

ASX Announcement

25 November 2019

ASX: PWN FSE: 4IP Parkway Minerals NL

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SHARE PURCHASE PLAN CLEANSING NOTICE

Parkway Minerals NL ("Parkway Minerals" or "Company") (ASX:PWN) is pleased to advise it will make offers to issue fully paid ordinary shares in the Company to eligible shareholders under a Share Purchase Plan ("SPP").

The terms and conditions of the SPP will be contained in an offer booklet and application form which will be dispatched to eligible shareholders and lodged with ASX shortly.

In accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, the Company gives notice that:

- a) The Company will make offers to issue shares under the SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) ("**Act**");
- b) This notice is given in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547;
- c) As at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Parkway Minerals and
 - (ii) section 674 of the Act; and
- d) As at the date of this notice there is no excluded information as defined in subsections 708A(7) and (8) of the Act.

For further information contact:

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