

112202017005924



SECURITIES AND EXCHANGE COMMISSION

SECBuilding, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page

The following document has been received:

Receiving Officer/Encoder: Ramon L. Legaspi

Receiving Branch : SEC Head Office

Receipt Date and Time: December 20, 2017 04:49:29 PM

Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No. 0000042020

Company Name LMG CHEMICALS CORP.

Industry Classification

Company Type Stock Corporation

Document Information

Document ID 112202017005924

Document Type Initial Statement of Beneficial Ownership

Document Code 23A

Period Covered December 15, 2017

No. of Days Late 0

Department CFD

Remarks NAVARRO III CONSTANTINO LEGASPI

COVER SHEET

		S.E.C. Registration Number
		S.E.C. Registration Number
LMG CHENICAI	LS C 0 2 P	
	Company's Full Name)	<u> </u>
r -1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1		
	ALZ AVER	UE LECASPI
VILLAGE MAK	No Sheel City / Toylor / Par	<u> </u>
(Business Addre	ss: No. Street City / Town / Pr	povince /
LANULFO C. PAYOS Contact Person		Company Telephone Number
-Month Day Fiscel Year	FORM TYPE	Month Day Annual Meeting
Secon	dary License Type, if Applicable	· •
Dept. Regulring this Doc.		Amended Articles Number/Section
	Tot	al Amount of Borrowings
Total No. of Stockholders	Domestic	Foreign
To be accomplish	ned by SEC Personnel co	ncerned
	10011	
File Nurnber	LCU	
Document I.D.	Cashler	
1 · · · · · · · · · · · · · · · · · · ·		
1		
STAMPS		

Remarks = pls. use black ink for scanning purposes

FORM 23-A

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

1. Name and Address of Reporting Person	2. Date of Event Requiring Statement	5. Issuer Name and Trading Symbol	/mbol	
	(Month/Day/Year)		LMG Chemicals Corp. (LMG)	orp. (LMG)
(Last) (First) (Middle)		Relationship of Reporting Person to Issuer		7. If Amendment,
NAVARRO, III CONSTANTINO LEGASPI	DEC/15/2017	(Check all applicable)		Date of Original
	3. Tax Identification Number	X Director	10% Owner	(Month/Day/Year)
(Street)	101-534-245	Officer (give title below)	Other (specify below)	
2710 CORPORATE CENTRE, JULIA VARGAS COR.	4. Citizenship			
	FILIPINO			
(Cily) (Province) (Posial Code)		Table 1 - Equity Securities Beneficially Owned	eficially Owned	
Class of Equity Security	Amount of Securities Beneficially Owned	3. Ownership Form: Direct (D)	Nature of Indirect Beneficial Ownership	Ownership
	% Number			
COMMON SHARES	0.00000052%	1 (D)		

(Print or Type Responses) Reminder. Report on a separate line for each class of equity securities beneficially owned directly or indirectly. provide the disclosure requirements set forth on page 3 of this Form.

If the reporting person previously owned 5% or more but less than 10%

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
- (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
- (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
- (A) held by members of a person's immediate family sharing the same household; held by members of a person's immediate family sharing the same household;
 (B) held by a partnership in which such person is a general partner;
 (C) held by a corporation of which such person is a controlling shareholder; orheid by a corporation of which such person is a controlling shareholder; or
 (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

, ,

٠.

FORM 23-A (continued) Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

1. Derivative Security	Date Exercisable		3. Title and Amount of Equity Securities		4. Conversion	5. Ownership	6. Nature of Indirect
	and Expiration Date	ion Date	Underlying the Derivative Security	ecurity	or Exercise	Form of	Beneficial Ownership
	(Month/Day/Year)	/Year)			Price of Derivative	Derivative Secunty	
	Date	Expiration		Amount or	Security	Direct (D) or	
	Exercisable	Date	Title	Number of		Indirect (I)	
							-
NOT APPLICABLE							

Explanation of Responses:

(Print or Type Responses)

Ļ

FORM 23-A (continued) Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

Polivanye Severily	2. Date Exercisable	5	3. Title and Amount of Equity Securities		_		6. Nature of Indirect
	(Month/Day/Year)	Year)	Underlying the Derivative Security	Security	or Exercise Price of	Form of Derivative	Beneficial Ownership
	Date	Expiration		À.	Denvative	Security	
	sable	Date	Title	Amount or Number of	Security	Direct (D) or Indirect (I)	
				Shares		;	•
NOT APPLICABLE							

Explanation of Responses:

ř.

FOR REPORTING PERSONS WHO PREVIOUSLY OWNED 5% OR MORE BUT LESS THAN 10% DISCLOSURE REQUIREMENTS - NOT APPLICABLE

Item 1. Security and Issuer

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities.

Item 2. Identity and Background

provide the information specified in (a) through (f) of this Item with respect to such person(s). its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person. If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization,

- a. Name;
- Residence or business address;
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is
- ው Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case;
- Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; and foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or

Citizenship.

Item 3. Purpose of Transaction

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or

- The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer;
- An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries;
- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries;
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board;
- e. Any material change in the present capitalization or dividend policy of the issuer;
- f. Any other material change in the issuer's business or corporate structure;
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any
- Causing a class of securities of the issuer to be delisted from a securities exchange;
- Any action similar to any of those enumerated above.

Item 4. Interest in Securities of the Issuer

,

- . State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group.
- b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared

- c. Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction; (2) the date of the transaction; (3) the amount of securities involved; (4) the price per share or unit; and (5) where or how the transaction was effected.
- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be
- e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer-

which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, loan agreements need not be included. Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any

Item 6. Material to be Filed as Exhibits

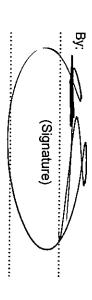
Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; and
- b. the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5.

This report is signed in the City of PASIG on DECEMBER 15, 2017 After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate.

SIGNATURE

CONSTANTINO L. NAVARRO IIII DIRECTOR



•

Q



12202017005916



SECURITIES AND EXCHANGE COMMISSION

SECBuilding, EDSA, Greenhills, Mandaluyong City, MetroManila, Philippines Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page

The following document has been received:

Receiving Officer/Encoder: Ramon L. Legaspi

Receiving Branch : SEC Head Office

Receipt Date and Time: December 20, 2017 04:47:53 PM

Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No. 00

Company Name

0000042020

LMG CHEMICALS CORP.

Industry Classification

Company Type

Stock Corporation

Document Information

Document ID

112202017005916

Document Type

Initial Statement of Beneficial Ownership

Document Code

23A

Period Covered

December 15, 2017

No. of Days Late

0

Department

CFD

Remarks

SYTIN DOMINIC LIM

COVER SHEET

					4 2 0 2 0 S.E.C. Regis	ration Number
	T T T T. 1	· · · · · · · · · · · · · · · · · · ·		- 		·
14 MG	CHEN	1 C A L	<u> </u>	D P P		
		(Co	mpany's Full	Name)		
85	1 A	ARNA	\2	AVEN	JE LE	CASPI
	A 66	MAKA	7)	C 1 T 4		
		siness Address	: No. Street (City / Town / Pro	/Ince)	
PANOLFO	C. PAYOS Contact Person				63) 126 Company Telep	hone Number
Month Day Fiscal Year			2 3 FORM TY	PE		Month Day Annual Meeting
	•	Seconda	ry License Ty	oe, if Applicable	•	
		-		· · ·		·
Dept. Requiring this	Doc.			L	Amended Articles	Number/Section
•				Total	Amount of Borrowing	ıs.
Total No. of Stockho	olders		المتنسسين	Domestic	·	Foreign
	То бе	accomplished	d by SEC P	ersonnel con	cerned	**********
File Nu	rnber		ĽC	U		
		7				
Docume	nt I.D.	······································	· · · · · · · · · · · · · · · · · · ·	.1		
, , , , , , , , , , , , , , , , , , ,		1	Cas	nier •		
STAM	1PS	1 1 1				
		t , , t	•			

Remarks = pls. use black ink for scanning purposes

FORM 23-A

2

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

REVISED

Filed pursuant to Section 23 of the Securities Regulation Code

d Niema and Addition of Chinadian College	TA	
i. Nalle all Advices di Refutili g reisori	2. Date of Event Requiring Statement	5. Issuer Name and Trading Symbol
	(Month/Day/Year)	LMG Chemicals Corp. (LMG)
SYTIN DOMINIC I IM	DEC/15/2017	rson to Issuer 7.
- integral	3. Tax Identification Number	X Director X 10% Owner (Month/Day/Year)
(Sireet)	254-603-919	<u> </u>
	4. Citizenship	Soard, F
1032 EDSA, Quezon City	FILIPINO	
(City) (Province) (Postal Code) METRO MANILA		Table 1 - Equity Securities Beneficially Owned
Class of Equity Security	2. Amount of Securities Beneficially Owned	Ownership 4. Nature of Indirect Beneficial Ownership Form: Direct (D)
	% Number	or Indirect (I)
COMMON SHARES	50.94% 98,583,459 (D)	9 (D)
If the reporting person previously owned 5% or more but less than 10% provide the disclosure requirements seriforth on page 3 of this Form.	Sthan 10% The state of the stat	

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (Print or Type Responses) (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
- (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is: (A) held by members of a person's immediate family sharing the same household; held by members of a person's immediate family sharing the same household; (B) held by a partnership in which such person is a general partner;
 (C) held by a corporation of which such person is a controlling shareholder, or held by a corporation of which such person is a controlling shareholder, or held by a corporation of which such person is a controlling shareholder, or (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

FORM 23-A (continued) Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

1. Derivative Security	Date Exercisable		3. Title and Amount of Equity Securities		4. Conversion	5. Ownership	6. Nature of Indirect
	and Expiration Date (Month/Day/Year)	ਛ	Underlying the Derivative Security			Form of Derivative Security	Beneficial Ownership
	Date (Expin	Expiration Date	Title	Amount or Number of Shares		Direct (D) or Indirect (I)	
NOT APPLICABLE							

Explanation of Responses:

(Print or Type Responses)

į

FORM 23-A (continued)

· } -

Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

							NO APPLICABLE
			onares				
	Indirect (I) *		Number of	Title	Date	Exercisable	
	Direct (D) or	Security	Amount or		Expiration	Date	
	Security	Denvative					
	Derivative	Price of			//Year)	(Month/Day/Year)	
Beneficial Ownership	Form of	or Exercise	Security	Underlying the Derivative Security	tion Date	and Expiration Date	
6. Nature of Indirect	5. Ownership	 Conversion 		3. Title and Amount of Equity Securities		2. Date Exercisable	i. Delivative Security

Explanation of Responses:

ď

FOR REPORTING PERSONS WHO PREVIOUSLY OWNED 5% OR MORE BUT LESS THAN 10% DISCLOSURE REQUIREMENTS - NOT APPLICABLE

Item 1. Security and Issuer State the title of the

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities

Item 2. Identity and Background

If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s).

- a. Name;
- Residence or business address;
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is
- 0 Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case;
- Ð Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; and foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or
- . Citizenship.

Item 3. Purpose of Transaction

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer, by the acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer, by the acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer, by the acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer, by the acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer.
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries
- A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries;
- . Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board;
- e. Any material change in the present capitalization or dividend policy of the issuer;
- f. Any other material change in the issuer's business or corporate structure;
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any
- h. Causing a class of securities of the issuer to be delisted from a securities exchange;
- Any action similar to any of those enumerated above.

