

REVIV3 PROCARE CO

Reported by **BROWN JEFFREY B.**

FORM 4

(Statement of Changes in Beneficial Ownership)

Filed 09/07/22 for the Period Ending 05/10/22

Address 901 FREMONT AVE.

UNIT 158 AND UNIT 168 ALHAMBRA, CA, 91803

Telephone 888-638-8883

CIK 0001718500

Symbol RVIV

SIC Code 2844 - Perfumes, Cosmetics and Other Toilet Preparations

Industry Personal Products

Sector Consumer Non-Cyclicals

Fiscal Year 05/31



☐ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person * | | | | | 2. Issuer Name and Ticker or Trading Symbol | | | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | |
|--|---|-------------------|--|---|--|-------------|--------------------------|---------------|---|---|-----------------|---|---|---|----------------------------------|--|
| Brown Jeffi | rey B. | | | F | Revi | iv3 Proc | are Co | [R | VIV |] | | | , incubic) | 100/ | 0 | |
| (Last) (First) (Middle) | | | | 3 | 3. Date of Earliest Transaction (MM/DD/YYYY) | | | | | | | Director10% Owner | | | | |
| C/O REVIV | | | | | | | 5/1 | 10/20 |)22 | | | Chief Operat | ing Offic | er | | |
| COMPANY SUITE 5 | , 9480 T | ELSTAR | R AVE., | | | | | | | | | | | | | |
| | (St | treet) | | 4 | . If A | Amendmen | t, Date (| Origin | nal Fil | led (MM/I | DD/YYYY) | 6. Individual o | or Joint/G | roup Filing | (Check Appl | icable Line) |
| EL MONTE, CA 91731 | | | | | | | | | | | | X Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | |
| (| (City) (S | State) (Z | ip) | | | | | | | | | | | | | |
| | | | Table I | - Non-Do | eriva | ative Secu | rities Ac | equir | ed, D | isposed | of, or Be | neficially Owne | d | | | |
| 1.Title of Security (Instr. 3) 2. Trans. I | | | . Trans. Da | Date 2A. Deemed Execution Date, if any 3. Trans. Co | | | or Disposed of (D) | | | Amount of Securities Beneficially Owned ollowing Reported Transaction(s) nstr. 3 and 4) | | | Ownership Form: Benefic Direct (D) Owners | Beneficial Ownership | | |
| | | | | | | | Code | V | Amo | (A) o | | | | | or Indirect (I) (Instr. 4) | (Instr. 4) |
| Common Stock | | | | | | | | | | | | | | 309,000 | D | |
| | Ta | ıble II - De | rivative S | Securitie | s Be | eneficially | Owned | (e.g., | puts, | , calls, w | arrants, | options, conver | tible secu | ırities) | | |
| 1. Title of Derivate Security (Instr. 3) | Conversion or Exercise Price of Derivative | 3. Trans. Date | 3A. Deeme Execution Date, if any | Code | Derivative | | ecurities) or (D) | | 6. Date Exercisable and Expiration Date | | | Underlying Security | 8. Price of Derivative Security (Instr. 5) | Securities Beneficially Owned | | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | Security | | | Code | v | (A) | (D) | Date Exerc | isable | Expiration Date | Title | Amount or Number of Shares | | Following Reported Transaction(s) (Instr. 4) | or Indirect | |
| Stock Option (right to buy) | \$0.09 | 5/10/2022 | | A | | 2,200,0 | 00 | 9/1/20 | 022 (1) | 4/20/2032 | Common Stock | 2,200,000 | \$0 | 2,200,000 | D | |

Explanation of Responses:

(1) Options vest as follows: 25% of the original grant amount vests on September 1, 2022 and the remainder vests in 24 equal monthly installments on the first day of each month, beginning October 1, 2022.

Remarks:

Power of Attorney is attached hereto as Exhibit 24.

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | | | |
|--|---------------|-----------|-------------------------|-------|--|--|--|--|
| Reporting Owner Name / Address | Director | 10% Owner | Officer | Other | | | | |
| Brown Jeffrey B. C/O REVIV3 PROCARE COMPANY 9480 TELSTAR AVE., SUITE 5 EL MONTE, CA 91731 | | | Chief Operating Officer | | | | | |

Signatures

/s/ Jeffrey B. Brown 9/6/2022

**Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

POWER OF ATTORNEY

The undersigned constitutes and appoints Jeff Toghraie, Christopher Go, Jeff Brown, or any of them acting singly, as the undersigned's true and lawful attorneys-in-fact and agents, with full power of substitution and resubstitution, for the undersigned and in the undersigned's name, place and stead, to:

- 1. prepare, sign, and submit to the Securities and Exchange Commission (the "SEC") on its Electronic Data Gathering, Analysis, and Retrieval ("EDGAR") Filer Management website a Form ID application, including any amendments and exhibits thereto, and any other related documents as may be necessary or appropriate, to obtain from the SEC access codes to permit filing on the SEC's EDGAR system, granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each act and thing requisite and necessary to be done as required by any rule or regulation of the SEC and the EDGAR Filer Manual as fully and to all intents and purposes as the undersigned might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents, and each of them, may lawfully do or cause to be done by virtue hereof; and
- 2. sign any and all SEC statements of beneficial ownership of securities of Reviv3 Procare Company on Forms 3, 4 and 5 as required under Section 16(a) of the Securities Exchange Act of 1934, as amended, and any amendments thereto, and to file the same with all exhibits thereto, and other documents in connection therewith, with the SEC, the Company and any stock exchange on which any of the Company's securities are listed, granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each act and thing requisite and necessary to be done under said Section 16(a), as fully and to all intents and purposes as the undersigned might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents, and each of them, may lawfully do or cause to be done by virtue hereof.

A copy of this power of attorney shall be filed with the SEC. The authorization set forth above shall continue in full force and effect until the undersigned revokes such authorization by written instructions to the attorneys-in-fact.

The authority granted hereby shall in no event be deemed to impose or create any duty on behalf of the attorneys-in-fact with respect to the undersigned's obligations to file a Form ID and Forms 3, 4 and 5 with the SEC.

Dated: September 6, 2022

<u>/s/ Jeff Brown</u> Name: <u>Jeff Brown</u>