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LMG Corp.

PSE Disclosure Form 17-13 - Foreign Ownership Report Reference: Section 17.13 of the Revised Disclosure Rules

Report Type

Daily Monthly

Report Date Oct 31, 2021

Voting Shares

| Security Type | Description of Security Type | Stock Symbol | Number of Foreign-Owned Shares | Number of Local-Owned Shares | Number of Outstanding Voting Shares |
|------------------|---------------------------------|-----------------|-----------------------------------|---------------------------------|--|
| Common | - | LMG | 258,534 | 193,285,642 | 193,544,176 |
| | | | 258,534 | 193,285,642 | 193,544,176 |

Foreign Ownership Level of Total Outstanding Voting Shares (in %)

Non-Voting Shares

| Security Type | Description of Security Type | Stock Symbol | Number of Foreign-Owned Shares | Number of Local-Owned Shares | Number of Outstanding Non-Voting Shares |
|------------------|---------------------------------|-----------------|--------------------------------|---------------------------------|--|
| - | - | - | - | - | - |
| | | | 0 | 0 | 0 |

| Foreign Ownership Level of Total Outstanding Shares (in %) | | | | | |
|--|----|--------------------|--|--|--|
| Foreign Ownership Limit (in %) | 40 | | | | |
| Other Relevant Information | | | | | |
| None | | | | | |
| | | | | | |
| Filed on behalf by: | | | | | |
| Name | | Ronald Ian Ching | | | |
| Designation | | Compliance Officer | | | |