"I was very surprised on how simple the system was to use."
-Jim Entzminger, Owner, Entz1 Distributors

"Solid Route Accounting™ has saved us a huge amount of time, so we know it has also saved us a lot of money." *-Michelle Schroeder, Partner, Kurt's Home Delivery*

"For us, the biggest benefit of Solid Route Accounting™ has been the accuracy, speed, and ease of invoicing." *-Dave and Diane Desjardins, Owners, Jardin Foods, Ltd.*

SOLID® INNOVATION
The Solid Approach to Route Accounting™. Since 1986

E: support@solid-innovation.com

T: 888.667.3769

ROUTE SOLID™ ACCOUNTING

Solid Sales Pro™

Quick Start Guide

"I was very surprised on how simple the system was to use."
-Jim Entzminger, Owner, Entz1 Distributors

"Solid Route Accounting™ has saved us a huge amount of time, so we know it has also saved us a lot of money." *-Michelle Schroeder, Partner, Kurt's Home Delivery*

"For us, the biggest benefit of Solid Route Accounting™ has been the accuracy, speed, and ease of invoicing." *-Dave and Diane Desjardins, Owners, Jardin Foods, Ltd.*

SOLID® INNOVATION
The Solid Approach to Route Accounting™. Since 1986

E: support@solid-innovation.com

T: 888.667.3769

ROUTE SOLID™ ACCOUNTING

Solid Sales Pro™

Quick Start Guide

1 Start Solid Sales Pro™

1. Tap on the "Solid Sales Pro" icon
2. When prompted to enter the password, use the on-screen keyboard or keypad to enter the correct login password and tap [Login]

2 Select Customer & Create Transaction

1. From the Solid Sales Pro™ *Main Menu* screen, tap [Create Transaction]
2. From the *1110 Customer Lookup* screen, locate and tap on the customer you wish to create a transaction for

3 Adjust Bill/Tax/Payment Type

1. From *1100 Create Transaction* screen, tap the [Change] button
2. From the *1120 Set Bill Options* screen, adjust the Transaction Type, Payment Type and/or Taxes
3. If applicable, enter a Discount percentage (if

4 Add Items

1. From *1100 Create Transaction* screen, add items by barcode scanning or by tapping [Add]
2. If you tap [Add] on the *1131 Add Items* screen, you will be presented with your list of inventory items; locate and enter the quantity you wish to add, then repeat for the following item. When done, tap [Back]
3. If you scan a barcode on the *1135 Item Details* screen, enter the "Quantity" using the handheld keypad or on-screen keyboard, tap [Save] or scan the following barcode
4. Repeat steps 2 and/or 3 until you have added all desired items to the transaction and tap [Back] on the *1131 Add Items* screen

5 Save Transaction

1. From *1100 Create Transaction* screen, tap [Save]
2. Record the customer signature (optional), then tap [OK]

6 Print/Email Transaction

(optional by Mobile configuration)

1. From the *1210 Transaction View* screen, you may be allowed to print the transaction depending on your Mobile Configuration. If prompted, tap [Print] to print or [Email] to email
2. From the *1230 Email Transaction* screen, ensure that the email addresses are correct, then tap [Email]

7 Sync Transaction with ERP System

1. If a network connection is available, Solid Sales Pro™ will sync the transaction once saved
2. To sync on demand, tap the handheld's menu button and tap on [Sync]
3. Alternatively, from the *Main Menu* screen, tap on [Sync]

1 Start Solid Sales Pro™

1. Tap on the "Solid Sales Pro" icon
2. When prompted to enter the password, use the on-screen keyboard or keypad to enter the correct login password and tap [Login]

2 Select Customer & Create Transaction

1. From the Solid Sales Pro™ *Main Menu* screen, tap [Create Transaction]
2. From the *1110 Customer Lookup* screen, locate and tap on the customer you wish to create a transaction for

3 Adjust Bill/Tax/Payment Type

1. From *1100 Create Transaction* screen, tap the [Change] button
2. From the *1120 Set Bill Options* screen, adjust the Transaction Type, Payment Type and/or Taxes
3. If applicable, enter a Discount percentage (if

4 Add Items

1. From *1100 Create Transaction* screen, add items by barcode scanning or by tapping [Add]
2. If you tap [Add] on the *1131 Add Items* screen, you will be presented with your list of inventory items; locate and enter the quantity you wish to add, then repeat for the following item. When done, tap [Back]
3. If you scan a barcode on the *1135 Item Details* screen, enter the "Quantity" using the handheld keypad or on-screen keyboard, tap [Save] or scan the following barcode
4. Repeat steps 2 and/or 3 until you have added all desired items to the transaction and tap [Back] on the *1131 Add Items* screen

5 Save Transaction

1. From *1100 Create Transaction* screen, tap [Save]
2. Record the customer signature (optional), then tap [OK]

6 Print/Email Transaction

(optional by Mobile configuration)

1. From the *1210 Transaction View* screen, you may be allowed to print the transaction depending on your Mobile Configuration. If prompted, tap [Print] to print or [Email] to email
2. From the *1230 Email Transaction* screen, ensure that the email addresses are correct, then tap [Email]

7 Sync Transaction with ERP System

1. If a network connection is available, Solid Sales Pro™ will sync the transaction once saved
2. To sync on demand, tap the handheld's menu button and tap on [Sync]
3. Alternatively, from the *Main Menu* screen, tap on [Sync]