Item 4. Interest in Securities of the Issuer

- State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right respect to persons who, together with any of the persons named in Item 2, comprise a group. to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished
- For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared

ſ

- Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction; (2) the date of the transaction; (3) the amount of securities involved; (4) the price per share or unit; and (5) where or how the transaction was effected.
- If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be
- If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced.

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer-

or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any loan agreements need not be included.

Item 6. Material to be Filed as Exhibits

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; and
- the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5.

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of PASIG on DECEMBER 15, 2017 SIGNATURE

By:

DOMINIC L. SYTIN/STOCKHOLDER/ DIRECTOR/ OFFICER
By:

(Signature)

÷





£ ,

SECURITIES AND EXCHANGE COMMISSION

SECBuilding, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines Tel:(632)726-0931 to 39 Fax:(632)725-5293 Email: mis@sec.gov.ph

Barcode Page

The following document has been received:

Receiving Officer/Encoder: Ramon L. Legaspi

Receiving Branch : SEC Head Office

Receipt Date and Time: December 20, 2017 04:51:59 PM

Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No. 0000042020

LMG CHEMICALS CORP.

Industry Classification

Company Name

Company Type Stock Corporation

Document Information

Document ID

112202017005927

Document Type

Initial Statement of Beneficial Ownership

Document Code

Period Covered

December 15, 2017

No. of Days Late

0

Department

CFD

Remarks

CASTELO EDUARDO GACER

COVER SHEET

\$- √		•	•						4 2		2 C	atration N	umber
1/11/01	CHE	- [1, [3]	ر ا	1 6	Пс	o R	T.	Π	- 	ή		 	
LIMG	1C # E	W \	CA	L S	<u> </u>	1014	. 2	<u> </u>	- -				
		4											
									·				
		111								İ		Ī	
<u> </u>	LL		<u></u>	(Comp	any's Fu	l Name)		LL.		<u> </u>	·	J	
	<u> </u>	1 1 1	-	1 T	 	 	 	ا.ند.	- j -		· -	1 1	
	1 A	A	PN	AI	2	AV	E	<u>N</u>	υE		_ 6	(A	2 P I
V 1 4	A 65		AK	TA	1	<u> </u>	T	4					
	· 	(Busine	ess Add	ress: No	o. Street	City / To	own /	Prov	ince)				
RANULFO		405				• .			6	31	126	, 1	
	Contact Pe	rson - ·					,	:	Co	ompan	y Tele	phone Nu	ımber
∘Month Day Fiscel Year					2 3 FORM T	- A						Month . Annua	Day Meeting
	•	•		ondary Li		IS A	!!	حاجا					•
			360	muai y Li	renize.i	ype, ii Aj	ppaca		·				
				ء				. L		· · ·			
Dept. Requiring this	Doc.							•	Amei	nded A	rticles	Number/	Section
					, .		. †	lotal /	Amoun	t of Bo	rrowir	ngs	
Tatal Na of Stockho	ldoen			·		Doi	maall					Canalas	
Total No. of Stockho	in menen						mestle		-			Foreign)
	To	ာိbe acc	ompli	shed by	SEC	Persor	nnei	сопо	erned	4			
	TŤ						•	•		•		·	
File Nur	nber				T.	CU							
					: 4			•	•,		•		
Documen	it I.D,	L	-	• .			-		. · 				
	•				Ca	shier			·				
рышешешешее 1	~ ~ ~ ~ ~	!		÷.,									
STAM		, I											
	IPS	l l				•							

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

REVISED

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

1. Name and Address of Reporting Person	2. Date of Event Requiring	5. Issuer Name and Trading Symbol	
((ast)	(Month/Day/Year)		
STELO	7	LMG Che 6. Relationship of Reporting Person to Issuer	LMG Chemicals Corp. (LMG)
	3. Tax Identification Number	(Check all applicable)	
(Street)	115-141-964	Ī	10% Owner (Month/Day/Year)
CASTELO LAW OFFICE, 4th FLOOR RGC BLDG. 219 APO	4. Citizenship	te below)	(Specify below)
ST. BRGY. BARANGKA ILAYA, MANDALUYONG CITY	FILIPINO		
	7-1		
, , , , , , , , , , , , , , , , , , ,	in	3. Ownership 14 Nature of Fact	4 Nature of Policest Books 1
	% Number	or Indirect (I)	Carlorally
CUMMON SHARES	0 00000052%		
		(0)	
If the reporting person previously owned 5% or more but less than 10%	HAN TOOK TO THE PROPERTY OF TH		
provide the disclosure requirements set forth on page 3 of this Form.	S Form.		
	en e		

(Print or Type Responses) Reminder. Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
- (A) Voting power which includes the power to vote, or to direct the voting of, such security, and/or(B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.(2) A person will be deemed to have an indirect beneficial interest in any equity security which is:

۲

(A) held by members of a person's immediate family sharing the same household; held by members of a person's immediate family sharing the same household;
(B) held by a partnership in which such person is a general partner;
(C) held by a corporation of which such person is a controlling shareholder, orheld by a corporation of which such person is a controlling shareholder, or beld by a corporation of which such person is a controlling shareholder, or such security.

FORM 23-A (continued) Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, conventible securities)

7							
And Andrews	2. Date Exercisable and Expiration Date (Month/Day/Year)	66	Tille and Amount of Equity Securities Underlying the Derivative Security	1	ſ		6. Nature of Indirect Beneficial Ownership
	Exercisable	Expiration Date	Title	Amount or Number of	Security	Direct (D) or Indirect (I)	
				Citalies			
NO! APPLICABLE							
						 -	
	L						
Explanation of Responses:		 					

(Print or Type Responses)

ς.

i. Delinative Secumy	Date Exercisable and Expiration Date (Month/Day/Year)	र्क	Trile and Amount of Equity Securities Underlying the Derivative Security		" "		6. Natura of Indirect Beneficial Ownership
	Date	Expiration Date	Trtle	Amount or Number of	Security	Direct (D) or Indirect (I)	
				Salgies			
NOT APPLICABLE							
					-		
Explanation of Responses:		-					

Explanation of Responses:

Ĺ

Item 1. Security and Issuer

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities.

Item 2. Identity and Background

provide the information specified in (a) through (f) of this Item with respect to such person(s). its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization,

- Residence or business address;
- Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is
- . Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case;
- e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; and foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or

Citizenship

Item 3. Purpose of Transaction

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or

- The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer;
- . An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries;
- Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries;
- e. Any material change in the present capitalization or dividend policy of the issuer;
- Any other material change in the issuer's business or corporate structure;
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any
- Causing a class of securities of the issuer to be delisted from a securities exchange;
- Any action similar to any of those enumerated above.

item 4. Interest in Securities of the Issuer-

٤

- State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group.
- b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared.

- c. Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). amount of securities involved; (4) the price per share or unit; and (5) where or how the transaction was effected. The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction; (2) the date of the transaction; (3) the
- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be
- If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced.

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any

item 6. Material to be Filed as Exhibits

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; and
- the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of PASIG on DECEMBER 15, 2017

SIGNATURE

Ву:

EDUARDO G. CASTELO/ DIRECTOR/ OFFICER

(Signature)

ВУ:

(Sygnature)

°C







SECURITIES AND EXCHANGE COMMISSION

SECBuilding, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page

The following document has been received:

Receiving Officer/Encoder: Ramon L. Legaspi

Receiving Branch : SEC Head Office

Receipt Date and Time: December 22, 2017 08:22:09 AM

Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No. 0000

0000042020

Company Name

LMG CHEMICALS CORP.

Industry Classification

Company Type

Stock Corporation

Document Information

Document ID

112222017000469

Document Type

Initial Statement of Beneficial Ownership

Document Code

23A

Period Covered

December 15, 2017

No. of Days Late

0

Department

CFD

Remarks

CASTELO EDUARDO GACER

amended Mu

COVER SHEET

		T			1						1										
LMG CHE	11	C	A	ι	5		C	D	2	P											
												-			_						
	П	T	T	П																	
			1																		
									L												
				(Co	mpa	any's	s Ful	l Na	me)		P-10-20-7										
851 A	. 1	P	12	A	1	2		A	V	E	N	U	G		1	6	6	A	5	9	I
TV VULA 66	T	AA	K	A	7	1	T	C	1	T	4										
IVI VI SICIFI AS	(Bus	Iness	Add	iress	: No	o. S	treet	City	/ / To	nwo	/ Pro	ovin	ce)								
RANULFO 6. PA	Was					1							6	31	-	21	1				
Contact Pe		-		-	Λ	L	EN	OF	0				C	omp	any	Tele	pho	ne N	lumb	er	
						T		T	A									T			T
Month Day						2		-	A									lonth			Day
Month Day Fiscal Year						2	3	-	A									lonth			
			C	oond		P FO	RM	IYP!	A	Appli	cabl	9									
			Sec	conda		P FO	RM	IYP!	A	Appli	cabl	9									
Fiscal Year			Sec	conda		P FO	RM	IYP!	A	Appli	cabl	9	Am	end	ed A	rticle		Annu	al M	leeti	ng
			Sec	conda		P FO	RM	IYP!	A	Appli							es Nu	umb	al M	leeti	ng
Fiscal Year			Sec	conda		P FO	RM	IYP!	A	Appli								umb	al M	leeti	ng
Fiscal Year Dept. Requiring this Doc.			Sec	conda		P FO	RM	IYP!	A E	Appli	To						es Nu	umb	er/So	leeti	ng
Dept. Requiring this Doc. Total No. of Stockholders					ary I	Property of the second	RM nse	Туре	A E	ome	To	tal /	amoi	int o			es Nu	umb	er/So	leeti	ng
Dept. Requiring this Doc. Total No. of Stockholders	To be	acco			ary I	Property of the second	RM nse	Туре	A E	ome	To	tal /	amoi	int o			es Nu	umb	er/So	leeti	ng
Dept. Requiring this Doc. Total No. of Stockholders	To be	acco			ary I	Property of the second	RM nse	Туре	A E	ome	To	tal /	amoi	int o			es Nu	umb	er/So	leeti	ng
Dept. Requiring this Doc. Total No. of Stockholders	To be	acc			ary I	Property of the second	RM nse	Туре	A E	ome	To	tal /	amoi	int o			es Nu	umb	er/So	leeti	ng
Dept. Requiring this Doc. Total No. of Stockholders	To be	accc			ary I	Property of the second	RM nse	Туре	A E	ome	To	tal /	amoi	int o			es Nu	umb	er/So	leeti	ng
Dept. Requiring this Doc. Total No. of Stockholders File Number	To be	acc			ary I	Property of the second	RM nse	Type	A E D D erse	ome	To	tal /	amoi	int o			es Nu	umb	er/So	leeti	ng
Dept. Requiring this Doc. Total No. of Stockholders	To be	acco			ary I	Property of the second	RM nse	Type	A E	ome	To	tal /	amoi	int o			es Nu	umb	er/So	leeti	ng
Dept. Requiring this Doc. Total No. of Stockholders File Number	To be	acc			ary I	Property of the second	RM nse	Type	A E D D erse	ome	To	tal /	amoi	int o			es Nu	umb	er/So	leeti	ng

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

REVISED

Filed pursuant to Section 23 of the Securities Regulation Code

	Containent	I MG Chemicals	I MC Chemicals Com (I MC)
(Last) (First) (Middle)			LMG Chemicals Corp. (LMG)
CASTELO EDUARDO GACER	DEC/15/2017	 Relationship of Reporting Person to Issuer 	7.
(Street)	3. Tax Identification Number 115-141-964	X Director X Officer	10% Owner Other
APO ST. BRGY. BARANGKA ILAYA, MANDALUYONG CITY	4. Citizenship	Corporate	Corporate Secretary Specify below December 20, 2017
(City) (Province) (Postal Code)			
		Table 1 - Equity Securities Beneficially Owned	ly Owned
Author Contact	Amount of Securities Beneficially Owned	3. Ownership Form: Direct (D)	4. Nature of Indirect Beneficial Ownership
	%	Number or indirect (I)	
COMMON SHARES	0.00000052%	1 (D)	
		2	
			-
			\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
	1		

provide the disclosure requirements set forth on page 3 of this Form.

