

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Sep 8, 2023
2. SEC Identification Number
42020
3. BIR Tax Identification No.
000-526-765-000
4. Exact name of issuer as specified in its charter
LMG Corp.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
1006B West Tower, Philippine Stock Exchange Centre, Exchange Road, Ortigas Center,
Pasig City, Philippines
Postal Code
1605
8. Issuer's telephone number, including area code
+63 2 8636 6686
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common | 193,544,176 |
11. Indicate the item numbers reported herein
Item No. 9 Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



LMG Corp. LMG

PSE Disclosure Form 7-1 - Notice of Annual or Special Stockholders' Meeting
*References: SRC Rule 17 (SEC Form 17-C) and
Sections 7 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Schedule of Annual Stockholders' Meeting and Record Date

Background/Description of the Disclosure

During its meeting held on 8 September 2023, the Board of Directors of LMG Corp. approved a resolution setting the Annual Stockholders' Meeting on 26 October 2023 with a record date on 5 October 2023.

Type of Meeting

Annual

Special

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|---|---|
| Date of Approval by Board of Directors | Sep 8, 2023 |
| Date of Stockholders' Meeting | Oct 26, 2023 |
| Time | 9:30 AM |
| Venue | The Annual Stockholders' Meeting shall be conducted via remote communication. |
| Record Date | Oct 5, 2023 |

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|---------------|--|
| Agenda | <ol style="list-style-type: none"> 1. Call to order 2. Certification of notice and determination of existence of quorum 3. Approval of Minutes of the Stockholders' Meeting held on 15 September 2022 4. Approval of the Annual Report of Officers and the Audited Financial Statements of the Corporation as of 31 December 2022 5. Approval and ratification of acts and proceedings of the Board of Directors, the Board Committees and Management during their respective terms of offices 6. Election of Board of Directors for the ensuing year 7. Appointment of External Auditor 8. Ratification of corporate acts to comply with the Integrated Annual Corporate Governance Report as of 30 May 2023 9. Other Business that may be brought before the meeting 10. Adjournment |
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Inclusive Dates of Closing of Stock Transfer Books

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|-------------------|--------------|
| Start Date | Oct 6, 2023 |
| End Date | Oct 26, 2023 |

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| Other Relevant Information |
| <p>The Board of Directors also approved the following resolutions:</p> <ol style="list-style-type: none"> 1) Setting the record date for stockholders entitled to notice of and to vote during the Annual Stockholders' Meeting on 5 October 2023. 2) Approving the stockholders' right to vote through remote communication for the 2023 Annual Stockholders' Meeting. 3) Approving the publication of the notices of the 2023 Annual Stockholders' Meeting in the business section of two (2) newspapers of general circulation, in print and online format, for two (2) consecutive days. |

Filed on behalf by:

| | |
|--------------------|--------------------|
| Name | Ronald Ian Ching |
| Designation | Compliance Officer |