





### Republic of the Philippines Securities and Exchange Commission Secretariat Edg., PICC Complex, Roxas Edvd., Pasay City INFORMATION AND COMMUNICATIONS TECHNOLOGY DEPARTMENT

**Checklist for Components** 

of General Information

### Checklist for Components of Financial Statements

| For STOCK Corporations   | For NON-STOCK corporations,<br>BRANCH and REGIONAL affices  | Sheet  |
|--|---|--|
| Four (4) copies including Original set   | Four (4) copies including Original set  | Four (4) copies including Original set   |
| Cover Sheet Original 81R / book stomp "RECEIVEO" on: Auditor's Report  | Cover Sheet  Original BIR/bank stamp "RECEIVED" an:   | To determine that the following entries are  |
| Balance Sheet/Statement of Financial Position Income Statement  BOA registration number of external auditor with expiration date   | Auditor's Report  Bolance Sheet/Statement of Financial Position Income Statement  | properly filled up: Corporate Name Date Registered   |
| Statement of Management's Responsibility over the Financial Statements signed by ALL of the ff: President / Chief Executive Officer  | BBA registration number of external auditor with     expiration date     Statement of Management's Responsibility over  | SEC Registration No. Fiscal Year End Annual Meeting per By-Laws  |
| Choirman of the Board Treasurer / Chief Finance Officer Officer /s holding positions equivalent to the   | the Financial Statements signed by ALL of the ff:  President / Chief Executive Officer Chairman of the Board Treasurer / Chief Finance Officer  | Actual Date of Meeting     Corporate Tox Identification Number (TIN)     Complete Principal Office Address   |
| in the By-Lows  Auditor's Report <sup>1</sup> originally signed  Balance Sheet/Statement of Financial Position   | Officer/s holding positions equivalent to the aforementioned as may be authorized in the By-Laws  | Primary Purpose Name of Directors / Officers   |
| Income Statement <sup>2</sup> Cosh Flow Statement Statement of Changes in Equity <sup>3</sup>  | Auditor's Report originally signed  If not required, natarized Treasurer's  Certification 1   | Stockholders' information (far Stock Corporation)  TIN for Filipinos and Foreigners  |
| Notes to Financial Statements     Supplemental written statement of External     Auditor on the number of stackholders   | Bolance Sheet/Statement of Financial Position     Statement of Receipts and Disbursements <sup>2</sup> Cash Flow Statement  | Anti-Money Loundering Act (AMLA) – page 1-A Beneficial Ownership Declaration Form Page numbers must be in numerical order  |
| Soft copy of General Form for Financial Statements (GFFS) or Special Form for Financial Statements (SFFS) <sup>4</sup>   | Statement of Fund Bolance 3  Notes to Financial Statements  | ORIGINAL signature of the Corporate Secretary  Must be NOTARIZED   |
| Auditor's Report for companies with total assets or total liabilities of P800,000.00 or more Branch Office/Representative Office with assigned capital in the equivalent amount of P1 million or more  | Trecourer's Certification for: (see "below)  Cooperations with less than PRIQ.000.00 total assets or total liabilities  Branch Office/Representative Office with assigned capital in the equivalent amount of less than PI Milion  Regional Operating Headquarters with total revenue in the equivalent amount of less then PI Milion  Auditors Report for componies with total assets or total liabilities a   | The second secon |
| Treasurer's Certification for: corporations with less than PBBQ,000.00 total assets or total liabilities Branch Office/Representative Office with assigned capital in the equivalent amount of less than PI million or more  2 NOT required if the company was not in operation during the two | PEOLOGO or more.  Erranch Office/Representative Office with assigned capital in the equivalent amount of less than PI Milan  Regional Operating Headquarters with total revenue in the equivalent amount of less then PI Milan  | ALL DUCUMENTS  |
| comparative years  3 NOT required if the only change in equity is the net income/loss for the period. This is applicable only to PFRS for SMEs  4 Applicable to corporations required to submit the General Form for Financial Statements (GFFS) and Special Form for Financial                | NOT required if the company was not in a peration during the two comparative years  NOT required if the only change in expity is the net income/loss for the period. (This is applicable only to PFRS for SMEs)  "(1) Strement of Financial Robino Strement of Fund Balance, (2) income Poteness or Strement of S | REVIEW OF FORM AND CONTENTS  |
| Statements (SFF3) in CO or diskette per Memorandum Circular<br>No. 6, Series of 2006.  | Receipts/dishusements  (3) Applicable explanatory mites   | 1  |
| TO: SECURITIES AND EXCHANGE COMMISSION SEC Bidg., EDSA, Greenhills, Mondoluyong City   | RE<br>LMG Corp.   |  |
| I, Eliane C Miranda  | Counsel (Hame of Corporation)   | , in behalf of   |
| the carparation, hereby state that the: (Printed Hame)  [ ] Financial Statements (FS) [ ] General Information Shee above checklist and <b>compliant</b> with the requirements of Rule  | 68, as amended and other applicable quidelines for submission of repi   | is <b>complete</b> in form based on the ents.  |
| Accordingly, we undertake to pay any and all penatues and/or fu<br>regulations.<br>Signed this <u>2157</u> day of <u>DECEMBER</u>  | nesthat the Securities and Exchange Commission may impose on the  | CITY.  |
| Reference Number: 1812202020579542   | Simmtere: ECW CW  | 1d-1<br>402-503  |

