

### How To Get Started With Your New Kanguru Defender LifePlanner™



# # Cetting Started: Setting Up The Security With The Setup Wizards

To get started, first you should know that the Kanguru Defender LifePlanner is our patented (U.S. Patent 11194923) security solution fully-integrated with our world-class Kanguru Defender Bio-Elite30 hardware encrypted USB flash drive. In order to access your LifePlanner, you will need to first log into the Defender hardware encrypted flash drive using the Command Console, and then log into your Defender LifePlanner software separately. This document will help you get started in setting up the security of both your secure flash drive with the Command Console, and the Defender LifePlanner, along with setting up Anti-Virus protection and Self Service Password Management which is a 3-year subscription included with your purchase of the Defender LifePlanner.

#### 1: Getting Started: Setting Up The Security With The Setup Wizards

- Setting Up The Security The Command Console Setup Wizard
- Setting Up The Security The Defender LifePlanner Setup Wizard
- Self Service Password Management
- Anti-Virus Protection

#### 2: Logging In and Out of Your LifePlanner

- Logging In and Out of the Defender LifePlanner
- Logging In and Out of the Command Console (Flash Drive)

#### 3: Left Main Menu Features

- Collapse/Expand Menu
- Card File
- Password Vault
- Onboard Browser

#### 4: Entering Data Into The Defender LifePlanner

- Creating New Cards In A Category
- Storing Files In The File Vault
- Storing Files On The Secure Flash Drive

#### 5: Top Menu Features

- Day/Night Mode
- New Card
- New Category
- Manage Categories
- Export LifePlanner
- Search Window

### **Advanced Features:**

6A: Advanced: Using The Password Vault

6B: Advanced: Create & Customize A New Category

#### 6C: Advanced: Pop-Up Tools Menu Features

- Date Field Behaviors and the Calendar
- Percentage Calculator
- Random Password Generator

### 6D: Advanced: Import/Export Data & Backups

- Automatic Backup
- Import Data
- Export Data
- Export LifePlanner

See these helpful "Get Started" videos

to learn how to set-up, and use your Defender LifePlanner.

### **Setting Up The Security - The Command Console Setup Wizard**

You will need to setup and initialize the security settings for both your Defender Bio-Elite30 encrypted flash drive, and the Defender LifePlanner software. Don't worry, initialization should only take a few minutes as both setup wizards are an easy process, and you will be able to use your Defender LifePlanner shortly. Once you complete the setup procedure, you will be able to log into your USB device and LifePlanner within seconds anytime you want, with full access to your drive whether online or offline.

For the initialization process, you will need to be connected to the internet for the first time in order to setup your Defender Bio-Elite30 flash drive and Defender LifePlanner. You will also need access to a current email address in order to setup the Self-Service Password Management. An email confirmation will be sent to confirm your email address for your account.

The setup wizard for the drive requires you to setup both a password and your fingerprint in order to access the drive. This is to ensure that if for some reason your fingerprint does not work, you can still use a password to access your information. You can choose which login method you want to use each time you login to gain access to your device.







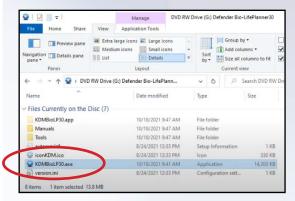
Hardware

**Encryption** 

Fingerprint Security Access



### The Command Console Setup Wizard for your Encrypted USB Flash Drive



Plug-in your drive into a USB port on your computer. If the auto-play does not run the startup process automatically, you can locate and open the "KDMBioLP30.exe" file on your computer and double-click to open.



The first screen you will be brought to is the Welcome Screen for the Command Console Setup Wizard which manages your Defender Bio-Elite30 secure flash drive.

It's recommended that you have the check box checked to enable platform agnostic mode. Agnostic mode\* allows the device to work on a wide variety of devices, not just Windows and Macs.

If you uncheck this option, you will need to run the Kanguru application on a supported Windows PC or Mac each time you gain access to your drive. (This option is only recommended for remotely managed drives.)

Click "Next".

<sup>\*</sup>Agnostic mode will unlock the encrypted drive without having to run the Command Console Interrface.

### **The Command Console Setup Wizard** (Continued)



Enter your contact information, along with an email that you will use for a long time. This email address will be used for Self Service Password Management™ (SSPM™) if you ever forget your password so you will be able to reset it and continue having access to your drive and personal information. Your purchase of the Defender LifePlanner includes a 3 year subscription to SSPM. You can renew this subscription after the 3 years.

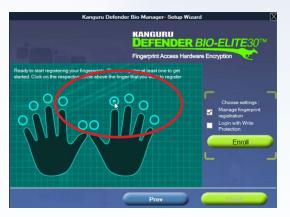
Once you click "apply", an email will be sent with a code to your email address to verify your email. Check your email, and copy the code provided from Kanguru. Come back to the Defender LifePlanner welcome window, and paste the code. Click "OK".

