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SERIES HDA & DA

AIR PILOT REGULATING VALVE INSTALLATION INSTRUCTIONS

INSTRUCTION PART NO. 2316000 C.R.-3388 REV. 10

HDA VALVE

1/4"NPT air (14) (16) (13) (12) MAIN PILOT VALVE (43) (41) 6) C (26) (40) (39) CENTER LINE OF PIPING (38) (37) (19)(20) В DO NOT INSULATE BELOW THIS LINE (30) (28) (35) Ε D Add 2 1/2" to "C" dimension when using the A4 or A6 Air Pilots on 2" through 4" valves. ** Add 1 1/2" to "E" dimension for A4, and 3 1/4" for A6

LIST OF MATERIALS

| PILOT: | T | |
|-----------------|--------------------------------|------------------------|
| ITEM | PART NAME | MATERIAL |
| 1 | Pilot Body | Ductile Iron |
| 2 | Diaphragm Plate | Cast Iron |
| *4 1 | (2) Diaphragms | Phos. Brz. |
| | Gasket | Stn. Stl. |
| 5 | Bushing, Packing House | Brass |
| *6 | Head & Stem Assembly | Stn. Stl. |
| *71 | Seat Gasket | Stn. Stl. |
| 8 | Diaphragm Chamber | Ductile Iron |
| 9 | Diaphragm Cover | Ductile Iron |
| 10 | Cap Screws | Steel |
| 11 | Cover Bolts & nuts | Steel |
| *12 | (2) Diaphragms | Phos. Brz. |
| 13 | Diaphragm Plate | Cast Iron |
| *14 | Stem | Stn. Stl. |
| 15 | Cap Screw | Steel |
| 16 | Set Screw | Stn. Stl. |
| *17 1 | Gasket | Non-Asbestos |
| MAIN V | ALVE: | |
| ITEM | PART NAME | MATERIAL |
| 18 | Pilot Adaptor | Ductile Iron |
| *19 | Blowdown Valve | Stn. Stl. |
| *20 | Screen, 40 Mesh | Stn. Stl. |
| 21 | Nipple | Black Pipe, Sch.80 |
| 22 | Male Branch Tee | Brass |
| 23 | Tubing, Pilot to Body | Copper Tubing |
| 24 | Elbow, Tube to Pipe | Brass |
| 25 | Tubing, Pilot to Diaph. | Copper Tubing |
| 26 | Main Valve Body | Ductile Iron |
| 27 | Spring | 302 Stn. Stl. |
| *28 1 | Gasket, Diaph. Cover | Grafoil |
| 29 | Orifice Ass'y, Diaphragm | Brass (Stn. Stl. Wire) |
| *30 | Diaphragm, Main Valve | Phos. Bronze |
| 31 | Diaphragm Cover | Ductile Iron |
| 32 | Set Screw | Stn. Stl. |
| 33 | Name Plate | Stn. Stl. |
| 34 | Diaphragm Plate | C.I. A126 CI. B |
| 35 | Cap Screws | Steel |
| 36 | Nuts | Steel |
| 37 ² | Plug Stop | Steel Tubing |
| 38 | Stem Guide Ass'y | Brass |
| *39 | Seat Ring | 402 Stn. Stl. |
| *40 | Disc & Stem Ass'y | Stn. Stl. |
| *41 1 | Gasket, Cover | Grafoil |
| 42 ³ | Cover Assembly | Ductile Iron |
| 43 | Nuts | Steel |
| 44 | Bleed Orifice, Male Branch Tee | Brass |
| | | |

Note: The 'D' valve is cast iron instead of ductile iron.

