



THE GREEN ORGANIC
EST. 2012
DUTCHMAN

MAKING *Life* BETTER

The central logo is printed in green on a textured, light brown background. It features a circular emblem with a windmill and a barn. The text "THE GREEN ORGANIC" is arched above the emblem, "EST. 2012" is on either side, and "DUTCHMAN" is arched below. Below the emblem, the slogan "MAKING *Life* BETTER" is written in green, with "Life" in a red script font.

Disclaimer

Forward-Looking statement

This Presentation contains forward-looking statements that relate to the Company's current expectations and views of future events and should be read together with the more detailed information and financial data and statements available on the Company's SEDAR profile at SEDAR.com. This Presentation does not contain all of the information you should consider before purchasing securities of the Company.

In some cases, these forward-looking statements can be identified by words or phrases such as "may", "might", "will", "expect", "anticipate", "estimate", "intend", "plan", "indicate", "seek", "believe", "predict" or "likely", or the negative of these terms, or other similar expressions intended to identify forward-looking statements. The Company has based these forward-looking statements on its current expectations and projections about future events and financial trends that it believes might affect its financial condition, results of operations, business strategy and financial needs. These forward-looking statements include, among other things, statements relating to: the Company's expectations regarding its revenue, expenses and operations; The Company's expectations regarding timing of the completion of the construction; the Company's anticipated cash needs and its needs for additional financing; the Company's intention and ability to grow the business and its operations; including its ability to complete research and development acquisitions and integrate acquired businesses; the Company's expectations regarding harvesting of product and product sales prices; expectations with respect to future production costs and capacity; expectations regarding our growth rates and growth plans and strategies; expectations with respect to the approval of the Company's cannabis licences; expectations with respect to the future growth of its medical and recreational cannabis products in any jurisdiction, the Company's expected business objectives for the next twelve months; the Company's expectations with respect to international developments and initiatives; the Company's plans to develop cannabis greenhouses in Québec and Ontario; and the Company's expectations in respect to hemp based beverages in the United States of America.

Forward-looking statements are based on certain assumptions and analyses made by the Company in light of the experience and perception of historical trends, current conditions and expected future developments and other factors it believes are appropriate and are subject to risks and uncertainties. In making the forward looking statements included in this Presentation, the Company has made various material assumptions, including but not limited to (i) obtaining the necessary regulatory approvals; (ii) that regulatory requirements will be maintained; (iii) general business and economic conditions; (iv) the Company's ability to successfully execute its plans and intentions; (v) the availability of financing on reasonable terms; (vi) the Company's ability to attract and retain skilled staff; (vii) market competition; (viii) the products and technology offered by the Company's competitors; and (ix) that our current good relationships with our suppliers, service providers and other third parties will be maintained. Although we believe that the assumptions underlying these statements are reasonable, they may prove to be incorrect, and we cannot assure that actual results will be consistent with these forward-looking statements. Given these risks, uncertainties and assumptions, prospective purchasers of the Company's securities should not place undue reliance on these forward-looking statements. Whether actual results, performance or achievements will conform to the Company's expectations and predictions is subject to a number of known and unknown risks, uncertainties, assumptions and other factors, including those listed under "Risk Factors" filed under the Company's SEDAR profile at SEDAR.com.

The Company's forward-looking statements are based on the reasonable beliefs, expectations and opinions of management. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There is no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. We do not undertake to update or revise any forward-looking statements, except as, and to the extent required by, applicable securities laws in Canada.



MISSION

MAKING *Life* BETTER

VISION

*“Become the **Global Leader** in delivering **Premium Organic Cannabis Solutions** to enhance people’s lives.”*



Company Highlights

Establishing ourselves as the leading global **organic cannabis brand**



\$460,000,000 RAISED TO DATE



PLANNED CAPACITY OF 219,000 KG

CERTIFIED ORGANIC PRODUCT & PROCESS

Designed to produce high quality organic cannabis grown in living soil with established proprietary organic growing techniques and leading edge intellectual property



STATE-OF-THE-ART FACILITIES

1,476,000 sq. ft. hybrid greenhouses and processing facilities under construction in Canada & over 167,000 sq. ft. planned internationally across Europe and Jamaica

CONSUMER DRIVEN PORTFOLIO

Focused on providing a suite of premium consumer preferred products with various delivery methods for dried flower, oils and soon beverages, edibles and topical creams



STRATEGIC LICENSING DEALS

Secured exclusive licensing deals in Canada and select international markets with best in class brands and technology with proven in-market results

INTERNATIONAL EXPANSION

International growth initially through Jamaica, Denmark, Poland and Mexico; TGOD continues to explore strategic international opportunities



PROVEN MANAGEMENT TEAM

Experience in executive and operational management specific to consumer packaged goods, beverages, brand building, pharmaceutical, retail, international markets and cannabis

TGOD is 100% Committed to Organic Cannabis



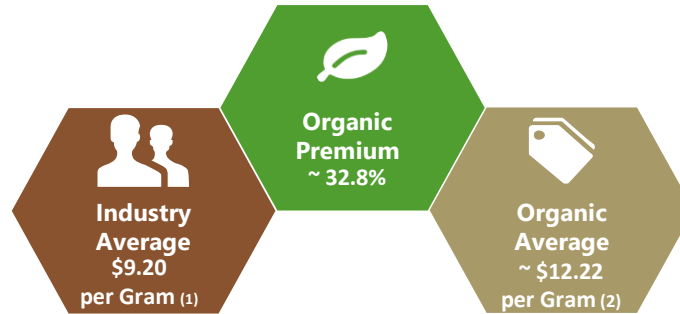
Organic Cannabis

Organic complements our **sustainable & competitive business model**



ProCert

Recognizing **quality** in continuing competence



TGOD's cultivation practices are **certified organic** by industry leading certification bodies; Ecocert, Pro-Cert, and Ekogwarancja PTRE [Poland]



Organic cannabis is preferred by **61%** of medicinal patients and **50%** of recreational cannabis consumers⁽³⁾

Amazon's **\$14 billion [USD] acquisition** of Whole Foods validates the importance of organic products in the market



Exposure to certain chemicals/pesticides have been **proven to have adverse effects** on consumers health⁽⁴⁾

