



# DISCLAIMER

## Forward-Looking Statements



This Presentation contains forward-looking statements that relate to the Company's current expectations and views of future events and should be read together with the more detailed information and financial data and statements available on the Company's SEDAR profile at SEDAR.com. This Presentation does not contain all of the information you should consider before purchasing securities of the Company.

In some cases, these forward-looking statements can be identified by words or phrases such as "may", "might", "will", "expect", "anticipate", "estimate", "intend", "plan", "indicate", "seek", "believe", "predict" or "likely", or the negative of these terms, or other similar expressions intended to identify forward-looking statements. The Company has based these forward-looking statements on its current expectations and projections about future events and financial trends that it believes might affect its financial condition, results of operations, business strategy and financial needs. These forward-looking statements include, among other things, statements relating to: the Company's expectations regarding its revenue, expenses and operations; The Company's expectations regarding timing of the completion of the construction and related construction costs; the Company's anticipated cash needs and its needs for additional financing; the Company's intention and ability to grow the business and its operations; including its ability to complete business acquisitions and integrate acquired businesses; the Company's expectations regarding harvesting of initial product and product sales prices; expectations with respect to future production costs and capacity; expectations regarding our growth rates and growth plans and strategies; expectations with respect to the approval of the Company's cannabis licenses; expectations with respect to the future growth of its medical and recreational cannabis products, the Company's expected business objectives for the next twelve months; the Company's plans to develop cannabis greenhouses in Québec and Ontario; and the proposed spin-out of TGOD Acquisitions.

Forward-looking statements are based on certain assumptions and analyses made by the Company in light of the experience and perception of historical trends, current conditions and expected future developments and other factors it believes are appropriate and are subject to risks and uncertainties. In making the forward looking statements included in this Presentation, the Company has made various material assumptions, including but not limited to (i) obtaining the necessary regulatory approvals; (ii) that regulatory requirements will be maintained; (iii) general business and economic conditions; (iv) the Company's ability to successfully execute its plans and intentions; (v) the availability of financing on reasonable terms; (vi) the Company's ability to attract and retain skilled staff; (vii) market competition; (viii) the products and technology offered by the Company's competitors; and (ix) that our current good relationships with our suppliers, service providers and other third parties will be maintained. Although we believe that the assumptions underlying these statements are reasonable, they may prove to be incorrect, and we cannot assure that actual results will be consistent with these forward-looking statements. Given these risks, uncertainties and assumptions, prospective purchasers of the Company's securities should not place undue reliance on these forward-looking statements. Whether actual results, performance or achievements will conform to the Company's expectations and predictions is subject to a number of known and unknown risks, uncertainties, assumptions and other factors, including those listed under "Risk Factors" filed under the Company's SEDAR profile at SEDAR.com.

The Company's forward-looking statements are based on the reasonable beliefs, expectations and opinions of management. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There is no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. We do not undertake to update or revise any forward-looking statements, except as, and to the extent required by, applicable securities laws in Canada.





**Mission:** MAKING *Life* BETTER

**Vision:** Become the **Global Leader** in delivering **Premium Organic Cannabis Solutions** to enhance people's lives



# The Business Plan

Building the Leading Global **Organic Cannabis Brand**

**Funding**  
Raised in excess of \$450 million\* to fund domestic, international, and M&A activities



**Production**  
Build high technology state-of-the-art hybrid grow facilities



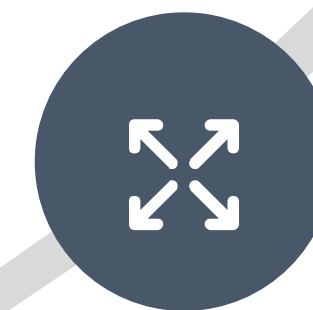
**CPG**  
Create a premium global consumer facing brand



**R&D**  
Create novel and proprietary strains and differentiated products



**Licensing**  
Exclusively licensed technology from top brands



**International**  
Continued expansion and sales across North America, Latin America and Europe



**Build a large and scalable leadership position in Organic Cannabis**



\*Unless denoted otherwise, all dollar amounts in this presentation refer to Canadian dollars.



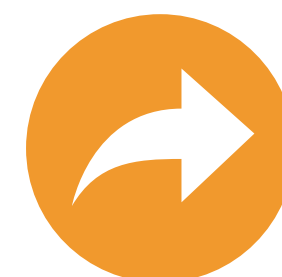
# Investment Highlights

Becoming the Leading Global **Organic Cannabis Brand**



## FULLY-FUNDED CANADIAN FACILITIES

**\$450,000,000 RAISED TO DATE**



## CONSTRUCTION UNDERWAY IN CANADA

**170,000 KGS OF TARGETED ANNUAL PRODUCTION CAPACITY**

## PROVEN MANAGEMENT TEAM

Experience in executive and operational management specific to: consumer packaged goods, beverages, brand building, pharmaceutical, retail, international markets and the cannabis industry



## INTERNATIONAL EXPANSION

International growth initially through Jamaica, Denmark, Poland and Mexico. TGOD continues to explore strategic international opportunities.

