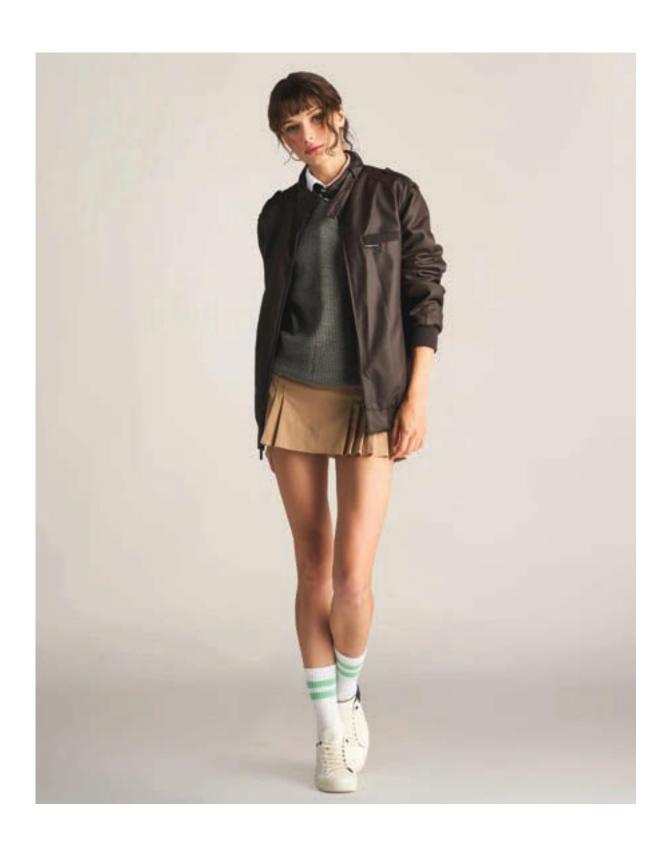




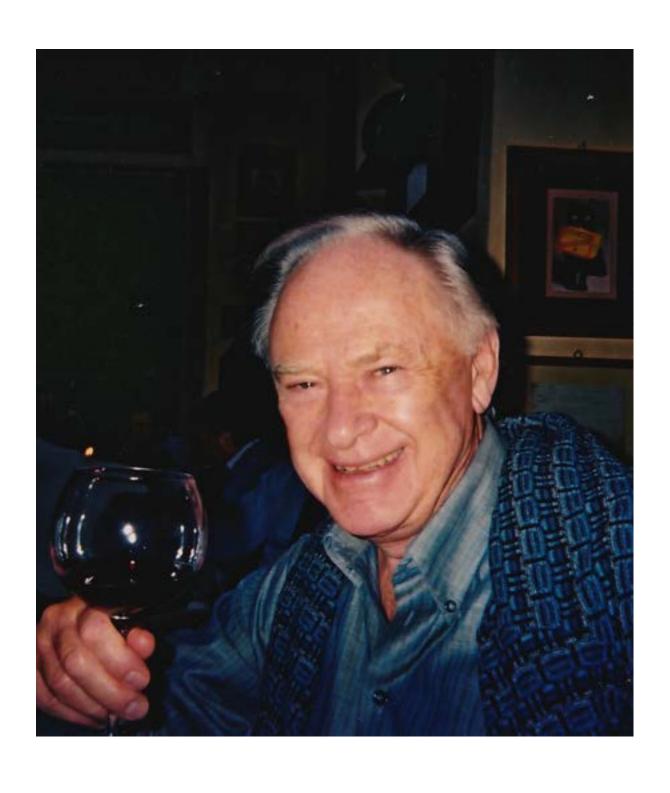
Iconic Racer Jacket

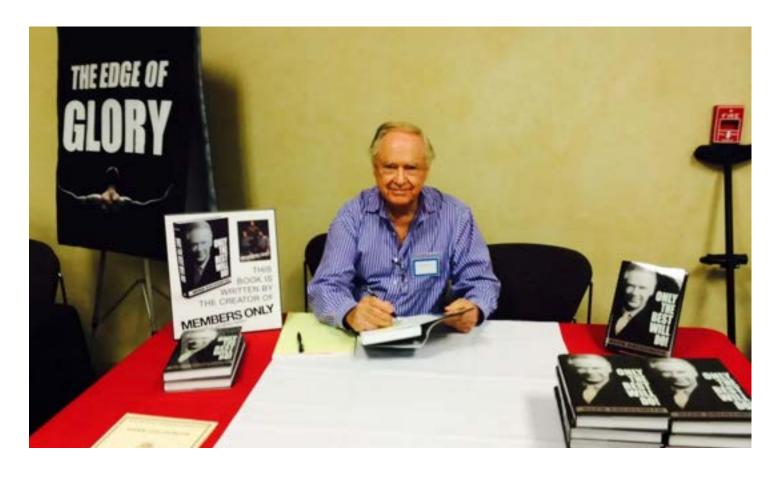


Vegan Leather Jacket

IT STARTS WITH HERB.

THE FOUNDING MEMBER





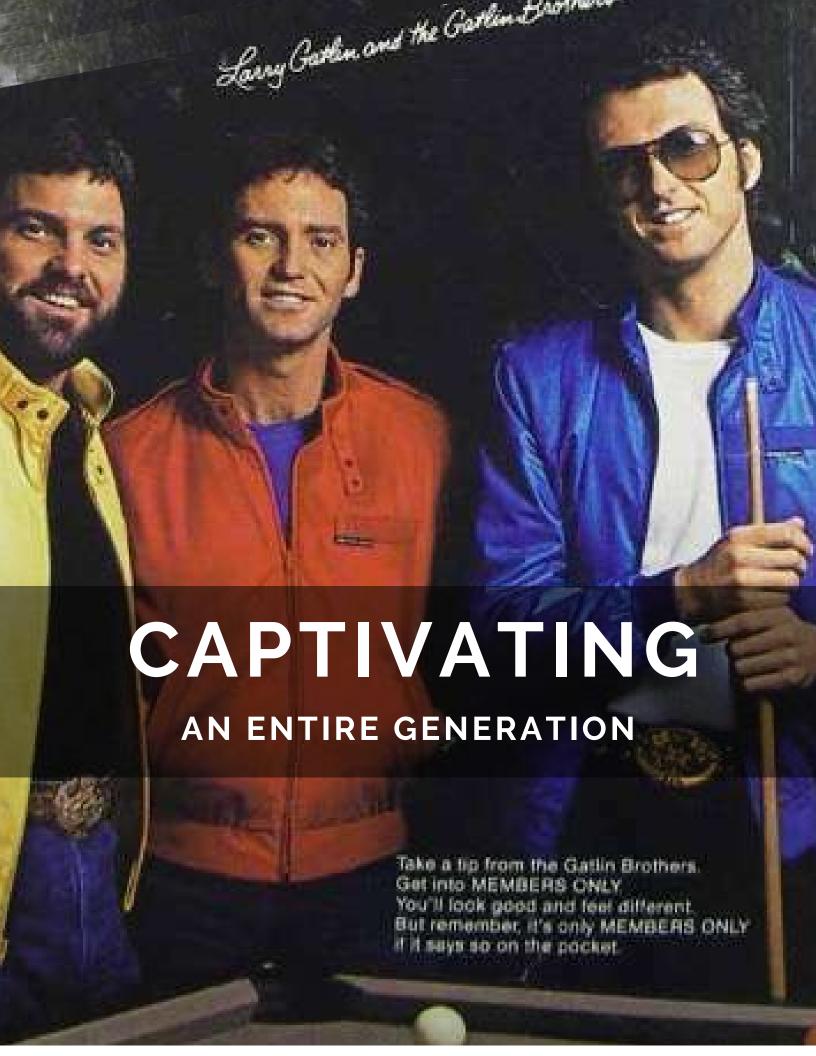
Herb Goldsmith had a flair for design and marketing that helped change the look of men's outerwear and jolted the advertising landscape along with his co-founder Edwin Wachtel.

