

ASX Announcement

6 July 2021

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Update for Partly Paid Shares

Parkway Minerals NL (ASX: **PWN**) ("**Parkway Minerals**" or "**the Company**") is pleased to advise that further to the resolutions passed at today's General Meetings, the Company's partly paid shares on issue will be suspended from quotation effective from the close of trading on 5 July 2021.

An indicative timetable in relation to the cancellation of the partly paid shares and issue of the exchange options (unquoted options exercisable at \$0.019 expiring 3 years from issue date) is set out below. Please refer to the Notices of General Meetings dated 31 May 2021, released on 2 June 2021.

| Item | Indicative date |
|--|---------------------------|
| General Meetings | 5 July 2021 |
| Announce results of the General Meetings | 5 July 2021 |
| Suspension of partly paid shares | 5 July 2021 |
| Cancellation of the partly paid shares | On or around 21 July 2021 |
| Issue of the exchange options | On or around 22 July 2021 |

Additional Information

For further information contact:

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This announcement has been authorised for release by Bahay Ozcakmak (Managing Director) on behalf of the Board of Parkway Minerals NL.