



CTNC Spain, a long trip with agrofood companies.

tip 12

14th November 2023, Bucharest, Romania



Centro Tecnológico Nacional de la Conserva y Alimentación





National Technological Centre for Food and Canning Industry CTNC

Murcia, Spain



Founded in 1962 by a group of companies in collaboration with researchers of the University of Murcia.

CTNC is a **private non profit research organization** with more than 120 associated companies and working for more than 500 companies every year.

CTNC is recognized by the Spanish Government as Innovation and Technological Centre, Office of Transfer of Research Results and it is declared of Public Use.

Key figures

Turnover: 1.9 M€ Employees: 45 Market: PRIVATE NON PROFIT RESEARCH ASSOCIATION OF COMPANIES Products: INNOVATION, APPLIED RESEARCH, DISSEMINATION, ETC.

1997.....

www.ctnc.es





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Why in Murcia?





WHILE MURCIA **REPRESENTS 2.2% OF SPAIN'S** TERRITORY, WE ACCOUNT FOR 20% E COUNTRY'S EGF **FABLE** FXPORT REVENUE!

INVEST IN MURCIA) SPAIN

Region of Murcia's Share in National Exports

Product		Product	Percentage %	
Lettuce	65.74	Lemon	55.76	
Cabbage	69.56	Dessert Grapes	67.09	
Pepper	13.4	Melon	54.78	
Tomato	8.99	Peach	24.21	
Celery	61.53	Watermelon	17.04	
Other vegetables	9.25	Other fruits	5.27	
Total vegetables	23%	Total Fruits	17%	
Total fruits and vegetables 20%				

Source: Customs Records







INVEST IN MURCIA) SPAIN

Why in Murcia?

AGROFOOD SECTOR

The agrofood sector is the main exporter to Europe, representing 32.5% of employment and 28.3% of production in the region. Murcia is the Spanish region with the highest percentage of land devoted to organic farming and leads the production of 4th- and 5th-range food products.



Distribution of Export within EU Countries









PRODUCTIVE ENVIRONMENT Other Auxiliary Industries AGRIFOOD Industries AGRUPAL Agrupation of Food Companies AGROFOOD Cluster

Why in Murcia?

STRONG PRODUCTIVE ENVIRONMENT

- 150 years sector (food sector is in the DNA of regional workers).
- Many agrofood companies.
- Strong auxiliary industries: agriculture, raw materials, containers, equipments, ingredients, etc.
- SMEs and big companies (tractor effect).
- Well connected companies: Competence is not in our region.

The stronger a company in the region is, the stronger the regional agri-food sector is.





STRONG TECHNOLOGICAL ENVIRONMENT

- Automation and Robotics.
- 3D printing.
- Mild treatments: HP, MW, US, etc.
- Environmental impact.
- New sustainable containers.
- Valorization of secondary streams.

The stronger the technological actors are, the stronger the regional agri-food sector is.



Why in Murcia?

STRONG SCIENTIFIC ENVIRONMENT

- Nutritional supplements, functional foods and beverages, gut microbiomes, etc.
- Plant based foods and beverages (meat and dairy substitutes).
- Ingredients that are natural, healthy and immunity boosters.
- New protein sources.
- Biodegradable materials, compostable packaging, and recyclable materials.

The stronger the scientific environment is, the stronger the regional agri-food sector is.





Why in Murcia?



Some reasons why companies are discouraged from applying for finance:

Lack of mutual trust and understanding between bankers and companies, and lack of transparency in bank loan policy,

Negative previous experiences with banks,

Unattractive loan conditions as well as complicated and long application procedures,

Lack of financial literacy including capacity to develop quality business plans.





All

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Why in Murcia?

REGION OF MURCIA AGRO FOOD NETWORK



IMIDA (mi)

CTNC

CETENMA

CETEC

CTMETAL

cetenmo



Technological Centres Private non profit companies research associations. Budget:

- Regional • Administration for general interest research
- European and ٠ national projects
- Private projects and other activities





CTNC's aim is to promote research, innovation and competitiveness in the agrofood sector.