One day in the 1970s at his Long Island country club, he looked up and saw a sign that said, "Members Only." To him it conveyed quality and exclusivity. In 1975, Wachtel and Goldsmith started the Members Only brand, made famous by its band-collared woven bomber jackets.

On a trip to Germany in 1978, he saw a jacket with military inspired epaulets and a Nehru collar. Using a shiny chintz fabric from Japan, he designed his own version of it, with a slim fit, knitted ribbing at the waist and cuffs, and a strap at the collar. He offered it in a rainbow of colors, with a discreet "Members Only" tag stitched below the breast pocket.

Creative and controversial marketing campaigns along with celebrities helped push jacket sales to \$125 million annually in the late '80s. Mr. Goldsmith said Members Only became the No. 1 men's outerwear company, accounting for more than a quarter of total department store sales, outselling its top four competitors combined.

The two sold the brand in 1986 and Wachtel left the business while Goldsmith stayed on for another six years.





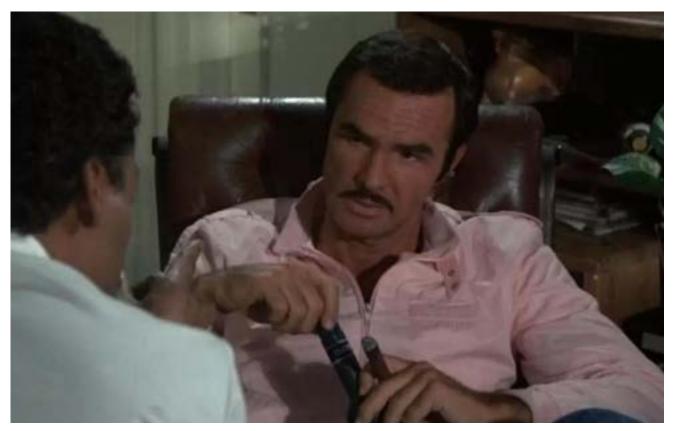




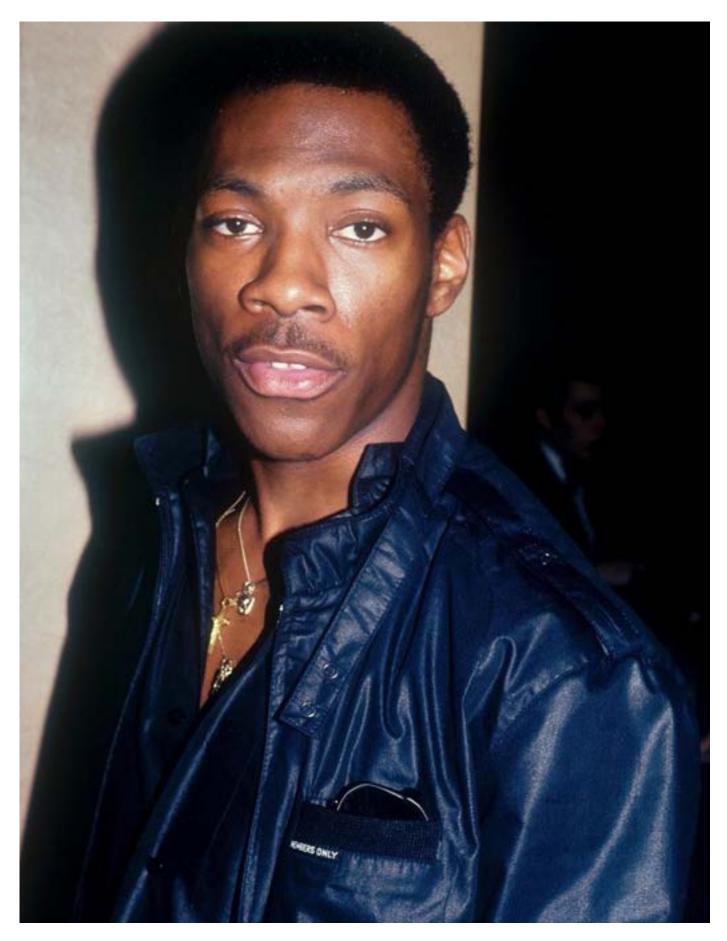
Burt Reynolds, Dean Martin, Shirley MacLaine, Sammy Davis Jr, and Members Only Fan, Frank Sinatra, on the set of Cannonball Run II.







