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## LMG Chemicals Corporation

### LMG

**PSE Disclosure Form 17-6 - Initial Statement of Beneficial Ownership of Securities**  
*References: SRC Rule 23 and  
 Section 17.5 of the Revised Disclosure Rules*

|   |                       |
|---|-----------------------|
| <b>Name of Reporting Person</b>                   | Ann Marietta L. Sytin |
| <b>Date of Event Requiring Statement</b>          | Dec 18, 2018          |
| <b>Relationship of Reporting Person to Issuer</b> | Director and Officer  |

#### Description of the Disclosure

Initial Statement of Beneficial Ownership of the Securities filed by Ann Marietta L. Sytin as a Director and Chairman of the Board of LMG Chemicals Corp.

#### Filed on behalf by:

|                    |                    |
|--------------------|--------------------|
| <b>Name</b>        | Ronald Ian Ching   |
| <b>Designation</b> | Compliance Officer |