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**LMG Corp.**  
**LMG**

**PSE Disclosure Form 17-13 - Foreign Ownership Report**  
*Reference: Section 17.13 of the Revised Disclosure Rules*

**Report Type**

Daily  
Monthly

<b>Report Date</b>	May 31, 2021
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**Voting Shares**

Security Type	Description of Security Type	Stock Symbol	Number of Foreign-Owned Shares	Number of Local-Owned Shares	Number of Outstanding Voting Shares
Common	-	LMG	256,534	193,287,642	193,544,176
			256,534	193,287,642	193,544,176

<b>Foreign Ownership Level of Total Outstanding Voting Shares (in %)</b>	0.13
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**Non-Voting Shares**

Security Type	Description of Security Type	Stock Symbol	Number of Foreign-Owned Shares	Number of Local-Owned Shares	Number of Outstanding Non-Voting Shares
-	-	-	-	-	-
			0	0	0

<b>Foreign Ownership Level of Total Outstanding Shares (in %)</b>	0.13
<b>Foreign Ownership Limit (in %)</b>	40

**Other Relevant Information**

None.

**Filed on behalf by:**

<b>Name</b>	Ronald Ian Ching
<b>Designation</b>	Compliance Officer