Bob Barker, Phil Collins, Bert Reynolds

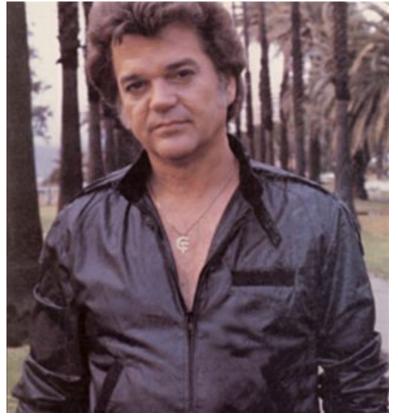


Eddie Murphy

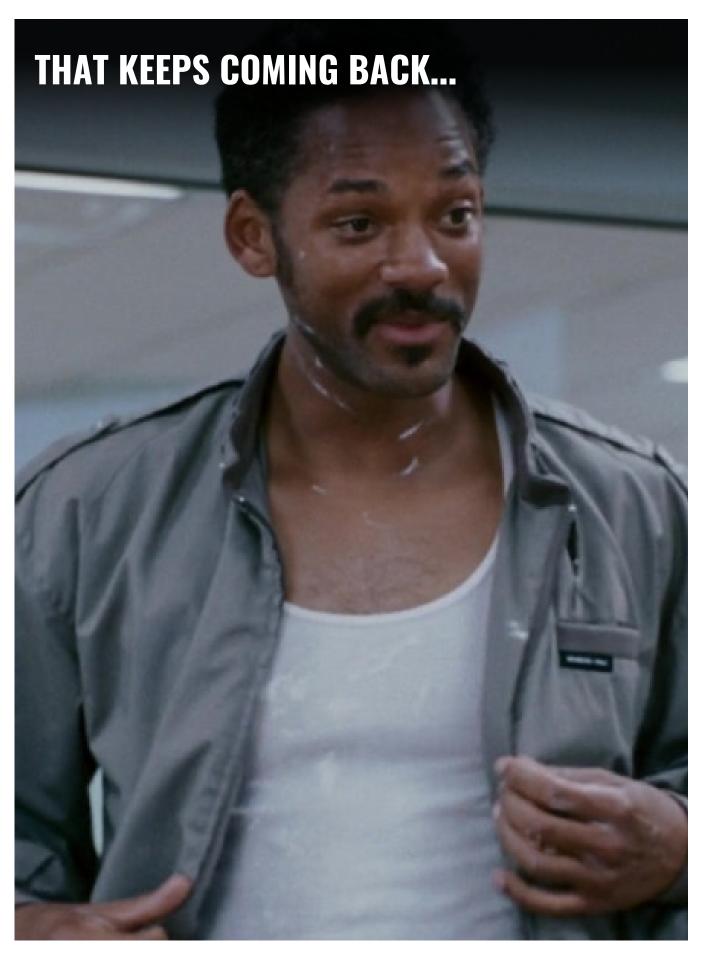








Magic Johnson, Joe Piscopo, Jerry Lewis, Bill Russell



Will Smith, Members Only Iconic Jacket, Pursuit of Happyness (2006)

MEDIA



Matt Damon as Sonny Vaccaro

Air (2023)



Damson Idris as Franklin Saint

Snowfall "Ballad of the Bear" (2023)



Mark-Paul Gosselaar as Paul Jackson

Mixed-ish So₂Eo₃ (2022)



Hooded Jacket

Jury Duty So₁Eo₆ "Closing Arguments" (2023)



Iconic Jacket

NCIS: Los Angeles (2022)



Chris Pine as Steve Trevor

Wonder Woman 1984 (2020)



Kevin Hart, Grudge Match 2013

MEDIA



Alison Brie as Ruth Wilder

GLOW (2019)



Rosario Salazar

Will and Grace (2017)



Wayne Knight as Newman

Seinfeld (1998)



Joe Keery as Steve Harrington

Stranger Things (2017)



Gary Cole

Talledega Nights: The Ballad of Ricky Bobby (2006)



Cory Feldman

The Goonies (1985)









Justin Beiber, Mariah Carey, Sophie Turner



LOUIS VUITTON MONOGRAM

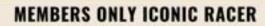
EST. 1896



*

CHUCK TAYLOR ALL STAR

EST. 1922



EST. 1975





GUESS JEANS

EST. 1981



INTRICACIES.

WHICH DETAILS MAKE IT ICONIC?



The narrow button tab

through the collar just might

make it the most recognized

style around. It remains the

single largest-selling jacket

in the country.

Theres two reasons why,"
said Herb Goldsmith. "It was
the glazed chintz fabric with
that name label over the
pocket that was appealing,
but also, it comes in 24
colors."



Shoulder straps, otherwise known as epaulettes, are traditionally used in military clothing, and enable the wearer to add a piece of decoration to the garment.





Members Only x Cleveland Cavaliers

The Members Only x Cleveland Cavaliers limited edition jacket designed specifically for season ticket members. A fully custom jacket with the iconic colors of wine and gold adorned the silhouettes of Season ticket holders and coaches.

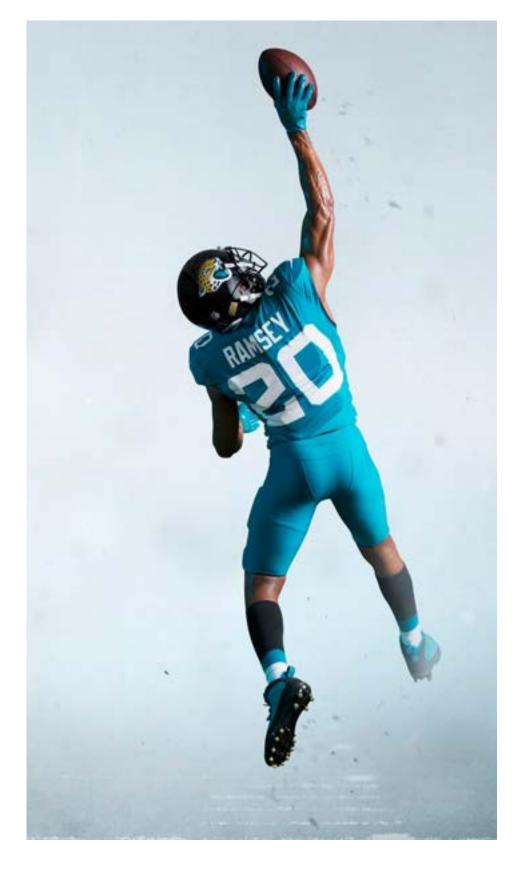


The windbreaker featured a stitched logo on the lower flap pocket, with the Cleveland logo on one warm, and the words "Wine & Gold United" on the other.

Members Only x Cleveland Cavaliers

Polycotton fabric, mesh lining, functional front pocket, and pull-string.





Members Only x Jacksonville Jaguars

The Members Only x Jacksonville Jaguars limited edition jacket designed specifically for season ticket members. A fully custom jacket with the iconic colors of teal and black adorned the silhouettes of Season ticket holders and coaches.



Members Only x Jacksonville Jaguars





Members Only x New York Islanders

The Members Only x New York Islanders limited edition jacket designed specifically for season ticket members. A fully custom jacket with the iconic colors of orange and blue adorned the silhouettes of Season ticket holders and coaches.











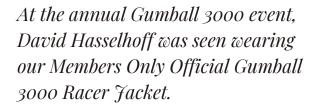
Members Only x Gumball3000

Founded in 1999 by British entrepreneur Maximillion Cooper, Gumball 3000 is a car rally which has taken thousands of supercars and entrants on an epic journey all across the globe, touching down on every continent to create one of the greatest bucket list experiences possible behind a wheel.











