

Guide to receive your tax credit

Background

On October 3, 2008, President George W. Bush signed the Emergency Stabilization Act into law. Following that, President Barack Obama signed the American Recovery and Reinvestment Act of 2009 into law on February 17, 2009. And lastly on August 16, 2022, President Joe Biden signed into law the Inflation Reduction Act of 2022.

The combined effect of these laws provides up to a **30%** tax credit on both the purchase and installation of qualifying products in renewable technologies such as; solar electric property, electric vehicles, solar panels, heat pumps, and other energy-efficient home improvements.

What do I need to do?

When the product is installed:

- Keep your receipts for total price paid (invoice from contractor for product and installation) of the qualifying VELUX products.
- Attach receipts to a completed Manufacturers Certification Statement¹ and keep for your records (see reverse side).



When purchased and installed between January 1, 2022 through December 31, 2034, certain VELUX products qualify for the tax credit under "Solar Electric Property" expenditures. These products include VELUX Solar Powered "Fresh Air" Skylights and other eligible VELUX Skylights with solar-powered shades, as well as VELUX Residential Rigid Sun Tunnel* Skylights installed with the Solar Night Light.

2022–2032: Save 30% with the Federal tax credit 2033: Save 26% with the Federal tax credit 2034: Save 22% with the Federal tax credit

This tax credit is a direct debit of the taxpayer's total tax liability. For more information visit veluxusa.com/go-solar

When it is tax time:

- Fill out the IRS Residential Energy Efficient
 Property Credit tax form 5695 (under "Qualified solar electric property cost").
- Submit it with your taxes. Enter this tax credit off of **form 5695** on your **IRS tax form 1040**.

Tax forms can be found at irs.gov.

- ¹ IRS Notice 2009-41 suggests the taxpayer is not required to attach this certification statement to their tax return. However, the taxpayer should retain this certification statement as part of their tax records.
- ² As in all tax matters, the taxpayer is advised to consult their tax professional. VELUX America, LLC assumes no liability regarding the homeowner's ability to obtain tax credits.
- * 30% tax credit in effect through 2032, 26% tax credit for installations during 2033, 22% tax credit for installations during 2034. For more information visit veluxusa.com/go-solar.

Manufacturer's certification statement

For Eligible Residential Energy Efficient Property as covered under Section 25D of the Internal Revenue Code

VELUX America LLC solar electric property

VELUX Products Eligible for Tax Credits

This Manufacturer's Certification Statement can be relied upon by a taxpayer for verification that certain VELUX products eligible for the tax credits identified in the Inflation Reduction Act of 2022. The IRS has published tax-related interpretations for "Residential Energy Efficient Property" in IRS Notice 2009-41. The IRS requires the manufacturer be identified: **VELUX America LLC, P.O. Box 5001, Greenwood, SC 29648** as the manufacturer of VELUX products covered by this certification.

Following the IRS guidelines and under advisement by our tax advisors, VELUX has determined the following products are eligible as Residential Energy Efficient Property and qualify for the credit allowed under Internal Revenue Code Section 25D (VELUX Solar Electric Product Cost and Installation amount should be listed as Qualified Solar Electric Property Cost on the IRS form 5695. For all other FORM filing questions, please consult your tax advisor), Section (a) (1) for the VELUX Solar Power "Fresh Air" Skylight, Solar Battery Lightblock Shade, Solar Blackout Shade, and Solar Light Filtering Shade plus installation costs when purchased and installed from January 1, 2022 through December 31, 2034 in the US.

VELUX Skylights VSS - all sizes offered apply Solar Power "Fresh Air" Deck-Mount Skylight VCS - all sizes offered apply Solar Power "Fresh Air" Curb-Mount Skylight EVMS - all sizes offered apply Solar Powered "Fresh Air" Self-Flashed Skylight KIX - qualifies when purchased Smart home controller with solar powered skylight FS - all sizes with Go Solar option FS with Go Solar VS - all sizes with Go Solar option VS with Go Solar FCM - all sizes with Go Solar option FCM with Go Solar VCM - all sizes with Go Solar option VCM with Go Solar QPF with Go Solar QPF - all sizes with Go Solar option QFT - all sizes with Go Solar option QFT with Go Solar TGR 10" and 14" TGR Sun Tunnel® with Solar Night Light TMR 10" and 14" TMR Sun Tunnel® with Solar Night Light

TLR Sun Tunnel® with Solar Night Light

TCR Sun Tunnel® with Solar Night Light

TZR Sun Tunnel® with Solar Night Light

TZRL Sun Tunnel® with Solar Night Light

TZRQ Sun Tunnel® with Solar Night Light

VELUX Products Eligible for Tax Credits	
VELUX Shades	Description
DSH - all sizes offered apply	Solar-powered blackout shade
DSD - all sizes offered apply	Solar-powered blackout shade
DSC - all sizes offered apply	Solar-powered blackout shade
FSCH - all sizes offered apply	Solar-powered, room darkening - double-pleated shade
FSCC - all sizes offered apply	Solar powered, room darkening - double pleated shade
FSCD - all sizes offered apply	Solar-powered, room darkening - double-pleated shade
FSLH - all sizes offered apply	Solar-powered, light filtering - single- pleated shade
FSLC - all sizes offered apply	Solar-powered, light filtering - single- pleated shade
FSLD - all sizes offered apply	Solar-powered, light filtering - single- pleated shade

Save with a federal solar tax credit

2022-2032 - **30%** 2033 - **26%** 2034 - **22%**

For more information visit veluxusa.com/go-solar

IRS Notice 2009-41 suggests the taxpayer is not required to attach this certification statement to their tax return. However, the taxpayer should retain this certification statement as part of their tax records. As in all tax matters, the taxpayer is advised to consult their tax professional. VELUX America LLC assumes no liability regarding the homeowner's ability to obtain tax credits. For more information visit irs.gov.

Under penalties of perjury, I declare that I have examined this certification statement, and to the best of my knowledge and belief, the facts are true, correct, and complete.

Stephan Moyon

Mau c

TLR 14"

TCR 14"

TZR 14"

TZRL 14"

TZRQ 14"

President, VELUX America LLC

The day product was put in service:

 $\label{eq:VELUX-America LLC} VELUX America LLC \\ 215 \ Puckett \ Ferry \ Road \cdot PO \ Box \ 5001 \cdot Greenwood, SC \ 29648-5001 \\ Tel \ 1-800-888-3589 \cdot veluxusa.com \\ XUS \ 20306-1223 \ @2024 \ VELUX \ Group \\ \ \\$

For your records (homeowner to complete this section)	
axpayer's name:	
roduct:	
rice paid for product:	
Date of nurchase:	