

*This Letter of Transmittal is important and requires your immediate attention. This Letter of Transmittal must be validly completed, duly signed and returned to the Depository, Computershare Investor Services Inc. It is important that you validly complete, duly sign and return this Letter of Transmittal on a timely basis in accordance with the instructions contained herein.*

*Shareholders whose Common Shares are registered in the name of a broker, investment dealer, bank, trust company or other nominee should contact that nominee for instructions and assistance in delivering those Common Shares.*

*If you need assistance in completing this Letter of Transmittal, please contact Computershare Investor Services Inc. at 1 800-564-6253, or by email at [corporateactions@computershare.com](mailto:corporateactions@computershare.com) or contact your professional advisor.*



**LETTER OF TRANSMITTAL  
WITH RESPECT TO THE COMMON SHARES OF  
BLISSCO CANNABIS CORP.**

This Letter of Transmittal ("**Letter**") is for use by registered holders ("**Shareholders**") of common shares ("**Common Shares**") of Blissco Cannabis Corp. ("**Corporation**") in connection with a plan of arrangement pursuant to Division 5 of Part 9 of the Business Corporations Act (British Columbia) ("**Arrangement**") whereby, subject to the terms and conditions of an arrangement agreement entered into between the Corporation and The Supreme Cannabis Company, Inc. ("**Purchaser**") as of May 16, 2019 ("**Arrangement Agreement**"), the Purchaser will acquire all of the outstanding Common Shares it does not already own.

If the Arrangement becomes effective, each Shareholder will receive 0.24 common shares of the Purchaser ("**Purchaser Shares**") for each Common Share. Shareholders are not entitled to receive fractional Purchaser Shares in connection with the Arrangement. Any fractional interest in Purchaser Shares to be issued to Shareholders following the Arrangement shall, without additional compensation, be rounded down to the nearest whole Purchaser Share.

The Arrangement and the Arrangement Agreement are more particularly described in the accompanying management information circular dated June 7, 2019 ("**Circular**"). Copies of the Arrangement Agreement and the Circular are available on SEDAR at [www.sedar.com](http://www.sedar.com) under the Corporation's profile. You are encouraged to carefully review the Circular in its entirety before completing this Letter. Capitalized terms used but not defined in this Letter have the meanings set out in the Circular.

Notwithstanding the foregoing, in accordance with the Arrangement, the Corporation, the Purchaser and the Depository (as defined herein) will be entitled to deduct and withhold from any amount otherwise payable under the Arrangement to any Shareholder such amounts as the Corporation, the Purchaser or the Depository determines, acting reasonably, are required or permitted to deduct or withhold with respect to such payment under any provision of applicable Laws. To the extent that amounts are so withheld, such

amounts will be treated for all purposes of the Arrangement as having been paid to the Shareholder in respect of which such withholding was made, provided that such amounts are actually remitted to the appropriate taxing authority.

The obligations of the Corporation and the Purchaser to complete the Arrangement are subject to the satisfaction or waiver of certain conditions set out in the Arrangement Agreement. These conditions include, among others: approval of the Arrangement Resolution by (i) at least two-thirds of the votes cast by Shareholders present in person or represented by proxy at the Meeting and entitled to vote, and (ii) by a simple majority of the votes cast at the Meeting by Minority Shareholders as contemplated by MI 61-101; approval of the Supreme Court of British Columbia; the aggregate number of Common Shares in respect of which Dissent Rights have been validly exercised and not withdrawn as of 5:00 p.m. (Vancouver time) on July 5, 2019 (or the Business Day that is two Business Days immediately preceding the Meeting if the Meeting is not held on July 9, 2019) not exceeding 5% of the issued and outstanding Common Shares; certain regulatory approvals; and the absence of a Material Adverse Effect with respect to the Corporation or Purchaser, all as further set forth in the Arrangement Agreement. There is no certainty that all conditions will be satisfied or waived or that the Arrangement will become effective.

