

SWEET DREAMS

November 12, 2024

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai– 400051

Symbol: SDREAMS

Subject - Statement of Deviation or Variation in utilization of funds raised in Initial Public Offering (“IPO”) of S D RETAIL LIMITED (the “Company”)

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed a Statement (annexed as Annexure I) confirming that there were no deviation(s) or variation(s) in the use of proceeds of public issue pursuant to Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 for the half year ended on September 30, 2024.

You are requested to take note of the above.

Thanking You,

Yours Faithfully,

For S D RETAIL LIMITED

HITESH PRAVINCHANDRA RUPARELIA
CHAIRMAN AND MANAGING DIRECTOR
DIN: 00490790

Encl – as above

S D RETAIL LIMITED

(Formerly known as S D Retail Private Limited)

C-929, Stratum at Venus Ground, Near Jhansi Ki Rani Statue, Nehru Nagar, Ahmedabad-380006. Gujarat, India.

Contact : 7043106787 Email: care@sweetdreamsindia.com Website: www.sweetdreams.in

CIN NO : U52520GJ2004PLC056076

SWEET DREAMS

ANNEXURE-I

STATEMENT OF DEVIATION (S) OR VARIATION (S) PURSUANT TO REGULATION 32 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

Name of listed entity			S D RETAIL LIMITED					
Mode of Fund Raising			PUBLIC ISSUE					
Date of Raising Funds			Date of Allotment: SEPTEMBER 25, 2024 Listing Date: September 27, 2024					
Amount Raised			64.976 (Rs. In Crores)					
Report filed for Half Year ended			SEPTEMEBR 30, 2024					
Monitoring Agency			Not Applicable					
Monitoring Agency Name, if applicable			Not Applicable					
Is there a Deviation / Variation in use of funds raised			No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders			Not Applicable					
If Yes, Date of shareholder Approval			Not Applicable					
Explanation for the Deviation / Variation			Not Applicable					
Comments of the Audit Committee after review			No Comments					
Comments of the auditors, if any			No Comments					
Objects for which funds have been raised and where there has been a deviation, in the following table:								
S.N.	Original Object of issue	Modifie d Object	Original Allocatio n (Rs. In Lakhs)	Modifie d allocati on, if any	Funds utilised (Rs. In Lakhs)	Funds Un utilized (Rs. In Lakhs)	Amount of Deviation/ Variation for the quarter according to applicabl e object	Remarks

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1	Capital expenditure to be incurred by our Company for setting up new exclusive brand outlets ("EBOs")	Not Applicable	1648.85	Not Applicable	0	1648.85	No Deviation/ Variation	Not Applicable
2	Funding Working Capital Requirement	Not Applicable	3500.00	Not Applicable	140.00	3360.00	No Deviation/ Variation	Not Applicable
3	General Corporate Expenses	Not Applicable	888.75	Not Applicable	0	888.75	No Deviation/ Variation	Not Applicable

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc

For S D RETAIL LIMITED

HITESH PRAVINCHANDRA RUPARELIA
CHAIRMAN AND MANAGING DIRECTOR
DIN: 00490790

DATE: 12-11-2024
PLACE: AHMEDABAD

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