(1) CanvasRX

(2) Whistler Medical

(3) Hill+Knowlton Strategies – February, 2019 Online Survey Research

(4) Source: LA Weekly "Cannabis Concentrates Have a Problem With Pesticides" 02/27/17



Hybrid Facilities

Advanced hybrid facilities coupled with organic cannabis establishes a competitive value add



Low-Cost Opportunity

Lower cost of production compared to indoor facilities



Use of Natural Light

Supplemented by highly efficient LED and HPS lighting ⁽¹⁾



Lower CapEx Opportunity

Expected lower cost relative to indoor facilities

The Hybrid Advantage⁽²⁾

	Cap Ex.	Op Ex.	Product Quality
Indoor	Higher	Higher	Higher
Hybrid	Medium	Lower	Higher
Greenhouse	Lower	Lower	Lower



Precise Control

Advanced humidity, temperature and overall environmental controls relative to conventional greenhouses



Limited Contaminants

Highly automated and positive pressure rooms, reduces chance of contaminants



Low OpEx Opportunity

Technology, energy efficiency, natural light and automation are expected to deliver lower OpEx

⁽¹⁾ High Pressure Sodium

⁽²⁾ Results are relative to industry participants

Hamilton Facility

166,000 square feet | 17,500 KG

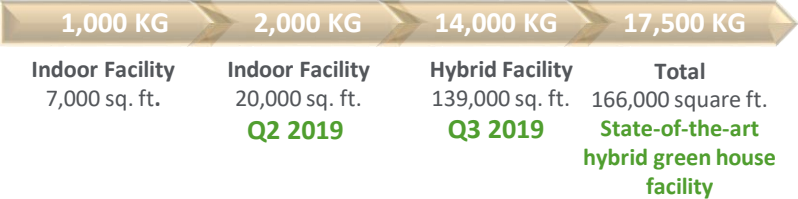
● ● ● **Nearing Completion**



- At Full Capacity 17,500 KG [2019]
- Includes co-gen plant to **reduce power costs**
- **Grower's Circle** launched in 2019, delivering first product to select patients
- **EU GMP certification** process under way enabling European exports
- **Approval from Hamilton City Council** to continue expansion [May 2019]



Hamilton Facility Illustrative Construction Design



Licences issued by Health Canada

- Cultivation, sales, oil extraction and oil sales
- Constructed to **Leadership in Energy and Environmental Design [LEED] expectations** and expect certification upon completion

TGOD Community Farm

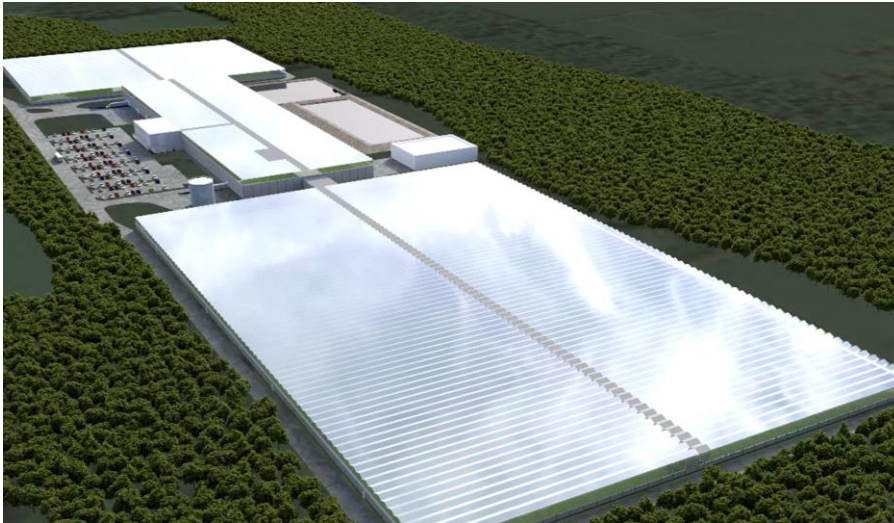
- Over 6,000 lbs. of fruit, vegetables and meats grown and donated to the Hamilton Food Share [2018]
- Goal set to deliver 10,000 lbs. of organic food to Neighbour to Neighbour, our recipient partner for 2019

(1) High Pressure Sodium
(2) Results are relative to industry participants



Valleyfield Facility

Constructing the world's largest state-of-the-art **organic cannabis facility**



Valleyfield Facility Illustrative Construction Design



Under Construction



- 1,310,000 sq. ft. state-of-the-art hybrid greenhouse facility
- Dual zoned property allows **complete vertical integration** including cultivation, R&D and product manufacturing
- **At Full Capacity 185,000 KG [2021]**
 - Construction began **January 2018**
 - Breeding facility completed **April 2018**
 - Cultivation licence [breeding] **June 2018**
 - First cultivation [breeding] **Q3 2018** [phased ramp-up]
- **EU GMP certification** process under way enabling European exports

TGOD's hybrid facility technologies

- Positive pressure systems keeps contaminants out
- **Automation** through robotized internal logistics
- Specialized **organic nutrient delivery systems**
- **LEED** constructed designs
- Advanced HVAC units
- Proprietary **glass roofing** ensuring optimal light penetration
- **Preferential power rates** from Quebec Hydro

(1) High Pressure Sodium
(2) Results are relative to industry participants



Canadian Distribution

Supply partnership with Velvet Management Inc. **best in class sales and distribution** across Canada



TGOD is committed to best-in-class distribution for its premium, certified organic cannabis



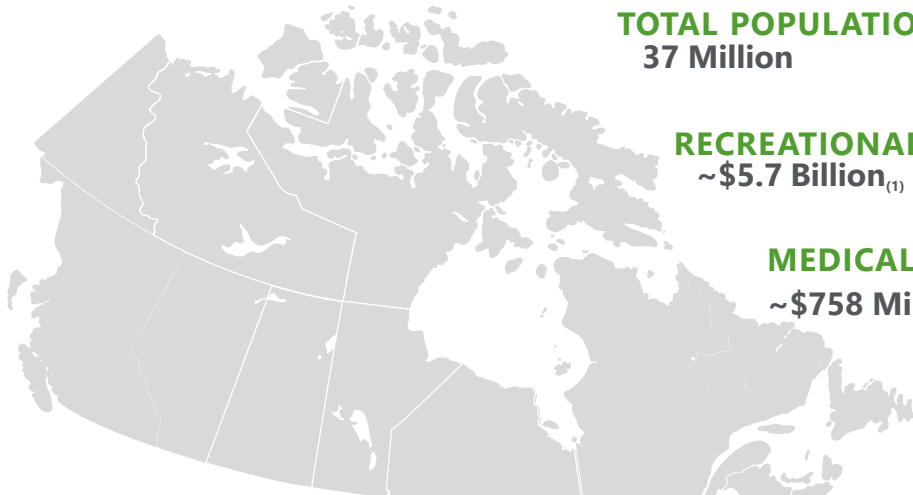
Velvet Management Inc. was established by Philippe Dandurand Wines, the largest wine distributor in Canada