This Letter must accompany certificates for Common Shares that are deposited pursuant to the Arrangement, together with any other additional documents or instruments as the Depositary may reasonably require. **No payment of any consideration will be made prior to completion of the Arrangement.**

**COMPUTERSHARE INVESTOR SERVICES INC. (THE DEPOSITARY) OR YOUR BROKER OR OTHER FINANCIAL ADVISOR WILL BE ABLE TO ASSIST YOU IN COMPLETING THIS LETTER. PLEASE SEE BELOW FOR THE ADDRESS AND TELEPHONE NUMBER OF THE DEPOSITARY. IF YOUR COMMON SHARES ARE REGISTERED IN THE NAME OF A BROKER, INVESTMENT DEALER, BANK, TRUST CORPORATION OR OTHER NOMINEE, YOU SHOULD IMMEDIATELY CONTACT SUCH INTERMEDIARY AND FOLLOW ANY INSTRUCTIONS TO BE PROVIDED BY THE INTERMEDIARY.**

The Corporation currently expects the Effective Date to occur in the third quarter of 2019. Subject to the terms of the Arrangement Agreement, the Purchaser has agreed to acquire all of the outstanding Common Shares it does not already own as further described in the Arrangement Agreement and the Circular. Under no circumstances will interest accrue or be paid by the Corporation, the Purchaser or the Depositary on the consideration for the Common Shares to persons depositing the Common Shares with the Depositary, regardless of any delay in making any deposit or payment for the Common Shares.

If the Arrangement Resolution is passed and the Arrangement becomes effective, in order to receive the consideration for your Common Shares as provided under the Arrangement, you must properly complete and sign this Letter and deliver it, together with certificates representing your Common Shares and any other additional documents and instruments as the Depositary may reasonably require. Additional copies of this Letter can be obtained by contacting the Depositary at the telephone numbers, email or addresses shown on the back page of this Letter. This Letter is also available on SEDAR at [www.sedar.com](http://www.sedar.com) under the Corporation's profile. The method of delivery of this Letter and certificates representing

Common Shares and all other required documents is at your option and risk. Delivery of documents mailed shall be deemed effective only when such documents are properly received by the Depositary. If such certificates and other documents are to be mailed, the Corporation recommends that registered mail be used with proper insurance and an acknowledgement of receipt requested. This Letter and certificates representing Common Shares and all other required documents should be delivered to the following address:

By Hand or by Courier:

100 University Avenue, 8th Floor, North Tower  
Toronto, Ontario  
M5J 2Y1

Attn: Corporate Actions

*By Mail*

P.O. Box 7021  
31 Adelaide St E  
Toronto, ON M5C 3H2

Attention: Corporate Actions

**Delivery of this Letter to any other address other than as set forth above will not constitute a valid delivery.**

**PLEASE CAREFULLY READ THE CIRCULAR AND THE INSTRUCTIONS SET OUT BELOW BEFORE COMPLETING THIS LETTER.** In particular, reference is made to the heading in the Circular entitled "*Certain Canadian Federal Income Tax Considerations*".

Whether or not Shareholders deliver this Letter, the certificates representing the Common Shares, and all other required documentation to the Depositary, Shareholders will, upon completion of the Arrangement and as contemplated by the Arrangement Agreement, cease to be Shareholders of Blissco Cannabis Corp. and will only be entitled to receive the consideration to which they are entitled under the Arrangement or, in the case of registered shareholders who properly exercise Dissent Rights, the right to receive fair value for their Common Shares in accordance with Division 2 of Part 8 of the BCBCA, as modified by the Interim Order and the Plan of Arrangement (subject to compliance with the terms thereof).

