



sinhasi
ENRICH : NURTURE

The path to alpha returns

Personalised Investment Management





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The Sinhasi Way



Protect YOUR WEALTH

360° HOLISTIC WEALTH PLANS >

WILL & ESTATE PLANNING >

INSURANCE PLANNING >



Enrich YOUR INVESTMENTS

INVESTMENT PLANNING >

REAL ESTATE PLANNING >

TAX PLANNING >



Nurture YOUR FINANCIAL WISDOM

SMART ABOUT MONEY >

STARTING 'EM YOUNG >

WOMEN & MONEY >

KNOW MORE

Click above or Visit >
www.sinhasi.com

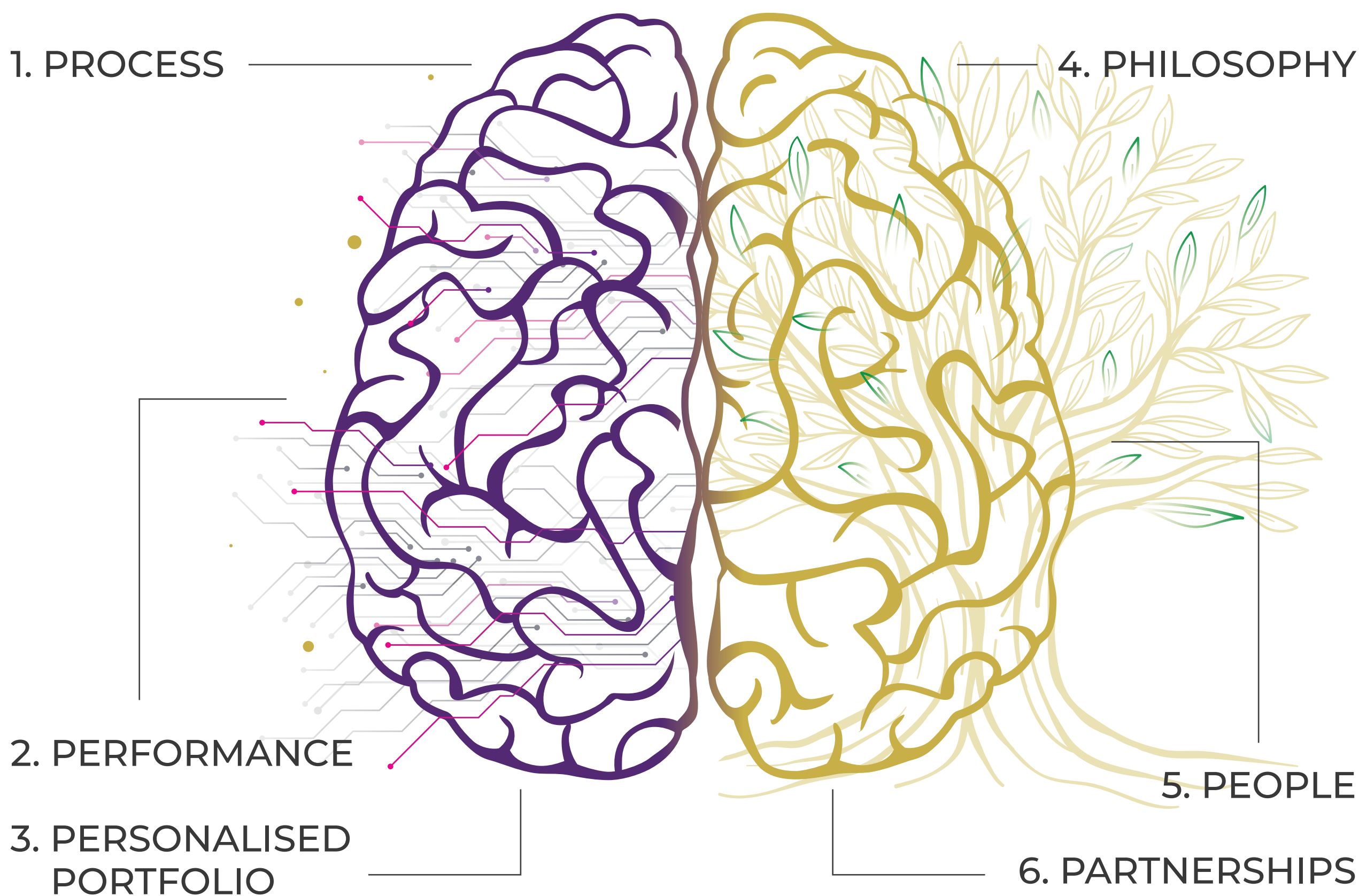
6 P's



*that define
Sinhasi's approach
to Alpha Returns*

Principles structured
by the Left-Brain

Principles inspired
by the Right-Brain



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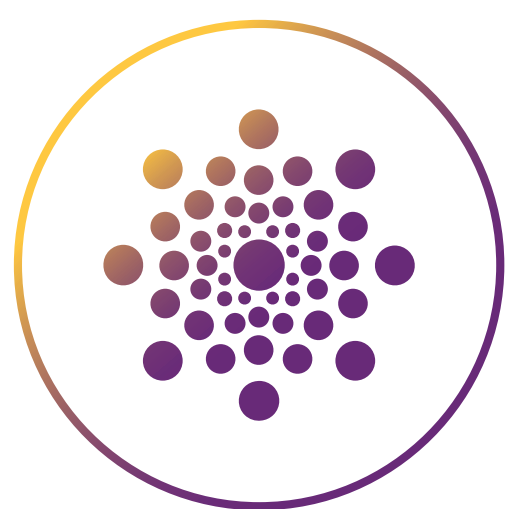
Our Philosophy

*This is not just lip service for us.
It has helped us derive our key
operating principles.*



Mindful alertness coupled
with calm even in the
most troubled times.

