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LMG Chemicals Corporation

LMG

PSE Disclosure Form 17-13 - Foreign Ownership Report
Reference: Section 17.13 of the Revised Disclosure Rules

Report Type

Daily
 Monthly

| | |
|-------------|--------------|
| Report Date | May 31, 2019 |
|-------------|--------------|

Voting Shares

| Security Type | Description of Security Type | Stock Symbol | Number of Foreign-Owned Shares | Number of Local-Owned Shares | Number of Outstanding Voting Shares |
|---------------|------------------------------|--------------|--------------------------------|------------------------------|-------------------------------------|
| Common | - | LMG | 350,334 | 193,193,842 | 193,544,176 |
| | | | 350,334 | 193,193,842 | 193,544,176 |

| | |
|---|------|
| Foreign Ownership Level of Total Outstanding Voting Shares (in %) | 0.18 |
|---|------|

Non-Voting Shares

| Security Type | Description of Security Type | Stock Symbol | Number of Foreign-Owned Shares | Number of Local-Owned Shares | Number of Outstanding Non-Voting Shares |
|---------------|------------------------------|--------------|--------------------------------|------------------------------|---|
| - | - | - | - | - | - |
| | | | 0 | 0 | 0 |

| | |
|---|------|
| Foreign Ownership Level of Total Outstanding Shares (in %) | 0.18 |
| Foreign Ownership Limit (in %) | 40 |

Other Relevant Information

None.

Filed on behalf by:

| | |
|--------------------|--------------------|
| Name | Ronald Ian Ching |
| Designation | Compliance Officer |