Members Only Iconic Racer at Event



Members Only x Pogopalooza Sponsorship

The Members Only x Pogopalooza collaboration

Sponsorship

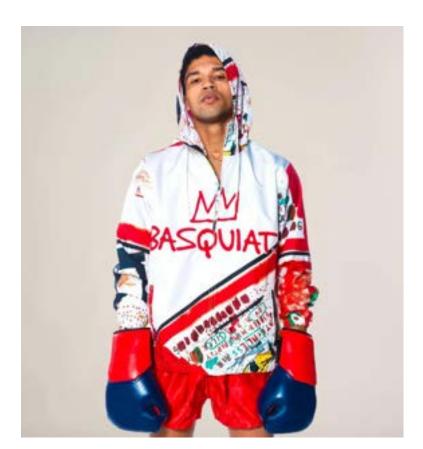
The Xpogo Stunt Team is the world's best extreme pogo entertainment, Featuring Championship Pro Athletes flying over 10 Feet in the air on extreme pogo sticks throwing down flips and incredible tricks. With fans across the globe, and new followers after every show, Xpogo Stunt Team Pros are a hit everywhere, every time. Members Only sponsored the team during their Pogopalozza Show in 2022.





Members Only x Basquiat Collection

The Members Only x Basquiat Collection pays homage to Jean-Michel Basquiat. A world renowned artist who rose to success during the 1980s as part of the Neo-expressionism movement. Several art works of Basquiats were used on a range of Members Only jacket styles.









Basquiat Windbreaker Jacket and Hoodie

Windbreaker designed with polycotton fabric, and mesh lining. Hoodie designed with pull-string.





Members Only x Keith Haring Collection

The Members Only x Keith Haring Collection consists of windbreakers, hoodies and zipups that pay homage to Keith Haring. The world renowned artist whose pop art emerged from the New York City graffiti subculture in the 1980s. His animated imagery has become a widely recognized visual language.



Keith Haring Hoodie and Windbreaker

Windbreaker designed with polycotton cotton fabric, and mesh lining, Hoodie designed with pull-string.









The Members Only x Space Jam Windbreaker Collection consists of vibrant shades, and designs of favorite cartoon characters like Bugs Bunny, Daffy Duck, Lola Rabbit, and Tweety Bird. The jackets are available in various vibrant styles, with notable features like inside pockets.



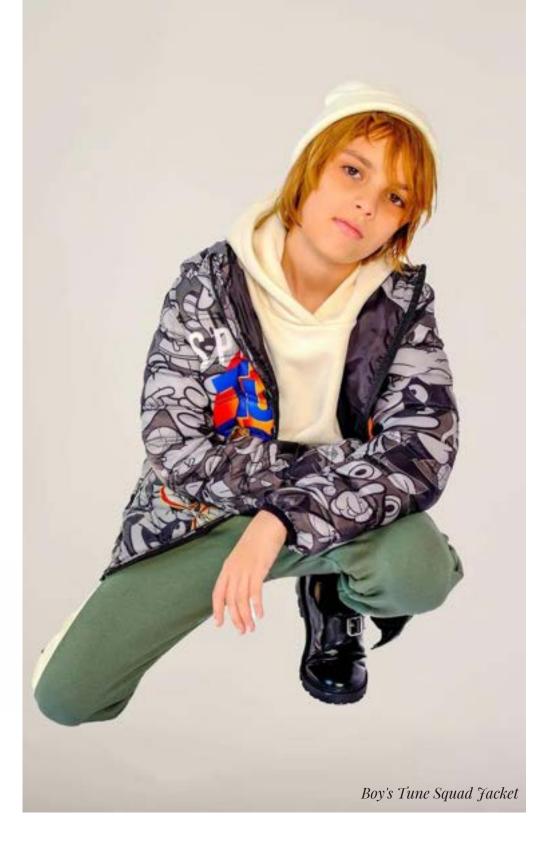
Bugs Patchwork Windbreaker



Lola and Tweety Bird Windbreaker







Members Only Kids Collection: Space Jam & Looney Tunes

The Members Only Kids Space Jams & Looney Tunes Collection consists of both puffer jackets and windbreakers. All are adorned with childhood favorites like Bugs Bunny, Lola Rabbit, Tweety Bird, Squarepants.







Members Only x Looney Tunes Collection

The Members Only x Looney Tunes collection has multiple styles of polycotton windbreakers designed with collages of characters like Bugs Bunny, Lola Rabbit, Marvin the Martian, Sylvester the cat, Tweety Bird, and the Tasmanian Devil.



Looney Tunes Windbreaker and Denim Trucker Jacket







Members Only x Nickelodeon Collection

The Members Only x Nickelodeon Collection has multiple styles of polycotton windbreakers designed with collages of Rugrats characters like Tommy Pickles, his beloved dog Spike, Reptar, Chuckie Finster, as well as Hey Arnold characters like Arnold, Gerald, and Helga.





Nickelodeon Windbreakers



Members Only x SpongeBob Squarepants Collection

The Members Only x SpongeBob Squarepants Collection consists of multiple styles, and textures. Designs from denim, to polycotton windbreakers that are adorned with face childhood favorite, SpongeBob Squarepants.





SpongeBob Denim Trucker Jacket

Shoulder detail, full back print, self locker loop

SpongeBob Windbreaker

Polycotton with SpongeBob Squarepants print.



Members Only x Garfield Collection

The Members Only x Garfield collection has multiple styles of polycotton windbreakers designed with collages of Garfield, and Odie.





Garfield Windbreaker Jacket

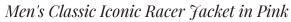




Available in 17 colors









Women's Classic Iconic Racer Jacket in White





Heavy Iconic Racer Quilted Lining Jacket

Fully lined and filled interior.



Winslow Quilted Jacket

Featuring a quilted detail on the body. With a zipper closure, two waist pockets







Men's Vegan Leather Iconic Racer Jacket

Women's Vegan Leather Iconic Racer Jacket



Zip Hoodie







Crewneck

100% Cotton French Terry Heather Fabric





Men's Emerson Ombre Hooded Sweatshirt

Pullover Hoodie in 100% Cotton Fabric Sweatshirt Fabric. 2 Color Ombre Dye.



