

REBECCA ELLIS

GLOBAL WEALTH ACCELERATOR

## Rebecca Ellis



Rebecca is a wealth management expert with a passion for her clients' prosperity. She is a British citizen and has been living and working in Switzerland since 2007. With over 20 years of experience in international private banking and wealth management, she has worked for several firms in London and Zurich, her primary location is Geneva. Rebecca has worked with clients from all over the world, specialising in the African market.

Rebecca uses her expertise in the discipline of behavioural finance to help clients understand their emotions and make sound financial decisions that align with their financial needs and vision. Incorporating these practices since 2008, Rebecca's clients benefit from a committed and long-term successful relationship with her, working directly, with their family offices or through their expert legal or tax advisors.

An ex-international sportswoman, Rebecca is a pro when it comes to team dynamics and high performance. Being involved in rugby XVs since 1998, she is an active player for RC Cern Wildcats female XVs and Leman Flames 7s teams.







- Founder, Rebecca Ellis Consultancy
- Founder/Educator, Wealth Angels Global
- Co-Founder, Blue Tiger Eye Wellness
- Treasurer, Purposeful Innovators CIC
- Consultant, House of BEAU LLC
- ARIF Qualified
- Swiss-based Independent Financial Advisor
- Swiss ex-international women's rugby player
- RCMG Cern Wild Cats women's rugby player

## I Speak About

#FinancialLiteracy #FinancialAdvisor #BehaviouralFinance #PersonalFinance #FinancialWellness #DiversityMatters #WealthManagement #FinancialPlanning #Empowerment #TeamPerformance #RetirementPlanning #Investing #MoneyMindset #FinanceExpert #MoneyBehavior #Talent #InvestmentStrategy #SmartInvesting #ExpertAdvice #Strength #GenderWealthImbalance #MoneyManagement #FinancialEducation #InvestorEducation #RiskManagement #WealthBuilding #ChildrenGoodMoneyHabits #Community



## In the Media









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