'HDA' DIMENSIONAL DATA CHART

| | | OIONAL DI | | | | | | | | | |
|-------|-------|------------|---------|--------|-------|--------|--------|------|------|-------|-------|
| | | FACE TO FA | CE | | | | | | | WEIGH | HT-LB |
| | | FLAN | GED | | | | | 'HD' | 'D' | | |
| SIZE | | 150 PSI | 300 PSI | В | C* | D | E** | F | F | NDT | FIC |
| | | | | | | | | F | Г | NPT | FLG |
| | NPT | | | | | | | | | | |
| 1/2 | 4 3/8 | | | 5 1/2 | 7 1/2 | 6 1/2 | 7 3/4 | .143 | .156 | 18 | |
| 3/4 | 4 3/8 | | | 5 1/2 | 7 1/2 | 6 1/2 | 7 3/4 | .143 | .156 | 18 | |
| 1 | 5 3/8 | 5 1/2 | 6 | 6 1/4 | 7 1/2 | 7 | 7 3/4 | .149 | .156 | 23 | 35 |
| 1 1/4 | 6 1/2 | | | 7 3/8 | 7 1/2 | 8 3/4 | 8 3/8 | .175 | .125 | 43 | |
| 1 1/2 | 7 1/4 | 6 7/8 | 7 3/8 | 7 3/8 | 7 1/2 | 8 3/4 | 8 3/8 | .175 | .140 | 43 | 60 |
| 2 | 7 1/2 | 8 1/2 | 9 | 8 1/4 | 7 1/2 | 10 7/8 | 8 3/4 | .202 | .165 | 65 | 85 |
| 2 1/2 | | 9 3/8 | 10 | 9 | 7 1/2 | 11 3/4 | 8 3/4 | .209 | .180 | | 105 |
| 3 | | 10 | 10 3/4 | 8 7/8 | 7 1/2 | 13 1/4 | 9 1/2 | .237 | .230 | | 145 |
| 4 | | 11 7/8 | 12 1/2 | 10 7/8 | 7 1/2 | 14 3/4 | 10 1/2 | .237 | .292 | | 235 |
| 6 | | 15 1/8 | 16 | 14 1/8 | 8 1/4 | 19 3/4 | 11 3/4 | .326 | .187 | | 470 |

HD Valve Pressure-Temperature Ratings

| Screwed Valves | 450 PSI @ 650°F |
|------------------|-----------------|
| 150# Flg. Valves | 150 PSI @ 566°F |
| 300# Flg. Valves | 450 PSI @ 650°F |

D Valve Pressure-Temperature Ratings

| Screwed Valves | 250 PSI @ 450°F |
|------------------|-----------------|
| 125# Flg. Valves | 125 PSI @ 353°F |
| 250# Flg. Valves | 250 PSI @ 450°F |

Pilot Pressure Adjusting Ranges

| Pilot Model | Pressure | Description |
|-------------|-------------|-------------|
| A1 | 3-25 psig | 1:1 Ratio |
| A2 | 3-100 psig | 4:1 Ratio |
| A3 | 20-200 psig | 6:1 Ratio |
| | | |

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¹ Must use Factory Replacement Parts for these gaskets

² Not used on 1/2, 3/4 & 1" valves

³ Stem not guided in bottom cover on 1/2, 3/4, & 1" valves

^{*}Denotes recommended spare parts

Specify D or HD valve when ordering.

INSTALLATION

- 1. Piping hookup Fig. 1 is a typical installation to be used as a guide for planning piping.
- 2. Valve should be installed in horizontal position with flow in direction as indicated by arrow on body. Main valve diaphragm to be in down position. Caution: When installing flanged valves make sure flange bolts are tightened evenly so as not to overstress and crack flanges.
- 3. Piping on downstream side of valve is generally larger than valve to eliminate flow restriction.
- 4. Line should be blown down thoroughly.
- 5. By-pass connections of same size as pressure reducing valve is recommended. (See Fig. 1.) Use gate valves before and after pressure reducing valve and globe valve as by-pass valve.
- 6. Install a steam trap in a drip leg ahead of the pressure reducing valve to remove the condensate, insure proper operation and increase valve life.
- 7. A 'Y' type strainer should be installed before the pressure reducing valve. (Make sure sufficient clearance is allowed so strainer screen can be removed.)
- 8. Assemble Pilot to Main Valve:
 - a) Remove pilot adaptor protector from main valve.
 - Place gasket on pilot adaptor making sure roll pin in pilot adaptor is inserted thru small hole in gasket.
 - Assemble pilot to adaptor making sure roll pin is inserted in blind hole assembly. Tighten bolts evenly.
- 9. Pilot line connections.
 - a) Pilot sensing line should be either 1/4" pipe or 5/16 O.D. copper tubing.
 - b) Pilot sensing line to be connected from pilot valve to the downstream piping ten pipe diameters from pressure reducing valve and in an area where there will be a minimum amount of turbulence. (If pilot is moved to opposite side of valve the tubing must be rearranged to connect to downstream piping.)
 - c) To keep condensate out of pilot valve the pilot line should be sloped downward away from valve.
 - d) When reduced pressure is supplied to a single piece of equipment such as a tank, heater, kettle, etc. the pilot line may be connected directly to the point where regulation is desired.