### **COVER SHEET**

|  |        |         |         |       |       |          |          |  |          |          |           |      |          |                    |        |       |          |          |            |     | [<br>S       | 4<br>F.C   | 2<br>Re | 0<br>aistr | 2<br>ation | 0<br>Nun | ]<br>the | r   |
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| Month Day FORM TYPE Month Day Fiscal Year Annual Meeting |        |         |         |       |       |          |          |  |          |          |           |      |          |                    |        |       |          |          |            |     |              |            |         |            |            |          |          |     |
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### SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

| FORM 23-B |  |
|-----------|--|
|           |  |

to filing requirement Check box if no longer subject

# STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES Filed pursuant to Section 23 of the Securities Regulation Code

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| 1. Natice and Codings of Reporting February | Z. ISSUEL MAINE AND FLAGRING CHILDON                   | ilg symbol          |  |                 | i. Reallons  | <ol> <li>Relationship of Reporting Person to Issuer</li> </ol> | (Check all applicable)       |  |
|---|--|---------------------|--|-----------------|--------------|--|------------------------------|--|
| SYTIN ROMMEL L.                             | LMG Corp. (LMG)  | <u>(</u>            |  |                 |              |  | :                            |  |
|   | <ol> <li>Tax Identification</li> <li>Number</li> </ol> |                     | <ol> <li>Statement for<br/>Month/Year</li> </ol>                   |                 | ××           | Director<br>Officer  |                              | 10% Owner<br>Other                                   |
|   |  |                     |  |                 |              | (give title below)   | 3.                           | (specify below)                                      |
| 1005 Argonaut Highway, Subic Bay            | 109-100-231  |                     | Dec. 2020  |                 |              |  |                              |  |
| (Street)                                    | 4. Citizenship   |                     | <ol> <li>If Amendment, Date of<br/>Original (MonthYear)</li> </ol> | ate of<br>ar)   |              |  |                              |  |
| Freeport Zone, Olongapo City, Zambales 2200 | Filipino   |                     |  |                 | _            | Chairman of the E  | 3oard, Treasurer,            | Chairman of the Board, Treasurer, Chief Risk Officer |
| (City) (Province) (Postal Code)             |  |                     |  |                 |              |  |                              |  |
|   |  |                     |  | Table 1 - Equit | y Securities | Table 1 - Equity Securities Beneficially Owned                 |                              |  |
| 1. Class of Equity Security                 | 2. Transaction 4.                                      | Securities Acquired | 4. Securities Acquired (A) or Disposed of (D)                      |                 | 3. Amount c  | 3. Amount of Securities Owned at End 4 Ownership Form:         | 4 Ownership Form:            | 6. Nature of Indirect Beneficial                     |
|   | Date<br>(Month/Day/Year)                               |                     |  |                 | of Month     | Number of Shares   | Direct (D) or Indirect (I) * | Ownership  |
|   |  | Amount              | (A) or (D)   | Price           |              |  |                              |  |
| Common                                      | 12/16/2020   | 8,900,000 D         |  | 4.5             | 0.26         | 500,001  |                              | Lodged with broker/PCD                               |
|   |  |                     |  |                 |              |  |                              |  |
|   |  |                     |  |                 |              |  |                              |  |
|   |  | •                   |  |                 |              |  |                              |  |
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|   |  |                     |  |                 |              |  |                              |  |
|   |  |                     |  |                 |              |  |                              |  |

capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form. If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding

(Print or Type Responses)

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
  (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
  (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
  (C) A person will be deemed to have an indirect beneficial interest in any equity security which is:
  (A) held by members of a person's immediate family sharing the same household;
  (B) held by a partnership in which such person is a general partner;
  (C) held by a corporation of which such person is a controlling shareholder; or
  (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

