|-------------|-------|-------|--------|--------------|----------------------------------------|--------------------------------------|---------------------------|
| 1. Rommel L. Sytin Lot beside 1055 Argonaut Highway, Subic Bay, Freeport Zone, Olongapo City | Filipino | N | C | M | Y | Chair/Treas /Chief Risk Officer | IC/M | 109-100-231 |
| 2. Robinson W. Siao 18 Cattleya St., Valle Verde 2 Pasig City | Filipino | N | M | M | Y | Vice Chairman/P resident/CE O | IC/C | 100-162-124 |
| 3. Ann Marietta L. Sytin 45 Swallow Drive, Greenmeadows Subdivision, Quezon City | Filipino | N | M | F | Y | N/A | N/A | 129-456-515 |
| 4. Eduardo H. Yap 2203B East Tower, PSE Center, Exchange Road Ortigas Center, Pasig City | Filipino | N | M | M | Y | N/A | BROC/M | 103-774-466 |
| 5. Constantino L. Navarro III 2710 Corporate Centre, Julia Vargas cor. Meralco, Pasig | Filipino | N | M | M | Y | N/A | A/M | 101-534-245 |
| 6. Regis V. Puno Unit 3C Rizal Tower, Rockwell Center, Makati City | Filipino | N | M | M | Y | N/A | RPTC/M | 131-013-328 |
| 7. Rafael Lombos Andrada 7 Legaspi, Muntinlupa, Metro Manila | Filipino | N | I | M | Y | N/A | GGC/M;B ROC/C;IC /M | 127-415-866 |
| 8. Joseph C. Tan MOST Law, 20th Floor, Tycoon Centre, Pearl Drive, Ortigas Center, Pasig City | Filipino | N | I | M | Y | N/A | GGC/C;A C/M;RPT C/M;IC/ M | 119-873-261 |
| 9. Sixto S. Esquivias IV Room 2402 Jollibee Plaza Bldg., F. Ortigas Center, Pasig City | Filipino | N | I | M | Y | N/A | AC/C;GG C/M;BRO C/M;RPT C/C | 134-686-776 |
| 10. Eduardo G. Castelo Castelo Law Office, 4th Floor RGC Building, 219 Apo Street, Brgy. Barangka Ilaya, Mandaluyong City | Filipino | N | | M | Y | Corporate Secretary | N/A | 115-141-964 |
| 11. Ranulfo Gerardo V. Payos, Jr. 61 Jasmin Street, Roxas District, Quezon City | Filipino | N | | M | N | Assistant Corporate Secretary | N/A | 234-073-957 |
| 12. Ronald Ian W. Ching Residences, Rawai Unit 601, Acacia Estates | American | N | | M | N | Complianc e Officer | N/A | 186-677-739 |
| 13. | | | | | | | | |
| 14. | | | | | | | | |
| 15. | | | | | | | | |

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

**GENERAL INFORMATION SHEET
STOCK CORPORATION**

| ===== PLEASE PRINT LEGIBLY ===== | | | | | | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|--------------------|-----------------------|------------------------------------------------------|-----------------------|---------------------------|
| CORPORATE NAME: | | LMG CORP. | | | | |
| TOTAL NUMBER OF STOCKHOLDERS: | | 23 | | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 11 | | |
| TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: | | Php188,170,131 | | | | |
| STOCKHOLDER'S INFORMATION | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NUMBER |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNERSHIP | | |
| 1. PCD Nominee Corporation Filipino 37/F The Enterprise Center, Ayala Avenue, Makati City | Common | 193,205,483 | 193,205,483.00 | 99.82% | 193,205,483.00 | 004-774-849-000 |
| | | | | | | |
| | TOTAL | 193,205,483 | 193,205,483.00 | | | |
| 2. PCD Nominee Corporation Non-Filipino Ayala Av37/F The Enterprise Center, Ayala Avenue, Makati City | Common | 241,901 | 241,901.00 | 0.12% | 241,901.00 | 004-774-849-000 |
| | | | | | | |
| | TOTAL | 241,901 | 241,901.00 | | | |
| 3. Benjamin Fermin Filipino 851 Pasay Road between Negros Navigation & Piso Building, Legaspi Village, Makati City | Common | 32,632 | 32,632.00 | 0.02% | 32,632.00 | 145-368-746 |
| | | | | | | |
| | TOTAL | 32,632 | 32,632.00 | | | |
| 4. Demetrio D. Copuyoc Filipino 33 Humabon Street, Magallanes Village, Makati City | Common | 20,261 | 20,261.00 | 0.01% | 20,261.00 | 106-543-370 |
| | | | | | | |
| | TOTAL | 20,261 | 20,261.00 | | | |
| 5. Felix C. Rocas, Jr. Filipino San Pascual, Batangas | Common | 19,268 | 19,268.00 | 0.01% | 19,268.00 | 115-327-340 |
| | | | | | | |
| | TOTAL | 19,268 | 19,268.00 | | | |
| 6. Robert V. Chandran* American 851 Pasay Road, between Negros Navigation & Piso Building, Legaspi Village, Makati City | Common | 14,633 | 14,633.00 | 0.01% | 14,633.00 | |
| | | | | | | |
| | TOTAL | 14,633 | 14,633.00 | | | |
| 7. Guillermo F. Gili, Jr.* Filipino Block 7 Lot 10 Molave Street, Greenplain Subdivision, Mambog, Bacoor, Cavite | Common | 5,000 | 5,000.00 | 0.00% | 5,000.00 | |
| | | | | | | |
| | TOTAL | 5,000 | 5,000.00 | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | | 100.00% | 193,544,176.00 | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |
| * Despite best efforts exerted, the TIN number of the stockholder could not be obtained. | | | | | | |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS | | | | | | |
| Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. | | | | | | |