Dandurand [est. 1968], which operates the largest wine sales force in the country, manages **\$625+ million of retail sales across 1,600 locations and four million cases in annual volume**



TGOD has secured a cannabis supply agreement with the **Ontario Cannabis Retail Corp [OCS]** and **The BC Liquor Distribution Branch [BCLD]**. Together with Velvet, TGOD continues to engage discussions with all of the provinces for further distribution agreements



TOTAL POPULATION
37 Million

RECREATIONAL MARKET
~\$5.7 Billion⁽¹⁾

MEDICAL MARKET
~\$758 Million⁽¹⁾



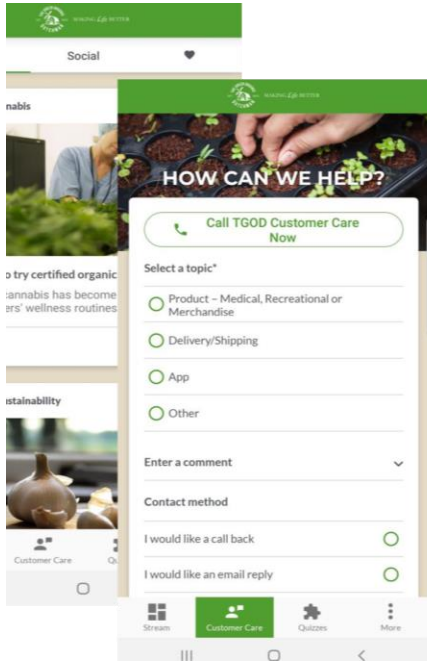
**Coast to Coast
Distribution Capabilities**

(1) RBC Capital Markets Equity Research Primer – Dec 11, 2018



The Grower's Circle Medical Launch

The start of something special



Operational Update



- Exclusive rollout to patients across Canada of **premium certified organic flower**
- Testing and optimizing processes with initial 200 patients ensures operational readiness at scale; additional client ramp up with supply availability
- iOS & Android App: **Exclusive experience to Grower's Circle patients**
- Recently awarded oil sales licence allows TGOD to supply premium organic cannabis oils

Expanding offering to 5 strains [Q2 2019]

Flagship Strain: Unite Organic [LA CONFIDENTIAL]

THC: 20.99% | CBD: 0%

"Our flagship strain is the perfect balance between fruity OG flavours and earthy tones. With a blend of lemony, peppery, and piney aromas and flavours, this dense bud has a wide breadth of uses."

Feedback

"Grow team should be proud of this work"

"Nice smell and clean burn"

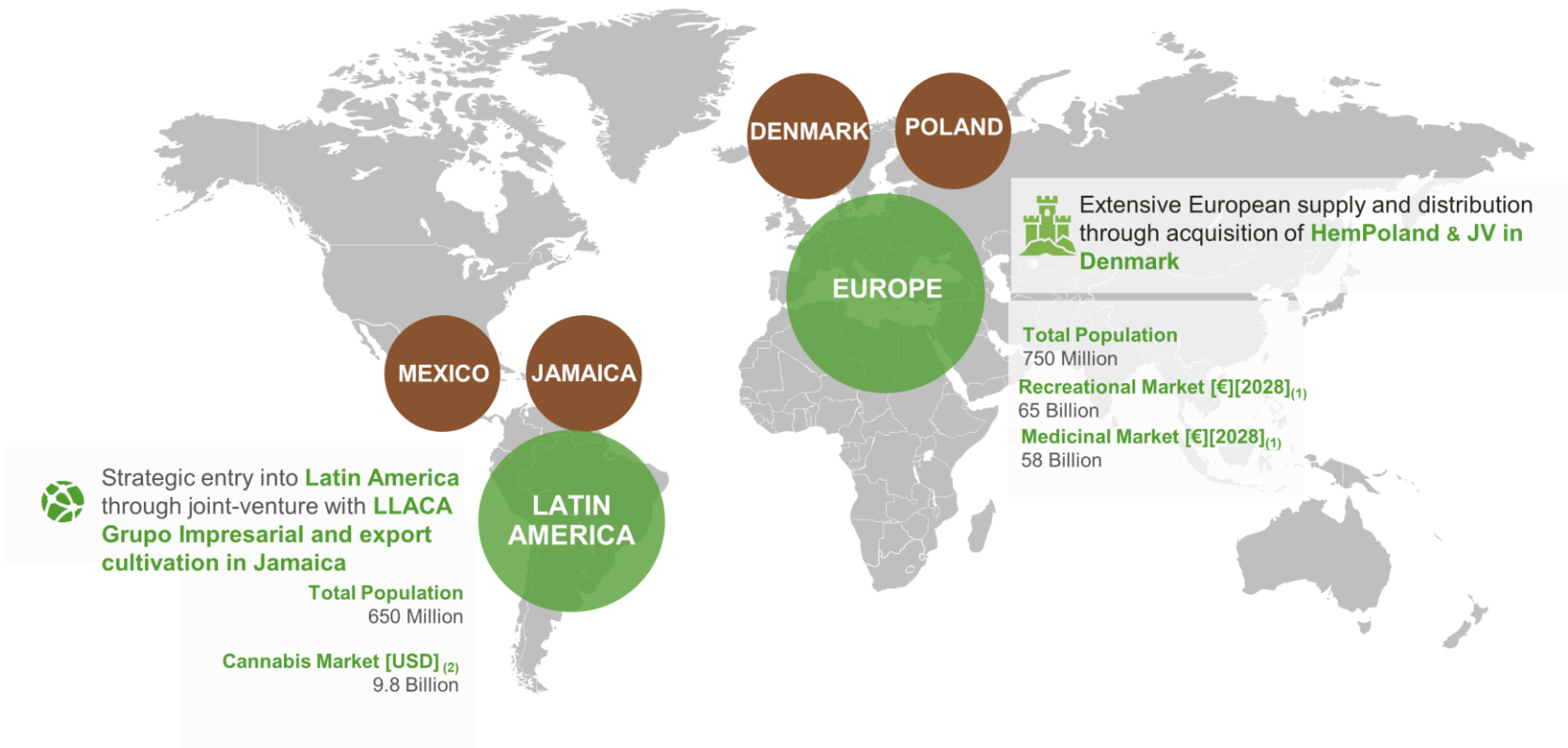
"This is a great product that I would be happy to consume any day"