Reminder. Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (Print or Type Responses)

 (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares.

- (A) Voting power which includes the power to vote, or to direct the voting of such security; and/or.
 (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
 (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 (A) held by members of a person's immediate family sharing the same household; held by members of a person's immediate family sharing the same household; by members of a person's immediate family sharing the same household;
 (B) held by a partnership in which such person is a general partner;
 (C) held by a corporation of which such person is a controlling shareholder; or held by a corporation of which such person is a controlling shareholder; or to such security.

FORM 23-A (continued) Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, conve

1. Derryative Security	Date Exercisable and Expiration Date (Month/Day/Year)	Date Exercisable and Expiration Date (Month/Day/Year)	Title and Amount of Equity Securities Underlying the Derivative Security	y Securities Security	4. Conversion or Exercise Price of Derivative	Conversion 5. Ownership or Exercise Form of Price of Derivative Security.	6. Nature of Indirect Beneficial Ownership
	Date Expira Exercisable Date	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I)	
NOT APPLICABLE			1				
					1		

lanation of Responses:

Print or Type Responses)

seneficially Owned (e.g., warrants, options, co

FORM 23-A (continued)

Derivative Security	Date Exercisable and Expiration Date (Month/Day/Year)	e e	3. Title and Amount of Equity Securities Underlying the Derivative Security	y Securities Security	4. Conversion 5. Ownership or Exercise Form of Price of Derivative Security	5. Ownership Form of Derivative Securty	6. Nature of Indirect Beneficial Ownership
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) *	
					,		
NOT APPLICABLE			1				
			1		1		
				1			

Explanation of Responses:

CTRINED JO ON WORL DOLLEGO HINN 10/10

DISCLOSURE REQUIREMENTS - NOT APPLICABLE

Item 1.

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities.

Identity and Background Item 2.

its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, provide the information specified in (a) through (f) of this Item with respect to such person(s).

- Residence or business address;
- Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted:
- Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case;
- Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; and
- f. Citizenship.

Purpose of Transaction Item 3.

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or would result in:

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer,
- An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries;
 - c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries;
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board;
- e. Any material change in the present capitalization or dividend policy of the issuer;
- f. Any other material change in the issuer's business or corporate structure;
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any
- h. Causing a class of securities of the issuer to be delisted from a securities exchange;
- Any action similar to any of those enumerated above.

Interest in Securities of the Issuer-Item 4.

- State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group.
 - b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared.

- Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). amount of securities involved; (4) the price per share or unit; and (5) where or how the transaction was effected. The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction; (2) the date of the transaction; (3) the
- If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be
- e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced.

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any loan agreements need not be included.

Item 6. Material to be Filed as Exhibits

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to

- the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; and
- b. the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5.

This report is signed in the City of PASIG on DECEMBER 15, 2017 After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate.

SIGNATURE

EDUARDO G. CASTELO/ DIRECTOR/ OFFICER

By:

Signature



12202017005934



SECURITIES AND EXCHANGE COMMISSION

SECBuilding, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page

The following document has been received:

Receiving Officer/Encoder: Ramon L. Legaspi

Receiving Branch : SEC Head Office

Receipt Date and Time: December 20, 2017 04:53:33 PM

Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No. 0000042020

Company Name LMG CHEMICALS CORP.

Industry Classification

Company Type Stock Corporation

Document Information

Document ID 112202017005934

Document Type Initial Statement of Beneficial Ownership

Document Code 23A

Period Covered December 15, 2017

No. of Days Late 0
Department CFD

Remarks TAN JOSEPH CHUNG

COVER SHEET

			•					42	0 2 0	
	•								s.e.c. Regi	etration Number
LMG	CHEN	\ c	Δί	S	Co	2	P			
				T						
			<u></u>		'. '-	<u>''</u>				
			<u>ll</u> 'i		<u> </u>	<u> </u>			<u> </u>	
			Ш.							
			(Co	mpany':	s Full Ne	me)				•
85	1 A	ARI	N A	1 2	A	V	EΝ	υe	L 6	CASPI
	A 66	MAK	< _	7 1	1		τ 4	$\overline{}$.	
	(B	usiness A		No. S				vince)		- <u>L.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>
PANULFO	C. PAMO						· · [<u>(</u> 2	5) 124	<u> </u>
	Contact Person								mpany Tele	ephone Number
oMonth Day Fiscel Year			[2 FOF	3 - RM TYPE	Α				Month Day Annual Meeting
		Se	conde	v Licen	se Type,	If Aric	niicahle	:		•
			:	y Elocii			r	· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·
Dept. Requiring this	Dao							Amen	ded Article	s Number/Section
	500.						÷ i	;	•••	
				.			lota	Amount	of Borrowi	ings
Total No. of Stockhol	ders			ļ	<u> </u>	Dom	estic		<u> </u>	Foreign
u par sar sar sar sar sar sar sar sar	To be	accomp	olished	l by S	EC Per	sonr	iei cor	ncerned		ver tota jun jed ent ent men een en
					- 1 - 6 1					
File Nur	nber	· · ·			LCU	٠		- ,		•
				. :		•	:	. •		
Documen	it I.D.				Cashi	∋ r	• <u> </u>			· .
g		- 1				;		٠		•
l F 1	:	1								
r STAM	PS	1					•			•
1									٠. ٠	•

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

FORM 23-A

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

REVISED

Filed pursuant to Section 23 of the Securities Regulation Code

Birming of state of the state o	2. Date of Event Requiring		5 Iceuar Name and Trading C		
	(Month/Day/Year)		O OFFI		
TAN JOSEPH CHUNG	DEC/15/2017		6. Relationship of Reporting Person to Issuer (Check all applicable)	ais Colp.	7. If Amendment
	3. Tax Identification Number		X Director	10% Owner	(Month Day Condina)
(Street)	119-873-261		Officer	Other	(moiatray) rear)
MOST I AW 30TH FLOOR TYCOON CENTER BEAD!			(give title below)	(specity below)	
- AA	. Citzenship				
URIVE, ORTIGAS CENTER, PASIG CITY	FILIPINO				
(Postal Code)					
1. Class of Fourty Security		Table 1 - Eq	Table 1 - Equity Securities Beneficially	Owned	
in a manufacture of the state o	2. Amount of Securities Beneficially Owned		3. Ownership	 Nature of Indirect Beneficial Ownership 	Ownership
	*	Number	or Indirect (I)		
COMMON SHARES	0.000052%	101 (D)			
And the second s					

If the reporting person previously owned 5% or more but less than 10%. If provide the disclosure requirements set forth on page 3 of this Form. Reminder. Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (Print or Type Responses)

 (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:

- (A) Voting power which includes the power to vote, or to direct the voting of, such security, and/or
 (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
 (C) A person will be deermed to have an indirect beneficial interest in any equity security which is:
 (A) held by members of a person's immediate family sharing the same household; held by members of a person's immediate family sharing the same household; held by a parturestip in which such person is a general partner.
 (C) held by a corporation of which such person is a controlling shareholder, orheld by a corporation of which such person is a controlling shareholder, orheld by a corporation of which such person is a controlling shareholder, or to such security.

FORM 23-A (continued) Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

I. Derivative Security	2. Date Exercisable		2 Title and Amount of Equit.	l	1		
	and Expiration Date (Month/Day/Year)	ā	Underlying the Derivative Security		or Exercise Price of	b. OwnershipForm ofDerivative	6. Nature of Indirect Beneficial Ownership
	Date Exercisable	Expiration Date	Title	Amount or Number of	Security	Direct (D) or Indirect (I)	
NOT APPLICABLE							
							į
					_		
						ļ	
Explanation of Responses:		İ					

(Print or Type Responses)

FORM 23-A (continued) Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

. Denvauve Security	Date Exercisable and Expiration Date (Month/Day/Year)	fe (Title and Amount of Equity Securities Underlying the Derivative Security		4. Conversion or Exercise Price of Derivative	5. Ownership Form of Derivative	6. Nature of Indirect Beneficial Ownership
	Date Exercisable	Expiration Date	Trile	Amount or Number of Shares	Security	Direct (D) or Indirect (I) *	
NOT APPLICABLE							
Evalenation of Dossesson							

Explanation of Responses:

c

Item 1. Security and Issuer

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities.

Item 2. Identity and Background

its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s). If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization,

- a. Name;
- o. Residence or business address;
- Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is
- Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case;
- e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent junsdiction, domestic or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; and foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or

f. Citizenship.

Item 3. Purpose of Transaction

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer;
- . An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries;
- Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries;
- e. Any material change in the present capitalization or dividend policy of the issuer;
- Any other material change in the issuer's business or corporate structure;
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any
- h. Causing a class of securities of the issuer to be delisted from a securities exchange;
- i. Any action similar to any of those enumerated above.

Item 4. Interest in Securities of the Issuer-

- a. State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group.
- For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared. or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person

- Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction; (2) the date of the transaction; (3) the amount of securities involved; (4) the price per share or unit; and (5) where or how the transaction was effected.
- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be
- e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any

tem 6. Material to be Filed as Exhibits

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; and
- b. the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of PASIG on DECEMBER 15, 2017 SIGNATURE



12202017005938



÷ F

SECURITIES AND EXCHANGE COMMISSION

SECBuilding, EDSA, Greenhills, MandaluyongCity, MetroManila, Philippines Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page

The following document has been received:

Receiving Officer/Encoder: Ramon L. Legaspi

Receiving Branch : SEC Head Office

Receipt Date and Time: December 20, 2017 04:54:48 PM

Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No.

0000042020

Company Name

LMG CHEMICALS CORP.