- e) A needle valve should be installed in the pilot line so valve can be isolated for service.
- f) A pressure gage should be installed in the pilot line connection in the downstream piping. (Use condensate loop & gage

START UP

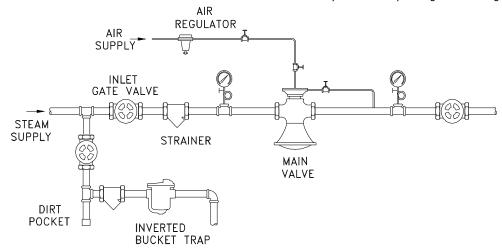
- 1.Make sure all lines have been blown down to remove initial dirt and scale from system.
- 2. Close all valves in installation.
- 3. Ensure that air supply to pilot is off.
- 4. Open valve ahead of steam trap or other drain valve to make sure all condensate is drained from inlet piping (if this is not done, serious damage to the piping system can occur as a result of water hammer.)
- 5. After all condensate is removed open valve in pilot line.
- 6. Open down stream gate valve. Bypass, if installed, should be closed.
- 7. Open inlet gate valve slowly. (Watch for possible water hammer)
- 8. Adjust air regulator to increase air pressure until the main valve opens and passes steam. Adjust air regulator until desired downstream steam pressure is obtained. (Caution: A time period may be involved to fill the downstream system with steam before air regulator can be adjusted for correct pressure setting.)
- 9. After system has stablized readjust air regulator to obtain exact desired steam pressure and tighten adjusting screw locknut.
- 10. Inspect all piping connections and valve for possible leaks and tighten as required. (Check and retighten main valve diaphragm bolts.)

MAINTENANCE

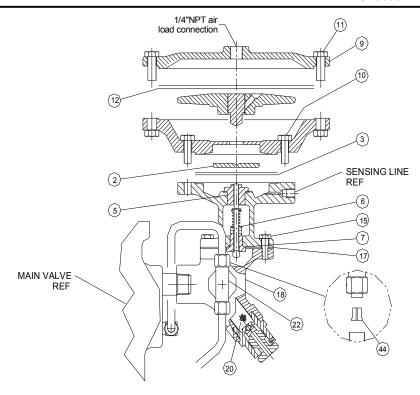
It is a good practice to periodically inspect and clean the following parts. Frequency of inspection and cleaning are dependent on the condition of the steam system.

- 1. Blow down or clean all pipe line strainer screens.
- 2. Inspect and clean pilot screen (20).
- 3. Inspect and clean bleed and diaphragm orifice.
- 4. Check all connections for leakage.

Note: These items should also be checked a few days after valve is initially installed and shortly after start-up during each heating season.



(FIG. 1) PRESSURE REDUCING STATION



PILOT ASSEMBLY

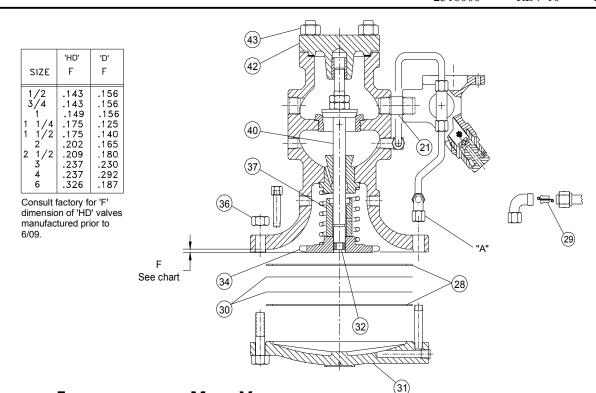
SERVICING INSTRUCTIONS: AIR PILOT

- 1.) Servicing pilot valve diaphragms (12) & (3).
 - a) Relieve air from air controller.
 - b) Shut off inlet gate valve. Down stream pressure should be zero
 - c) Remove diaphragm bolts (11) and cover (9).
 - d) Remove cap screws (10).
 - e) Inspect upper (12) and lower (3) diaphragm sets for small cracks and wrinkles. Replace if necessary.
 - f) Clean dirt from diaphragm case and diaphragm surfaces.
 - g) Reassemble as required making sure bolting is taken-up evenly.
 - h) Check pilot screen for cleanliness.
- 2.) Servicing pilot seat and disc assembly.
 - a) Shut down system as required. Disconnect sensing line from pilot.
 - b) Relieve air from air controller.
 - c) Remove pilot assembly from pilot adaptor by removing cap screws (15).
 - d) Screw out the pilot head and seat (6) which is one complete cartridge assembly.
 - e) Inspect and if any wear or damage is noted, replace complete assembly.
 - f) Before reinstalling pilot head and seat assembly, inspect packing house bushing (5) for possible binding of
 - g) Reassemble as required. Suggest male branch tee orifice (44) also be checked for cleanliness at this time.