(1) High Pressure Sodium
(2) Results are relative to industry participants



International Expansion

Development of international **distribution & sales channels**



(1) Top 5 Estimated Addressable Cannabis Markets for 2019
(2) Cannabis Now 2019



Jamaican Domestic Leadership & Export Base

Vertically integrated for licences for cultivation, extraction, manufacturing & retail distribution

Operational Update



- TGOD developed a strategic partnership by purchasing **49.18%** of Epican
- Epican was granted Jamaica's first historic cultivation licence [**October 2017**], and is now the first fully integrated company to obtain **two retail licences** from Jamaica's Cannabis Licensing Authority (CLA)

Two cultivation sites:

- Current capacity: **1,300 kg**
- Planned full capacity: **14,000 kg** [Utilizing ~5% of the 100 acre site]

Dispensaries open:

- Kingston [**July 2018**]
- Montego Bay [**May 2019**]

Additional planned dispensaries:

- Negril, Ocho Rios, Falmouth [**2019**]
- The strategic partnership creates a **platform to export TGOD branded, Jamaican grown cannabis products** to select international medical jurisdictions



Epican Jamaica, Kingston

TGOD Mexico

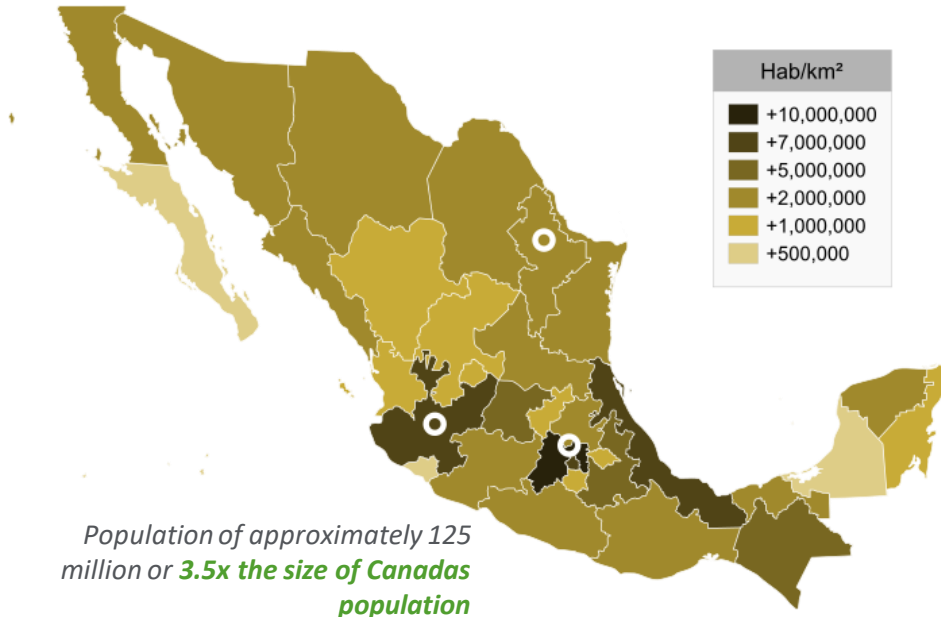
Significant sales and distribution channels in Latin America



Partnered with LLACA Grupo Impresarial



- 50/50 owned company entering the Mexican **medicinal cannabis market** [and future recreational market upon legalization]
- Importation, registration and strategic **distribution of TGOD-branded organic cannabis and hemp-derived medical products** throughout Mexico
- Proprietary distribution capabilities and access to premier distributors with established commercialized pharmaceutical and over-the-counter products
- LLACA has coverage at **7,600 Potential Retail Locations:**
 - 4,500 pharmacies
 - 3,100 supermarkets
- Represents a significant and scalable **early-mover advantage**



European Hemp Business

A strategic gateway to **Europe** with a population of over 750 million people



Owned by TGOD



Operational Update



- Established in 2014, HemPoland was the **first company in Poland** to obtain a state licence for hemp cultivation and CBD oil derivatives
- Supplier of CannabiGold, one of the most **widely recognized CBD brands** in Europe
- **Received organic certification** from Ekogwarancja PTRE, the Polish Centre for Accreditation **[April 2019]**
- Production has increased from 32,000 kg of dried organic flower & 310 kg of extract in 2017 to **91,000 kg of dried organic flower & 700 kg of extract in 2018 with significant ability to scale further with third party hemp farmers**
- Established distribution in Germany through Mediakos U.G., providing TGOD entry to 15,000 pharmacies
- Acquisition includes performance based incentives of up to 3,047,723 shares for delivery of **\$32 million EBITDA** in FY 2021

Denmark Cannabis Cultivation & Genetics

Significant horticultural expertise meets premium organic

Queen Genetics - Knud Jepsen



- Founded in 1939, Knud Jepsen is the world's largest Kalanchoes breeder selling more than **35 million plants and 90 million** cuttings to over 75 countries
- 520 employees and over **80 years of operational experience** in all areas of horticulture including: genetics, breeding, international partnerships and established global distribution networks
- The Joint Ventures will leverage Knud Jepsen's years of horticulture experience, science and R&D division to **accelerate scale and commercial cultivation** in Denmark and throughout **Europe**
- The Licence allows for immediate importation of starting materials to begin research and development related to the **creation of elite cannabis genetics**

TGOD Genetics

Two 50% / 50% Joint Ventures established

- **The Production JV** consists of a first phase 40,600 sq. ft., 2,500 kg pilot program in Hinnerup, Denmark
- **The TGOD Genetics JV** aims to develop and patent innovative and commercially valuable elite cannabis genetics



