



**31 January 2022**

**The British Honey Company plc**  
**("BHC" or the "Company")**

**Issue of Equity**

BHC announces that following an exercise of share options under the Company's EMI plan, application has been made for 15,000 new ordinary shares of 10 pence each ("Ordinary Shares") to be admitted to the Aquis Exchange, which will rank pari passu with the Company's existing Ordinary Shares, and admission to trading is expected to be effective on Friday, 4 February 2022 ("Admission").

Following Admission, the Company will have 16,487,735 Ordinary Shares in issue with each share carrying the right to one vote. This figure may be used by shareholders as the denominator for the calculations to determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

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**About British Honey Company**

Launched in 2014, BHC has an extensive collection of award-winning spirits brands. Its impressive range began with Keeper's British Honey Spirits infused with 100% pure British honey and includes gin, rum, bourbon, and vodka.

In 2020 it expanded further after acquiring the brands of the London Distillery Company (Dodd's Organic Gin, Rye and Single Malt Whiskeys), securing an exciting partnership agreement with English Heritage to produce its gins and launching an affordable luxury spirits range, 1606. In the same year, BHC also developed its first alcohol sanitiser product in the UK in response to the Covid-19 outbreak.

In February 2021, BHC completed the acquisition of Union Distillers Limited, based in Market Harborough, Leicestershire, Union Distillers was founded in 2012 by Mark Gamble and his partner. Over the past eight years it has grown to become an independent producer and distributor of proprietary and "white label" spirits. It has well-invested infrastructure which includes its own stills and a bonded warehouse. Union has a strong manufacturing capability, established brands and an extensive and growing retail and wholesale customer base. Products include its premium, proprietary "Two Birds" range of spirits comprising 11 gins, seven vodkas, a spiced rum and a 29% ABV espresso vodka liqueur.

In addition, Union distils spirits on behalf of a range of B2B customers including some major supermarkets. Like BHC, Union is also SALSA accredited.