## STRATEGIC INVESTOR: AURORA CANNABIS

Cornerstone investment from Aurora Cannabis (TSX:ACB) for \$78 million and purchase option for 20% of TGOD's high-quality, organic product



## CERTIFIED ORGANIC PRODUCT AND PROCESS

Designed to produce high quality organic cannabis grown in living soil with established organic growing techniques and leading edge intellectual property

## STRATEGIC BEVERAGE DIVISION

TGOD is developing a 40,000 sq. ft. state-of-the-art R&D centre for novel and proprietary cannabinoid infused beverages, advanced product development and pilot manufacturing



## STRATEGIC LICENSING DEALS

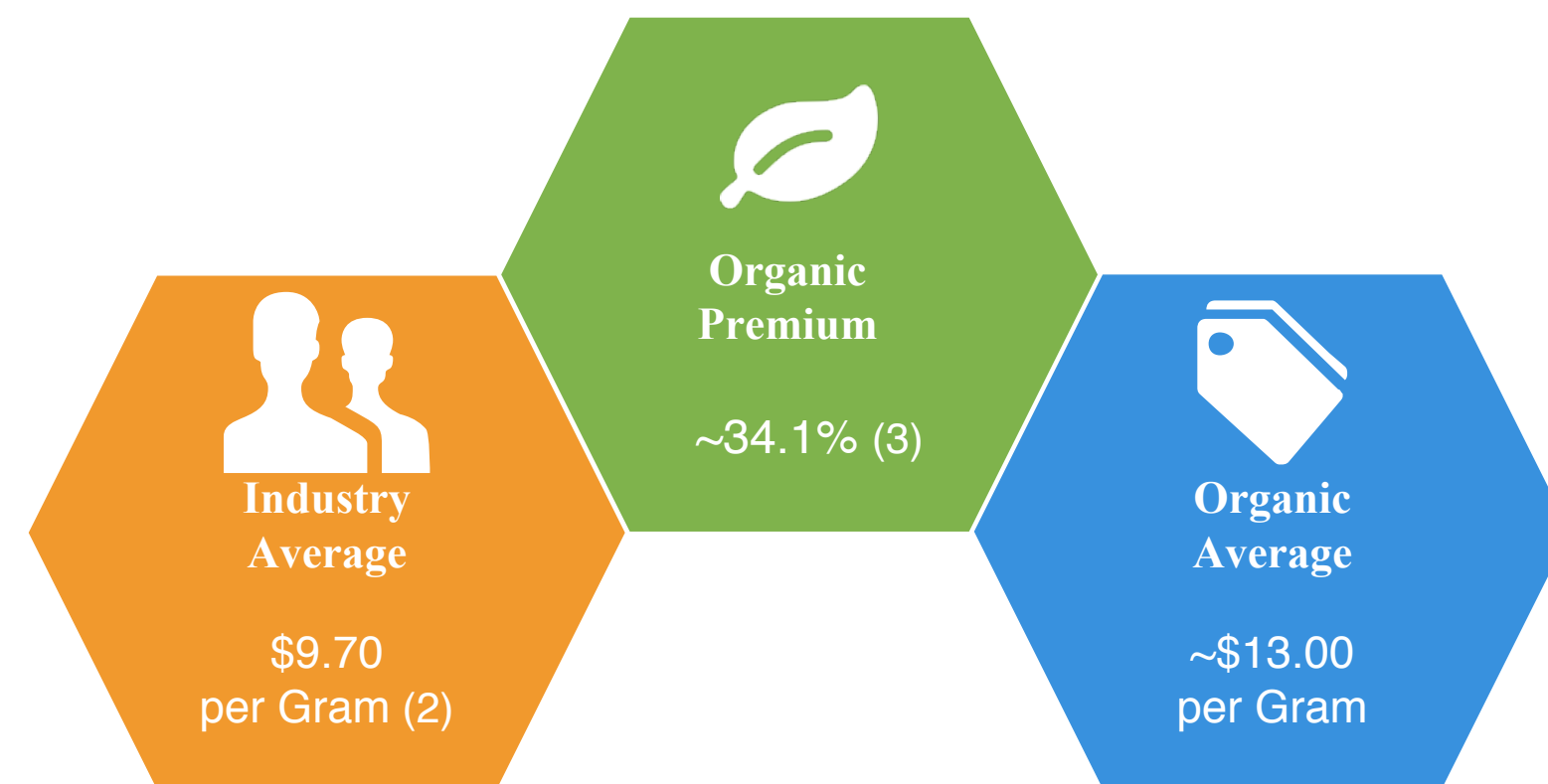
TGOD has secured exclusive licensing deals in Canada and select international markets with best in class brands with proven products, strong revenue growth, and intellectual property.