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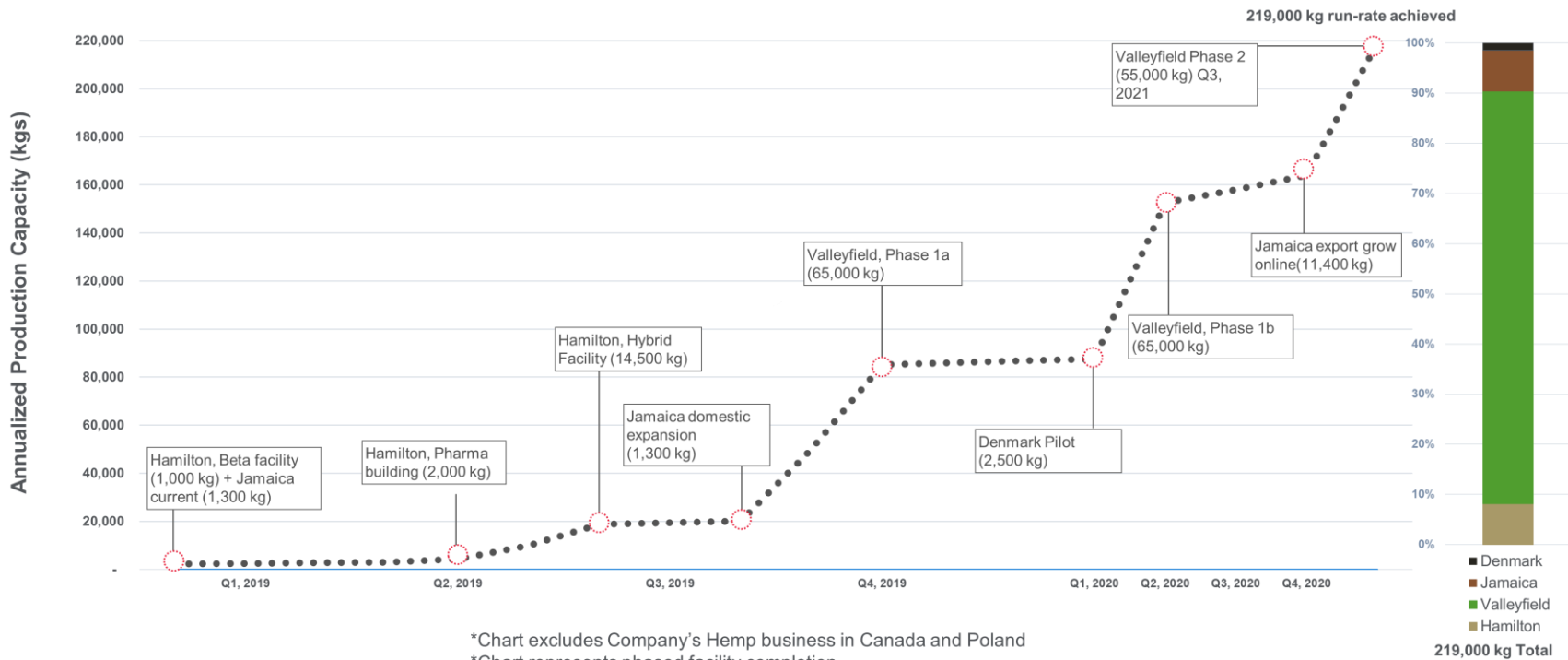


Queen[®] Genetics



Run-Rate Capacity

Production ramp-up to total 219,000 KG



*Chart excludes Company's Hemp business in Canada and Poland
 *Chart represents phased facility completion



Our Brand

Premium Certified Organic Cannabis



Consumer Packaged Goods

Higher value added products **increase margins**



ORGANIC CANNABIS PRODUCTION

Note: Illustrative Value Chain Only



Research & Development

Designed to generate diverse product offerings & intellectual property



Cultivation

- Genetic Development including:
 - Breeding, developing strains, plant health, yield, & cycle time
- Developing disease resistant strains
- Economically monitor plant health in real time
- Higher CBD/THC modifications



Goal Maximize yield and increase aromatic/potency profile

Consumer Trials

- Conduct trials and research in-house
- Micro-dosing: less quantity, same effect
- Sustained release, timed onset
- Capability to develop proprietary IP & patents with partners & in-house



Goal Increase Efficacy

Product Development

- Formulations for new products including beverages, edibles, topicals, skin-care, vapes, water soluble solutions etc. Consumer trials & testing



Goal Consumer preferred delivery and product differentiation

Research & Development Team

Experienced team with significant **Pharma, Agriculture and CPG Experience**



DR. RAV KUMAR, PH.D., B.SC
CHIEF SCIENCE OFFICER

Prior to joining TGOD, Dr. Kumar was Managing Director of Apotex India. Dr. Kumar has over 25 years' experience in the pharmaceutical industry and is a seasoned senior executive with international experience in Europe, Asia and North America. He held senior leadership roles with GlaxoSmithKline, including VP R&D Operations and Business Dev. & Classic Brands. Dr. Kumar received the 2014 Award for Leadership in Canadian Pharmaceutical Sciences.



DAVID BERNARD-PERRON, M.SC
PLANT SCIENCES & ORGANIC AGRICULTURE

Mr. Bernard-Perron is an Agrologist with a Master of Science degree from McGill University specializing in Plant Sciences and Organic Agriculture. David began his career working in greenhouse production in 2001 at the McGill Greenhouses and Horticultural Research Centre. He was responsible for leading Whistler Medical Marijuana Corporation through organic certification, becoming the first fully certified organic licensed producer.



PREM VIRMANI, M.SC, B.SC
CHAIR OF BEVERAGE SCIENCE

Mr. Virmani is the former SVP of Global Science and Research for Cott Beverages, Inc. Inducted into the Private Label Hall of Fame in 2018, Mr. Virmani has led development in every major beverage category, including the Sam's Choice cola program for Walmart, President's Choice cola for Loblaw's, as well as major private label brands for Publix, Wegmans and Safeway. Mr. Virmani began his career with Coca-Cola, and is known as the Pioneer of the Private Label soft drink industry.