Industry Classification

Company Type

Stock Corporation

Document Information

Document ID

112202017005938

Document Type

Initial Statement of Beneficial Ownership

Document Code

23A

Period Covered

December 15, 2017

No. of Days Late

0

Department

CFD

Remarks

LORIEGA MARIA ELIZABETH PERALTA

COVER SHEET

	7							•		-			•				4	12	.E.C	2 . Re	eglet	ratio	on N	umb	6 1	<u> </u>	Ţ
LMG		C	н	દ	H	\	c	٨	ι	٤		c	D	2	P]
]
																	·						•				
																									<u> </u>		
	•		٠.						(Cc	mpa	iny's	Ful	l Na	me)												,	-
	35	1		A.		Ą	p	4	A	[7	2		A	V	E	2	S	6		با	હ	۷	Α	<u>s</u>	٩	I]
		A	4	E	(B	M usin		K Add		τ : Νο). St	reel	<u>د</u> City	/ To	T Wn	भ / Pro	vinc	e)									
											: . 	٠.				- [<u>.</u>								······································	ì
PANOLE	FO .	Con			400 son	<u> </u>				·	,				,	Ì	, 		S. Ompa		26 Telep		ne N	umb	ar	4,	j
o-Month Fiscal Yea	Day r '										2 FOR	<u>3</u> м т	- YPE	A						•			onth nnue] al Me		ey g	į
								Sec	onde	l_ iry L	icen	se T	ype,	If A	pplic	able			•					•			
Dept, Requiri	ing this	Dọọ	:					Sec	onde	iry L	icen	se T	ype,	If A _I	oplic	able		\me	ndec	I Art	icles		mbe	r/Se	ction		
Dept, Requiri	ing this	Dọc	:					Sec	onde	L ary L	icen	se T	ype,	If A _I	pplic	}			•••			Nu	mbe	r/Se	ction		
Dept, Requiri		`.	•					Sec	onde	ary L	icen	se T	ype,		pplic	Tota			•••		icles	Nu ngs	mbe		ction	1	
		`.	•	To) be	ac				ary L]		-	Doi	mes	Tota	I An	iour	t of		icles	Nu ngs			ction		1 00 10
Total No. of S		older	s 	To) be	ac				and and]	EC.	-	Do	mes	Tota	I An	iour	t of		icles	Nu ngs			ction		1 but pr
Total No. of S	Stockho	older	s 	To	T be) ac				and and]	EC.	Pe	Do	mes	Tota	I An	iour	t of		icles	Nu ngs			ction		
Total No. of S	Stockho	rnbe	s	To	τbe	ac				and and]	EC	Pe	Do	mes	Tota	I An	iour	t of		icles	Nu ngs			etion		
Total No. of S	Stockho	rnbe	s	To) be) ac				and and]	EC	Pe	Do	mes	Tota	I An	iour	t of		icles	Nu ngs			etion		

Remarks = pls. use black ink for scanning purposes

REVISED

FORM 23-A

, ,

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

	NAME AND COLUMN TO A COLUMN TO			
1. Tenthe of a Caratras of Evelority Endown	2. Date of Event Requiring Statement	5. Issuer Name and Trading Symbol		
	(Month/Day/Year)	LMC	LMG Chemicals Corp. (LMG)	rp. (LMG)
(Last) (First) (Middle)		Relationship of Reporting Person to Issuer		7. If Amendment,
LORIEGA MARIA ELIZABETH PERALTA	DEC/15/2017	(Check all applicable)		Date of Original
	Tax Identification Number	X Director _	10% Owner	(Month/Day/Year)
(Sireet)	110-837-400	Officer	Other	
		(give title below)	(specity below)	
15 IRWIN STREET, PHASE IV, FILINVEST EAST, ANTIPOLO 4. Citizenship	l. Citizenship			
CITY, RIZAL	FILIPINO			
(City) (Province) (Postal Code)	·		, ,	
		the state of the s	y control	
. Ones of charly severity	Beneficially Owned		4. Nature of Indirect Beneficial Ownership	Ownership
	% Number	or Indirect (I)		
COMMON SHARES	0.00000052%	1(D)	;	
			;	
			:	
				;
			1	į
			1	
			ļ	

Reminder. Report on a separate line for each class of equity securities beneficially owned directly or indirectly. (Print or Type Responses)

If the reporting person previously owned 5% or more but less than 10% provide the disclosure requirements set forth on page 3 of this Form:

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
- (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or(B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:

- (A) held by members of a person's immediate family sharing the same household; held by members of a person's immediate family sharing the same household;
 (B) held by a partnership in which such person is a general partner;
 (C) held by a corporation of which such person is e controlling shareholder; orheld by a corporation of which such person is a controlling shareholder; or
 (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

FORM 23-A (continued) Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

1. Derivative Security	2. Date Exercisable		3. Title and Amount of Equity Securities		4. Conversion	5. Ownership	6. Nature of Indirect
	d Expirat	ion Date (Year)	Underlying the Derivative Security	curity	or Exercise Price of Denvative	Form of Derivative Security	Beneficial Ownership
		Expiration		Amount or	Security	Direct (D) or	
	Exercisable	Date	Title [N	Number of Shares		Indirect (I)	
NOT APPLICABLE							
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1							

Explanation of Responses:

(Print or Type Responses)

FORM 23-A (continued) Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

1. Derivative Security	Date Exercisable		3. Title and Amount of Equity Securities		4. Conversion	5. Ownership	6. Nature of Indirect
	and Expiration Date (Month/Day/Year)	Ф	Underlying the Derivative Security				Beneficial Ownership
		Expiration		Amount or	Security	Direct (D) or	
	Exercisable	Date	Title	Number of	-	Indirect (I) *	
				Shares			
NOT APPLICABLE							
					-		
				į			
Explanation of Responses:							

Explanation of Responses;

Ľ,

DISCLOSURE REQUIREMENTS: NOT APPLICABLE

item 1. Security and Issuer

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities.

Item 2. ldentity and Background

provide the information specified in (a) through (f) of this Item with respect to such person(s). its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization,

- b. Residence or business address
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is
- Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case;
- Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; and foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or

Citizenship

Purpose of Transaction

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or

- The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer
- . An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries;
- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries;
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board;
- e. Any material change in the present capitalization or dividend policy of the issuer;
- f. Any other material change in the issuer's business or corporate structure;
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any
- Causing a class of securities of the issuer to be delisted from a securities exchange;
- Any action similar to any of those enumerated above.

Item 4 Interest in Securities of the Issuer-

- a. State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. respect to persons who, together with any of the persons named in Item 2, comprise a group. The abovementioned information should also be furnished with
- b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared

- Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). amount of securities involved; (4) the price per share or unit; and (5) where or how the transaction was effected. The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction; (2) the date of the transaction; (3) the
- If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be
- e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any loan agreements need not be included.

Item 6. Material to be Filed as Exhibits

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; and
- the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of

By:		After reason: This report is
	. SIGNATURE	After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of PASIG on DECEMBER 15, 2017

₽ .:

MARIA EÚIZABETH E. PERALTA-LORIEGA/ DIRECTOR

(Signature)







SECURITIES AND EXCHANGE COMMISSION

SECBuilding, EDSA, Greenhills, Mandaluyong City, MetroManila, Philippines Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page

The following document has been received:

Receiving Officer/Encoder: Ramon L. Legaspi

Receiving Branch : SEC Head Office

Receipt Date and Time: December 20, 2017 04:56:32 PM

Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No. 0000042020

Company Name LMG CHEMICALS CORP.

Industry Classification

Company Type Stock Corporation

Document Information

Document ID 112202017005948

Document Type Initial Statement of Beneficial Ownership

Document Code 23A

Period Covered December 15, 2017

No. of Days Late 0
Department CFD

Remarks PAYOS RANULFO GERARDO, JR. VILLEGAS

COVER SHEET

ng .		-		,				42	10	2	O]	lon Nut		
						,			S,E.C). Ke	gışıra	non Nur	noer	
	CHEN	1 C A	L S	T	ر ه	R	P		Т		1	T	TT	
L MG O	CHEN	1 C A	1 1 2	1 1		 	<u> </u>	L _						\dashv
								·						
				T]	- - - - - - - - - - 		1		Ţ		Ì	TÌ	TT	7
		<u> </u>	(Come	anv's	Full Na	me)		بالبند	_!			- 1, 1 -	 L	النبب
			(Oom)	, 5				,		·	· · · · ·			
85	1 A	APN	A	2	A	y l	<u> </u>	<u>၂</u> မေ		<u>L</u> .	5 (. A :	5 9 1	
77774	AGE	MAK.	AT	1	c	\ -	۲ 4							
	(8	usiness Add	ress: N	lo. Sti	eet City	/ Tow	n / Pro	vince)						
0.000	(2 > > -		<u> </u>	7				1	31		.61		·	
	C. PAYO	>		7						any T	eleph	one Nu	mber	لحبي
			_	; 			•	-			· _	 1	- 	7
				2	3 -	A					Ļ	/onth	Day	لن
Month Day Fiscal Year				FUR	M TYPE					٠			Meeting	
		,	- [
		Sec	ondary	Licens	е Туре	If App	licable							
						• .	. }					· ·		
Dept. Requiring this	Dac							Am	ended	Artic	les N	umber/	Section	
							4. au 3		• •					
	·			. [Tota	al Amou	int of	Horro	wing	S		٦
The late of Display	dara	•••	•		<u> </u>	Dom	estic		J			Foreign		
Total No. of Stockhol	oeis *********		<u> </u>			·		PK PH 127	-	, = 14				• • •
• • • •	To To	accompli	shed l	hv SI		rsont		ncern	ed					
. •)			J, J.								•		
			. 1	•				·						
File Nuri	nber	<u> </u>			ĽCU	J					·			
TITIT		-		•						•				
Documen									· ·		•			
		•			Cashi	er		٠.						
	الله الله الله الله الله الله الله الله	7.1				:								
	4	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	•											
STAM	IPS	l I											•	
:		l I							•		٠.			

Remarks = pls. use black ink for scanning purposes

Ĺ



INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

1. Name and Address of Reporting Person	12 Date of Event Requinon	5 Issuer Name and Trading Symbol	mhni	
	Statement	or the state of th	*******	
	(Month/Day/Year)		LMG Chemicals Corp. (LMG))rp. (LMG)
(Last) (First) (Middle)		Relationship of Reporting Person to Issuer	rson to Issuer	7. If Amendment,
PAYOS RANULFO GERARDO, JR. VILLEGAS	DEC/15/2017	(Check all applicable	e)	Date of Original
	3. Tax Identification Number	Director	10% Owner	(Month/Day/Year)
(Street)	224-073-957	X Officer	Other	
		(give title below)	(specify below)	
	4. Citizenship	Assistant Cor	Assistant Corporate Secretary/Compliance Officer	npliance Officer
61 JASMIN STREET, ROXAS DISTRICT, QUEZON CITY 1103	FILIPINO			
(City) (Province) (Postal Code)		Total County Counting Deposition County		
1. Class of Equity Security	2 Amount of Securities	3 Ownershin	Nature of indirect Beneficial Ownership	Wileship
	Beneficially Owned	g (D)		-
	% Number	or Indirect (I)		
0				

If the reporting person previously owned 5% or more but less than 10%;

(Print or Type Responses)

(Print or Type Responses)

(Print or Type Responses)

A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares: Reminder. Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.

- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
- (A) held by members of a person's immediate family sharing the same household; held by members of a person's immediate family sharing the same household;
 (B) held by a partnership in which such person is a general partner,
 (C) held by a corporation of which such person is a controlling shareholder, orheld by a corporation of which such person is a controlling shareholder, or
 (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

٠.

FORM 23-A (continued) Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

1. Derivative Security	2. Date Exercisable		3. Title and Amount of Equity Securities		4. Conversion	5. Ownership	6. Nature of Indirect
	and Expirat	ion Date	Underlying the Derivative Security		or Exercise	Form of	Beneficial Ownership
	(Month/Day/Year)	/Year)			Price of Derivative	Derivative Security	
	Date	Expiration		Amount or	Security	Diract (D) or	
	Exercisable	Date	Titte	Number of		Indirect (I) *	
				Shares			
NOT APPLICABLE							
,							

Explanation of Responses:

(Print or Type Responses)

r.