**GENERAL INFORMATION SHEET
STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

| | |
|----------------------------------------------------------------|-------------------------------------------------------------|
| CORPORATE NAME: LMG CORP. | |
| TOTAL NUMBER OF STOCKHOLDERS: 23 | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 11 |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: Php188,170,131 | |

STOCKHOLDER'S INFORMATION

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NUMBER |
|----------------------------------------------------------------------------------------------------------------------------------|-------------------|--------|--------------|----------------|-----------------------|---------------------------|
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNERSHIP | | |
| 8. Alfredo S. Roxas * Filipino P.V. Kalaw Street, Tierrra Pura, Quezon City | Common | 3,656 | 3,656.00 | 0.00% | 3,656.00 | |
| | | | | | | |
| | TOTAL | | | | | |
| 9. Jesus San Luis Valencia Filipino Severino & Catalina Apartment, 701 - 2/F, Banawe Street, Quezon City | Common | 1,000 | 1,000.00 | 0.00% | 1,000.00 | 217-488-731 |
| | | | | | | |
| | TOTAL | | | | | |
| 10. Joseph C. Tan Filipino Unit E-163, The Alexandra Condominium, No. 29 Meralco Avenue, Ortigas Center, Pasig City | Common | 100 | 100.00 | 0.00% | 100.00 | 119-873-261 |
| | | | | | | |
| | TOTAL | | | | | |
| 11. Owen Nathaniel S. Au ITF: Li Marcus Au * Filipino Block 9 Lot 5, Mt. View Subdivsion, Mandalagan, Bacolod City | Common | 100 | 100.00 | 0.00% | 100.00 | |
| | | | | | | |
| | TOTAL | | | | | |
| 12. Eusebio M. Garcia, Jr. Filipino 851 Pasay Road between Negros Navigation & Piso Building, Legaspi Village, Makati City | Common | 38 | 38.00 | 0.00% | 38.00 | 115-328-301 |
| | | | | | | |
| | TOTAL | | | | | |
| 13. Juan Manuel M. Garcia* Filipino 851 Pasay Road between Negros Navigation & Piso Building, Legaspi Village, Makati City | Common | 34 | 34.00 | 0.00% | 34.00 | |
| | | | | | | |
| | TOTAL | | | | | |
| 14. Ramon M. Garcia Filipino 851 Pasay Road between Negros Navigation & Piso Building, Legaspi Village, Makati City | Common | 32 | 32.00 | 0.00% | 32.00 | 115-328-327 |
| | | | | | | |
| | TOTAL | | | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | | 0.00% | 193,544,176.00 | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

* Despite best efforts exerted, the TIN number of the stockholder could not be obtained.