**TGOD is 100% Committed to Organic Cannabis**



# Organic Cannabis

57% of Medicinal Cannabis Consumers in Canada say **Organically Grown Product is Preferred** (1)



TGOD's cultivation practices are **certified** organic by industry leading certification body; Ecocert



Organic cannabis commands a premium price to non-organic cannabis(4)

Amazon's acquisition of Whole Foods validates the importance of **organic products in the market**



Exposure to certain chemicals/pesticides have been proven to have adverse effects on consumers health(5)

[1] Topline Report - prepared by Hill+Knowlton Strategies - 12/20/2017

[2] Statistics Canada fourth quarter 2018 Cannabis Price Summary – released 01/09/2019

[3] Pricing of ABCann & Whistler Medical from CannStandard

[4] CannStandard Cannabis Pricing

[5] Source: LA Weekly "Cannabis Concentrates Have a Problem With Pesticides" 02/27/17

# Hybrid Facilities

Building High-Technology **Hybrid Facilities**



## Hybrid Facilities Represent Key Advantages Over Indoor & Greenhouse



### Low-Cost Opportunity

Lower cost of production compared to indoor facilities



### Use of Natural Light

Supplemented by highly efficient LED and HPS lighting (1)



### Lower CapEx Opportunity

Expected lower cost relative to indoor facilities



### Precise Control

Advanced humidity, temperature and overall environmental controls relative to conventional greenhouses



### Limited Contaminants

Highly automated and positive pressure rooms, reduces chance of contaminants



### Low OpEx Opportunity

Technology, energy efficiency, natural light and automation are expected to deliver lower OpEx

## The Hybrid Advantage (Illustrative)

	Capex	Opex	Quality
Indoor	Higher	Higher	Higher
<b>Hybrid</b>	<b>Medium</b>	<b>Lower</b>	<b>Higher</b>
Greenhouse	Lower	Lower	Lower

# Strategically Located - Logistics Matter

Positioned to Access **Significant Population Centres**



## LOW-COST POWER RATES

Quebec has the lowest power rates in Canada<sup>(1)</sup> and our Ontario property is designed to include a natural gas power plant reducing costs further



## PROJECTED MARKET SIZE

Ontario and Quebec represent ~2/3 of the Canadian population with a potential market valued at \$1.12 to \$2.68 billion<sup>(4)</sup>

## SAME-DAY / NEXT-DAY DELIVERY



Reduced shipping distance, providing higher customer satisfaction & lower operating expenses

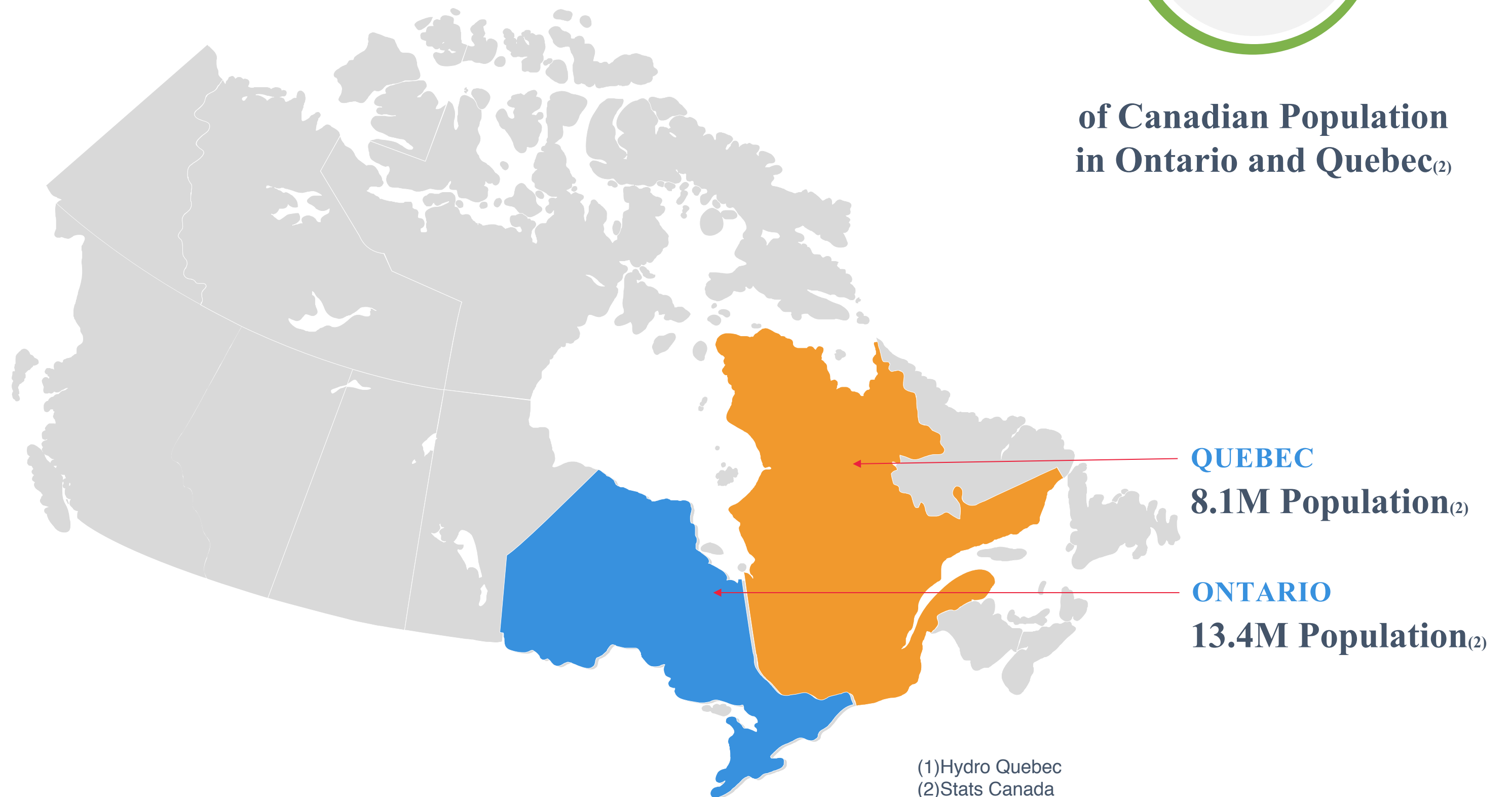


## SIGNIFICANT RECREATIONAL DEMAND

The Ontario Cannabis Store received over 100,000 orders and over 1.3 million unique visitors to its website in the first 24 hours of operations<sup>(3)</sup>