**ANY CERTIFICATE FORMERLY REPRESENTING COMMON SHARES NOT DULY SURRENDERED ON OR BEFORE THE SECOND ANNIVERSARY OF THE EFFECTIVE DATE SHALL CEASE TO REPRESENT A CLAIM BY OR INTEREST OF ANY FORMER SHAREHOLDER OF ANY KIND OR NATURE AGAINST OR IN THE CORPORATION OR THE PURCHASER. ON THE SECOND ANNIVERSARY OF THE EFFECTIVE DATE, ALL CONSIDERATION TO WHICH SUCH FORMER SHAREHOLDER WAS ENTITLED SHALL BE DEEMED TO HAVE BEEN SURRENDERED TO THE PURCHASER AND CANCELLED AND ANY RIGHT OR CLAIM TO PAYMENT BY THE PURCHASER THAT REMAINS OUTSTANDING SHALL CEASE TO REPRESENT A RIGHT OR CLAIM OF ANY KIND OR NATURE AND THE RIGHT OF THE SHAREHOLDER TO RECEIVE THE**

**APPLICABLE CONSIDERATION PURSUANT TO THE ARRANGEMENT SHALL TERMINATE AND BE DEEMED TO BE SURRENDERED AND FORFEITED TO THE PURCHASER FOR NO CONSIDERATION.**

**Please note that the delivery of this Letter does NOT constitute a vote FOR the Arrangement Resolution or any other matters to be considered at the Meeting. To exercise your right to vote at the Meeting, you must attend the Meeting in person or complete and return the form of proxy that accompanied the Circular to the Corporation's transfer agent, Computershare Investor Services Inc., no later than 10:00 a.m. (Vancouver time) on July 5, 2019 or, if the Meeting is adjourned or postponed, no later than 48 hours (excluding Saturdays, Sundays and holidays in the Province of British Columbia) before any adjourned or postponed Meeting.**

See the section entitled "*General Proxy Information*" in the Circular.

## DIRECTION

**TO:**               **Computershare Investor Services Inc., at its address set out below**  
**AND TO:**       **BLISSCO CANNABIS CORP.**  
**AND TO:**       **THE SUPREME CANNABIS COMPANY, INC.**

Upon the Arrangement becoming effective, the undersigned hereby deposits with the Depository, in connection with the Arrangement, the following certificate(s) representing Common Shares, details of which are as follows (Please print or type):

CERTIFICATE NUMBER/DRS ACCOUNT NUMBER	NUMBER OF COMMON SHARES	NAME AND ADDRESS OF REGISTERED HOLDER(S)

**Notes:**

- (1) If space is insufficient, please attach a separate schedule to this Letter.
- (2) The total of the numbers filled in above must equal the total number of Common Shares represented by the Common Share certificates(s) enclosed with this Letter.

**The undersigned authorizes and directs the Depository to issue a Direct Registration (“DRS”) advice for the Purchaser to which the undersigned is entitled as indicated below and to mail such DRS to the address indicated below, or if no instructions are given, in the name and to the address if any, of the undersigned as appears on the share register maintained by the Corporation. In the event DRS advice is not available, a certificate representing Purchaser Shares will be issued and mailed to the address indicated below.**

It is understood that: (i) upon receipt by the Depository of this duly completed and signed Letter and of the certificate(s) representing the Common Shares deposited herewith (the “**Deposited Common Shares**”); and (ii) following the Effective Date, the certificate(s) representing the Deposited Common Shares will forthwith be cancelled and the Depository will deliver to the undersigned, in accordance with the issuance and delivery instructions provided in Box A and Box B below, a DRS advice in respect of such DRS position representing the Purchaser Shares that the undersigned is entitled to receive, if any, under the Arrangement or hold such DRS advice for pick-up in accordance with the instructions set out in Box C below.