AMYN SAYANI, PHD
VP, RESEARCH & DEVELOPMENT & MEDICAL OPERATIONS

Mr. Sayani comes to TGOD after 20 years at GlaxoSmithKline where he worked in various roles across the drug development and commercialization continuum, including product development, regulatory and medical affairs, health outcomes research and real world evidence, and market access. He has authored numerous publications and patents and has led various projects to optimize patient access to new medicines. Mr. Sayani is a pharmacist by training, and has a PhD in Pharmaceutical Sciences (Rutgers University), and a Masters of Science in Health Research Methodology (McMaster University, Ontario).



KEVIN CANNING, PHD, MBA
VP, SCIENCE STRATEGY, PORTFOLIO & OPERATIONS

15+ years in healthcare leadership roles with GlaxoSmithKline Canada & China. Mr. Canning's experience includes basic research and genetics, research alliances/scouting for global R&D pipeline, venture capital, clinical research, epidemiology, medical affairs, project management and outsourcing. Mr. Canning holds a Ph.D. and an H.B.Sc. in Physiology, both from Western University. Furthermore, holds an M.B.A. from the Ivey Business School, Western University and was recognized as an Ivey Scholar.



KONSTANTINOS A. ALIFERIS, PHD, M.SC
SCIENCE ADVISOR

Dr. Aliferis holds a Ph.D. in Plant Science from McGill and has over 10 years experience in teaching and conducting agriculture research at an academic level. With over 25 publications accredited to his name, Dr. Aliferis will assist the TGOD team by implementing his practical knowledge through his extensive research experience.

Innovative Technology & Exclusive Licensing Deals

Exclusive agreements for **Canadian & select international distribution**⁽¹⁾



Innovation Campus in Valleyfield, QC Illustrative Construction Design



TGOD x Evolab

- **#1 selling vaporize brand in Colorado**⁽¹⁾
- Producer of cannabis derivatives via organic CO2 extraction



TGOD x CBx Sciences

- Offers a line of products highlighting other important cannabis compounds [CBN, CBD and CBG]
- Available in **topical, edible, and inhalation formats**



TGOD x Ripple Sc

- **Exclusive agreement to license RIPPLE SC**⁽²⁾
- Proprietary [patent-pending] suite of fast-acting, water-soluble products
- Enables consumers to easily infuse fast acting cannabinoids into beverages and edibles

⁽¹⁾Evolab's Website

⁽²⁾Limited to Canada and certain international jurisdictions

United States Path to Market

Entering the **US CBD market** at scale



Califormulations LLC

Production Facility: Columbus, Georgia - 100,000 sq. ft.

- Beverage innovation and formulation developments
- Specialized bottling and packaging facility



Strategic Approach



- TGOD has partnered with multi-billion dollar ingredient giant Symrise and a management team of seasoned beverage experts to create Califormulations LLC., a **US based beverage innovation company**
- Serving global branded companies with concept-to-shelf beverage commercialization support including formulation development, technical services, in-house pilot scale production and contract manufacturing co-ordination
- TGOD will leverage the years of experience to expedite the launch of **TGOD branded organic hemp-based CBD beverages throughout the United States, and globally**
- Accessing the large US market through innovative and proprietary beverage formulations is paramount to TGOD's business plan
- Focus on hydration and functional beverages, utilizing advanced processing capabilities – **hot or cold fill, carbonation, and homogenization**

'Bench to Bottle' Offering

- Access to an extensive library of consumer insights and taste profiles
- Provides flavours, formulations, applications, regulatory support, labelling & nutritional data



Management Team

Combined 200+ years of expertise in Cannabis, Pharmaceutical, Retail, Beverage and Consumer Packaged Goods



BRIAN ATHAIDE
CHIEF EXECUTIVE OFFICER

28+ years of global executive experience including CFO and Executive Vice President, Human Resources and Information Technology of Andrew Peller Limited, a publicly listed Canadian wine producer. Mr. Athaide has also held various positions in finance, including Chief Financial Officer at a number of international divisions of Procter & Gamble, a leading consumer products company. He has a Bachelor of Commerce degree, with a major in finance and marketing from McGill University.



CSABA REIDER
PRESIDENT

35+ years executive experience in the Consumer Packaged Goods industry including VP at Cott Corporation, and President & CEO of XYIENCE Inc. Mr. Reider has served on the Board of several companies including food & beverage conglomerate, Associated Brands.



SEAN BOVINGDON
CHIEF FINANCIAL OFFICER

30+ years finance experience across a multitude of private and public companies and industries including CFO of Toronto Hydro Corporation (\$3.5B annual revenue). Mr. Bovingdon served as President & CFO of major public and private oil and gas companies, CFO for TSX listed technology and manufacturing companies. He has been involved in \$1.1B of public equity and debt financings, and \$2B of syndicated credit facilities, including three IPOs.



MATT SCHMIDT
EXECUTIVE VP, CORPORATE DEV.

Mr. Schmidt was a Vice President of Investment Banking at one of Canada's independent Investment Banks, during which time he became a specialist in the Canadian Cannabis sector. Mr. Schmidt holds a Master of Business Administration from Wilfrid Laurier University (Waterloo, Ontario) and a Bachelor of Commerce (Honours) from the University of Windsor.



MIKE GIBBONS
VICE PRESIDENT, SALES

25+ years of consumer packaged goods experience in the food and beverages sector. Mr. Gibbons spent over 15 years with Cott Corporation in roles of increasing responsibility, from Sr. Vice President, Sales to President of the US business unit. Mr. Gibbons has experience in both branded and private label businesses, and led high-performing teams in geographic expansion, building distribution and new product distribution.



JOHN WREN
VICE PRESIDENT, OPERATIONS

22+ years at Cott Corporation, most recently as VP Operations. Mr. Wren was responsible for the operation of seven beverage facilities across North America, as well as managing significant a manufacturing budget, capital budget and more than \$145 million of raw material purchases. More recently, Mr. Wren was with Monaghan Mushrooms Ltd., a 270-acre farm operation where his team grew and packaged fresh mushrooms.



ANNA STEWART
GENERAL COUNSEL

Ms. Stewart brings a wealth of corporate in-house and private practice legal experience to TGOD. Most recently, Ms. Stewart was Assistant General Counsel of Teva Pharmaceutical Industries Ltd. [Canadian Division]. Prior to Teva, Ms. Stewart practiced corporate law at a prominent national Canadian law firm. Ms. Stewart has extensive experience in regulated products manufacturing, marketing and distribution, intellectual property licensing and complex M&A activities.



