# Transforming Lives, We Make Your Impact Matter

SOCIAL EDUCATION SPONSORSHIP OPPORTUNITIES





## NO COMPROMISE

PURPOSEFUL INNOVATORS IS A NON-PROFIT SOCIAL ENTERPRISE REGISTERED IN THE UK UNDER COMPANIES HOUSE. WE ARE A MEMBERSHIP OF PROFESSIONALS ACROSS ALL FIELDS WHO HAVE DEDICATED THEIR LIFE WORK TO HUMAN AND SOCIAL DEVELOPMENT, THE ENVIRONMENT AND SUSTAINABLE FINANCE. WE ARE GOVERNED BY A VOLUNTARY GLOBAL BOARD OF 7 DIRECTORS AND HAVE OVER 100 PIONEER MEMBERS WHO ARE WORKING TOWARDS A COMMON MISSION WHICH IS TO REVOLUTIONISE HOW THE WORLD WORKS.

WE BELIEVE IN NO COMPROMISE - TO PLANET, TO PEOPLE AND TO PROFIT.

ORLD WORKS.

## PI Theory of Change

OUR PI THEORY OF CHANGE DRIVES OUR CAUSE TO DELIVER A TRULY POSITIVE IMPACT THROUGH **RESEARCH AND COLLABORATION WITH EXPERTS ACROSS DIVERSE FIELDS.** 

- PLANET ALL STRATEGIC DECISION-MAKING IN HARMONY WITH OUR PLANET AND ALL LIVING BEINGS WHILE EARNING A FAIR INCOME.
- **RESPECTING PEOPLE'S RIGHT TO DECIDE ON THEIR FUTURE, THEIR VALUE AND** PEOPLE THEIR CONTRIBUTION TO SOCIETY.
- PROFIT **PROSPERITY FOR ALL.**
- SELF-SUSTAINING HEALTHY HABITATS. COMMUNITIES
- EDUCATION EQUAL ACCESS TO WORLD-CLASS KNOWLEDGE.

## SOCIAL IMPACT

## POSITIVE SOCIETAL PARTICIPATION

ENGAGING

COMMUNITIES

## **INTEGRATIVE ACTION**

- INSIGHTS
- SOLUTION-FOCUSED
- MOTIVATIONAL
- AUTHENTIC
- INCLUSIVE

## REPORTING & RECOMMENDATIONS

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- EXPERIENTIAL LEARNING
- FINANCIAL LITERACY
- DIGITAL LITERACY
- LIFESKILLS
- TRAINER DEVELOPMENT

3

## **COMMUNITY AMBITION**

- RELEVANT
- ACCURATE
- IMPACTFUL
- PERSONALISED
- WELL-POSITIONED

## SOCIAL EDUCATION

## WORLD CLASS CURRICULUM

- ACCREDITED PROGRAMMES
- COLLABORATIVE
- SUPPORT GROUP
- MENTORING
- DEVELOPMENT

2

IGNITING

SPARKS



ENRICHMENT CURRICULUM

## WE PROVIDE EDUCATION THAT ADDRESSES THREE KEY SOCIAL ISSUES



DISADVANTAGED BY GENDER



YOUTH Empowerment



SOCIALLY UNDERPRIVILIGED

## **Community Ambition** OUR PROGRAMMES ARE DELIVERED THROUGH OUR NETWORK OF CHARITIES, NGOS AND PURPOSE-DRIVEN ORGANISATIONS

- POSITIVE AND AFFIRMATIVE LANGUAGE USE
- GOALS SETTING SET BY THE COMMUNITY
- ASSESSMENT, MONITORING AND EVALUATION GROUNDED IN PARTICIPANTS' ASSESSMENT
- OF THEIR STRENGTHS, GOALS AND DEVELOPMENT
- DECISION-MAKING IN CONSULTATION WITH COMMUNITY
- RECIPIENTS ARE THE KEY STAKEHOLDERS IN THE DELIVERY OF INTERVENTIONS
- LEADERSHIP DEVELOPMENT VALUING THE ASSETS THE COMMUNITY