<p><b>BOX A</b></p> <p><b>ISSUANCE INSTRUCTIONS</b></p> <p><input type="checkbox"/> issue Purchaser Shares in the name of: <i>(please print or type)</i></p>
(Name)
(Street Address and Number)
(City and Province or State)
(Country and Postal (Zip) Code)

<p><b>BOX B</b></p> <p><b>SPECIAL DELIVERY INSTRUCTIONS</b></p> <p>To be completed ONLY if the DRS advice in respect of the Purchaser Shares to which the undersigned is entitled pursuant to the Arrangement is to be sent to someone other than the Person shown in Box A or to an address other than the address shown in Box A</p> <p><input type="checkbox"/> Same address as Box A; or</p>
(Name)
(Street Address and Number)
(City and Province or State)
(Country and Postal (Zip) Code)

(Telephone – Business Hours)	(Telephone – Business Hours)
(Social Insurance Number, Social Security Number or Tax Identification Number)	
<p style="text-align: center;"><b>BOX C – SPECIAL PICK-UP INSTRUCTIONS</b> <b>To be completed ONLY if the DRS advice in respect of the Purchaser Shares to which the undersigned is entitled pursuant to the Arrangement are to be picked up at an office of the Depository</b> • HOLD THE DRS ADVICE REPRESENTING PURCHASER SHARES FOR PICK-UP AT THE COMPUTERSHARE OFFICE (CHECK LOCATION)</p> <p style="text-align: center;"><input type="radio"/> TORONTO   <input type="radio"/> MONTREAL   <input type="radio"/> VANCOUVER   <input type="radio"/> CALGARY</p>	

\_\_\_\_\_ Date

\_\_\_\_\_ Shareholder or authorized representative

\_\_\_\_\_ Name of Authorized Representative

\_\_\_\_\_ Signature of any joint holder

\_\_\_\_\_ Name of Joint Holder

\_\_\_\_\_ Signature of Guaranteed by:  
(if required under Section 3 of "Instructions" set out below)

\_\_\_\_\_ Authorized Signature

\_\_\_\_\_ Name of Guarantor

## REPRESENTATIONS AND WARRANTIES

By completing and signing this Letter, the registered Shareholder completing this Letter (the **Signatory**) represents, warrants, agrees, covenants, instructs and acknowledges as follows:

1. The Signatory covenants, represents and warrants to the Corporation, the Purchaser and the Depository that: (i) the Signatory is and will be, immediately prior to the Effective Time, the registered owner of the Deposited Common Shares being transmitted and has good title to the rights represented by such certificates, (ii) such Deposited Common Shares will be transferred by the Signatory free and clear of all mortgages, liens, charges, encumbrances, security interests and adverse claims, (iii) the Signatory has full power and authority to execute and deliver this Letter and transfer the Deposited Common Shares, and all information inserted into this Letter by the Signatory is accurate, (iv) the Deposited Common Shares have not been sold, assigned or transferred, nor has any agreement been entered into to sell, assign or transfer any Deposited Common Shares to any other person, (v) the surrender of the Deposited Common Shares complies with applicable laws, (vi) the Signatory will execute and deliver any additional documents necessary or desirable to complete the surrender of such Deposited Common Shares, (vii) the Signatory will not, prior to the Effective Date, transfer or permit to be transferred any of such Deposited Common Shares; (viii) the Signatory is not a Dissenting BlissCO Shareholder and has not filed a notice of dissent to the Arrangement Resolution; and (ix) the Signatory has received and has reviewed and understood the contents of the Circular; and (x) all information inserted by the Signatory into this Letter is complete, true and accurate. The covenants, representations and warranties of the Signatory contained herein survive the completion of the Arrangement.
2. At the Effective Time, all of the right, title and interest of the undersigned in and to the Deposited Common Shares and in and to any and all dividends, distributions, payments, securities, rights, warrants, assets or other interests (collectively, **distributions**) which may be declared, paid, accrued, issued, distributed, made or transferred on or in respect of the Deposited Common Shares or any of them as and from the Effective Date of the Arrangement, as well as the right of the undersigned to receive any and all distributions are irrevocably assigned to the Purchaser.
3. Except for any proxy deposited with respect to the vote on the Arrangement Resolution in connection with the Meeting, the Signatory revokes any and all authority, other than as granted in this Letter, whether as agent, attorney-in-fact, attorney, proxy or otherwise, previously conferred or agreed to be conferred by the Signatory at any time with respect to the Deposited Common Shares. No subsequent authority, whether as agent, attorney-in-fact, attorney, proxy or otherwise, will be granted with respect to the Deposited Common Shares. All authority conferred or agreed to be conferred by the Signatory in this Letter shall survive the death or incapacity of the Signatory and any obligations of the Signatory hereunder shall be binding upon the heirs, legal representatives, successors and assigns of the Signatory.