3.) General Maintenance

It is a good practice to periodically inspect and clean the following parts. Frequency of inspection and cleaning is dependent on condition of steam and system.

- 1) Blow down or clean all pipe line strainer screens.
- 2.) Inspect and clean pilot screen (20).
- 3.) Inspect and clean bleed orifice (29) & male branch tee orifice (44).
- 4.) Check connections for leakage.

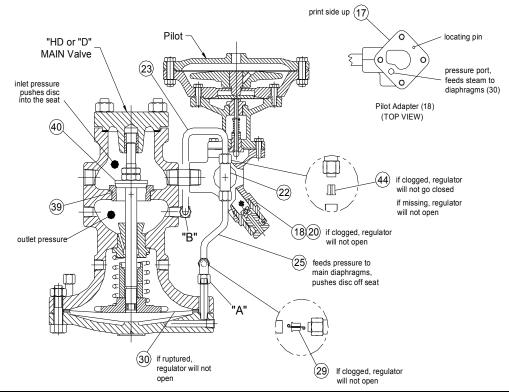


CAUTION - Regulator & pilot must be cool before disassembly.

SERVICING INSTRUCTIONS: MAIN VALVE

- 1.) Servicing main valve diaphragms (30).
 - a) Shut off inlet gate valve and make sure downstream pressure is zero. Downstream gate valve could also be shut when pressure is at zero to prevent any downstream condensate from entering the valve.
 - b) Disconnect copper tubing to diaphragm chamber at 'A' check diaphragm orifice (29) for damage, etc. CAUTION: Some hot condensate may leak from line and diaphragm chamber.
 - c) Loosen main valve diaphragm nuts (36). CAUTION: Chamber filled with condensate which could be hot. First slightly loosen nuts, then further loosen several nuts on opposite side from where you are standing. Pry cover from valve allowing condensate to drain from valve away from you. Gently pry diaphragm loose from body to drain condensate from body of valve.
 - d) Remove all bolts and diaphragm cover (31).
 - e) Inspect the two (2) metal diaphragms (30) for small cracks and wrinkles. Replace if necessary.
 - f) Clean diaphragm, diaphragm plate and gasket surfaces before reassembly
 - g) Make sure diaphragm plate (34) is securely fastened to stem with locking set screw. Check diaphragm plate setting. See dimension 'E' above.
 - h) Valve stem assembly (40) can be checked for proper movement by pushing up on diaphragm plate. CAUTION: Condensate may be in upper portion of body.
 - i) Replace diaphragm gaskets (28) if necessary. Use only factory replacement gaskets.
 - j) Center diaphragms and gaskets on cover. Bolts will assist in centering.
 - k) Assemble making sure bolts are taken-up evenly. After system is started check bolts again for tightness.
- 2.) Servicing main valve disc and seat.
 - a) Follow disassembly instructions as noted in diaphragm servicing instructions, a) above.
 - b) Loosen diaphragm plate set screw (32) and remove diaphragm plate (34).
 - c) Remove cover nuts (43) and cover (42).
 - d) Remove stem and disc assembly from valve and inspect disc and seat for wear. Minor wear can be corrected by lapping disc and seat together with 400 grit lapping compound. Inspect the disc and seat for signs of scale or dirt which could have caused leakage.
 - e) Check for body erosion around seat ring. Check seat ring for possible damage or excessive wear and any signs of scale or dirt which could have caused leakage. Replace if necessary. Replacement seats and discs should be lapped.
 - f) Reassemble as required. Make sure plug stop (37) is installed properly.

TROUBLESHOOTING GUIDE FOR SERIES "HD" & "D" REGULATORS



IMPORTANT NOTE:

By far the most common field problem with 'HD' & 'D' valves is that they become saturated with condensate or water. 'HD' & 'D' valves are designed to operate on steam and may perform erratically or fail to operate at all if the valve and/or pilot contain water. You should always make certain all water is drained from the valve and pilot first before trying to trouble shoot a malfunctioning 'HD' & 'D' valve.

REGULATOR WILL NOT COME UP TO PRESSURE OR TEMPERATURE

- 1. Shut off inlet gate valve to regulator and make sure downstream pressure is zero.
- 2. Make sure that the Pilot Gasket (17) is properly oriented on the Pilot Adapter (18); otherwise, the pressure port in the adaptor will be blocked and regulator will not open.
- 3. Check Pilot Strainer (20) for blockage as well as the upstream pipeline strainer.
- 4. Inspect Diaphragm Orifice (29) for blockage and Diaphragms (30) for rupture.
- 5. Check that the Bleed Orifice (44) at the Male Branch Tee (22) is not missing.