į

FORM 23-A (continued) Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

1. Derivative Security	2. Date Exercisable		3. Title and Amount of Equity Securities		4. Conversion	5. Ownership	6. Nature of Indirect
	and Expiration Date	ति	Underlying the Derivative Security				Beneficial Ownership
	(Month/Day/Year)	/Year)			Price of Denvative	Derivative Security	
	Date	Expiration		Amount or	Security	Direct (D) or	
	Exercisable	Date	Trile	Number of		Indirect (I)	
				Shares			
NOT APPLICABLE							
				•			
			,				

Explanation of Responses:

c'

FOR REPORTING PERSONS WHO PREVIOUSLY OWNED 5% OR MORE BUT LESS THAN 10% DISCLOSURE REQUIREMENTS - NOT APPLICABLE

item 1. Security and Issuer

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities.

Item 2. Identity and Background

provide the information specified in (a) through (f) of this Item with respect to such person(s). its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization,

- a. Name;
- Residence or business address;
- Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is
- d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case;
- e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; and foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or

f. Citizenship. FILIPINO

tem 3. Purpose of Transaction

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer;
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries
- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries;
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board;
- e. Any material change in the present capitalization or dividend policy of the issuer;
- f. Any other material change in the issuer's business or corporate structure;
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any
- h. Causing a class of securities of the issuer to be delisted from a securities exchange;
- Any action similar to any of those enumerated above.

Item 4. Interest in Securities of the Issuer

- State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group.
- b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared

- c. Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction; (2) the date of the transaction; (3) the amount of securities involved; (4) the price per share or unit; and (5) where or how the transaction was effected.
- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be
- e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced
- Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any loan agreements need not be included.

Item 6. Material to be Filed as Exhibits

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; and
- b. the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5.

	This report is signed in the City of PASIG on DECEMBER 15, 2017	After reasonable inquiry and to the best of my knowledge and bolist
SIGNATURE	, a ceruly triat the information set forth in this Report is true, complete and accurate.	
	ate.	

(Signature)	Ву:	RANULFO G.V. PAYOS, JR./OFFICER	
-------------	-----	---------------------------------	--



12202017005954



SECURITIES AND EXCHANGE COMMISSION

SECBuilding, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page

The following document has been received:

Receiving Officer/Encoder: Ramon L. Legaspi

Receiving Branch : SEC Head Office

Receipt Date and Time: December 20, 2017 04:57:58 PM

Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No.

0000042020

Company Name

LMG CHEMICALS CORP.

Industry Classification

Company Type

Stock Corporation

Document Information

Document ID

112202017005954

Document Type

Initial Statement of Beneficial Ownership

Document Code

23A

Period Covered

December 15, 2017

No. of Days Late

0

Department

CFD

Remarks

ANDRADA RAFAEL LOMBOS

COVER SHEET

.*		•	•											4	2	0	2	Ø				
	•								•			•		٧.	5	.E.L	,. IKE	egisi	rano	n Nur	HDer	
LMG	CH	EH	\	c	٨	ι	s	_	c	D	2	₽										
			T .				<u> </u>															
	L	1 - 1 - · ·	J	L	I	L,	L	! 	<u></u>	I	L		L									
		<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u>.</u>			<u> </u>		L	<u> </u>										
								_														
	•	-				(Ca	mpe	ny's	Ful	l Na	me)											•
8	5 1	A	A	R	2	A	\	2		A	V	E	0	J	e		۱.	૯	۷	A :	5 8	I
	A	6	u	A	K.	<u> </u>	τ	<u>ر</u>	<u> </u>	(\ \ \	Т	ч									
<u> </u>		(1	Jusin	iess	Add	1055	: No	o. Si	reel	City	/ To	ŵn /	Pro	vinc	e)			 	L.,		··········	
PANULFO	<u></u>	PA40	٠			,				,	٠.		i		(2	<u> </u>		26	<u></u>			
<u> </u>		t Person																		e Nui	nber	
→Month Day Fiscel Year			•		•			2 FOF	3 M T	- YPE	Α			-	-					nth nnual	D. Meetin	ay 9
					Sec	nnds	I I	iceri	se T	vpe	if A	oolic	able								•	
	•				-	01142																1
Dept. Requiring t	hin Dan	•	-				÷						.		Amer	ndec		icles	Nur	nber/	Section	
Dept. Requiring t	nia Doc.		•							•			Tole	· ·	เอนก							•
	1											· · · · ·	TOU	II AII	loun	(0)	DOIL	OWII	iys	<u> </u>	· · · · ·	\neg
Total No. of Stoc	 kholders					•		·)	L	<u></u>	Do	mes	tic			Į.			Fo	oreign		
		. = = = .	 1			-		en H		· ·			••••••••••••••••••••••••••••••••••••••		-		, , , , ,	M, Hai 1	D- XM 1			
		Τσσέ	ė ac	COL	npli	she	d b	y,S	EC	Pe	rsol	ηge	CO	nce	rned							
•				4			•					•	-	•								
	TT		Π											<u> </u>	<u> </u>							
File	Nurnber		3]						CL]	• .		<u> </u>	<u> </u>				•			
File	Nurnber		**************************************]			· .	 :		CL]			<u>·</u>	<u> </u>				•			
	Number		3]						· .						;						
			*]	-			·.		-CL						: •						
]	-					· .			·····									•
Docu			***							· .												

Remarks = pls. use black ink for scanning purposes

FORM 23-A

SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines



INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

. Name and Address of Reporting Person	Dota of Count Dogger				
	(Monthill and Apart)		5. Issuer Name and Trading Symbol		
(First) (Middle)	Automobala earl		LMG	cals Corp.	LMG)
SOS	DEC/15/2017		 Relationship of Reporting Person to Issuer (Check all applicable) 		7. If Amendment, Date of Original
	3. Tax Identification Number		X Director	10% Owner	(Month/Dav/Year)
(Street)	127-415-866-00		Officer	Other	(managedy roal)
-			(give title below)	(specify below)	
	4. Citizenship		i	And the second	
7 LEGASPI, MULTINLUP,	FILIPINO				,
(City) (Province) (Postal Code)	1				
1. Class of Equity Security		Table 1 - E	Table 1 - Equity Securities Beneficially Owned	ed	
Anna and Anna Anna Anna Anna Anna Anna A	2. Amount of Securities		3. Ownership 4. Na	4. Nature of Indirect Beneficial Ownership	wnership
	Beneficially Owned	1	g (D)		, and other
	3**	Number	or Indirect (I)		
COMMON SHARES	0.00000052%		(D)		
			+		
				1	
1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.					
Provide the classification browsers of factors but less than (10%).	bud less than 10%				
lg2divolmonses sinements sesses sesses	ச ் பர்வித் சலும்				-

(Print or Type Responses) Reminder. Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares: (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or(B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (A) held by members of a person's immediate family sharing the seme household; held by members of a person's immediate family sharing the same household;
- (2) A person will be deemed to have an indirect beneficiel interest in any equity security which is:
- (B) held by a partnership in which such person is e general partner,
- (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security. (C) held by a corporation of which such person is a controlling shareholder; orheld by a corporation of which such person is a controlling shareholder; or

FORM 23-A (continued) Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

r. Delivative Security	Date Exercisable and Expiration Date (Month/Day/Year)	ह	3. Title and Amount of Equity Securities Underlying the Derivative Security		4. Conversion or Exercise Price of Denvative		6. Nature of Indirect Beneficial Ownership
	Date Exercisable	Expiration Date	Тійь	Amount or Number of	Security	Direct (D) or Indirect (I)	
				Shares			
						. !	
NO APPLICABLE							
			1				
					-		
=							
Explanation of Decreases:							

Explanation of Responses:

(Print or Type Responses)

FORM 23-A (continued) Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

1. Derivative Security	Date Exercisable and Expiration Da	isable	3. Title and Amount of Equity Securities		-		6. Nature of Indirect
	(Month/Day/Year)	/Year)	Chaculand in Debaland Security	ecunty	or Exercise Price of Derivative	Form of Derivative	Beneficial Ownership
	Exercisable	Date	Title	Amount or Number of	Security	Direct (D) or Indirect (I)	
				Gialda			
NOT ADD TO ADD							
NOT AFFLICABLE							
						j	
				_			

Explanation of Responses:

<u>{</u>

DISCLOSURE REQUIREMENTS NOT APPLICABLE

Item 1. Security and Issuel

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities.

Item 2. Identity and Background

provide the information specified in (a) through (f) of this Item with respect to such person(s). its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization,

- Residence or business address;
- Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is
- Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case;
- Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; and foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or

Citizenship.

Item 3. Purpose of Transaction

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or

- The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer
- An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries;
- A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries;
- Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any
- e. Any material change in the present capitalization or dividend policy of the issuer,
- f. Any other material change in the issuer's business or corporate structure;
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any
- Causing a class of securities of the issuer to be delisted from a securities exchange;
- i. Any action similar to any of those enumerated above.

Interest in Securities of the Issuer-

1

- a. State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group.
- For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared.

- c. Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction; (2) the date of the transaction; (3) the amount of securities involved; (4) the price per share or unit; and (5) where or how the transaction was effected.
- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be
- e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced.

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any

Item 6. Material to be Filed as Exhibits

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; and
- the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of PASIG on DECEMBER 15, 2017

SIGNATURE

RAFAEL LOMBOS ANDRADA/ DIRECTOR

(Signature)







SECURITIES AND EXCHANGE COMMISSION

SECBuilding, EDSA, Greenhills, Mandaluyong City, MetroManila, PhilippinesTel:(632) 726-0931 to 39 Fax:(632) 725-5293 Email: mis@sec.gov.ph

Barcode Page

The following document has been received:

Receiving Officer/Encoder : Ramon L. Legaspi

: SEC Head Office Receiving Branch

Receipt Date and Time: December 20, 2017 04:59:07 PM

: Head Office Received From

Company Representative

Doc Source

Company Information

0000042020 SEC Registration No.

Company Name

LMG CHEMICALS CORP.