4. The Signatory surrenders to the Purchaser, in accordance with the terms of the Plan of Arrangement, all right, title and interest in and to the Deposited Common Shares and irrevocably appoints and constitutes the Depositary the lawful attorney of the Signatory, with full power of substitution to deliver the DRS representing the Purchaser Shares pursuant to the Arrangement and to effect the transfer of the Deposited Common Shares on the books and records of the Corporation. The certificate representing the Deposited Common Shares will be cancelled as set out in the Arrangement.
5. The Signatory will, upon request, execute any signature guarantees or additional documents deemed by the Depositary to be reasonably necessary or desirable to complete the transfer of the Deposited Common Shares contemplated by this Letter.
6. The Signatory instructs the Depositary to mail the DRS representing the Purchaser Shares that the undersigned is entitled to pursuant to the Arrangement in respect of the Deposited Common Shares promptly after the Effective Time by first class insured mail, postage pre-paid to the undersigned, or to hold such DRS representing the Purchaser Shares for pick-up, in accordance with the instructions given above. The undersigned acknowledges that the delivery of DRS representing the applicable number of Purchaser Shares to which the undersigned is entitled pursuant to the Arrangement will completely discharge any and all obligations of the Corporation, the Purchaser and the Depositary with respect to the matters contemplated by this Letter and the Arrangement.
7. If the Arrangement is not completed or proceeded with and you have provided the Depositary with the Deposited Common Shares, the enclosed certificate(s) representing the Deposited Common Shares and all other ancillary documents will be returned as soon as possible to the undersigned at the address set out below in Box A or, failing such address being specified, to the undersigned at the last address of the undersigned as it appears on the securities register of the Corporation. For greater certainty, the undersigned may wait until the Arrangement is completed before they deliver their Common Shares.
8. It is understood that the undersigned will not receive the Purchaser Shares in respect of the Deposited Common Shares until the Arrangement is consummated and until the certificate(s) representing the Deposited Common Shares owned by the Signatory are received by the Depositary at the address set forth on the back of this Letter, together with a duly completed Letter and such additional documents as the Depositary may require, and until the same are processed by the Depositary. It is understood that under no circumstances will interest accrue or be paid in respect of the Deposited Common Shares in connection with the Arrangement.
9. All questions as to the validity, form, eligibility (including timely receipt) and acceptance of this Letter and any Common Shares surrendered in connection with the Arrangement will be determined by the Corporation and the Purchaser. Such determination will be final and binding.
10. There is no duty or obligation on the Corporation, the Purchaser, the Depositary or any other person to give notice of any defect or irregularity in any deposit or notice of



withdrawal and no liability will be incurred by any of them for failure to give any such notice.

11. The Corporation reserves for itself and the Purchaser the absolute right to reject, without notice, any and all surrenders of Common Shares which it determines not to be in proper form or which, in the opinion of its counsel, it may be unlawful to accept under the laws of any jurisdiction.
12. The Corporation reserves for itself and the Purchaser the absolute discretion to instruct the Depositary and the absolute right to waive any defect or irregularity contained in any Letter of Transmittal received by it.
13. The method used to deliver this Letter and any accompanying certificate(s) representing Deposited Common Shares and all other required documents is at the option and risk of the person depositing the same, and delivery will be deemed effective only when such documents are actually received. The Corporation recommends that such documents be hand-delivered to the Depositary at its office specified below, and a receipt therefor obtained. However, if such documents are mailed, the Corporation recommends that registered mail be used and that proper insurance be obtained.
14. By reason of the use of this Letter by the Signatory, the Signatory is deemed to have required that any contract evidenced by the Arrangement as accepted through this Letter, as well as all documents related thereto, be drawn exclusively in the English language. En raison de l'usage des présentes letter d'envoi et formule de choix par le soussigné, ce dernier est réputé avoir demandé que tout contrat attesté par l'arrangement, qui est accepté au moyen des présentes letter d'envoi et formule de choix, de même que tous les documents qui s'y rapportent, soient rédigés exclusivement en anglais.