RAV KUMAR
CHIEF SCIENCE OFFICER

Prior to joining TGOD, Dr. Kumar was Managing Director of Apotex India. Dr. Kumar has over 25 years' experience in the pharmaceutical industry and is a seasoned senior executive with international experience in Europe, Asia and North America. He held senior leadership roles with GlaxoSmithKline, including VP R&D Operations and Business Dev. & Classic Brands. Dr. Kumar received the 2014 Award for Leadership in Canadian Pharmaceutical Sciences.



MARIE-JOSÉE LAFRANCE
VICE PRESIDENT, HUMAN RESOURCES

25+ years experience in the fast paced competitive retail consumer goods and health sectors with Laura Canada, Holt Renfrew and McKesson Canada. She joined Laura Canada at it's infancy and was an instrumental contributor to the rapid and successful growth of it's business across Canada. At McKesson Canada, Marie- Josée led the successful integration of new retail banners across the board and the deployment of a Shared Services model. She brings extensive experience in Human Resources, M&A, and change management.



Board of Directors

Experienced & Proven



JEFFREY SCOTT
CHAIRMAN OF THE BOARD

Mr. Scott is President of Postell Energy Co., a private Canadian oil producer in business in western Canada since 1980. He is the Founder and was Chairman of Gran Tierra Energy, a South American based E&P Company from 2004 to June of 2015. Mr. Scott is also Chairman of Sulvaris Inc., a private fertilizer technology company created in February 2012. He has extensive management, financing, mergers & acquisitions, and public company experience. Over the past 20 years he has been involved in a variety of capacities from founder to officer and/or director in numerous publicly traded companies.



MARC BERTRAND
DIRECTOR

Mr. Bertrand is a seasoned consumer products executive with three decades of success in brand building, strategic licensing, international markets and manufacturing. Previously President & CEO of the Mega Bloks brand, which was sold to Mattel in 2014 for over \$500 million dollars. Developed strategic licence agreements with several of the world's most iconic entertainment franchises including Disney, Nickelodeon and Marvel.



JACQUES DESSUREAULT
DIRECTOR

Mr. Dessureault is a senior executive with extensive pharmaceutical experience, specifically from life sciences, over-the-counter, natural health and technology industries. He has held both international and domestic roles with Novartis, as global marketing division head as well as business unit head and general manager, additionally domestic senior executive roles as president and general manager of Valeant Pharmaceutical Inc., vice-president at Bristol Myer-Squibb. Mr. Dessureault is a strategic advisor with the casting and performance group of Cirque du Soleil.



BRIAN ATHAIDE
CEO & DIRECTOR

28+ years of global executive experience including CFO and Executive Vice President, Human Resources and Information Technology of Andrew Peller Limited, a publicly listed Canadian wine producer. Mr. Athaide has also held various positions in finance, including Chief Financial Officer at a number of international divisions of Procter & Gamble, a leading consumer products company. He has a Bachelor of Commerce degree, with a major in finance and marketing from McGill University.



DR. CAROLINE MACCALLUM
DIRECTOR

Dr. MacCallum is one of the world's most prominent experts in cannabinoid-based medicine. She is an internist, complex pain and cannabinoid clinician, researcher, and clinical instructor in the department of medicine, an adjunct prof. in the faculty of pharmaceutical sciences program and an associate member of the department of palliative care at the University of British Columbia. Dr. MacCallum is the medical director at GreenLeaf Medical Clinic, where she has assessed and developed cannabinoid treatment plans for more than 3,000 patients across Canada.



NICHOLAS KIRTON
DIRECTOR

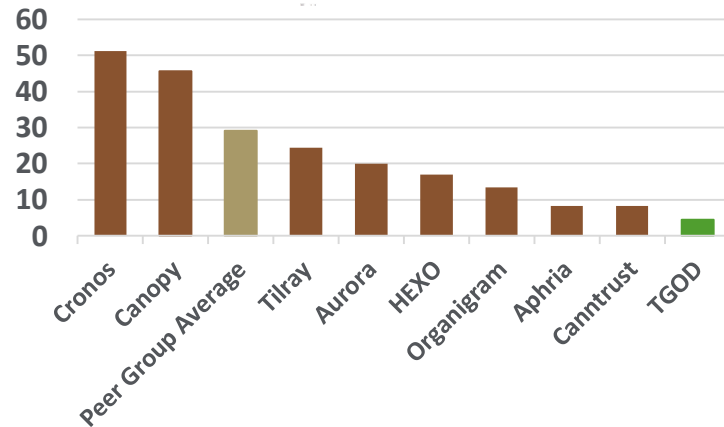
Mr. Kirton is a professional accountant where he spent thirty-eight years with KPMG LLP; he was elected to Partner in 1976. Subsequent to his retirement, he has served on the boards of a total of eight reporting issuers, in most cases as chair of the audit committee. Additionally, Mr. Kirton served as Chair of the Board of the Canadian Investor Protection Fund.



Comparables

Enterprise Value; **Planned Capacity, EBITDA CY2020 multiples** relative to peers
[>\$1B Market Cap]⁽¹⁾

EV/Funded Capacity Multiple CY 2020



4.5x TGOD EV/Funded Capacity Multiple



TGOD has the 4th largest capacity of any LP in Canada



Capacity does not take into account the ~32.8% organic cannabis premium

EV Multiples

	2020 EBITDA	2020 Revenue
Canadian LPs		
Tilray	256x	13.6x
Canopy	116x	17.8x
Cronos	98x	24.9x
Aurora	44x	11.3x
HEXO	24x	5.9x
Organigram	15x	6.2x
Aphria	14x	2.5x
Cannttrust	12x	3.1x
TGOD	10x	4.2x
Mean	66x	10x