Industry Classification

Stock Corporation Company Type

Document Information

Document ID

112202017005956

Document Type

Initial Statement of Beneficial Ownership

Document Code

23A

Period Covered

December 15, 2017

No. of Days Late

0

Department

CFD

Remarks

SYTIN ROMMEL LIM

COVER SHEET

•		•										4	2	٥	2	D					
							.•						S				ratio	n N	umb	er	·
	 	- 1- 1-	-11	1		Γ	1	Γ	1			Γ -	 1	<u>.</u>	·		, 	Т			
14 MG	CH	E 14 1	CA	ι	٤		C	D	R	7		<u></u>						<u> </u>			
				Τ						 									Γ		
	·		- 	-/ 							<u> </u>	•		I			·			'	_
	<u> </u>			(('0	mpa	nv'e	Full	Na	me)		L		<u></u>				<u></u>	L	l,	اا	
				100	unho	illy 5		TTG:	iic)						· · · · · · · · · · · · · · · · · · ·						
8 8	1	A A	PN	A	7	2		Ą	V	Ē	2	V	E		ابا	<u>6</u>	<u>ر</u>	A	S	9	I
V \ L	A G	e h		A	7	1		ے	1	Τ	4										
	,	(Bus	ness Add	Iress	: No	. Sti	reet	City	/ To	wn /	Pro	vinc	e)								
RANULFO	6. P	MYOS		·		•	•				[63				<u> </u>				
	Contact		······································	(ا ــــــــــــــــــــــــــــــــــــ						- 1		Co	mpa	ıny T	elep	hon	e Ni	ımbı	9Г	لسبيد
o-Month Day						2 ORI	3 M T\	- YPE	A									nth		De	•
Fiscal Year			•	. [•	·			7								. Аг	ากนอ	l Me	eting	I
٠ .			Sec	l onda	ry Li	cens	e Ty	/pe.	if Ap	plica	able										
										- "	ſ					, .	·				
Dept. Requiring this	Doc								. •		· L		men		Δrlic	loe	Nun	oher	ISac	tion	
Dept. Reduning this	Dùc.			,		•							•	• •				וטכנוי	360	iioi i	
	·					r			·	· · · · ·	Tota	Am	ount	of E	orro	win	gs				-
T. I.M COL-obb.			***	٠	,	<u>]</u>			Don	agol		·.					Ea	reig			
Total No. of Stockho	nuers • • • • •					 			~ =		. . .		<u>.</u>	. .		_ +		. . .	· •		
N		Tổ be a	ccompli	sher	d by	SF	C I	⊃er:	on. Boli	nel	cor	icer	ned					,			
	,	10000		·.		:												•			
												· .									
File Nui	nber	. 1	•	_			Ĺī	CU													
															•						
Docume	nt I.D.		-	 ;			<u> </u>		· ·					•		•					
				٠.	. • "	-,	Caş	51 II G	H				• :				•				
سو هو چن بند سه در وي وي وي			1 1						•												
STAM	1 P.S.		 1																		
J M V	,, ,	•								-											
								,							•	•					

Remarks = pls. use black ink for scanning purposes

FORM 23-A

SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines



INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

1. Name and Address of Reporting Person	2. Date of Event Requiring Statement	5. Issuer Name and Trading Symbol	
	(Month/Day/Year)	LMG Chemicals Corp. (LMG)	
(Last) (Middle)		6. Relationship of Reporting Person to Issuer 7. If Amendment	
SYTIN ROMMEL LIM	DEC/15/2017		<u> </u>
	3. Tax Identification Number	10% Owner	'ear)
(Street)	109-100-231	X Officer Other	
LOT BESIDE 1055 ARGONAUT HIGHWAY, SUBIC BAY,	4. Citizenship		
FREEPORT ZONE, OLONGAPO CITY	FILIPINO		
(City) (Province) (Postal Code)			
1 Class of Equity Security			
· successive Library sectority	2. Amount of Securities Beneficially Owned	Ownership A. Nature of Indirect Beneficial Ownership Form: Direct (D)	
	% Number	or Indirect (I)	
COMMON SHARES	0.00000052% 1	(D)	
			-
If the reporting person previously owned 5% or more bustless than 40 provide the disclosure requirements set forth conpage 3 of this Form.) than 10% Is Foun.		į

(Print or Type Responses) Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
- (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
- (A) heid by members of a person's immediate family sharing the same household; held by members of a person's immediate family sharing the same household;
- (B) held by a partnership in which such person is a general partner;(C) held by a corporation of which such person is e controlling shareholder, orheld by a corporation of which such person is a controlling shareholder, or(D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

FORM 23-A (continued) Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

1. Derivative Security	Date Exercisable		3. Title and Amount of Equity Securities		4. Conversion	5. Ownership	6. Nature of Indirect
	and Expiration Date (Month/Day/Year)	ion Date /Year)	Underlying the Derivative Security	Security	or Exercise Price of	Form of Derivative	Beneficial Ownership
					Derivative	Security	
		Expiration		Amount or	Security	Direct (D) or	
	Exercisable	Date	Titte	Number of		Indirect (I)	
NOT APPLICABLE							
	i						

Explanation of Responses:

(Print or Type Responses)

FORM 23-A (continued) Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

1. Derivative Security	2. Date Exercisable		3. Title and Amount of Equity Securities		4. Conversion		6. Nature of Indirect
	and Expiration Date	on Date	Underlying the Derivative Security	ecurity	or Exercise	Form of	Beneficial Ownership
	(Month/Day/Year)	Mear)			Price of	Denvative	
	Date	Expiration		Amount or	Security Security	Security Direct (D) or	
	isable	Date	Trile	Number of	·	Indirect (I)	
				Shares			
NOT APPLICABLE							

Explanation of Responses:

DISCLOSURE REQUIREMENTS, NOT ARPLICABLE

Item 1. Security and Issuer

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities.

Item 2. Identity and Backgroun

provide the information specified in (a) through (f) of this Item with respect to such person(s). its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization

- a. Name
- Residence or business address;
- Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is
- Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case;
- Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; and foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or

f. Citizenship.

Item 3. Purpose of Transaction

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or

- The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer;
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries
- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries;
- Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board;
- Any material change in the present capitalization or dividend policy of the issuer;
- f. Any other material change in the issuer's business or corporate structure;
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any
- h. Causing a class of securities of the issuer to be delisted from a securities exchange;
- Any action similar to any of those enumerated above.

Item 4. Interest in Securities of the Issuer-

- State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. respect to persons who, together with any of the persons named in Item 2, comprise a group. The abovementioned information should also be furnished with
- b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared

- c. Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a).

 The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction; (2) the date of the transaction; (3) the amount of securities involved; (4) the price per share or unit; and (5) where or how the transaction was effected.
- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be
- e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced.

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any loan agreements need not be included.

Item 6. Material to be Filed as Exhibits

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; and
- the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5.

This report is signed in the City of PASIG on DECEMBER 15, 2017	After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set for
	I certify that the information set forth in this Report is true, complete and accurate.

SIGNATURE

ROMMEL L. SYक्षाN/ DIRECTOR/ OFFICER By: (Signature)

By:







SECURITIES AND EXCHANGE COMMISSION

SECBuilding, EDSA, Greenhills, Mandaluyong City, MetroManila, Philippines Tel:(632)726-0931to39Fax:(632)725-5293Email: mis@sec.gov.ph

Barcode Page

The following document has been received:

Receiving Officer/Encoder: Ramon L. Legaspi

Receiving Branch : SEC Head Office

Receipt Date and Time: December 20, 2017 05:00:15 PM

Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No. 0000042020

Company Name

LMG CHEMICALS CORP.

Industry Classification

Company Type

Stock Corporation

Document Information

Document ID

112202017005959 Document Type Initial Statement of Beneficial Ownership

Document Code 23A

Period Covered

December 15, 2017

No. of Days Late

0

Department

CFD

Remarks

PUNO RODERICO VILLANUEVA

COVER SHEET

•	•	* 4		****	-			4	2		2 7	O	llon N	umbi		╛
					٠,			٠.			ITOS		101714	411100	,,	
LMG	HENI	C A	ιs	C	o (2 8										
				·				·] -			
										T	T	Τ		<u> </u>	1	
			(Compe	any's Fu	l Name)										
851		2 1	Δ,	2	A .	F	5	$\overline{\Box}$	6	7	. 6	(A	<	7 9	.]
						14.	ופו	T			1		ر دید ا	31	1	_ _
V . C A	(Busin	ness Addr	AIT ess: No	o. Street	City /	Town /	Pro	vince	<u> </u>	l_			1_1		l_	ال
(A.V.) 6D (. PAYOS	·		· .			٠.						···	 ,		٦
	onlact Person						Ĺ		Con		(2 . y Tel		ne Nu	ımbe	r	_}
oMonth Day Fiscal Year		•		2 3 ORM T	- A		· ,	•					onth Annue] I Mes	Dey eting]
•	• :	Seco	ndary Li	cense T	ype, If A	/pplica	able		•					•	٠	
		ē	-	***			Γ									1
3 1 . 1 .													· ·		lon	.]
Dept. Requiring this Do	oc.			. :			L.	Ar	nend	ed A	rticle	s Nu	mber/	Sect		
Dept. Requiring this Do	oc.			:			L. Total	· ` ·	•	-			mber/	Sect.		
Dept. Requiring this Do	oc.					· · · · · · · · · · · · · · · · · · ·	Total	· ` ·	nend ount c	-			mber/	'Sect	·]
Dept. Requiring this Do					Do	omesti		· ` ·	•	-		ings	mber		·] .
		complis	hed by	SEC	-	omesti	le	Amo	ount o	-		ings]
Total No. of Stockholde	Tở be ac	complis	hed by		Perso	omesti	le	Amo	ount o	-		ings]
	Tở be ac	complis	hed by		-	omesti	le	Amo	ount o	-		ings]
Total No. of Stockholde	Tổ be ac	complis	hed by		Perso	omesti	le	Amo	ount o	-		ings]
Total No. of Stockholde	Tổ be ac	complis	hed by	[=	Perso	omesti	le	Amo	ount o	-		ings				
Total No. of Stockholde	Tổ be ac	complis	hed by	[=	Perso	omesti	le	Amo	ount o	-		ings]
Total No. of Stockholde	Tổ be ac	complis	hed by	[=	Perso	omesti	le	Amo	ount o	-		ings]

Remarks = pls. use black ink for scanning purposes

1.-

FORM 23-A

REVISED

Filed pursuant to Section 23 of the Securities Regulation Code

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

	A D.1 I Filled H		The state of the s			l
i. Name and Address of Reporting Person	2. Date of Event Requiring Statement		5. Issuer Name and Trading Symbol	mboi		
	(Month/Day/Year)			LMG Chemicals Corp. (LMG)	orp. (LMG)	
(Last) (First) (Middle)			Relationship of Reporting Person to Issuer	rson to Issuer	7. If Amendment,	
PUNO REGIS VILLANUEVA	DEC/15/2017		(Check all applicable)	8)	Date of Original	
	3. Tax Identification Number		X Director	10% Owner	(Month/Day/Year)	
(Street)	131-013-328		Officer (give title below)	Other (specify below)		
	4. Citizenship					
UNIT 3C RIZAL TOWER, ROCKWELL CENTER, MAKATI CITY	FILIPINO					
(City) (Province) (Postal Code)		Тabl	Table 1 - Equity Securities Benef	ficially Owned		
1. Class of Equity Security	2. Amount of Securities		3. Ownership	4. Nature of Indirect Beneficial Ownership	Ownership	j
	Beneficially Owned	ı	Form: Direct (D)			
	%	Number	or indirect (i)			
COMMON SHARES	0.00000052%	1	(D)			

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

If the reporting person previously owned 5% or more but less than 10% The provide the disclosure requirements set forth on page 3 of this Form.

- (Print or Type Responses)

 (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:

- (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
 (2) A person will be deemed to have an indirect beneficial interest in any equity security which its;
 (A) held by members of a person's immediate family sharing the same household; held by members of a person's immediate family sharing the same household; held by a partnership in which such person is a general partner;
 (C) held by a corporation of which such person is a controlling shareholder, orheld by a corporation of which such person is a controlling shareholder; or
 (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

FORM 23-A (continued) Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

1. Derivative Security	Date Exercisable		3. Title and Amount of Equity Securities		4. Conversion	5. Ownership	6. Nature of Indirect
	and Expiration Date (Month/Day/Year)	ਛ	Underlying the Derivative Security			Form of Derivative Security	Beneficial Ownership
	Date (Expin	Expiration Date	Title	Amount or Number of Shares		Direct (D) or Indirect (I)	
NOT APPLICABLE							

Explanation of Responses:

(Print or Type Responses)

į

FORM 23-A (continued)

· } -

Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

							NO APPLICABLE
			onares			1	
	Indirect (I) *		Number of	Title	Date	Exercisable	
	Direct (D) or	Security	Amount or		Expiration	Date	
	Security	Denvative					
	Derivative	Price of			//Year)	(Month/Day/Year)	
Beneficial Ownership	Form of	or Exercise	Security	Underlying the Derivative Security	tion Date	and Expiration Date	
6. Nature of Indirect	5. Ownership	 Conversion 		3. Title and Amount of Equity Securities		2. Date Exercisable	i. Delivative Security

Explanation of Responses:

ď

FOR REPORTING PERSONS WHO PREVIOUSLY OWNED 5% OR MORE BUT LESS THAN 10% DISCLOSURE REQUIREMENTS - NOT APPLICABLE

Item 1. Security and Issuer State the title of the

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities

Item 2. Identity and Background

If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s).