## INSTRUCTIONS

### 1. Use of Letter of Transmittal

- (a) This Letter (or a manually signed facsimile thereof), together with the accompanying certificate(s) representing Deposited Common Shares and all other required documents, must be received by the Depository at the office listed below:

By Hand or by Courier:

100 University Avenue, 8th Floor, North Tower  
Toronto, Ontario  
M5J 2Y1

Attn: Corporate Actions

*By Mail*

P.O. Box 7021  
31 Adelaide St E  
Toronto, ON M5C 3H2

Attention: Corporate Actions

The method used to deliver this Letter, and the accompanying certificate(s) representing Deposited Common Shares, and all other required documents, is at your option and risk, and delivery will be deemed to be effective only when such documents are actually received by the Depository. The Corporation recommends that the necessary documentation be hand delivered to the Depository at the applicable address specified above and a receipt obtained; otherwise the use of registered, insured mail, with return receipt requested, is recommended. Delivery of this Letter to an address other than as specified above will not constitute valid delivery to the Depository.

- (b) If your Common Shares are registered in the name of an investment advisor, stockbroker, bank, trust company or other nominee, you should immediately contact such intermediary and follow any instructions to be provided by the intermediary.

### 2. Signatures

- (a) This Letter must be completed, dated and signed by the registered holders of Common Shares or by such person's duly authorized representative in accordance with Instruction 4 below.
- (b) If this Letter is signed by the registered owner(s) of the accompanying certificate(s), such signature(s) on this Letter must correspond with the

name(s) as registered or as written on the face of such certificate(s) without any change whatsoever, and the certificate(s) need not be endorsed. If such transmitted certificate(s) is owned of record by two or more joint owners, all such owners must sign this Letter.

- (c) If this Letter is signed by a person other than the registered owner(s) of the accompanying certificate(s):
  - (i) such transmitted certificate(s) must be endorsed or be accompanied by appropriate share transfer power(s) of attorney properly completed by the registered owner(s); and
  - (ii) the signature(s) on such endorsement or power(s) of attorney must correspond exactly to the name(s) of the registered owner(s) as registered or as appearing on the certificate(s) and must be guaranteed as noted in Instruction 3 below.

### **3. Guarantee of Signature**

- (a) If this Letter is signed by a person other than the registered owner(s) of the accompanying certificate(s), or if the Arrangement is not completed and the accompanying certificate(s) is to be returned to a person other than such registered owner(s), or sent to an address other than the address of the registered owner(s) as shown on the registers of our transfer agent, or if the payment is to be issued in the name of a person other than the registered owner of the accompanying certificate(s), such signature(s) must be guaranteed by an Eligible Institution (as defined below), or in some other manner satisfactory to the Depository (except that no guarantee is required if the signature is that of an Eligible Institution).
- (b) An "Eligible Institution" means a Canadian Schedule 1 chartered bank, a member of the Securities Transfer Agent Medallion Program (STAMP), a member of the Stock Exchange Medallion Program (SEMP) or a member of the New York Stock Exchange Inc. Medallion Signature Program (MSP). Members of these programs are usually members of a recognized stock exchange in Canada or the United States, members of the Investment Industry Regulatory Organization of Canada, members of the Financial Industry Regulatory Authority, Inc. or banks and trust companies in the United States.

### **4. Fiduciaries, Representatives and Authorizations**

If this Letter is executed by a person as an executor, administrator, trustee or guardian, or on behalf of a corporation, partnership or association or is executed by any other person acting in a representative or fiduciary capacity, this Letter must be accompanied by satisfactory evidence of their proof of appointment and authority to act. Any of the Corporation, the Purchaser or the Depository, in their discretion, may require additional evidence of appointment or authority or additional documentation.

