



New England 1752 Club

EDWARD B. CAULKINS SCHOLARSHIP



Scholarship Application for Certified Insurance Service Representative (CISR)

Scholarship eligibility criteria include:

1. Applicant does not presently hold the CISR designation; and
2. Applicant intends to pursue a career in insurance; and
3. Applicant has at least one year of experience in the insurance industry.
4. Applicant is not an agency owner or principal, nor a son or daughter of such.
5. Applicant is not an insurance company employee.

Name of Applicant: _____

Name of Employer Agency / Company: _____

Business Address: _____ Business Phone: _____

Home Address: _____ Home Phone: _____

E-Mail Address: _____

Recommended By: _____

Name of employer or other insurance industry personnel

Previous Insurance Education: (Please list all previous insurance or business related courses.)

Are you a licensed producer? Yes No Are you employed in the insurance industry? Yes No

Position / Duties in present employment: _____

Length of time employed in present position: _____

Other insurance experience: _____

What motivated you to seek this scholarship?

CISR SCHOLARSHIP CONDITIONS

1. The scholarship recipient will be notified by phone or e-mail.
2. The scholarship recipient will be formally recognized at the September meeting of the N.E.1752 Club.
3. The scholarship will pay for the cost of one CISR session.
4. The scholarship recipient will be required to submit a completed course application to the Club Treasurer who will forward same to the Massachusetts Association of Insurance Agents (MAIA) with appropriate payment.
5. The scholarship must be used by December 31st of the year following its being awarded.

By signing this form and submitting it to the New England 1752 Club, I hereby attest that I have made a commitment to further my education and I fully intend to complete the series of courses leading to the CISR designation.

APPLICATION DEADLINE IS
JANUARY 31, 2024

Applicant

Signature of Supervisor / Employer

RETURN THIS APPLICATION TO: NE1752Club@gmail.com