Wealth Angels

Dallaglio **RůgbyWorks** 





## OUR PROGRAMME DIRECTORS ARE ACCREDITED BY WORLD LEADING PROFESSIONAL ASSOCIATIONS

ACCREDITED FOR ADULT EDUCATION BY THE MINISTRY OF EDUCATION IN LUXEMBOURG, ACCREDITED BY IAS FOR ISO 9001:2015 AND ACCREDITED BY THE INTERNATIONAL COACHING FEDERATION, THE INTERNATIONAL INSTITUTE FOR RESEARCH AND HUMAN DEVELOPMENT IS A PROFESSIONAL TRAINING CENTRE HEADQUARTERED IN LUXEMBOURG. IT SPECIALISES IN CERTIFYING CONTINUING PROFESSIONAL TRAINING IN COACHING, NLP, LEADERSHIP AND MANAGEMENT AND ENNEAGRAM. IN ADDITION, IT PROVIDES TRAINING IN HUMAN RESOURCES MANAGEMENT: INTRINSIC MOTIVATION, METAPROFIL, EVALUATION, RECRUITMENT, PROFILING, POTENTIAL AND TALENT MANAGEMENT. THE IIRHD DEVELOPS ALL LEVELS OF STUDENTS FROM BASIC TO MASTER PRACTITIONERS TO EDUCATORS AND TRAINERS.



COURS POUR ADULTES AGRÉÉS PAR



LE GOUVERNEMENT DU GRAND-DUCHÉ DE LUXEMBOURG Ministère de l'Éducation nationale, de l'Enfance et de la Jeunesse









We include the Whole **Community Ecosystem** 

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EMPOWERING ALL MEMBERS KNOWLEDGE SKILLS

MUNITY BRANDING AND DENTITY, CELBRATO ON PRIDE, DENTITY, CELBRATO STRINSIC

ON PRIDE, OR MED STRATEGICS INFORMED STRATEGICS INFORMED EXTRINSIC PROFILES INFORMATIVE LEADERS OR GING RESPONSES

AND ENGAGES

4 QUALITY EDUCATION

NO Poverty

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**5** GENDER EQUALITY 





GENERATIONAL REPRESENTATION



LEADING WITH INFLUENCE



## WE DEVELOP COMMUNITY LEADERS AND PROVIDE ONGOING REPORTING AND RECOMMENDATIONS MEASURING IMPACT



ENGAGING COMMUNITY

**IMPACT FRAMEWORKS** 

**CURRICULUM DELIVERY** 



### **REPORTING &** RECOMMENDATIONS

# Transforming Lives, We Make Your Impact Matter

## PUTTING IT INTO ACTION



MEA Sponsorship Opportunities to Inspire Higher Aspirational **Benchmarks for Today's Women and Future Generations** 

EDUCATIONAL EXPERIENCES FOR BRAND AFFILIATION AND VISIBILITY

IN PARTNERSHIP WITH

ARENA

ARCADIA

## HOUSE OF BEAU BUSINESS EQUITY ACCELERATOR





GOLF CLUB DUBA

## FINANCIAL ILLITERACY IS NOT ONLY WIDESPREAD BUT IS PARTICULARLY ACUTE AMONG SPECIFIC GROUPS, SUCH AS WOMEN, BLACKS, HISPANICS, AND THOSE WITH LOW EDUCATIONAL ATTAINMENT.

FINANCIAL KNOWLEDGE AMONG THE YOUNG IS STRONGLY INFLUENCED BY FAMILY BACKGROUND.

FINANCIAL KNOWLEDGE SHOULD NOT BE TAKEN FOR GRANTED, EVEN AMONG THE YOUNG.

