



MARLO

FINE WINE

THE 'PASSION PROJECT'
LEADING THE WAY FOR
INVESTORS.

3-YEAR	↑	10-YEAR	↑	20-YEAR
16.30%		62.67%		315.58%

LIV-EX 1000 INDEX RETURN AS OF 31/12/2023

MARLO ENTERPRISES LIMITED

Introducing Wine *investment* with MARLO

It is **TIME** to *start* taking wine *investment* **SERIOUSLY**.

In an increasingly uncertain macroeconomic environment, many investors are increasingly looking for different ways to diversify their portfolios, reduce risk, and boost potential returns.

- ✓ Capital appreciation
- ✓ Stability
- ✓ Diversification
- ✓ Possible tax advantages
- ✓ Flexibility
- ✓ Lifestyle opportunities

The foundation of wine investment rests on the concept that fine wine improves with age, meaning demand typically grows over time. And unlike other investments, supply also decreases with time as wine is consumed or bottles are broken. Increasing demand combined with decreasing supply points to an exciting investment opportunity.

But you don't need to just take our word for it. The Liv-ex indices have been tracking the performance of some of the world's pre-eminent wines for decades and reveal how fine wine has been a source of attractive long-term returns.

3 year	10 year	20 year
16.30%	62.67%	315.58%

Pricing data from Liv-ex as of 31/12/2023.
Past performance is no guarantee of future results

Is **NOW** a good *time*?

Fine wine works best as a long-term investment, which means almost any time can be a good time to get started. However, the current environment could present a potentially attractive buying opportunity as prices for many of the world's finest wines have eased compared to 2022. We don't know when the current downturn will end, but we think the outlook is improving – current prices and access may not last for long!

HOW do you *invest* in WINE?

At heart, investing in wine means buying and storing rare, premium and age-worthy wines. But to maximise the potential benefits of wine investing, you'll need to consider the following:

- Where to store your wine.
- Insuring against damage, loss and theft.
- Market access and deciding when to buy and sell.
- How to measure the value of your investments.
- Discretion.

Wine industry experience - source the best wine.

Traditional wine merchant-wine experts as well as investors .

No Fees - we don't charge management fees!

Bespoke personal service-we make wine investment work for you!

Discretion.

Key Benefits of investing with MARLO

To learn more or to open a fine wine investment portfolio
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MARLO

FINE WINE, DELIVERED

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Investment risks

All pricing data from <https://www.liv-ex.com/>. Past performance is not an indication of future performance. The value of investments is not guaranteed and can go down as well as up depending on market movements. You may not get back the original amount invested.