### Self Service Password Management

If in the future you forget your password to the drive and your fingerprint does not work, you can select "forgot password" at the login window and a code will be sent to this email address to be able to reset your password.



Create your password, and meet the criteria at the bottom to ensure you have a strong password. Remember this password, and guard it carefully. You will need this password to access your data if for some reason your fingerprint does not work to access the drive.



Next, you will be able to register your fingerprint by selecting a finger on the diagram, and checking the box for "Manage fingerprint registration". You do have the option to set up to 6 different fingerprints if you wish, but only one is necessary.

You can also allow someone else access to your drive with their fingerprint. For example, if you want someone other than yourself to have read-only access, you can select "Login with Write Protection" when you allow them to set up their fingerprint. They will have access to all of your personal information, but not be able to make any revisions.

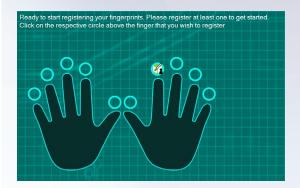
### **The Command Console Setup Wizard** (Continued)



Click the "Enroll" button, and lightly tap the back of the flash drive with your finger multiple times until the register confirms your fingerprint registration with a green check mark and the message "Fingerprint enrolled with success" is displayed. It may take several taps before the registration is complete.

Keep in mind that if you plug in the flash drive later into a different USB port (for example, on the opposite side of a laptop), your fingerprint will read incorrectly. You can come back later and set up different fingerprint positions here to accommodate for this by going to "Settings" and selecting "Fingerprints" in the Command Console.





When you click "finish", you have completed the setup for the secure flash drive. When you are done, the device will complete the security validation, and bring you to the device login window.



This is the login window you will use each time to log into your secure flash drive. You have a choice between logging in with your fingerprint, or with your password, whichever you prefer. To login with your fingerprint, simply tap the back of the flash drive until the green check mark shows a successful registration. To login with your password, simply type in your password and click "login".

### **The Command Console Setup Wizard** (Continued)



Once you have logged into your USB device, you will be brought to the Command Console. This is your command center where you can access everything on your secure drive, including available space and drive information, status of onboard applications, settings and more.



If you want to access encrypted files on the drive, you can select "View Encrypted Files" here at the bottom right-hand corner.

### **AntiVirus Subscription**

Your purchase of the Defender LifePlanner includes a 3 year subscription to Antivirus protection by BitDefender®. You can renew this subscription after the 3 years. The Anti-Virus will run in the background to ensure that your secure flash drive continues to remain virus-free. If you choose to use your LifePlanner offline, It is recommended that you connect to the internet from time-to-time to ensure the anti-virus software remains updated.





To open the Defender LifePlanner application, select "Onboard Applications" from the lefthand menu panel where you can view your onboard applications. This includes an onboard browser, and your Defender LifePlanner. You can now begin the setup process of your LifePlanner by clicking the "Start" button under the LifePlanner app icon.

### Setting Up Your Defender LifePlanner: The Defender LifePlanner Setup Wizard

When you open the Defender LifePlanner for the first time, you will see the Welcome Screen Setup Wizard. Click the "Get Started" button to move to the setup screen.







Create a Username and Password, and be sure to guard your password carefully. You will need to enter this password each time to log in to your LifePlanner.



Create five recovery questions. These questions will be asked in the event that you might forget your password in order to recover access in the future, so make your answers unique, but simple enough to remember and be able to answer correctly. Take the time to review your questions and answers before clicking "Submit" so that you are familiar with them.

**The Defender LifePlanner Setup Wizard** (Continued)



Once you complete the security questions and Submit, your Defender LifePlanner security will be initialized and ready to login.



You can now log in to your Defender LifePlanner using the password you created. Click submit and you will have full access to your LifePlanner and you can begin entering your personal information.

See "#4 - Entering Data Into The Defender LifePlanner" to learn more about how easy it is to start entering your personal information.

For more helpful information on using your LifePlanner, see these helpful "Getting Started" documents:

1: Setting Up The Security With The Setup Wizards

2: Logging In and Out of Your LifePlanner

3: Left Main Menu Features

4: Entering Data Into The Defender LifePlanner

5: Top Menu Features

**6A: Advanced: Using The Password Vault** 

**6B: Advanced: Create & Customize A New Category** 

**6C: Advanced: Pop-Up Tools Menu Features** 

6D: Advanced: Import/Export Data & Backups

Disclaimer: The Defender LifePlanner should only be used on a trusted computer. It is always possible that an untrusted computer may have spyware or viruses which could extract your information once you have authenticated your LifePlanner. To prevent this, Kanguru highly recommends using this device on a computer you trust, and know to be virus and spyware-free. It is also highly recommended that you purge the clipboard of any information you might have copied to the clipboard to prevent another user from extracting any information you may have copied.



FOR MORE INFORMATION: CONTACT US

1-888-KANGURU

www.kanguru.com