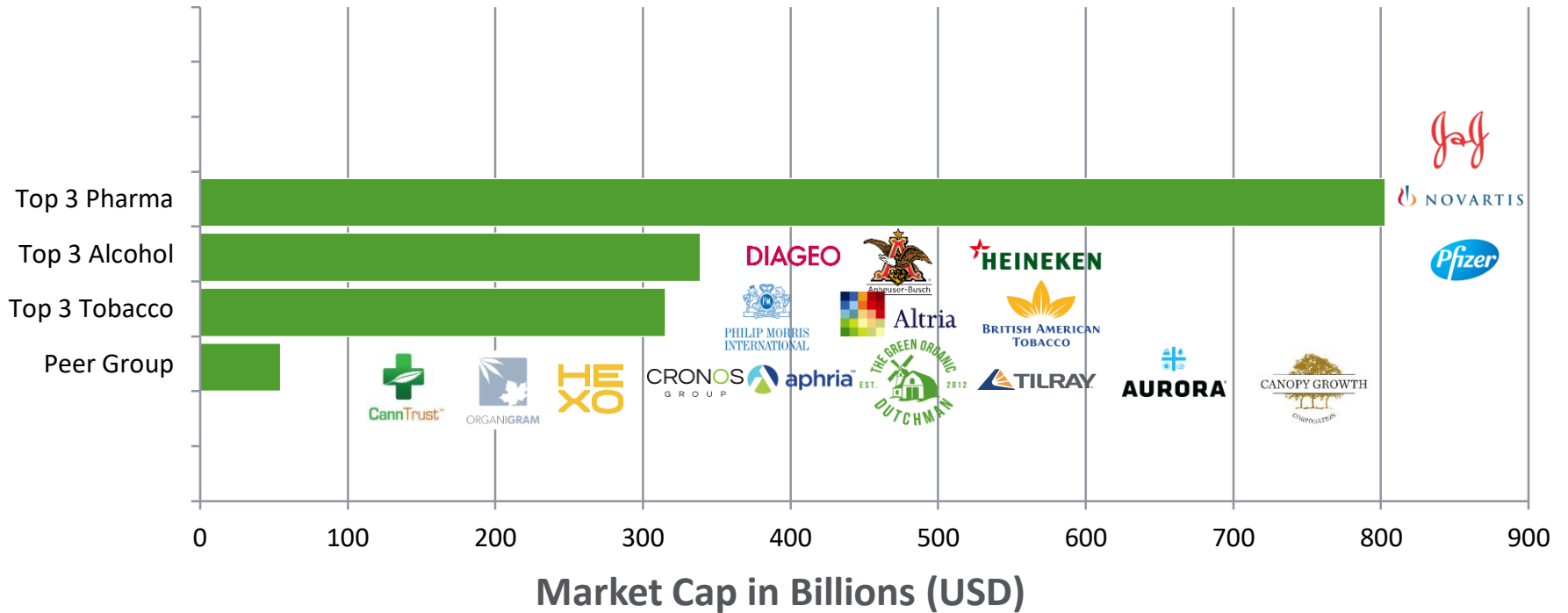
Top US MSOs

Curaleaf	21x	9.5x
Cresco	21x	6.3x
Green Thumb	21x	5.9x
Charlotte's Web	19x	6.8x

(1) BMO Cannabis Trading Update May 3rd, 2019

Industries Being Disrupted

Comparable market caps. for **disruptable industries**



*Chart information sourced from Yahoo Finance May 6, 2019



TGOD's Analyst Coverage

Focus on increasing analyst coverage & institutional ownership



TGOD is looking to increase analyst coverage and institutional ownership.

Analyst Coverage



Jefferies

Owen Bennett, ACA,CFA
P: +44 (0) 20 7029 8431



Seaport Global™

Brett Hundley, CFA
P: +1 (804) 939-5268

CANACCORD Genuity

Derek Dley
P: (416) 869-7270

Cap Table

Ownership Breakdown & Cash available

Shareholder (Mar 31, 2019)	Securities [# millions]	Basic [%]	Fully Diluted
Common Shares	245.2	89.5	67.7
Aurora Cannabis ⁽²⁾	28.8	10.5	8.0
Total Common Shares (Basic)	274.0	100.0	75.7
Warrants	46.2	---	12.8
Aurora Warrants	19.8	---	5.5
Options	17.0	---	4.7
Escrowed/Contingent Shares	5.0	---	1.4
Total Common Shares (Fully Diluted)	362.0	100.0	100.0

Type	Amount [# millions]	Amount [\$ millions] ⁽¹⁾
Cash on Hand	-	224.0
Options Outstanding	Amount [# millions]	Amount [\$ millions]⁽¹⁾
Various Prices from \$0.50 - \$6.91	17	\$55.6
Warrants Outstanding	Amount [# millions]	Amount [\$ millions]
\$2.15	1.0	2.1
\$3.00 (TGOD.WT)	34.9	104.6
\$6.40	.2	1.5
\$7.00	15.1	105.7
\$9.00	12.60	113.1
\$9.50	1.9	18.6
Total Warrants	65.7	345.8
Debt	-	-
Line of Credit	-	5.0

(1) Rounded, as at March 31st, 2019

(2) ACB's position after common share sales from January 8th to January 11th, 2019



Company Highlights

Establishing ourselves as the leading global **organic cannabis brand**



\$460,000,000 RAISED TO DATE



PLANNED CAPACITY OF 219,000 KG

CERTIFIED ORGANIC PRODUCT & PROCESS

Designed to produce high quality organic cannabis grown in living soil with established proprietary organic growing techniques and leading edge intellectual property



STATE-OF-THE-ART FACILITIES

1,476,000 sq. ft. hybrid greenhouses and processing facilities under construction in Canada & over 167,000 sq. ft. planned internationally across Europe and Jamaica

CONSUMER DRIVEN PORTFOLIO

Focused on providing a suite of premium consumer preferred products with various delivery methods for dried flower, oils and soon beverages, edibles and topical creams



STRATEGIC LICENSING DEALS

Secured exclusive licensing deals in Canada and select international markets with best in class brands and technology with proven in-market results

INTERNATIONAL EXPANSION

International growth initially through Jamaica, Denmark, Poland and Mexico; TGOD continues to explore strategic international opportunities



PROVEN MANAGEMENT TEAM

Experience in executive and operational management specific to consumer packaged goods, beverages, brand building, pharmaceutical, retail, international markets and cannabis

TGOD is 100% Committed to Organic Cannabis



Contact Us

Learn more about **The Green Organic Dutchman**



Investor Relations

[T]: (416) – 900 - 6721
(905) – 304 - 4201
[E]: invest@tgod.ca

Exchange Listings

TSX: TGOD
TSX: TGOD.WT
US: TGODF
GR: O1GA

Mailing Address

6205 Airport Road,
Building A #301
Mississauga, Ontario
L4V 1E3





THE GREEN ORGANIC
EST. 2012
DUTCHMAN
MAKING *Life* BETTER



Thank You

