Emerging Global Leader in Fast Growing Market for AI Transportable Edge Computing

Key Stats

- **Stock Price (Nasdaq: OSS)**: $1.93 (10/5/23)
- **52-Wk Low-High**: $1.56 - $3.71
- **Shares Outstanding**: 20.5M
- **Market Cap**: $38.8M
- **Average Daily Volume 3 mo.**: 76.6K
- **Insider Holdings**: 16.2%
- **Institutional Holdings**: 28.3%
- **Public Float, est.**: 83.8%
- **Revenue ttm @ 6/30/23**: $71.1M
- **GAAP Net Loss ttm @ 6/30/23**: $5.9M
- **Cash & Short-term Inv. @6/30/23**: $15.4M
- **Employees**: 112

Annual Revenue Growth

- **2020**: $51.9
- **2021**: $62.0
- **2022**: $72.4
- **TTM**: $71.1

Company Overview

About One Stop Systems (OSS)

- **Leader in AI Transportable Computing at the Mobile Edge**
  - Unique, rugged, high-performance servers, flash storage, data transport and software.
  - Proprietary I/O technology.
- **Military Prime Contractor**, with long-term engagements directly and through other primes.
- **Global Presence** tapping high-growth, high-margin commercial, industrial, military and government markets.
- **Strategic Partners**: NVIDIA, Intel, Broadcom.

High Growth Market, Strong Drivers

- **Edge Computing market growing at 37.9% CAGR to reach $155.9B by 2030.**
- **Demand for Transportables at the Mobile Edge growing faster at 49.7% CAGR to reach $58.4B by 2032.**
- Flagship product, **Rigel**, is currently the fastest, most compact supercomputer available. Growing interest in Rigel and related design activity.
- **New executive & sales leadership** with strong track record of success in driving growth and profitability.
- **Sales pipeline expanding & diversifying customer and platform base**, setting stage for strong growth ahead.

News Highlights

9/26/23: First AI transportable design win for a foreign navy secured through **new global prime** contractor partner.
5/10/23: Won $3.5M U.S. Air Force program from a **new military prime** contractor for AI Transportable storage servers.
2/14/23: $1.3M U.S. Army order to develop vehicle visualization systems.
1/16/23: $3.0M AI compute order for U.S. Missile Defense Agency.

Products & Solutions

- **Delivering Transportable AI at The Edge Across Land, Sea & Air**
  - High Performance, Rugged AI Servers
  - Transportable Storage & Software
  - Proprietary, Leading-Edge I/O Technology

Major Prime Partners

- Raytheon
- Northrop Grumman
- Lockheed Martin
- Boeing

Large, High Growth Markets

<table>
<thead>
<tr>
<th>Edge Computing</th>
<th>Mobile Edge</th>
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<tbody>
<tr>
<td>USD Billions</td>
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<tr>
<td>$155.9B</td>
<td>$58.4B</td>
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<tr>
<td>37.9% CAGR</td>
<td>49.7% CAGR</td>
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Senior Management

- **Michael Knowles**, President & CEO, Director: 30 years of leadership experience in global aerospace and defense markets.
- **John Morrison**, CFO: CPA with 30 years in public accounting, financial reporting and financing. 15 years at PwC (US/Asia).

Company Contact

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