62%  
of Canadian Population  
in Ontario and Quebec<sup>(2)</sup>



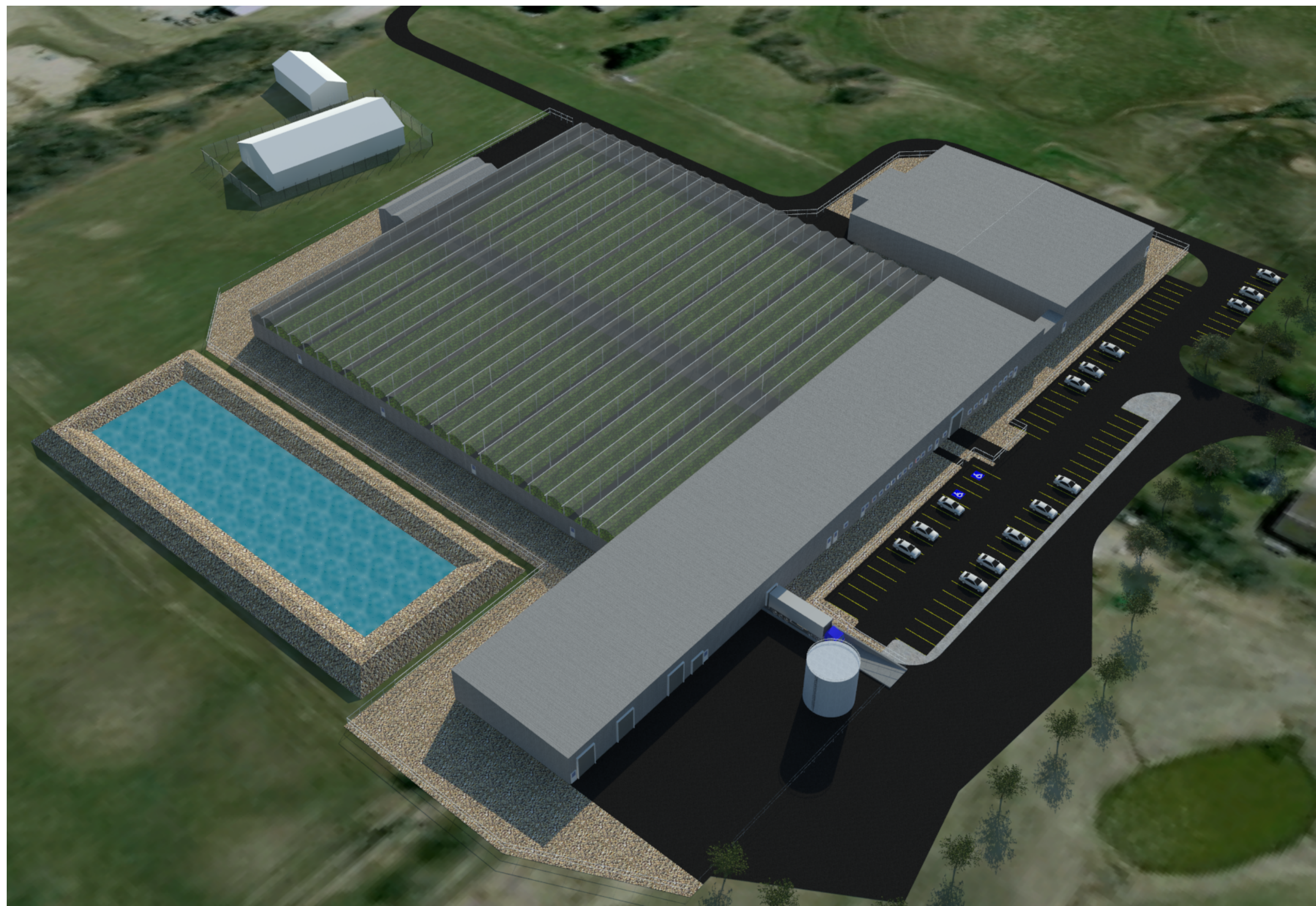
(1)Hydro Quebec  
(2)Stats Canada  
(3)<https://toronto.citynews.ca/2018/10/19/ontario-cannabis-sales/>  
(4)Deloitte Cannabis Report 2018