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

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STOCK CORPORATION**

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| CORPORATE NAME: | | LMG CORP. | | | | |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|--------------|----------------------------------------------------------|-----------------------|---------------------------|
| TOTAL NUMBER OF STOCKHOLDERS: | | 23 | | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: | | 11 |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: | | Php188,170,131 | | | | |
| STOCKHOLDER'S INFORMATION | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NUMBER |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNERSHIP | | |
| 15. Antonio M. Garcia Filipino 851 Pasay Road between Negros Navigation & Piso Building, Legaspi Village, Makati City | Common | 29 | 29.00 | 0.00% | 29.00 | 115-328-298 |
| | | | | | | |
| | TOTAL | 29 | 29.00 | | | |
| 16. Jose Ricardo C. Garcia Filipino 6/F Chemphil Building, 851 A. Arnaiz Avenue, Legaspi Village, Makati City | Common | 2 | 2.00 | 0.00% | 2.00 | 119-140-387 |
| | | | | | | |
| | TOTAL | 2 | 2.00 | | | |
| 17. Paulino C. Alvaro Filipino 4/F Chemphil Building, 851 A. Arnaiz Avenue, Legaspi Village, Makati City | Common | 1 | 1.00 | 0.00% | 1.00 | 121-926-387 |
| | | | | | | |
| | TOTAL | 1 | 1.00 | | | |
| 18. Jose Ma. L. Ordoveza Filipino Chemphil Building, 851 A. Arnaiz Avenue, Legaspi Village, Makati City | Common | 1 | 1.00 | 0.00% | 1.00 | 146-471-336 |
| | | | | | | |
| | TOTAL | 1 | 1.00 | | | |
| 19. Jesus N. Alcordo Filipino 7/F Chemphil Building, 851 A. Arnaiz Avenue, Legaspi Village, Makati City | Common | 1 | 1.00 | 0.00% | 1.00 | 115-327-801 |
| | | | | | | |
| | TOTAL | 1 | 1.00 | | | |
| 20. Ana Maria G. Ordoveza Filipino 851 Pasay Road between Negros Navigation & Piso Building, Legaspi Village, Makati City | Common | 1 | 1.00 | 0.00% | 1.00 | 115-328-873 |
| | | | | | | |
| | TOTAL | 1 | 1.00 | | | |
| 21. OTHERS (3 remaining stockholders) | Common | 3 | 3.00 | 0.00% | 3.00 | 150-205-620 |
| | | | | | | 100-128-212 |
| | TOTAL | | | | | 208-129-054 |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | | 100.00% | 193,544,176.00 | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS | | | | | | |
| <i>Note: For PDTC Nominee Included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i> | | | | | | |

GENERAL INFORMATION SHEET
STOCK CORPORATION

| ===== PLEASE PRINT LEGIBLY ===== | | | |
|------------------------------------------------------------------------------------------------------|---------------------------------|-----------------------------------------------|----------------------------------|
| CORPORATE NAME: LMG CORP. | | | |
| 1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION | AMOUNT (PhP) | DATE OF BOARD RESOLUTION | |
| 1.1 STOCKS | 112,822,000.00 | 3/30/2020 | |
| 1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations) | N/A | | |
| 1.3 LOANS/ CREDITS/ ADVANCES | N/A | | |
| 1.4 GOVERNMENT TREASURY BILLS | N/A | | |
| 1.5 OTHERS | N/A | | |
| 2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) | DATE OF BOARD RESOLUTION | DATE OF STOCKHOLDERS RATIFICATION | |
| N/A | | | |
| 3. TREASURY SHARES | NO. OF SHARES | % AS TO THE TOTAL NO. OF SHARES ISSUED | |
| | 100,028 | 0.00 | |
| 4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR N/A | | | |
| 5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: N/A | | | |
| TYPE OF DIVIDEND | AMOUNT (PhP) | DATE DECLARED | |
| 5.1 CASH | | | |
| 5.2 STOCK | | | |
| 5.3 PROPERTY | | | |
| TOTAL | P | | |
| 6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: N/A | | | |
| DATE | NO. OF SHARES | AMOUNT | |
| | | | |
| | | | |
| | | | |
| SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: N/A | | | |
| NAME OF AGENCY: | SEC | BSP | IC |
| TYPE OF LICENSE/REGN. | | | |
| DATE ISSUED: | | | |
| DATE STARTED OPERATIONS: | | | |
| TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) | TOTAL NO. OF OFFICERS | TOTAL NO. OF RANK & FILE EMPLOYEES | TOTAL MANPOWER COMPLEMENT |
| N/A | 5 | N/A | 5 |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

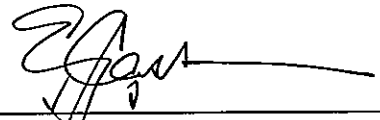
I, EDUARDO G. CASTELO, Corporate Secretary of LMG CORP. declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (Section 177, RA No. 11232).

Done this OCT 15 2020 day of _____, 20__ in MANDALUYONG CITY.