## **5. Miscellaneous**

- (a) If the space provided in this Letter is insufficient, the requested information should be set out on a separate list and attached to this Letter.
- (b) If Common Shares are registered in different forms (e.g., “John Doe” and “J. Doe”), a separate Letter should be signed for each different registration.
- (c) No alternative, conditional or contingent deposits will be accepted.
- (d) Additional copies of this Letter may be obtained from the Depository at its address listed above or at [www.sedar.com](http://www.sedar.com) under the Corporation’s profile.
- (e) This Letter will be construed in accordance with and governed by the laws of the Province of British Columbia and the laws of Canada applicable therein.
- (f) Before completing this Letter, you are urged to read the accompanying Circular and discuss any questions with financial, legal and/or tax advisors.
- (g) The Purchaser reserves the right, if it so elects, in its absolute discretion, to instruct the Depository to waive any defect or irregularity contained in any Letter received by it.

## **6. Lost Certificates**

If a share certificate has been lost, stolen or destroyed, the registered holder of that certificate should immediately contact Computershare at 100 University Avenue, 8<sup>th</sup> Floor, Toronto, ON, M5J 2Y1 or toll-free at 1-800-564-6253.

If your share certificate has been lost, stolen or destroyed, upon the making of an affidavit of that fact, the Depository will issue in exchange for such lost, stolen or destroyed certificate, the Purchaser Shares that you have the right to receive in accordance with the Arrangement and your Letter. When authorizing such exchange for any lost, stolen or destroyed certificate, you shall as a condition precedent to the delivery of such Purchaser Shares, give a bond satisfactory to the Purchaser and the Depository (each acting reasonably) in such sum as the Purchaser may direct (acting reasonably), or otherwise indemnify the Purchaser and the Corporation in a manner satisfactory to the Purchaser (acting reasonably) against any claim that may be made against the Purchaser and the Corporation with respect to the certificate alleged to have been lost, stolen or destroyed.

## **7. Return of Certificates**

If the Arrangement does not proceed for any reason, any certificate for Common Shares received by the Depository will be returned to you forthwith at the address set forth above or, failing such address being specified, at your last address as it appears on the securities register of the Corporation.

## **8. Privacy Notes**

The Depository is committed to protecting personal information received from its clients. In the course of providing services to its clients, the Depository receives certain non-public personal information. This information could include an individual’s name, address, social

insurance number, securities holdings and other financial information. The Depository uses this information for lawful purposes relating to its services. The Depository has prepared a privacy code relating to information practices and privacy protection. It is available by writing to the Depository at our website, [www.computershare.com](http://www.computershare.com), or by writing to us at 100 University Avenue, Toronto, Ontario, M5J 2Y1. The Depository will use the information provided on this form in order to process the undersigned Shareholder's request and will treat the Shareholder's signature(s) on this form as such Shareholder's consent to the above.

If you need assistance in completing this Letter, please contact Computershare toll-free at 1-800-564-6253 or by email at [corporateactions@computershare.com](mailto:corporateactions@computershare.com) or contact your professional advisor.

### **9. Payment Entitlement Pickup Locations**

Entitlements may be picked up at applicable Computershare office locations with Counter services. Pick-up instructions must be selected in Box A. Below are the applicable Computershare office locations:

<b>Montreal</b>	<b>Toronto</b>	<b>Calgary</b>	<b>Vancouver</b>
1500 Boulevard Robert-Bourassa, 7 <sup>th</sup> Floor Montréal, QC H3A 3S8	100 University Ave 8 <sup>th</sup> Floor, North Tower Toronto ON M5J 2Y1	530 8 Ave SW, 6 <sup>th</sup> Floor Calgary, AB T2P 3S8	510 Burrard Street, 3 <sup>rd</sup> Floor, Vancouver, BC V6C 3A8





