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**LMG Corp.**  
**LMG**

**PSE Disclosure Form 17-13 - Foreign Ownership Report**  
*Reference: Section 17.13 of the Revised Disclosure Rules*

**Report Type**

Daily  
Monthly

|                    |              |
|--------------------|--------------|
| <b>Report Date</b> | Apr 30, 2022 |
|--------------------|--------------|

**Voting Shares**

| Security Type | Description of Security Type | Stock Symbol | Number of Foreign-Owned Shares | Number of Local-Owned Shares | Number of Outstanding Voting Shares |
|---------------|------------------------------|--------------|--------------------------------|------------------------------|-------------------------------------|
| Common        | -                            | LMG          | 256,534                        | 193,287,642                  | 193,544,176                         |
|               |                              |              | 256,534                        | 193,287,642                  | 193,544,176                         |

|  |      |
|--|------|
| <b>Foreign Ownership Level of Total Outstanding Voting Shares (in %)</b> | 0.13 |
|--|------|

**Non-Voting Shares**

| Security Type | Description of Security Type | Stock Symbol | Number of Foreign-Owned Shares | Number of Local-Owned Shares | Number of Outstanding Non-Voting Shares |
|---------------|------------------------------|--------------|--------------------------------|------------------------------|---|
| -             | -                            | -            | -                              | -                            | -                                       |
|               |                              |              | 0                              | 0                            | 0                                       |

|   |      |
|---|------|
| <b>Foreign Ownership Level of Total Outstanding Shares (in %)</b> | 0.13 |
| <b>Foreign Ownership Limit (in %)</b>                             | 40   |

**Other Relevant Information**

None

**Filed on behalf by:**

|                    |                    |
|--------------------|--------------------|
| <b>Name</b>        | Ronald Ian Ching   |
| <b>Designation</b> | Compliance Officer |