- Internationalization of the Agrofood sector: International projects and activities.
- SME consultancy activities.
- Analytical and technological services.
- Training at all levels.
- To make our industry more competitive.
- To solve environmental problems, introduction of new products and technologies, valorisation of by products, water reuse, etc.
- Technology transfer and dissemination activities



Objectives









Centro Tecnológico Nacional de la Conserva y Alimentación

Involvement of companies





- CTNC's General Assembly and Governing Council are integrated only by companies.
- Companies are members of the Editorial Board of the magazine CTCAlimentacion (since 2001, number 79 December 2023)
- Since 2003 Technical Committee of CTNC's bianual International Symposium on Food Technology decides modules and topics.
- International Symposium is designed for companies.
- Innovation vouchers, projects, training actions, etc.





XI Simposium Internacional and Brokerage Event, 2023





Expertise



2009/2011

Active container	Protection
Barrier and flexible packaging and separator film	Antimicrobial
Barrier and flexible packaging	
	Antioxidant
Barrier and flexible packaging and separator film	
	Antioxidant and antimicrobial
Barrier and flexible packaging	
	Active container Barrier and flexible packaging and separator film Barrier and flexible packaging Barrier and flexible packaging and separator film Barrier and flexible packaging





DEVELOPMENT OF NEW ACTIVE CONTAINERS WITH NATURAL ADDITIVES FROM AGROFOOD WASTES (NATAL)

Spanish Ministry of Science

Natural additives from agroindustrial wastes

that have been studied

Additives (active principle)

Onion extracts (quercitina and other

flavonoides)

tocoferol)

Pepper extractcs

Grape extracts (poliphenols)

Papaya extracts(papaina) Garlic extracts (organosulfurados)

Alperujo extracts (poliphenols)

Tomato skin extracts (lycopene)

Alga extracts (ascorbic acid and

BiomEmploi

Action

Antioxidant

Antioxidant

and antimicrobi

2011/2013

One aim of S.T.E.P. is to help companies in the food processing industry to integrate sustainable processing technologies in giving them tools to help in their decision to change. These tools have to be adapted to little and medium sized companies, because they have less resources than big companies and have almost to face the same environmental focus. They have to ensure that the company knows the impact of a future investment in terms of

Programme Interreg IIIB MEDOCO

2007/2009

2009/201

PURIFIED WATER

- technological criteria
- economic criteria environmental criteria
- social criteria

The investment in sustainable processing technologies has to be seen as a factor of increasing the company's competitiveness.



N • CCID - Chamb	re de Commerce et d'Industrie de la Drôme (Rhône-Alpes, Francia)
N • CCIMP - Cham	bre de Commerce et d'Industrie Marseille Provence (Provenza-Alpes-Cote d'Azur, Francia)
1 • Euro Info Cent	tre IT 351 - Azienda Speciale della Camera di Commercio di Milano (Lombardia, Italia)
N • Euro Info Cent	tre IT 361 Promofirenze - Azlenda Speciale della Camera di Commercio Industria Artigianato di Firenze (Toscana,
部。 • Chamber of D	rama (Drama, Grecia)
• Chambre de C	Commerce et d'Industrie et de Services de Casablanca (Casablanca, Marruecos)
• CIC - Centro 1	fecnológico Nacional de la Conserva y Alimentación (Región de Murcia, España)

RGANIC FRACTIONS WITHOUT PHENOLIC COMPOUNDS

EuroImpresa

OMWW

PRE-TREATMENT

MEMBRANE UNITS



Valorization of olive mill effluents by recovering high added value bio-products





🛚 Industria Olearia Biagio Mataluni 🖉



INCENTRATE FRACTIONS RIC IN PHENOLIC COMPOUNDS

Biomasse et Emploi en milieu rural, BIOMEMPLOI, Leonardo

OBJECTIVES

- To identify challenges in terms of employment in the rural sector related with biomass in agriculture and forestry
- To define the skills / gualifications required for new jobs in biomass valorization.
- To set up a guide of skills for careers in the biomass sector
- To identify the role that communities can play to promote development of the sustainable resources management.
- -To determine the restraints and success elements in the development of the sector.









Sustainable solutions in the agrofood sector

2010/2014



Sustainable strategies for integrated management of agroindustrial fruit and vegetable wastes (AGROWASTE) LIFE Programme of European Union Reference: LIFE10 ENV/ES/000469. Coordinator: CEBAS-CSIC; Partners: CTNC and AGRUPAL

Expertise

Artichoke, onion, garlic, tomato, lemon, orange, carrots, broccoli, peach, apricot, etc.