FINANCIAL ILLITERACY IS PARTICULARLY SEVERE AMONG SPECIFIC GROUPS SUCH AS MINORITIES AND WOMEN. YOUNG WOMEN ARE NOW MORE LIKELY TO HAVE A COLLEGE DEGREE THAN MEN AND PARTICIPATE ACTIVELY IN THE LABOR MARKET, YET THEIR LEVEL OF FINANCIAL LITERACY **REMAINS VERY LOW.** 

SOURCE: NBER, FINANCIAL LITERACY AMONG THE YOUNG: EVIDENCE AND IMPLICATIONS FOR CONSUMER POLICY. ANNAMARIA LUSARDI OLIVIA S. MITCHELL VILSA CURTO

## The Making of a Community's Future

EDUCATIONAL DEFICITS EMERGE EARLY IN CHILDREN'S LIVES, EVEN BEFORE ENTRY INTO SCHOOL, AND WIDEN THROUGHOUT CHILDHOOD. EVEN BY THE AGE OF THREE, THERE IS A CONSIDERABLE GAP IN COGNITIVE TEST SCORES BETWEEN CHILDREN IN THE POOREST FIFTH OF THE POPULATION COMPARED WITH THOSE FROM BETTER-OFF BACKGROUNDS. THIS GAP WIDENS AS CHILDREN ENTER AND MOVE THROUGH THE SCHOOLING SYSTEM, ESPECIALLY **DURING PRIMARY SCHOOL YEARS.** 

Our goal is to support communities and community leaders by providing non-vocational development classes that improve participants' well-being and potential.

## **PI'S 2024 TARGET**

women and children to become financially literate

SOURCE: JOSEPH ROWNTREE FOUNDATION - POORER CHILDREN'S EDUCATIONAL ATTAINMENT: HOW IMPORTANT ARE ATTITUDES AND BEHAVIOUR?

## Integrating Brand Building with Social Responsibility

- MEASURABLE SOCIAL IMPACT REPORTING
  - FEATURED IN ALL PRESS RELEASES
- EXPOSURE & REACH IN TIER 1 & 2 MEDIA OUTLETS (ARABIC AND ENGLISH)
  - FEATURED IN SPONSOR, PARTNER AND VENUE EDMS
- FEATURED ON SPONSOR, PARTNER AND VENUE WEBSITES & SOCIAL MEDIA
  - MENTIONS IN MEDIA INTERVIEWS
  - BRAND REPRESENTATION AT EDUCATIONAL PUBLIC EVENTS
  - BRAND PRESENCE IN CURRICULUM MATERIAL USED GLOBALLY

## Show Your Brand Commitment with a 10 Week Exposure Plan

## **Two Premium Events**

**DATE:** 20 FEBRUARY 2024 **VENUE:** THE BUREAU

DATE: 22 FEBRUARY 2024 VENUE: EMIRATES GOLF CLUB (EGC) DURATION: 2-HOURS

DETAILS: Part One: Achieving Financial Independence and Dealing with Challenging Life Events Part Two: Gaining a Superpower of Savings and Effective Budgeting Part Three: Empowering Confidence and Building Your Family's Future

## Worldclass Online Programme

DATE: 13 MARCH TO 1 MAY 2024 DURATION: 1-HOUR A WEEK FOR 8 WEEKS VENUE: ONLINE

### **DETAILS:**

- Introduction to the principles of money management
- Understanding money
- Basic concepts of finance
- Investment and risk made simple
- Human behaviour and making money decisions
- What is Crypto?



ce de simple naking money

## **School Event**

DATE: 25 FEBRUARY 2024 DURATION: 1 DAY FESTIVAL VENUE: ARCADIA SCHOOL

# Money Wise parents

Connecting the dots on financial literacy for all

**10 WEEK EXPOSURE HIGH IMPACT HIGH FREQUENCY HIGH VISIBILITY** 

**TWO PREMIUM EVENTS** 20 & 22 FEBRUARY 24 SCHOOL FESTIVAL **25 FEBRUARY 24** 8 WEEK PROGRAMME (8 X 1 **HOUR WEBINARS)** 

## **Financial Literacy** PLATINUM SPONSORSHIP \$30,000

**3000 HNWI EMIRATES GOLF CLUB MEMBERS 150 HNWI THE BUREAU MEMBERS BRANDING ON ALL CTAS FOR EVENT BRANDING AT THE EVENTS BRAND GIFTING OPPORTUNITY AT THE EVENTS BRAND PRESENTATION OPPORTUNITY AT THE EVENT BRAND SPECIAL OFFERS FOR ATTENDEES BRAND INCLUSION ON ALL MEDIA EXPOSURE BRANDING ON ALL PARTICIPANT COMMUNICATION BRANDING ON CURRICULUM MATERIALS BRAND SPECIAL OFFERS FOR PARTICIPANTS BRAND VISIBILITY ON IMPACT REPORTS** 



