

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **6 June 2023**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **42020** 3. BIR Tax Identification No. **000-526-765-000**
4. **LMG CORP.**  
Exact name of issuer as specified in its charter
5. **PHILIPPINES**  
Province, country or other jurisdiction of incorporation,
6.  (SEC Use Only)  
Industry Classification Code:
7. **1006B West Tower, Philippine Stock Exchange Centre, Exchange Road, Ortigas Center, Pasig City, Philippines** **1605**  
Address of principal office Postal Code
8. **+63(2) 8636-6686**  
Issuer's telephone number, including area code
9. Former name or former address, if changed since last report **N/A**
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	193,544,176

11. Indicate the item numbers reported herein: **Item No. 9**

**Item 9. Other Events**

The Corporation was advised by its principal shareholders, Ann Marrieta L. Sytin, Robinson W. Siao, and Value Quest Securities, Corp. on behalf of Rommel L. Sytin, Eduardo H. Yap, and Brandon Derick S. Sy (the "Sellers"), that on 6 June 2023, they have entered into a Share Purchase Agreement with Maxwealth Infinity Holdings Corp. (the "Buyer") for the sale of the Sellers' combined stake of 67% (129,674,598 common shares) in the Corporation for a consideration of Php402,000,000.00 equivalent to Php3.10006744728 per share with the following breakdown:

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<b>Seller</b>	<b>Number of Shares</b>	<b>Amount</b>
Ann Marrieta L. Sytin	98,583,459	Php305,615,372.09
Robinson W. Siao	29,000,001	Php89,901,959.07
Value Quest Securities, Corp.	2,091,138	Php6,482,668.84
<b>Total Purchase Price</b>		<b>Php402,000,000.00</b>

The Corporation was also advised by the Sellers that the closing of the transaction and the full payment of the Corporation's shares held by the Sellers are subject to, among others, the Buyer's successful conduct and completion of a tender offer of the shares held by the other shareholders of the Corporation (the "Tender Offer Shares") in accordance with the Securities and Regulation Code, and its implementing rules and regulations, as amended.

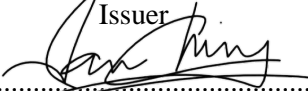
The payment by the Buyer of the tender offer price for any Tender Offer Shares shall be done simultaneously with the payment for the shares of the Corporation held by the Sellers.

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**LMG CORP.**

Issuer



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**Ronald Ian W. Ching**  
Compliance Officer

**6 June 2023**

Date

\* Print name and title of the signing officer under the signature.