OBJECTIVE

The main objective of this project is to design an integrated management system for fruit and vegetable wastes (FVW) at the Region of Murcia (Spain), by using environmentally friendly technologies that will convert "residues" on "resource". The proposed technologies will be adapted to the specific type of residues and it will be integral managed, depending on the intrinsic FVW characteristics.







Expertise

Sustainable solutions in the agrofood sector



THE SCALE

VALIDATION OF ADSORBENT MATERIALS AND
ADVANCED OXIDATION TECHNIQUES TO REMOVE
EMERGING POLLUTANTS IN TREATED
WASTEWATER (LIFE CLEANUP) LIFE Programme of
European Union

Reference: LIFE 16 ENV/ES/000169. 2017/2020 Coordinator: UCAM; Partners: Hidrogea, Regenera Levante, Hidrotec, CTNC (Spain), CNR-IPCF and Universidad de Bari (Italia).

AN INTEGRATED SOLUTION FOR THE RECOVERY AND CONVERSION OF RELEVANT FRACTIONS FROM WASTEWATER (AFTERLIFE). Bio Based Industries (BBI-H2020). 2017/2021 Grant agreement No 745737

Coordinator: EggPlant; Partners: 14 partners from 7 European countries (Belgium, Germany, Finland, Croatia, Italy, Spain *(CTNC)* and Portugal).



WATER TECHNOLOGY INNOVATION ROADMAPS. Interreg Europe. 2018/2023 Index Number: PGI05062

Coordinator: Wetsus (NL); Partners: CREA Hydro&Energy, z.s. (CZ); Region of Crete (EL); Food and Agriculture Cluster Foundation of the Murcia Region (ES); Riga Technical University (RTU) (LV); Ministry of Education and Science of Republic of Latvia (MoES) (LV); Province of Fryslân (NL); University of Minho (Uminho) (PT); North-East Regional Development Agency (RO).







CTNC: main stakeholder in CE in the Regional agrofood sector

In 2018, within the Program of Aids of the **Regional** Development Agency INFO directed to Technological Centers of the Region of Murcia, co-financed by the European Regional Development Fund, the project of "Technological Surveillance to Support the R & D of the Agri-Food Sector" was carried out.

Many surveys were carried out to detect the R & D needs of the sector and to guide the CTNC in its new research lines. Among the detected needs are:

- Research in the valorization of by-products or food waste: obtaining dehydrated extracts, antioxidants and natural antimicrobials.
- Water management and recovery of wastewater through new bioprocesses: bioplastics, microalgae, etc.



Expertise





RESOLUCIÓN GENERAL DE CONCESIÓN DE SOLICITUDES DE AYUDAS INTEGRADAS EN EL PROGRAMA DE AYUDAS DIRIGIDAS A CENTROS TECNOLÓGICOS DE LA REGIÓN DE MURCIA DESTINADAS A LA REALIZACIÓN DE ACTIVIDADES I+D DE CARÁCTER NO ECONÓMICO. MODALIDAD 2: "PROGRAMA DE ACTUACIONES NO ECONÓMICAS DE APOYO A LA I+D"

In 2019, in this approved INFO (VT- ECOCIMUR) project a SWOT Analysis was carried out by CTNC on the state of the Circular Economy in the agri-food sector and in related organizations, following a University of Ghent methodology, in order to define the strategic priorities of the sector. This methodology has already been used by the CTNC in the AGFORISE FP7 Project.





Expertise

- 1. OBTAINING COMPOUNDS OF INTEREST. THE CTNC HAS EQUIPMENT TO DEVELOP EXTRACTION TECHNIQUES CONSIDERED AS GREEN TECHNIQUES
- Enzymatic extraction
- Subcritical water extraction
- Microwave assisted extraction



Enzymatic extraction



Subcritical water extraction

Microwave assisted extraction

- Ultrasound assisted extraction
- Extraction by adsorption-desorption methods
- Supercritical CO2 extraction



Supercritical CO2 plant



adsorption-desorption columns



Ultrasound pilot plant



Agro2Circular project







A2C solution: Territorial circular systemic solution for the upcycling of residues from the Agro-food Sector

Programme

H2020-EU.3.5 Societal Challenges-Climate action, Environment, Resource Efficiency and Raw materials