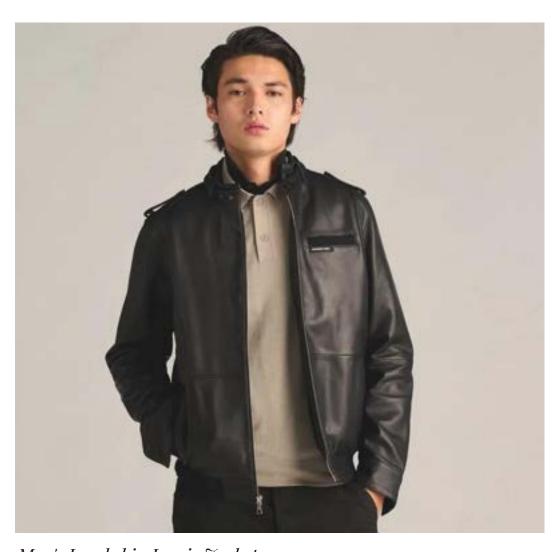
<u>Taylor Double Zipper Pullover Hoodie</u> Pullover Hoodie in Cotton Blend



Men's Austin Zip-Up Hoodie
Full zip hooded sweatshirt with chest pocket



NEW 2023 ELEVATED COLLECTION



Men's Lambskin Iconic Jacket
Iconic Jacket in High Quality 100% Lambskin



Women's Suede Iconic Jacket



Women's Lambskin Iconic Jacket



Collections: Houndstooth, Herringbone, and Varsity



Anderson Glen Herringbone Iconic Racer Jacket



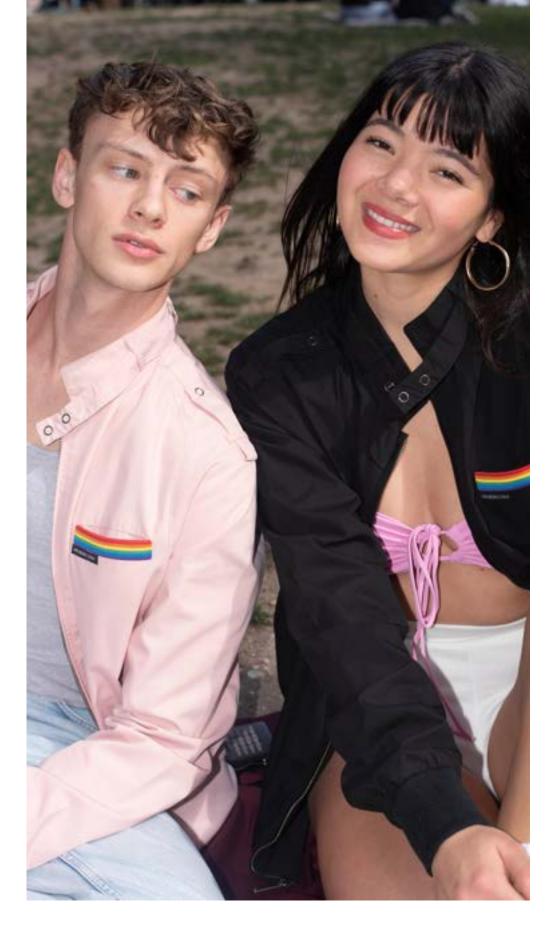
Clinton Houndstooth Oversized Jacket



Varsity Jacket



Warm wool fabric with Faux Leather Sleeves Diamond Quilt Inside







PRIDE Members Only Iconic Jacket Light Grey

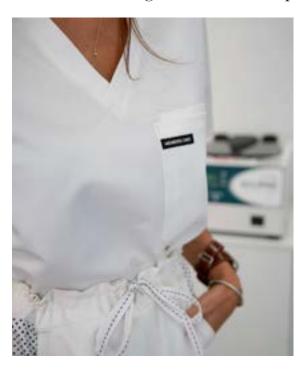
PRIDE Members Only Iconic Jacket
Light Pink



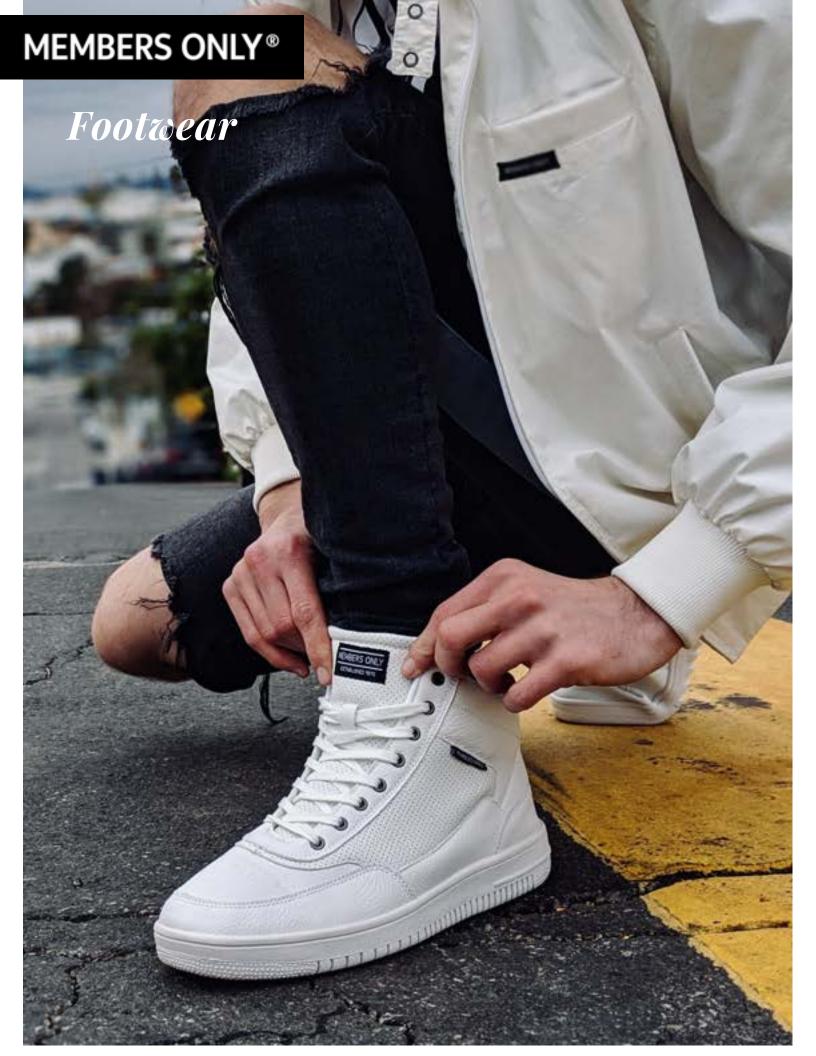


Men's Brighton 3-Pocket Scrub Top & Women's Siena 5- Pocket Scrub Top

Premium 4 way stretch breathable fabric with Anti-Microbial, Moisture-Wicking & Anti-Wrinkle properties















Men's Ribbed Knit Stellar Sneaker









Men's Iconic High-Top Sneaker









Driving Shoes







Socks & Footwear





Multi-Tool Kit

Case includes ten bolts, driver, mini-Phillips, mini-slotted, extension, pliers, 3 ft. tape, and four sockets. Case is vegan leather.