- a. Name;
- Residence or business address;
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is
- 0 Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case;
- Ð Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; and foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or
- . Citizenship.

Item 3. Purpose of Transaction

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer, by the acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer, by the acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer, by the acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer, by the acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer.
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries
- A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries;
- . Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board;
- e. Any material change in the present capitalization or dividend policy of the issuer;
- f. Any other material change in the issuer's business or corporate structure;
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any
- h. Causing a class of securities of the issuer to be delisted from a securities exchange;
- Any action similar to any of those enumerated above.

Item 4. Interest in Securities of the Issuer

- State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right respect to persons who, together with any of the persons named in Item 2, comprise a group. to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished
- For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared

ſ

- c. Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction; (2) the date of the transaction; (3) the amount of securities involved; (4) the price per share or unit; and (5) where or how the transaction was effected.
- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be

A

e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, loan agreements need not be included. which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any

Item 6. Material to be Filed as Exhibits

ö

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; and
- the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5.

Ву:	This report is signed in the City of PASIG on DECEMBER 15, 2017	After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this
	SIGNATURE	certify that the information set forth in this Report is true, complete and accurate

<

í

Ву:

REGIS V. PUNO/ DIRECTOR



12202017005959



SECURITIES AND EXCHANGE COMMISSION

SECBuilding, EDSA, Greenhills, Mandaluyong City, MetroManila, Philippines Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page

The following document has been received:

Receiving Officer/Encoder: Ramon L. Legaspi

Receiving Branch : SEC Head Office

Receipt Date and Time: December 20, 2017 05:00:15 PM

Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No. 0000042020

Company Name LMG CHEMICALS CORP.

Industry Classification

Company Type Stock Corporation

Document Information

Document ID 112202017005959

Document Type Initial Statement of Beneficial Ownership

Document Code 23A

Period Covered December 15, 2017

No. of Days Late 0

Department CFD

Remarks PUNO RODERICO VILLANUEVA

COVER SHEET

)	. :				· ·.					4	2	0 3.E.	2 C. F	O legis	trat	lon N	lumi	oer	
		Π.	<u> </u>	Γ	<u>ر</u>		0	<u></u>	<u> </u>	Γ	Γ	<u> </u>	j	T	Ţ	T	 		
LMG CHEM	\	<u>ا د</u>	<u>S</u>	<u> </u>	<u> </u>	D	2	7	<u></u>	<u> </u>				<u></u>		<u> </u>	<u> </u>		
		1_	L				<u></u>	<u> </u>	<u> </u>			_	L			<u> </u>	<u></u>		
					·														
												<u> </u>						-	
		(Co	ompe	ıny's	Full	Nar	ne)	:								•			
851 A	P	JA	\	2		A	V	E	2	J	6		<u>L</u> .	೯	۷	A	s	P	I
VILLAGE	A A K	(A	7	,		خ	\	7	Ч	7	_		· · · ·				<u> </u>]	
	Iness A		: No	o. Str	eet	City	/ To	₩n /	Рго	vinc	e)		•		J	•		J	 1
RANULFO G. PAYOS				*		•					63	77	1	26	 .1		. <u></u>		
Contact Person			:					-			Co	mpa	iny `	Tele	pho	ne N	umb	er	
o-Month Day Fiscal Year	•		F	2 ORI	3 v T	PE	Α									onth]	De eting	-
rister real	,		· .													mu		eung	l
	Se	conda	ry Li	cens	е Ту	pe,	f Ap	plica	able									•	
											 -		-						
Dept. Requiring this Doc.					:					A	men	ded	Arti	cles	Nυ	mbe	/Sec	tion	
<u></u>			•	,				<u>.</u>	Total	Am	ount	of E	orr	owlr	ngs			<u>i</u>	
				Ŀ						·,									_]
Total No. of Stockholders				,. · -	ئمید	- -	Dom	esli 	c ,-	. ~ .	· - ·	÷	я 14		F	oreig = =	n ~ ~		
Tớ be a	ccomp	lished	d by	· SE	C F	o ers	oni	jel	çon	cer	ned					•			
	- j	•					•	·				-							
File Nurnber	ل		····		<u> </u>	ΣŪ					<u>.</u>								
	7				: '			• •											
Danimariti D	_											:							
Document I.D.				. (Caş	hie	r ·					•		•					
. به خواه می می بین سر می می بین سے بین بین بین بین وی و	t I						•		•	•						•			
071170	1						-												_
STAMPS	[٠											•

Remarks = pls. use black ink for scanning purposes

FORM 23-A

)

SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines



INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

1. Name and Address of Reporting Person	2. Date of Event Requinno		5. Issuer Name and Trading Symbol	mbol	
	Statement				
	(Month/Day/Year)			LMG Chemicals Corp. (LMG)	irp. (LMG)
(Last) (First) (Middle)			Relationship of Reporting Person to Issuer	rson to issuer	'. If Amendment,
PUNO RODERICO VILLANUEVA	DEC/15/2017		(Check all applicable)		Date of Original
	3. Tax Identification Number		X Director	10% Owner	(Month/Day/Year)
(Street)	131-013-377	1	Officer (give tide below)	Other (specify below)	
	4. Citizenship				
676 NOTRE DAME STREET, WACK WACK VILLAGE, MANDALUYONG CITY	FILIPINO		-		
(City) (Province) (Postal Code)		Таь	Table 1 - Equity Securities Bene	ies Beneficially Owned	
1. Class of Equity Security	2. Amount of Securities Beneficially Owned			 Nature of Indirect Seneficial Ownership 	Ownership
	%	Number	or Indirect (I)		
COMMON SHARES	0.00000052%	1	(D)		
				-	

(Print or Type Responses)

(1) A person is: Reminder. Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (A) Voting power which includes the power to vote, or to direct the voting of, such security, and/or
 (B) Investment power which includes the power to dispose of, or to direct the voting of, such security.
 (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 (A) held by members of a person's immediate family sharing the same household; held by members of a person's immediate family sharing the same household; by a partnership in which such person is a general partner;
 (C) held by a corporation of which such person is a controlling shareholder, or held by a corporation of which such person is a controlling shareholder, or held by a corporation of which such person is a controlling shareholder, or held by a corporation of which such person is a controlling shareholder, or to such security.

FORM 23-A (continued) Teble II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

1. Derivative Security	2. Date Exercisable		3. Title and Amount of Equity Securities		_	5. Ownership	6. Nature of Indirect
	end Expiration Date (Month/Day/Year)	ion Date /Year)	Underlying the Derivative Security	ecurity	or Exercise Price of Denvetive		Beneficiel Ownership
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) *	
NOT APPLICABLE							

Explanation of Responses:

(Print or Type Responses)

}

FORM 23-A (continued) Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

1. Delivative Security	2. Date Exercisable		Title and Amount of Equity Securities		4. Conversion 5	5. Ownership	6. Nature of Indirect
	and Expirat	tion Date	Underlying the Derivative Security	ecurity	or Exercise		Beneficial Ownership
	(Month/Day/Year)	/Year)			Price of	Derivative	
					Denvative	Security	
		Expiration		Amount or	Security	Direct (D) or	
	Exercisable	Date	Title	Number of Shares		Indirect (I) *	
NOT APPLICABLE							
	-						

Explanation of Responses:

FOR REPORTING PERSONS WHO PREVIOUSLY OWNED 5% OR MORE BUT LESS THAN 10% DISCLOSURE REQUIREMENTS NOT APPLICABLE

item 1. Security and Issuer

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities.

Item 2. Identity and Background

its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s). If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization,

- Residence or business address
- Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is
- d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case;
- e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; and foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or

Item 3. Purpose of Transaction

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or

- The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer;
- An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries;
- A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries;
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any
- e. Any material change in the present capitalization or dividend policy of the issuer,
- f. Any other material change in the issuer's business or corporate structure;
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any
- Causing a class of securities of the issuer to be delisted from a securities exchange;
- i. Any action similar to any of those enumerated above

item 4. Interest in Securities of the Issuer

ţ.

- State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group.
- . For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared.

- Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). amount of securities involved; (4) the price per share or unit; and (5) where or how the transaction was effected. The description shall include, but not necessarily be limited to; (1) the identity of the person who effected the transaction; (2) the date of the transaction; (3) the
- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be
- e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced

tem 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

loan agreements need not be included. which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any

Item 6. Material to be Filed as Exhibits

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; and
- b. the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5.

<u>₿</u> RODERICO V. PUNO/ DIRECTOR This rep¢ synable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. t is signed in the City of PASIG on DECEMBER 15, 2017 SIGNATURE

(Name/Title)





SECURITIES AND EXCHANGE COMMISSION

SECBuilding, EDSA, Greenhills, Mandaluyong City, Metro Manila, PhilippinesTel:(632)726-0931to39Fax:(632)725-5293Email:mis@sec.gov.ph

Barcode Page

The following document has been received:

Receiving Officer/Encoder: Ramon L. Legaspi

Receiving Branch : SEC Head Office

Receipt Date and Time: December 20, 2017 05:02:31 PM

Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No.

Company Name

LMG CHEMICALS CORP.

Industry Classification

Company Type

Stock Corporation

0000042020

Document Information

Document ID

112202017005969

Document Type

Initial Statement of Beneficial Ownership

Document Code

23A

Period Covered

December 15, 2017

No. of Days Late

0

Department

CFD

Remarks

SIAO ROBINSON WEE

COVER SHEET

					4 2 0 2 0 S.E.C. Regis	ration Number
	T T T T. 1	· · · · · · · · · · · · · · · · · · ·		- 		·
14 MG	CHEN	1 C A L	<u> </u>	D P P		
		(Co	mpany's Full	Name)		
85	1 A	ARNA	\2	AVEN	JE LE	CASPI
	A 66	MAKA	7)	C 1 T 4		
		siness Address	: No. Street (City / Town / Pro	/Ince)	
PANOLFO	C. PAYOS Contact Person				63) 126 Company Telep	hone Number
Month Day Fiscal Year			2 3 FORM TY	PE		Month Day Annual Meeting
	•	Seconda	ry License Ty	pe, if Applicable	•	
		-		· · ·		·
Dept. Requiring this	Doc.			L	Amended Articles	Number/Section
•				Total	Amount of Borrowing	ıs
Total No. of Stockho	olders		المتنسسين	Domestic	·	Foreign
	То бе	accomplished	d by SEC P	ersonnel con	cerned	**********
File Nu	rnber		ĽC	U		
		7				
Docume	nt I.D.	······································	· · · · · · · · · · · · · · · · · · ·	.1		
, , , , , , , , , , , , , , , , , , ,		1	Cas	nier •		
STAM	1PS	1 1 1				
		† , , † , ,	•			