EDUARDO G. CASTELO

SUBSCRIBED AND SWORN TO before me in MANDALUYONG CITY on OCT 15 2020 by affiant who personally appeared before me and exhibited to me his/her competent evidence of identity consisting of PP # P8673319A issued at DFA Manila on SEPT. 10, 2018


NOTARY PUBLIC

ATTY. ANDREA PAGLA C. HERRERA-LIM
Notary Public for Mandaluyong City
Appointment No. 0657-20
33rd floor, The Podium West Tower
12 ADB Avenue, Ortigas Center, Mandaluyong City 1550
Roll of Attorneys No. 73364
PTR No. 2978022/01.17.2020/Mandaluyong City
IBP No. 104506/01.08.2020/Quezon City

Doc. No. 216;
Page No. 45;
Book No. 7;
Series of 2020

BENEFICIAL OWNERSHIP DECLARATION

SEC REGISTRATION NUMBER:

42020

CORPORATE NAME:

LMG CORP.

Instructions:

1. Identify the Beneficial Owner/s of the corporation as described in the Categories of Beneficial Ownership in items A to I below. List down as many as you can identify. You may use an additional sheet if necessary.
2. Fill in the required information on the beneficial owner in the fields provided for.
3. In the "Category of Beneficial Ownership" column, indicate the letter(s) corresponding thereto. In the event that the person identified as beneficial owner falls under several categories, indicate all the letters corresponding to such categories.
4. If the category is under letter "I", indicate the position held (i.e., Director/Trustee, President, Chief Executive Officer, Chief Operating Officer, Chief Financial Officer, etc.).
5. Do not leave any item blank. Write "N/A" if the information required is not applicable or "NONE" if non-existent.

"Beneficial Owner" refers to any natural person(s) who ultimately own(s) or control(s) or exercise(s) ultimate effective control over the corporation. This definition covers the natural person(s) who actually own or control the corporation as distinguished from the legal owners. Such beneficial ownership may be determined on the basis of the following:

Category

Description

- A Natural person(s) owning, directly or indirectly or through a chain of ownership, at least twenty-five percent (25%) of the voting rights, voting shares or capital of the reporting corporation.
- B Natural person(s) who exercise control over the reporting corporation, alone or together with others, through any contract, understanding, relationship, intermediary or tiered entity.
- C Natural person(s) having the ability to elect a majority of the board of directors/trustees, or any similar body, of the corporation.
- D Natural person(s) having the ability to exert a dominant influence over the management or policies of the corporation.
- E Natural person(s) whose directions, instructions, or wishes in conducting the affairs of the corporation are carried out by majority of the members of the board of directors of such corporation who are accustomed or under an obligation to act in accordance with such person's directions, instructions or wishes.
- F Natural person(s) acting as stewards of the properties of corporations, where such properties are under the care or administration of said natural person(s).
- G Natural person(s) who actually own or control the reporting corporation through nominee shareholders or nominee directors acting for or on behalf of such natural persons.
- H Natural person(s) ultimately owning or controlling or exercising ultimate effective control over the corporation through other means not falling under any of the foregoing categories.
- I Natural person(s) exercising control through positions held within a corporation (i.e., responsible for strategic decisions that fundamentally affect the business practices or general direction of the corporation such as the members of the board of directors or trustees or similar body within the corporation; or exercising executive control over the daily or regular affairs of the corporation through a senior management position). This category is only applicable in exceptional cases where no natural person is identifiable who ultimately owns or exerts control over the corporation, the reporting corporation having exhausted all reasonable means of identification and provided there are no grounds for suspicion.

| COMPLETE NAME (Surname, Given Name, Middle Name, Name Extension (i.e., Jr., Sr., III)) | SPECIFIC RESIDENTIAL ADDRESS | NATIONALITY | DATE OF BIRTH | TAX IDENTIFICATION NO. | % OF OWNERSHIP ¹ / % OF VOTING RIGHTS ² | TYPE OF BENEFICIAL OWNER ³ Direct (D) or Indirect (I) | CATEGORY OF BENEFICIAL OWNERSHIP |
|-------------------------------------------------------------------------------------------|---------------------------------------------------------------|-------------|---------------|------------------------|---------------------------------------------------------------|---------------------------------------------------------------------|----------------------------------|
| Ann Marietta L. Sytin | 45 Swallow Drive, Greenmeadows Subdivision, Quezon City | Filipino | 18-Nov-67 | 129-456-515 | 50.94% | D | A |
| Robinson S. Slao | 18 Cattleya St., Valle Verde 2 Pasig City | Filipino | 9-May-70 | 100-162-124 | 14.98% | D | B |

Note: This page is not for uploading on the SEC iView.

¹ For Stock Corporations.

² For Non-Stock Corporations.

³ For Stock Corporations.