# Hamilton Facility

150,000 sq. ft. | 14,000 kg

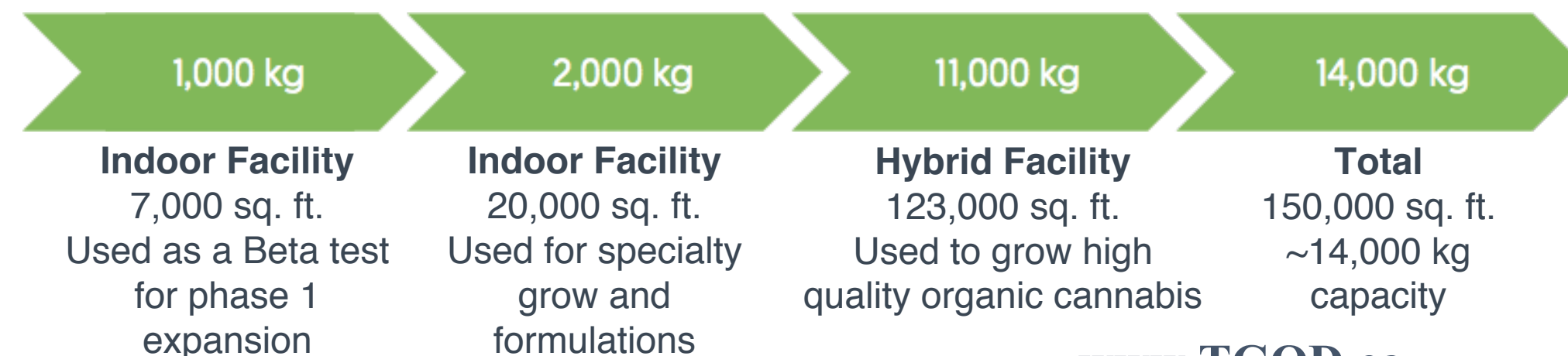


Hamilton Facility Illustrative Construction Design

## Construction Underway



- Funded expansion of **150,000 sq. ft.** high technology facilities capable of producing **14,000 kg** of **high-quality organic** cannabis annually
  - Includes a 20,000 sq. ft. enclosed facility adding 2,000 kgs and a 123,000 sq. ft. state-of-the-art hybrid facility adding an additional 11,000 kgs of annual capacity
- Expected completion **Q1, 2019** with **first harvest H1, 2019**
- Striving for eGMP certification during 2019 to allow for global exports
- Home of TGOD's **community farm** with over 6,000 pounds of fruit, vegetables and meats grown and donated to the Hamilton food share in 2018
- Cultivation license received: **August 2016**
- Sales license received: **August 2017**
- Oil extraction license received: **May 2018**