Screwdriver Kit

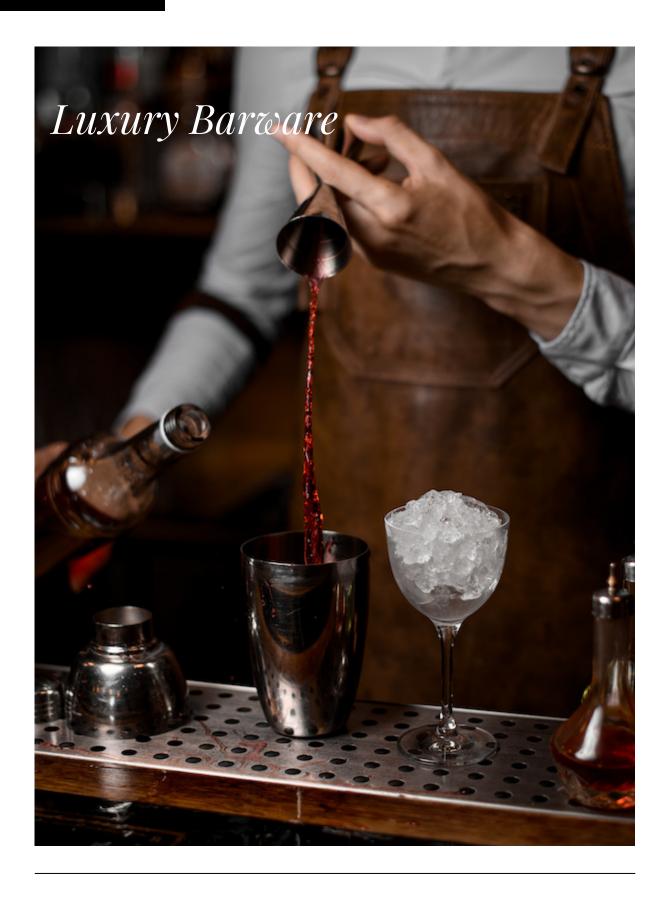
Features 3 Phillips bits, 3 Slotted bits, leather punch, and driver base – all carried in a Members Only vegan leather case.





Shoeshine Kit

Features a shoe horn, neutral polish, black polish, polishing cloth, and a brush. All in a Members Only vegan leather carrying case.







Wine Set

Features a wine opener, wine stopper, and set of 6 wine charms.





Stainless Steel Flask

Features a round design and sleek stainless steel. With Members Only engraving.





Bottle Opener Bracelet

features a sleek design with a Members Only logo and bottle opener.





Cocktail Shaker

Features clear top glass and solid black foundation.







Wall Mount Bottle Opener

With a magnetic detail and Members Only logo on the bottom.



Cocktail Strainer

Featuring a stainless steel design and made of plated zinc alloy.



Jigger

Featuring a gun metal design made of plated zinc alloy.



Cocktail Picks

Featuring a pin-point ball design. Comes in a set of 6 and is made of plated zinc alloy.

MEMBERS ONLY® Accessories





Baseball Hat











Tablet Case (Genuine Leather)











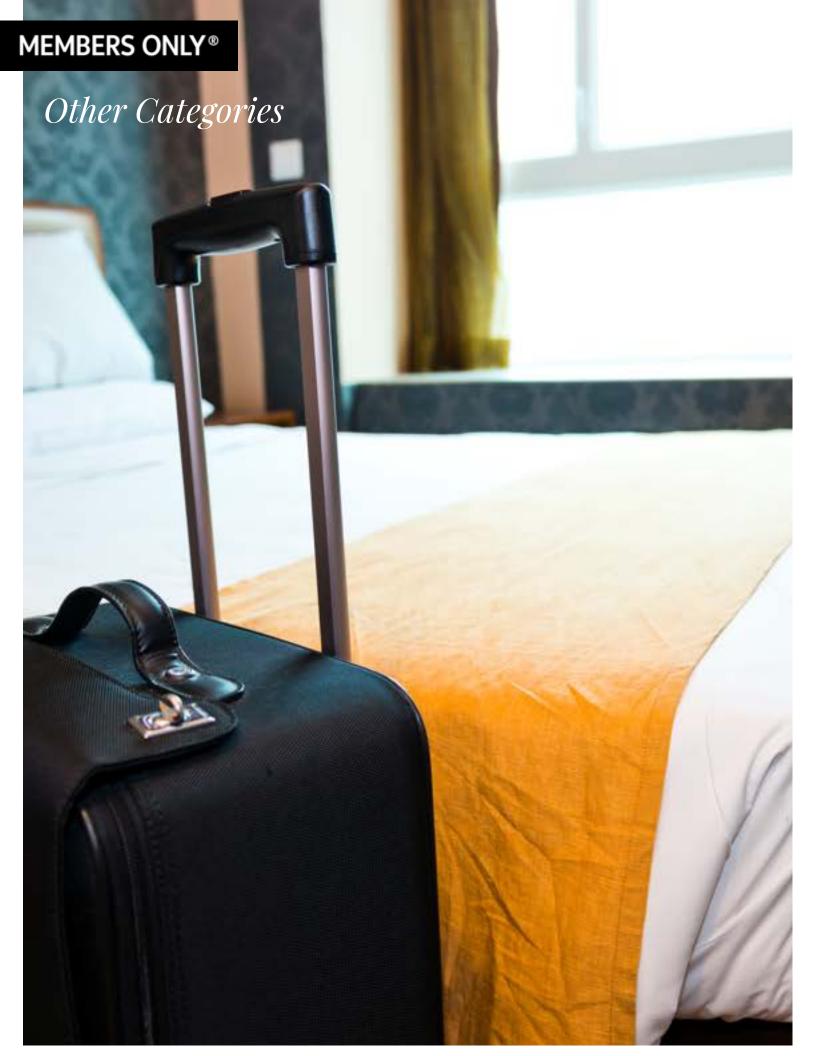
Laptop Case (Genuine Leather)







Two-Tone Tote Bag (Genuine Leather)