PRESSURE OR TEMPERATURE OVERRIDES SET POINT: ISOLATE REGULATOR FROM PILOT FOR TESTING

- 1. Shut off inlet block valve to regulator and make sure downstream pressure is zero.
- 2. Adjust the pilot to the closed position. If it is a Pressure pilot, back out the adjustment screw until there is

- no compression on the spring. If a Temperature pilot, turn the temperature adjusting knob to the lowest setting.
- 3. Disconnect the pilot tube (25) at the regulator diaphragm which is indicated as point "A" in the illustration above. Also disconnect the smaller pilot tube (23) at the side of the regulator body designated point "B" in the above illustration.
- 4. Stand clear of the tube connections and open the block valve upstream of the Main Valve only partially to limit the steam pressure to the regulator. Full line pressure is not necessary for this test.
- 5. Regulator seat test With the long pilot tube disconnected at point 'A' the regulator should be closed. If there is steam blowing out of the body side connection at point "B", the main valve and seat are leaking and require inspection for debris that is holding the valve off the seat or erosion of the sealing surfaces.
- 6. Pilot seat test With the pilot closed there should not be any steam coming out of the long tubing at point "A". If there is steam flow, the pilot is not closing off and must be inspected for debris or seat erosion. Try running the adjustment screw in & out a few times to clear the debris. If that is not successful, the pilot must be cleaned, repaired or replaced.

SYSTEM TROUBLESHOOTING

PROBLEM

 Can not set valve to give high enough downstream pressure or temperature.

Downstream pressure or temperature overrides under load conditions.

3. Valve will not open.

4. Valve will not close.

POSSIBLE CAUSE

- a) Valve undersized.
- b) Downstream piping undersized.
- c) Pilot adjustments are too low.
- d) Pilot spring range not correct.
- e) Isolation valve(s) partially closed.
- f) Thermostatic bulb is in a hot spot.
- g) Upstream pipeline strainer blocked.
- h) Pilot screen clogged.
- i) Supply pressure too low.
- j) Diaphragm orifice blocked.
- k) Bleed orifice installed wrong, eroded or missing.
- I) Main valve diaphragm failed.
- m) Main valve flooded with condensate.
- a) Valve is extremely oversized.
- b) Bypass valve open.
- c) Pilot adjustments are too high.
- d) Thermostatic bulb is in a cold spot.
- e) Bleed orifice blocked.
- f) Dirt in pilot seat or stem guide.
- g) Foreign object lodged between main valve disc and seat.
- h) Pilot valve diaphragms ruptured.
- i) Main valve seat thread leaking.
- a) Pilot adjustments not made.
- b) Upstream isolation valve closed.
- c) Upstream pipeline strainer blocked.
- d) Pilot screen blocked.
- e) Pilot valve seat blocked or stem is bound in guide by dirt.
- f) Pilot adapter gasket installed incorrectly.
- g) Bleed orifice missing or installed wrong.
- h) Main valve diaphragms ruptured.
- a) Bypass valve open.
- b) Pilot sensing line not installed.
- c) Bleed orifice blocked.
- d) Dirt in pilot seat or stem guide.
- e) Foreign object lodged between main valve disc and seat.

CORRECTION

- a) Check capacity of valve against load requirements.
- b) Check velocity of steam in piping system.
- c) Readjust to desired settings.
- d) Check color code of spring against spring range in literature.
- e) Open valves.
- f) Relocate bulb.
- g) Clean strainer.
- h) Clean screen.
- i) Verify and correct as required.
- j) Check and clean orifice. Do not remove clean-out wire.
- k) Inspect and check per illustration.
- I) Replace diaphragms.
- m) Drain unit & check trap.
- a) Check sizing against service conditions.
- b) Close valve.
- c) Readjust to desired settings.
- d) Relocate bulb.
- e) Inspect and clean.
- f) Inspect and clean.
- g) Inspect and clean.
- h) Replace pilot diaphragms.
- i) Check seat ring area for erosion.
- a) Adjust and set.
- b) Check and open valve.
- c) Clean strainer.
- d) Remove and clean.
- e) Inspect and clean.
- f) Install gasket correctly per illustration.
- g) Inspect and check per illustration.
- h) Replace main valve diaphragms.
- a) Close valve.
- b) Install pilot line.
- c) Inspect and clean.
- d) Inspect and clean.
- e) Inspect and clean.