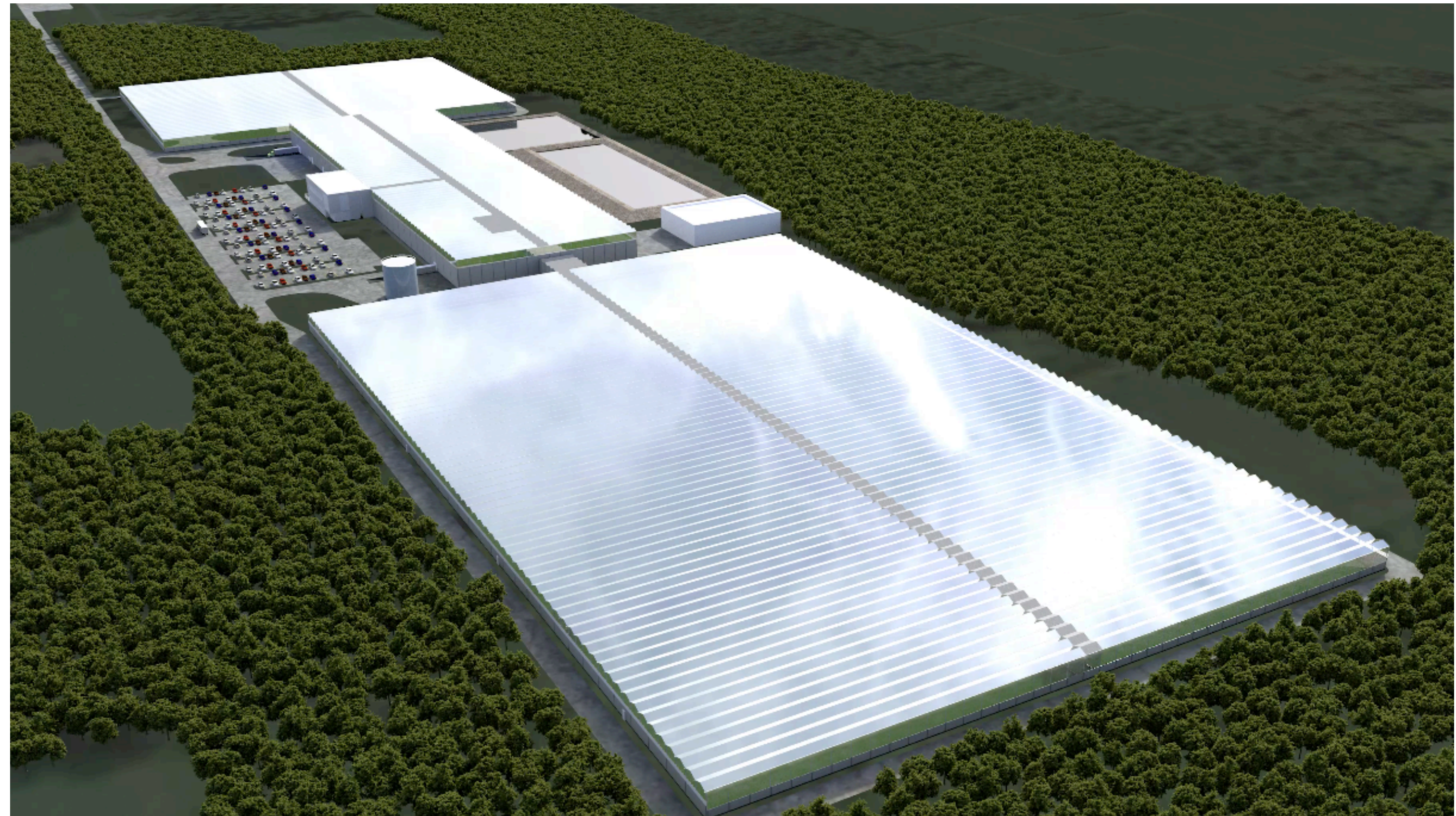
# Valleyfield Facility

Constructing the World's Largest **Organic Cannabis Facility**

## Construction Underway



- Funded expansion of a **1,107,245 sq. ft.** high technology hybrid facility capable of producing **142,000 kg** of **high-quality organic** cannabis annually
  - Construction began: January, 2018
  - Breeding facility completed: April, 2018
  - Cultivation license received for Breeding Facility June 7, 2018
  - First cultivation Q2 with ramp-up **H2, 2019**
- Striving for **eGMP** standard certification, allowing for exports to Europe.
- TGOD's advanced hybrid facility technology include:
  - **Positive pressure** systems
  - Highly **automatized**
  - **Robotized** internal logistics
  - Customized glass ensuring optimal light penetration
  - Specialized organic nutrient delivery systems
  - **Advanced** HVAC units
  - Preferential power rates
- Dual zoned property allows **complete vertical integration** including cultivation, R&D and product manufacturing on the same property.



Valleyfield Facility Illustrative Construction Design

# Jamaica Partnership

14,000 kg | Cultivation | Extraction | Manufacturing | Retail



## Entering Jamaica



- Epican is a **vertically integrated** Jamaican cannabis company with licenses for **cultivation, extraction, manufacturing and retail sales**
- TGOD has acquired a 49.18% interest in Epican and have entered into a strategic partnership.
- Epican granted Jamaica's historic **first** cultivation license
- Two planned cultivation sites:
  - Current capacity: **1,300 kg**
  - Planned capacity: **14,000 kg (Utilizing ~5% of the 100 acre property)**
- Epican is planning **five dispensaries** in Jamaica, with its first flagship Kingston store opened in July, 2018. The Montego Bay location is expected to open in February, 2019.
- Partnership provides TGOD with a **platform to export TGOD branded premium Jamaican grown cannabis products** to select international jurisdictions for medical purposes