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

FORM 23-A

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

		T	E STORY OF THE PARTY OF THE PAR	
i, walle alla Audiess di Aspullity Feisoli	2. Date of Event Requiring Statement	o, issuel Naille and Hading Symbol		
	(Month/Day/Year)	-	emicals C	orp. (LMG)
(Last) (First) (Middle)		6. Relationship of Reporting Person to Issuer		7. If Amendment,
SIAO ROBINSON WEE	DEC/15/2017 3. Tax Identification Number	(Check all applicable) X Director X	e) 10% Owner	Date of Original (Month/Day/Year)
(Street)	100-162-124	X Officer (give title below)	Other (specity below)	
	4. Citizenship	Vice-Chairma	Vice-Chairman of the Board	
18 CATTLEYA ST., VALLE VERDE 2, PASIG CITY	FILIPINO			
(City) (Province) (Postal Code)	Тар	Table 1 - Equity Securities Benei	Beneficially Owned	
1. Class of Equity Security		3. Ownership Form: Direct (D)	4. Nature of Indirect Beneficial Ownership	Ownership
	% Number	or Indirect (I)		
COMMON SHARES	14.98% 29,000,001	(D)		
	-			

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (Print or Type Responses)

 * (1) A person is (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
- (A) Voting power which includes the power to vote, or to direct the voting of, such security, and/or(B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
- (A) held by members of a person's immediate family sharing the same household; held by members of a person's immediate family sharing the same household;
- (B) held by a partnership in which such person is a general partner;(C) held by a corporation of which such person is a controlling shareholder, orheld by a corporation of which such person is a controlling shareholder, or (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

<

FORM 23-A (continued) Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

1. Derivative Security	Date Exercisable		3. Title and Amount of Equity Securities		4. Conversion	5. Ownership	6. Nature of Indirect
	and Expiration Date (Month/Day/Year)	ਛ	Underlying the Derivative Security			Form of Derivative Security	Beneficial Ownership
	Date (Expin	Expiration Date	Title	Amount or Number of Shares		Direct (D) or Indirect (I)	
NOT APPLICABLE							

Explanation of Responses:

(Print or Type Responses)

į

FORM 23-A (continued)

· } -

Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

							NO APPLICABLE
			onares			1	
	Indirect (I) *		Number of	Title	Date	Exercisable	
	Direct (D) or	Security	Amount or		Expiration	Date	
	Security	Denvative					
	Derivative	Price of			//Year)	(Month/Day/Year)	
Beneficial Ownership	Form of	or Exercise	Security	Underlying the Derivative Security	tion Date	and Expiration Date	
6. Nature of Indirect	5. Ownership	 Conversion 		3. Title and Amount of Equity Securities		2. Date Exercisable	i. Delivative Security

Explanation of Responses:

ď

FOR REPORTING PERSONS WHO PREVIOUSLY OWNED 5% OR MORE BUT LESS THAN 10% DISCLOSURE REQUIREMENTS - NOT APPLICABLE

Item 1. Security and Issuer State the title of the

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities

Item 2. Identity and Background

If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s).

- a. Name;
- Residence or business address;
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is
- 0 Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case;
- Ð Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; and foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or
- . Citizenship.

Item 3. Purpose of Transaction

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer, by the acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer, by the acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer, by the acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer, by the acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer.
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries
- A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries;
- . Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board;
- e. Any material change in the present capitalization or dividend policy of the issuer;
- f. Any other material change in the issuer's business or corporate structure;
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any
- h. Causing a class of securities of the issuer to be delisted from a securities exchange;
- Any action similar to any of those enumerated above.

Item 4. Interest in Securities of the Issuer

- State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right respect to persons who, together with any of the persons named in Item 2, comprise a group. to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished
- For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared

ſ

- c. Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). amount of securities involved; (4) the price per share or unit; and (5) where or how the transaction was effected. The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction; (2) the date of the transaction; (3) the
- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be
- e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in loan agreements need not be included. Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any

Item 6. Material to be Filed as Exhibits

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; and
- the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5.

	This report is signed in the City of PASIG on DECEMBER 15, 2017	\fter reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this R
SIGNATURE		certify that the information set forth in this Report is true, complete and accurate

ROBINSON W. SIAO/STOCKHOLDER/ DIRECTOR/ OFFICER

By:

(Signature)

ζ,



112202017005975



¢

SECURITIES AND EXCHANGE COMMISSION

SECBuilding, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page

The following document has been received:

Receiving Officer/Encoder: Ramon L. Legaspi

Receiving Branch : SEC Head Office

Receipt Date and Time: December 20, 2017 05:03:35 PM

Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No. 0000042020

Company Name LMG CHEMICALS CORP.

Industry Classification

Company Type Stock Corporation

Document Information

Document ID 112202017005975

Document Type Initial Statement of Beneficial Ownership

Document Code 23A

Period Covered December 15, 2017

No. of Days Late 0
Department CFD

Remarks ESQUIVAS, IV SIXTO

COVER SHEET

•	•	* 4		****	-			4	2		2 7	O	llon N	umbi		╛
					٠,			٠.			ITOS		101714	411100	,,	
LMG	HENI	CA	ιs	C	o (2 8										
				·				·] -			
										T	T	Τ		<u> </u>	1	
			(Compe	any's Fu	l Name)										
851		2 1	Δ,	2	A .	F	5	$\overline{\Box}$	6	7	. 6	(A	<	7 9	.]
						14.	ופו	T			1		ر دید ا	31	1	_ _
V . C A	(Busin	ness Addr	AIT ess: No	o. Street	City /	Town /	Pro	vince	<u> </u>	l_			1_1		l_	ال
(A.V.) 6D (. PAYOS	·		· .			٠.						···	 ,		٦
	onlact Person						Ĺ		Con		(2 . y Tel		ne Nu	ımbe	r	_}
oMonth Day Fiscal Year		•		2 3 ORM T	- A		· ,	•					onth Annue] I Mes	Dey eting]
•	• :	Seco	ndary Li	cense T	ype, If A	/pplica	able		•					•	٠	
		ē	-	***			Γ									1
3 1 . 1 .													· ·		lon	.]
Dept. Requiring this Do	oc.			. :			L.	Ar	nend	ed A	rticle	s Nu	mber/	Sect		
Dept. Requiring this Do	oc.			:			L. Total	· ` ·	•	-			mber/	Sect.		
Dept. Requiring this Do	oc.					· · · · · · · · · · · · · · · · · · ·	Total	· ` ·	nend ount c	-			mber/	'Sect	·]
Dept. Requiring this Do					Do	omesti		· ` ·	•	-		ings	mber		·] .
		complis	hed by	SEC	-	omesti	le	Amo	ount o	-		ings]
Total No. of Stockholde	Tở be ac	complis	hed by		Perso	omesti	le	Amo	ount o	-		ings]
	Tở be ac	complis	hed by		-	omesti	le	Amo	ount o	-		ings]
Total No. of Stockholde	Tổ be ac	complis	hed by		Perso	omesti	le	Amo	ount o	-		ings]
Total No. of Stockholde	Tổ be ac	complis	hed by	[=	Perso	omesti	le	Amo	ount o	-		ings				
Total No. of Stockholde	Tổ be ac	complis	hed by	[=	Perso	omesti	le	Amo	ount o	-		ings]
Total No. of Stockholde	Tổ be ac	complis	hed by	[=	Perso	omesti	le	Amo	ount o	-		ings]

Remarks = pls. use black ink for scanning purposes

FORM 23-A

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

r Maile air Mariess of Insporting Fersoli	2. Date of Event Requiring Statement	5. Issuer Name and Trading Symbol	symbol	
	(Month/Day/Year)		LMG Chemicals Corp. (LMG)	urp. (LMG)
(Last) (First) (Middle)		Relationship of Reporting R	Person to Issuer 7	. If Amendment,
ESQUIVAS, IV SIXTO SANTIAGO	DEC/15/2017	(Check all applicable)	ble)	Date of Original
	3. Tax Identification Number	X Director	10% Owner	(Month/Day/Year)
(Street)	134-686-776	Officer (give title below)	Other (specify below)	
ROOM 2402 JOLLIBEE PLAZA BLDG., GAS JR. ROAD, F.	4. Citizenship			
	FILIPINO			
(City) (Province) (Postal Code)		Table 1 - Equity Securities Ber	eneficially Owned	
1. Class of Equity Security	Amount of Securities Beneficially Owned	3. Ownership Form: Direct (D)	4. Nature of Indirect Beneficial Ownership	Ownership
	% Number			
COMMON SHARES	0.00000052%	1 (D)		
		•		

If the reporting person previously owned 5% or more but less than 10%, provide the disclosure requirements set forth on page 3 of this Form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly. (Print or Type Responses)

- A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
- (A) held by members of a person's immediate family sharing the same household; held by members of a person's immediate family sharing the same household; (B) held by a partnership in which such person is a general partner; (C) held by a corporation of which such person is a controlling shareholder, or held by a corporation of which such person is a controlling shareholder, or (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

FORM 23-A (continued) Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

1. Derivative Security	Date Exercisable		3. Title and Amount of Equity Securities		4. Conversion	5. Ownership	6. Nature of Indirect
	and Expiration Date (Month/Day/Year)	ਛ	Underlying the Derivative Security			Form of Derivative Security	Beneficial Ownership
	Date (Expin	Expiration Date	Title	Amount or Number of Shares		Direct (D) or Indirect (I)	
NOT APPLICABLE							

Explanation of Responses:

(Print or Type Responses)

į

FORM 23-A (continued)

· } -

Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

							NO APPLICABLE
			onares			1	
	Indirect (I) *		Number of	Title	Date	Exercisable	
	Direct (D) or	Security	Amount or		Expiration	Date	
	Security	Denvative					
	Derivative	Price of			//Year)	(Month/Day/Year)	
Beneficial Ownership	Form of	or Exercise	Security	Underlying the Derivative Security	tion Date	and Expiration Date	
6. Nature of Indirect	5. Ownership	 Conversion 		3. Title and Amount of Equity Securities		2. Date Exercisable	i. Delivative Security

Explanation of Responses:

ď

FOR REPORTING PERSONS WHO PREVIOUSLY OWNED 5% OR MORE BUT LESS THAN 10% DISCLOSURE REQUIREMENTS - NOT APPLICABLE

Item 1. Security and Issuer State the title of the

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities

Item 2. Identity and Background

If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s).

- a. Name;
- Residence or business address;
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is
- 0 Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case;
- Ð Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; and foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or
- . Citizenship.

Item 3. Purpose of Transaction

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer, by the acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer, by the acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer, by the acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer, by the acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer.
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries
- A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries;
- . Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board;
- e. Any material change in the present capitalization or dividend policy of the issuer;
- f. Any other material change in the issuer's business or corporate structure;
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any
- h. Causing a class of securities of the issuer to be delisted from a securities exchange;
- Any action similar to any of those enumerated above.

Item 4. Interest in Securities of the Issuer

- State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right respect to persons who, together with any of the persons named in Item 2, comprise a group. to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished
- For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared

ſ

Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction; (2) the date of the transaction; (3) the amount of securities involved; (4) the price per share or unit; and (5) where or how the transaction was effected.

**

- If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be
- If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced.

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any loan agreements need not be included.

Item 6. Material to be Filed as Exhibits

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; and
- the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5.

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of PASIG on DECEMBER 15, 2017

SIGNATURE

<u>Β</u>.

SIXTO S. ESQUIVAS, IV / DIRECTOR

₽ ...

ľ,