

Emerging Global Leader in Fast Growing Market for AI Transportable Edge Computing

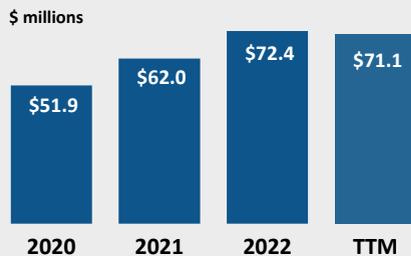
Key Stats

Stock Price & Volume



Stock Price (Nasdaq: OSS) 10/5/23	\$1.93
52-Wk Low-High	\$1.56 - \$3.71
Shares Outstanding	20.5M
Market Cap	\$38.8M
Average Daily Volume 3 mo.	76.6K
Insider Holdings	16.2%
Institutional Holdings	28.3%
Public Float, est. ¹	83.8%
Revenue ttm @ 6/30/23	\$71.1M
GAAP Net Loss ttm @ 6/30/23	\$5.9M
Cash & Short-term Inv. @6/30/23	\$15.4M
Employees	112

Annual Revenue Growth



Senior Management



Michael Knowles, President & CEO, Director: 30 years of leadership experience in global aerospace and defense markets.



John Morrison, CFO: CPA with 30 years in public accounting, financial reporting and financing. 15 years at PwC (US/Asia).

Company Contact

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Company Overview

About One Stop Systems (OSS)

- ▶ **Leader in AI Transportable Computing at the Mobile Edge**
 - ▶ Unique, rugged, high-performance servers, flash storage, data transport and software.
 - ▶ Proprietary I/O technology.
- ▶ **Military Prime Contractor**, with long-term engagements directly and through other primes.
- ▶ **Global Presence** tapping high-growth, high-margin commercial, industrial, military and government markets.
- ▶ **Strategic Partners:** NVIDIA, Intel, Broadcom.

High Growth Market, Strong Drivers

- ▶ Edge Computing market growing at 37.9% CAGR to reach \$155.9B by 2030.²
- ▶ Demand for Transportables at the Mobile Edge growing faster at 49.7% CAGR to reach **\$58.4B** by 2032.³
- ▶ Flagship product, **Rigel**, is currently the fastest, **most compact supercomputer available**. Growing interest in Rigel and related design activity.
- ▶ **New executive & sales leadership** with strong track record of success in driving growth and profitability.
- ▶ **Sales pipeline expanding & diversifying customer and platform base**, setting stage for strong growth ahead.

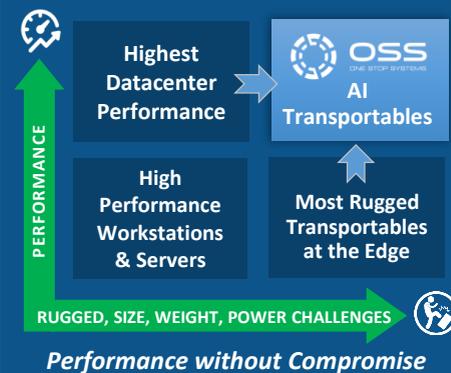
News Highlights

- 9/26/23:** First AI transportable design win for a foreign navy secured through **new global prime contractor partner**.
- 5/10/23:** Won \$3.5M U.S. Air Force program from a **new military prime contractor** for AI Transportable storage servers.
- 2/14/23:** \$1.3M U.S. Army order to develop vehicle visualization systems.
- 1/16/23:** \$3.0M AI compute order for U.S. Missile Defense Agency.

Products & Solutions



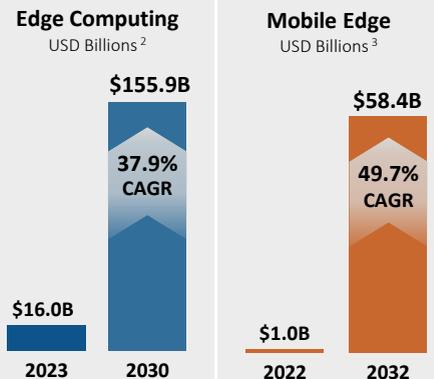
Delivering Transportable AI at The Edge Across Land, Sea & Air



Major Prime Partners



Large, High Growth Markets



mrq = most recent quarter ended 6/30/23. Stock data source: Yahoo! Finance and One Stop Systems, Inc. **Footnotes:** 1) Excludes insiders and holders with >10% holdings; 2) [Grand View Research](#), Jan. 2023. 3) [Persistence Market Research](#) Apr. 2021. **Important Disclaimer:** This document includes forward looking statements that involve risk and uncertainties as described in One Stop Systems' Form 10-Q filed with SEC and other filings available on www.sec.gov. This does not constitute an offer to sell or a solicitation of an offer to buy any security. No guarantee is made as to the reliability of this information; you should not rely on this information as the basis to make any investment decision. © One Stop Systems, Inc. 2020 - 2023 All Rights Reserved. Product of CMA. 100923.