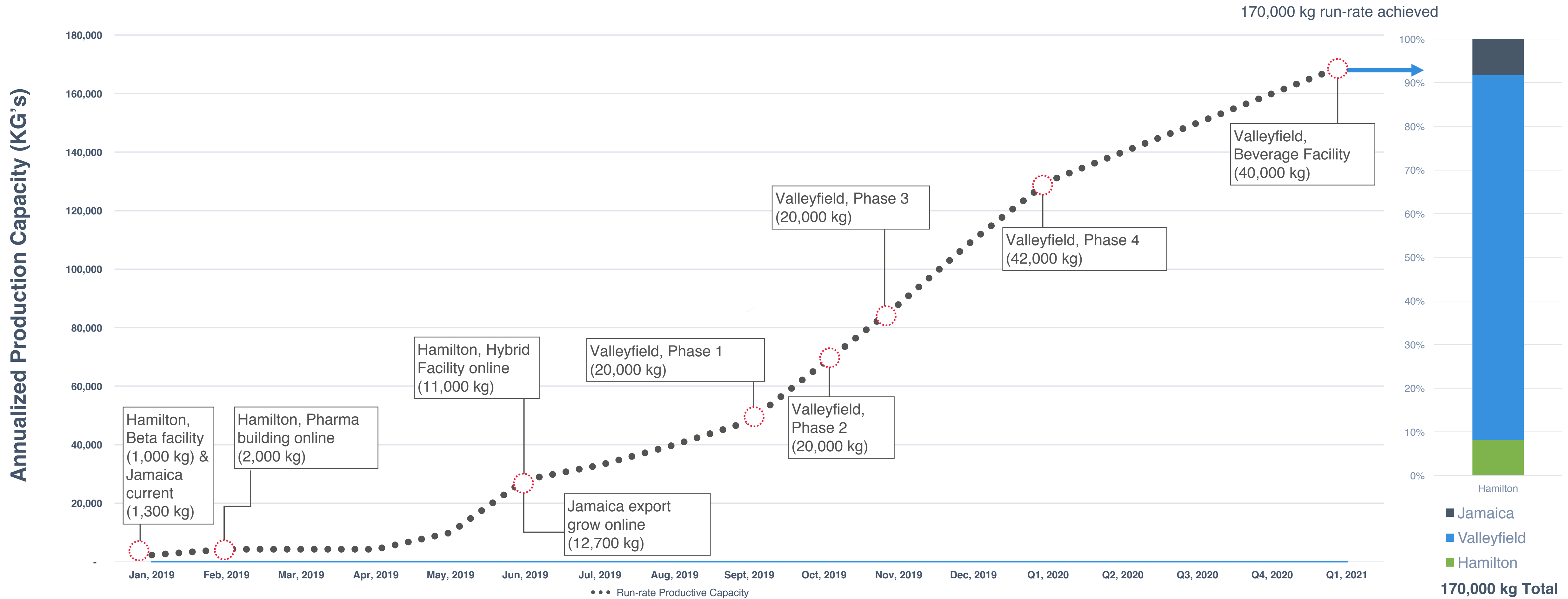


Flagship Kingston dispensary



# Run-rate Capacity

Production Ramp-up Totaling 170,000 Funded Kgs



\*Chart excludes HemPoland which produces 32,000 kg's of dried hemp annually



# HemPoland

Strategic gateway to Europe with a population of over **750 million people**



## Entering the European Market





- Founded in 2014, HemPoland has a **widely recognized CBD brand** in Europe, **CannabiGold**
- HemPoland represents a strategic **gateway** to Europe with a population of **750 million people**
- **Production has increased** from 32,000 kgs of dried **organic** flower with 310 kgs of extract in 2017 to **91,000 kgs of dried organic flower and 700 kgs of extract in 2018** with additional access to over 1,250 acres for future growth
- HemPoland was the first company in Poland to obtain a state license allowing the company to grow **hemp** and manufacture **premium organic CBD** oil products
- Purchased for: **US\$15 million** in stock & cash in addition to a **US\$10.3 million** investment into the business for rapid European expansion
- Performance based incentives of up to 3,047,722 shares or approximately **US\$12 million** for delivery of **US\$32 million of EBITDA** in fiscal 2021

# Established National Canadian Distribution


Secured **Distribution Partnership** with Velvet Management Inc.



 TGOD is committed to best-in-class distribution for its premium, certified organic cannabis

 Velvet Management Inc. was created by the largest wine distributor in Canada; Philippe Dandurand Wines. **One in every 10 bottles** of imported wine in Canada is sold by Dandurand

 Supply partnership with Velvet Management Inc. **establishes best in class sales and distribution to provincial liquor and cannabis boards** across Canada at a very competitive cost structure

 Dandurand established in 1968 manages more than \$625 million of retail sales across 1,600 stores and four million cases in annual volume. **Dandurand has the largest wine sales force in the country**