Topic

LC-GD-3-2-2020-Demonstration of systemic solutions for territorial deployment of circular economy **Project Information**

Agro2Circular Grant agreement ID: 101036838

DOI 10.3030/101036838

Start date 1 October 2021 End date 30 September 2024

Funded under

SOCIETAL CHALLENGES - Climate action, Environment, Resource Efficiency and Raw Materials

Total cost

€ 16 757 026,91

EU contribution € 14 074 828,28



Coordinated by

ASOCIACION ÉMPRESARIAL DE INVESTIGACION CENTRO TECNOLOGICO DEL CALZADOY DEL PLASTICO DE LA REGION DE MURCIA



This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No 101036838.



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This project has received funding from the European Union's Horizon 2020 Research and Innovation Action Programme under grant agreement № 101036838





Agro2Circular project





Figure 2 a) A2C technical approac HIGH VALORISATIO POTENTI CLASIFICATION BIOWASTES CONDITIONING GREEN HYBRID EXTRA FAST & EFFICIENT SORTING POST INDUSTRIAL FOOD PURIFICATION & STABIL MULTILAYERS ROUTES FAMILIES BY COMPOSITION & ORIGI AGRICULTURAL BARRIER MULTILAYER FILMS **DIS Tool** AGRIFOOD SECTOR Agró2Circular HIGH PURITY BIOACTIVES DIETARY FIBRES HIGH BARRIER PLASTICS COMPOUNDS AGRICULTURAL FILMS & BIOFILMS PHENOLIC BIOPI ASTICS SUBSTANCES CAROTENOIDS CAROTENOIDS NEW A2C RECYCLABLE FOOD BARRIER PACKAGING & BIOPACKAGING NEW A2C COSMETICS NEW A2C FOOD FORMULATIONS NEW A2C NUTRACEUTICALS

Agro2Circular Value Chain

Circular solution

Objective 1: Demonstrating the first value chain for the upcycling of most representative agrifood sector wastes: Fruits&Vegetables and multilayer plastics

Objective 2: Providing to the A2C technological solution the circular systemic approach by building a multidimensional model enabling the **solution territorial** deployment and its replication and scalability.

Objective 3: Maximizing project impacts andfacilitatingA2Csystemicsolutionreplication& scalability

A2C will implement a demonstrator in the Region of Murcia that can be replicated in different regions of Europe for a territorial implementation of the circular economy.



This project has received funding from the European Union's Horizon 2020 Research and Innovation Action Programme under grant agreement Nº 101036838









Agro2Circular project

AGROFOOD WASTES AND SIDE STREAMS



Programme under grant agreement Nº 101036838





This project has received funding from the European Union's Horizon 2020 Research and Innovation Action Programme under grant agreement № 101036838



Programme under grant agreement № 101036838







Plan de Recuperación, Transformación y Resiliencia



Agromatter project

The **CERVERA AGROMATTER** Network comprises five complemetary Technological Centres in the fields of agriculture, biotechnology and materials science. Its aims are:

- To establish a network of Technology Centres of scientific and technical excellence in the field of the Circular Economy applied to the development of bio-based materials applications
- 2. To gain a **recognition as R&D CENTRES OF REFERENCE** both at national and international levels
- 3. To grow in R&D projects and technology transfer to the industrial sector

ESTABLISHMENT OF A CERVERA NETWORK FOR THE DEVELOPMENT OF HIGHLY SUSTAINABLE TECHNICAL MATERIALS DERIVED FROM BY-PRODUCTS OR WASTE FROM THE AGRICULTURAL INDUSTRY AND FROM CONSERVATION OPERATIONS OF NATURAL SPACES.









Conclusions



1. Involvement of food companies is of vital importance for the successful implementation of any food strategy (food safety, food sustainability, water and energy optimization, circular economy, etc.)

2. The transition to a circular economy is an obligation imposed by consumers, by society and by **"common sense"**.

3. Industries alone can not meet this chalenge. Other supporting actors are required: research centres, universities, policy makers, training organizations, technological centres, consumers associations, etc. They have to work together with companies.

4. European, national and regional administrations have to formulate public policies and collective actions to promote the new global agenda for sustainable development.

5. Support from public administrations is essential to implement a successful CE strategy (green equipments, specialized staff, green jobs, etc.).



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Mulțumesc foarte mult!!

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