

SAMPLE BEQUEST LANGUAGE

Basic information Legal Name: Animal Friends Rescue Project Address: P.O. Box 51083, Pacific Grove, CA 93950 Phone: 831.333.0722 Tax ID: # 77-0491141 www.animalfriendsrescue.org

Animal Friends Rescue Project always encourages donors to discuss their estate plans with their professional advisor(s).

NATURE OF BEQUEST

Outright bequest in will

a. Specific dollar amount:

"I direct the sum of **\$_____** to Animal Friends Rescue Project, P.O. Box 51083, Pacific Grove CA 93950 to establish the *(NAME)* Fund to be perpetually recognized and administered by Animal Friends Rescue Project in accordance with its guiding documents and its procedures for endowed funds."

b. Share of, or entire residue, of estate:

"I direct (<u>all or %)</u> of the remainder of my property to to Animal Friends Rescue Project, P.O. Box 51083, Pacific Grove CA 93950

c. Specific property (personal property):

"I direct (*description of property*) to Animal Friends Rescue Project, P.O. Box 51083, Pacific Grove CA 93950

d. Specific property (real estate):

"I direct all of my right, title and interest in and to the real estate located at *(description of property)* to to Animal Friends Rescue Project, P.O. Box 51083, Pacific Grove CA 93950

Outright bequest in trust

"Upon the death of the Settlor, the Trustee shall distribute (<u>specific amount, percentage of</u> <u>estate, residue of estate</u>) to to Animal Friends Rescue Project, P.O. Box 51083, Pacific Grove CA 93950 to establish the <u>(NAME</u>) Fund to be used for such purposes Animal Friends Rescue Project deems appropriate.