Wealth Angels

# Money Wise

Connecting the dots on financial literacy for all

**10 WEEK EXPOSURE HIGH IMPACT HIGH FREQUENCY MEDIUM VISIBILITY** 

**TWO PREMIUM EVENTS** 20 & 22 FEBRUARY 24 SCHOOL FESTIVAL **25 FEBRUARY 24** 8 WEEK PROGRAMME (8 X 1 HOUR WEBINARS)

## **Financial Literacy** GOLD SPONSORSHIP \$20,000

**3000 HNWI EMIRATES GOLF CLUB MEMBERS 150 HNWI THE BUREAU MEMBERS BRANDING ON ALL CTAS FOR EVENT BRANDING AT THE EVENTS BRAND GIFTING OPPORTUNITY AT THE EVENTS BRAND PRESENTATION OPPORTUNITY AT THE EVENT BRAND SPECIAL OFFERS FOR ATTENDEES BRAND INCLUSION ON ALL MEDIA EXPOSURE BRANDING ON CURRICULUM MATERIALS** 





## Money Wise parents

Connecting the dots on financial literacy for all

10 WEEK EXPOSURE MEDIUM IMPACT HIGH FREQUENCY MEDIUM VISIBILITY

TWO PREMIUM EVENTS 20 & 22 FEBRUARY 24 SCHOOL FESTIVAL 25 FEBRUARY 24 8 WEEK PROGRAMME (8 X 1 HOUR WEBINARS)

## **Financial Literacy** SILVER SPONSORSHIP \$8,000

3000 HNWI EMIRATES GOLF CLUB MEMBERS 150 HNWI THE BUREAU MEMBERS BRANDING ON ALL CTAS FOR EVENT BRANDING AT THE EVENTS BRAND GIFTING OPPORTUNITY AT THE EVENTS BRAND INCLUSION ON ALL MEDIA EXPOSURE BRANDING ON CURRICULUM MATERIALS





## Money Wise parents

Connecting the dots on financial literacy for all

10 WEEK EXPOSURE LOW IMPACT HIGH FREQUENCY LOW VISIBILITY

TWO PREMIUM EVENTS 20 & 22 FEBRUARY 24 SCHOOL FESTIVAL 25 FEBRUARY 24 8 WEEK PROGRAMME (8 X 1 HOUR WEBINARS)

## **Financial Literacy** BLUE SPONSORSHIP \$3,000

3000 HNWI EMIRATES GOLF CLUB MEMBERS 150 HNWI THE BUREAU MEMBERS BRANDING OPPORTUNITY AT THE EVENTS BRAND GIFTING OPPORTUNITY AT THE EVENTS BRANDING ON CURRICULUM MATERIALS



## Wealth Angels

## **REBECCA ELLIS**

## **ROLE: SPEAKER**

Rebecca is a wealth management expert with a passion for social change. Having worked for well-known firms in London, Zurich and Geneva, Rebecca has clients from all continents, specialising in the African market. Since 2008, Rebecca has incorporated behavioural finance best practices, helping clients understand their emotions and make sound financial plans that align with their needs and values.

A deep interest in delivering integrity and transparency has been fundamental in how she builds long-term candid and genuine relationships with her clients, associates and partners. Her expertise and background in sociology and geography have been instrumental in her delivering positive social impact projects and she is a founding Director and Secretary/Treasurer of Purposeful Innovators CIC.



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## JAMES BADOCK

## **ROLE: SPEAKER**

James is a lawyer who has had an international career advising families in Europe, the Middle East and Africa on personal tax, succession planning and philanthropy. He frequently visits the UAE where he advises expat clients, as well as local clients who invest in the UK.

James trained in London before joining another leading law firm as a partner in their Geneva and London offices and he was then a Director at PricewaterhouseCoopers LLP. James now has his practice while retained by the specialist law firms Winslows, Astraea and Collas Crill to provide advice to their clients.



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## THANK YOU



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