Luggage



Eyewear



Children's Outerwear



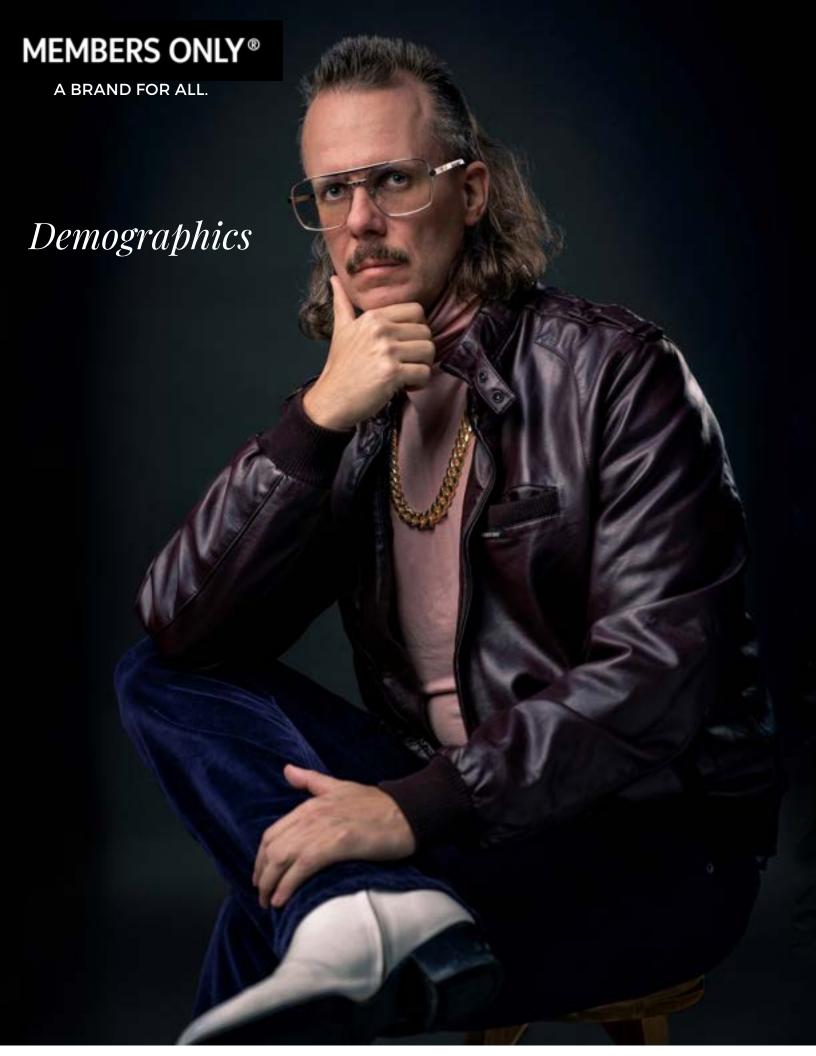
Grooming



Belts



Wallets







Youth (16-24)

A new group of members has emerged through various collaborations, social media, influencers, and a discovery of their Dad's jacket.

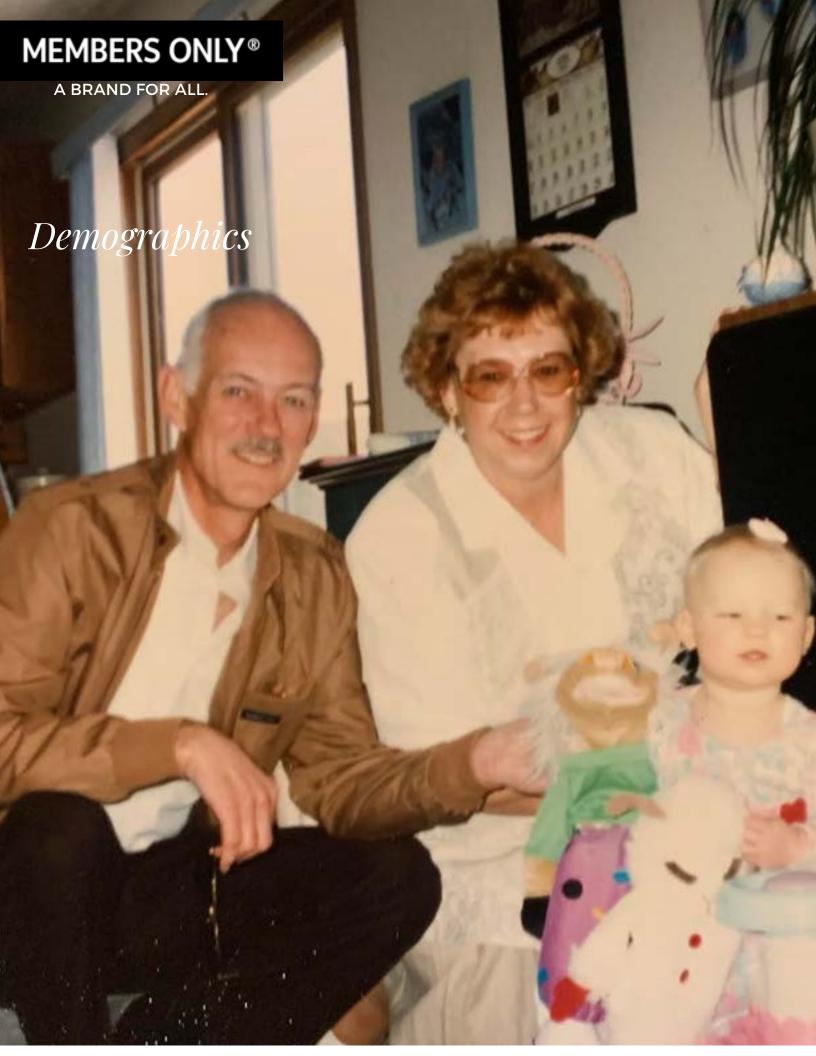
18 - 24 - whether discovering the brand through thrift shops, or nostalgic images of playful social ads, this group is quickly learning about the history of the brand as they seek to bring back everything 80's and 90's.

Young Adults (25 - 34)

A steady audience who appreciates a well styled versatile jacket that makes a statement. This group is also a big fan of many of our cartoon collaborations which remind them of their childhood. Our latest elevated collections are also a big draw with this audience.

Mature Adults (35-44)

This audience is split between knowing the brand from their childhood, or discovering it through their parents.







Gen X 43-58

May come as a surprise to some but this group is often the most playful and flamboyant either proudly wearing their favorite childhood jacket they might remember as super cool or a fad that had it's time or fully embracing the original slogan, when you put it on something happens and letting their inner rockstar out.. either way this core group are amongst our most loyal and fun hearted.

Boomers I (59-69)

55-64 This audience is very familiar with Members Only and while they may not watch as closely, there's never a jacket that doesn't catch their eye and give them a momentary smile. While they may not be up on the latest trends they're certainly a very loyal group who probably has a jacket tucked away in their closet.

Boomers II (65+)

65+ If they haven't been wearing a jacket everyday for 40 years then they aren't a true member.