1



Uncompromising high
ethics, discipline and
compliance.

2



Best-in-class knowledge
and wisdom married with
the resilience of experience.

3



Appropriate response
and action, if and as
required

4



Ability to say “no” to
knee-jerk actions, even
as we embrace change.

5

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Click above or Visit >
[www.sinhasi.com
/pages/zen-investing](http://www.sinhasi.com/pages/zen-investing)

A Zen Story

A student asked a Zen Master

*“Where does the road
to Nirvana begin?”*



The Master took his
walking stick and drew a
line in front of the student and said

“Right Here!”

A lesson for investors on how to find
Nirvana or Dynamic Balance for financial success
with the Zen of Investing Principles & Solutions which
have been in front of us all along.

UNDERSTAND THE SINHASI WAY >

This is a mobile interactive document, best viewed in Adobe PDF.

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P.S: Some links might not work on iOS enabled devices



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What We Do

360° Planning Services



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ADVISORY



The Sinhasi Advantage

- **Compliance Excellence and SEBI Registered RIA**
- **Personalised Holistic 360° Approach**
- **Alpha Returns even during Turbulent Times**
- **Independent Unbiased Objective Advice**
- **Customization With Deep Client Knowledge**
- **High Advisor: Client Ratio**
- **Return Optimization**
- **Advice Delivery Excellence**
- **Access to Cutting Edge Reports**
- **Track Your Portfolio Online**



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Onboarding Process

ADVISORY

1

Getting to know you:
In-Person Meeting or Online Interaction

2

Fill up Our KYC Forms
([CLICK TO DOWNLOAD](#))

3

Sign up With us

4

Review Your 360° Base Plan

5

Finalising Your Plan

6

Precision Implementation

7

Regular Internal Reviews

8

First Plan Review within 3 months
followed by regular planned reviews

9

"Health of your Wealth" Monthly Updates

10

Track your Portfolio online



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DISTRIBUTION



Why US

- **Superior Execution Excellence**
- **High Staff: Client Ratio**
- **One - Stop Platform For Investments**
- **Online & Offline Execution Options**
- **Track Your Portfolio Online**



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Onboarding Process

DISTRIBUTION

1

Getting to know you:
In-Person Meeting or Online Interaction

2

Fill up Our KYC Forms
([CLICK TO DOWNLOAD](#))

3

Sign up With us

4

Review & Finalise Investment Suggestions

5

Precision Implementation

6

Regular Investment Reviews

7

Track Your Portfolio Online

Client Speak

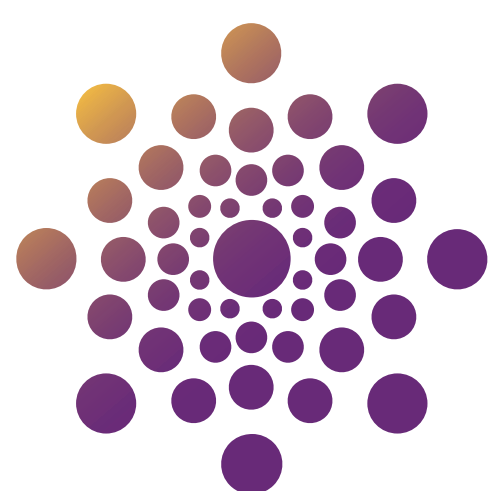


"... Sinhasi has differentiated itself as a specialist boutique investment advisory service which has catered to my requirements in a very personalized way..."

Ms. Kiran Mazumdar Shaw

Chairman and MD,
Biocon Ltd., Bengaluru

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"... what is unique about Sinhasi is that it is perhaps one of the few boutique financial advisors who cover the entire gamut of activities required for my family's financial good health..."

Mr. Sunil Alagh

Chairman, SKA Advisors • Former MD,
Britannia Ind. Ltd., Mumbai

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[/pages/testimonials](http://www.sinhasi.com/pages/testimonials)

STAY UPDATED!

Track your Portfolio

WITH THE SINHASI CLIENT PORTAL

- 24 X 7 Access
- Mobile Viewing
- Digitally Secured & Updated



BLOGS & RESOURCES

Sinhasi Live

1,516.05

1,508.80

1,478.68

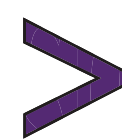
1,458.41

80.5 \$

70.2 \$



Thought Leadership



Holistic Wealth with Zen



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Mon-Fri: 10:00am - 6:00pm



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Write in to our helpdesk



www.sinhasi.com >

Visit our website



MIMI PARTHA SARATHY

Managing Director,

SINHASI CONSULTANTS PVT. LTD.

We firmly believe that managing investments and portfolios is a very serious business. We stand firm and accountable for each one of our clients' financial goals & their future as well as for their families. That is why we are preferred investment partners to our clients over the past several years.

Kindly fill the form so that we may contact you at the earliest to begin your journey with Sinhasi.



ABOUT US



IN THE MEDIA



MEET THE TEAM



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