FORM 23-B (continued)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., warrants, options, convertible securities)

|  |        |   |   |       |               |   |   |   |   |   |  |   | Not Applicable |   |            |                  | 1. Derivative Security   |
|--|--------|---|---|-------|---------------|---|---|---|---|---|--|---|----------------|---|------------|------------------|--|
|  |        | _ |   |       |               |   | - |   |   |   |  |   |                |   |            |                  | 2. Conversion or<br>Exercise Price<br>of Derivative<br>Security  |
|  |        |   |   |       |               |   |   |   |   |   |  |   |                |   |            |                  | 3. Iransaction (4<br>Date<br>(Month/Day/Yr)  |
|  |        |   |   |       |               |   |   |   |   |   |  |   |                |   | Till della | Amount           | 2. Conversion or   3. Transaction   4. Number of Derivative Securities   Exercise Price   Date   Acquired (A) or Disposed of (D) |
|  |        |   |   |       |               |   | 1 |   |   |   |  |   |                |   |            | (A) or (D)       |  |
|  |        | † |   |       |               | + | 1 |   |   | _ |  |   |                |   |            | Date Exercisable | 5. Date Exercisable and Expiration Date (Month/Day/Year)   |
|  |        | - | _ |       | +             | + |   |   |   |   |  |   |                |   |            | Date             |  |
|  |        |   |   | -     | 1             |   |   |   |   |   |  |   |                |   | 9          | Title            | Underlying Securities  |
|  | <br> - | - |   | 1     | 1             |   |   | - | 1 | - |  | 1 |                |   | or Snares  | Number           | ٦ [  |
|  | <br> - |   |   | \<br> | $\frac{1}{1}$ |   |   |   | 1 |   |  |   |                |   | \<br>      | Month            | 7. Price of 8. No. of Derivative Derivative Securities Securities Unenficially Owned at End of                                   |
|  | -      |   | _ | 1     | -             |   |   |   | _ |   |  |   | -              | - | +          | lualsect (i)     |  |
|  |        |   |   |       |               |   | ! |   |   |   |  |   |                |   |            | #U.              | ner- 10. Nature nm. of indirect vative Beneficial ty; Ownership (D)  |

Explanation of Responses:

Note: File three (3) copies of this form, one of which must be manually signed.
Attach additional sheets if space provided is insufficient.

12/16/2020 Date

## DISCLOSURE REQUIREMENTS

# IN CASE OF MATERIAL CHANGES IN BENEFICIAL OWNERSHIP (50% INGREASE/DEGREASE OR EQUIVALENT TO 5% OF THE OUTSTANDING CAPITAL STOCK OF ISSUER)

### Item 1. Security and Issuer

Class of equity securities: Common - LMG Corp.

Principal executive offices of the issuer: 1006B West Tower Philippine Stock Exchange Centre, Exchange Rd., Ortigas Center, Pasig City

## Item 2. Identity and Background

- Name: Rommel L. Sytin
- b. Residencial address: 1005 Argonaut Highway, Subic Bay, Freeport Zone, Olongapo City, Zambales 2200
- Present principal occupation or employment: President

Zone, Philippines) Principal business and address of corporation in which such employment is conducted: United Auctioneers Inc. (Bldg. 1455 Argonaut Highway, Subic Bay Freeport

- d. Rommel L. Sytin, during the last five years, has not been convicted in a criminal proceeding.
- e. Rommel L. Sytin, during the last five years, was not a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and otherwise limiting involvement in any type of business, securities, commodities or banking; and was not subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or
- f. Citizenship: Filipino

## Item 3. Purpose of Transaction

Other than for investment purposes, there are no other plans or corporate exercises which relate to or would result in the following activities.

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer;
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries
- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries;
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board;
- e. Any material change in the present capitalization or dividend policy of the issuer;
- f. Any other material change in the issuer's business or corporate structure;
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any
- h. Causing a class of securities of the issuer to be delisted from a securities exchange;
- Any action similar to any of those enumerated above.

## Item 4. Interest in Securities of the Issuer

As of December 16, 2020, Rommel L. Sytin beneficially owns 500,001 common shares of LMG Corp. or 0.26% of its outstanding capital stock

# Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

## Item 6. Material to be Filed as Exhibits

Not applicable.

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate This report is signed in the City of Pasig on 18 December 2020.

Chairman of the Board/Treasurer/Chief Risk Officer