Collaborations
Influencer Partnerships
Elevated Designs
Creative Marketing
Creative Content
National Commercial
Expanding Licensing Visions
Strengthening Community

Flagship Members Only Lounge Opening in NYC



Breaking Hearts Since 1975

Iconic Racer Jacket







I Knew You'd Be

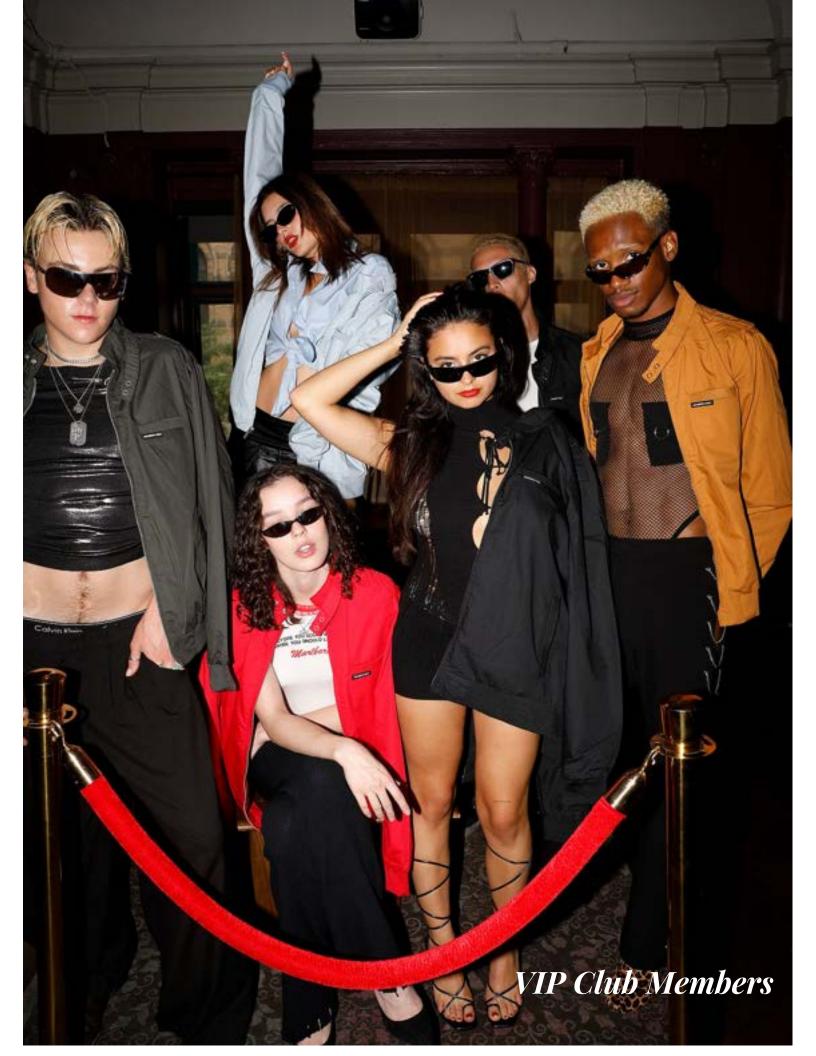
Iconic Racer Jacket

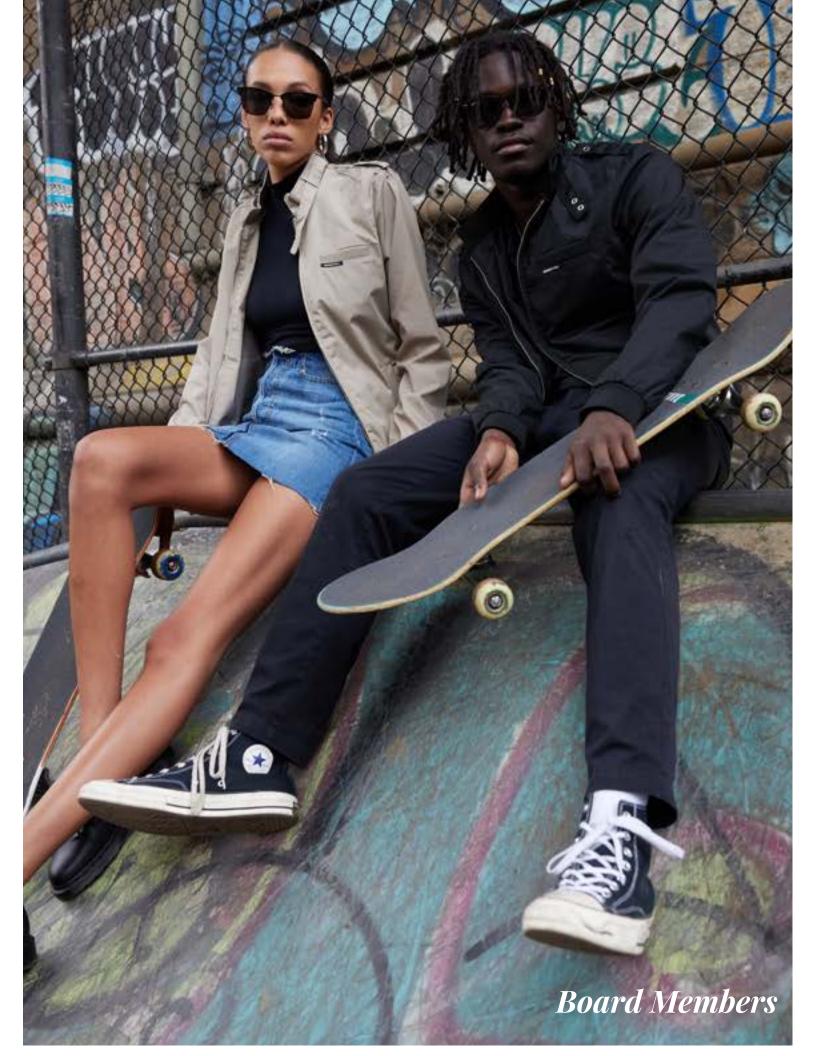
















DISTRIBUTION

Overview of worldwide distribution channels for Members Only, ranging from brick and mortar to Internet retailers.

| T()P | TIER | |
|------|------|--|

Liverpool (Mexico) HBC (Canada)

MID TIER

Forever 21 PacSun Zumiez Tilly's Macys

ONLINE

RETAILERS

Amazon

Zappos

Zulily

Fashion Nova

Stitch Fix

SPECIALTY STORES

American Dream America's Kids Aquino Reo Urban Outfitters

AAFES

Marines

Navy Dr. Javs

Dolls Kill

KNYEW

WILDFANG

4MEN

City Man

Mazel

Seaburg

Tom, Dick ℰ Harry

YRB

The Vision

Vengeance

Alloy

Action Wear

Kitross

FLASH

Gilt Hautelook Rue LaLa Touch of Modern Groupon

INTERNATIONAL

Canada Mexico United Kingdom Germany

OFF-PRICE

Bealls Outlet

Beyond The Rack

Burlington

Cititrends

Marmaxx

Nordstrom-Rack

Saks Off-Fifth

Steinmart

Hamricks

Forman Mills

Ross Stores

Haband

Century 21

Madison Closeouts

CLUBS

Costco

Sam's Club

MEMBERS ONLY®

CONTACT US

Ron Malhotra
Managing Partner
ronm@membersonly.com

Alan Traiger Sr. Vice President Business Development alant@membersonly.com

> Nick Sahni Director of Sales nicks@membersonly.com

Steve Martinek Creative Director stevem@membersonly.com