**TOTAL POPULATION**  
**37 Million**

**RECREATIONAL MARKET**  
**~\$5.7 Billion\***

**MEDICINAL MARKET**  
**~\$758 Million\***



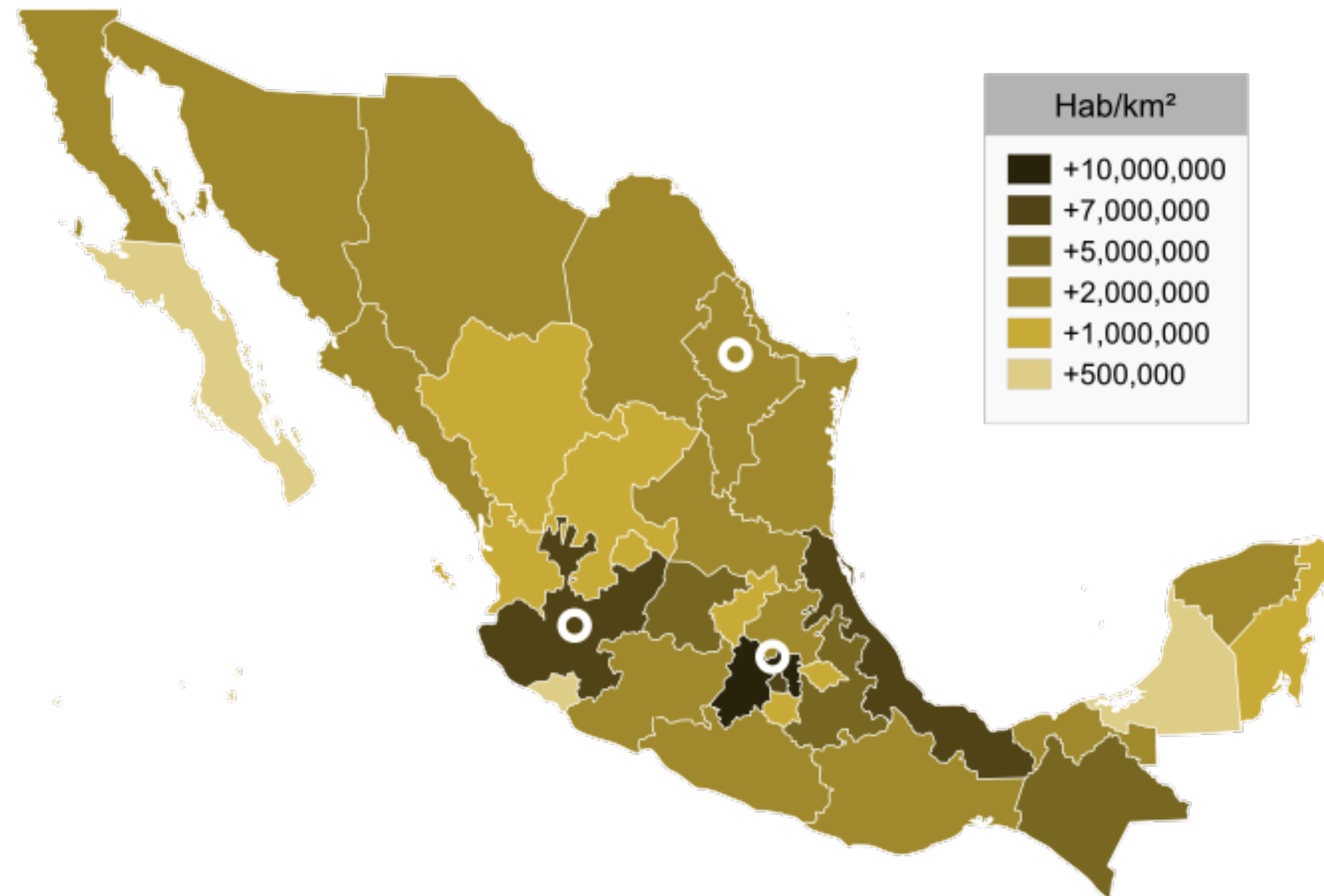
**Coast to Coast Distribution**

\*RBC Capital Markets Report - Dec, 11 2018



# Mexico Sales and Distribution Partnership

Joint-venture with LLACA to access **7,600 potential retail locations**



## Entering the Latin American Market



- 50/50 owned company to enter the **medicinal cannabis market in Mexico (and future recreational market if legalized)**
- Proprietary distribution capabilities and access to premier distributors with commercialized pharmaceutical and over-the-counter products providing access to **4,500 pharmacies and 3,100 supermarkets throughout Mexico**
- Importation, registration and strategic **distribution of TGOD-branded organic cannabis and hemp-derived medical products** into the Mexican market
- Significant **early-mover advantage**, at scale
- Population of approximately 125 million people, or roughly **3.5 times the size of Canada's population**



# Research & Development Strategy

TGOD's R&D Initiatives are Designed to Generate **Diverse Product Offerings** & **Intellectual Property**



**1**

## Cultivation

- Genetic Development including:
  - Breeding, developing strains, plant health, yield, & cycle time
- Developing disease resistant strains
- Economically monitor plant health in real time
- Higher CBD/THC modifications

Goal: Maximize Yields + Increase Flavour Profile

**2**

## Consumer Trial

- Conduct trials and research in-house
- Micro-dosing - less quantity, same effect
- Sustained release + fast acting
- In-house capability to develop proprietary IP & patents

Goal: Increase efficacy

**3**

## Product Development

- Formulations for new products including:
  - beverages, edibles, topicals, skin-care, vapes, water soluble solutions etc.
- Consumer trials and testing

Goal: Consumer preferred delivery and product differentiation





# Experienced Research & Development Team

TGOD has Assembled a Team with Relevant  
Experience to Deliver on our Objectives

## PREM VERMANI

M.SC. CHEMISTRY & B.SC. PHYSICS,  
CHEMISTRY, MATHEMATICS  
CHAIR OF BEVERAGE SCIENCE

Mr. Virmani is the former SVP of Global Science and Research for **Cott Beverages, Inc.** Inducted into the Private Label Hall of Fame in 2018, Prem has led development in every major beverage category, including the Sam's Choice cola program for Walmart, President's Choice cola for Loblaws, and major private label brands for Publix, Wegmans and Safeway. He began his career with Coca-Cola, and is known as the Pioneer of the Private Label soft drink industry.

ANGELA MAZIARZ  
B.SC. BIOCHEMISTRY/  
NEUROSCIENCE

Mrs. Maziarz also has multiple certifications to accredit her knowledge and experience including HACCP/Prerequisite program, Six Sigma Black Belt, Six Sigma Green Belt, Quality Assurance (CACP), introduction to Measurement and Calibration (ASQ) and FSMA – Preventative Controls Qualified Individual Certification.

DR. RAV KUMAR  
PH.D., B.SC PHARMACY (HONS.)  
CHIEF SCIENCE OFFICER

Dr. Kumar has over 25 years' experience in the pharmaceutical industry, he is a seasoned senior executive with international experience in Europe, Asia and North America. Dr. Kumar received the 2014 Award for Leadership in Canadian Pharmaceutical Sciences. He held senior leadership roles with **GlaxoSmithKline**, including VP R&D Operations and Business Dev. & Classic Brands. Prior to joining TGOD, Dr. Kumar was Managing Director of **Apotex** India.

LOLA MILLERMAN  
B.SC. - BIOLOGY

Mrs. Millerman graduated from UBC with a Bachelor of Science degree in Biology. Mrs. Millerman was a Senior Microbiologist and Factory Hygienist at Nestle Canada where she worked on compliance with CFIA regulations, as well as Nestle Quality Assurance Compliance standards of Good Manufacturing Practices and Good Laboratory Services. Her role included overseeing microbiological laboratory R&D operations.

KONSTANTINOS A. ALIFERIS  
PH.D., M.SC.

Dr. Aliferis holds a Ph.D. in Plant Science from McGill and has over 10 years experience in teaching and conducting agriculture research at an academic level, with over 25 publications accredited to his name. Dr. Aliferis will aid the TGOD team by implementing his practical knowledge through his great deal of research experience.

PATRICK BAKER  
B.SC. - BIOLOGY AND CHEMISTRY

Mr. Baker has a B.Sc. Biology and Chemistry (Honours) with an emphasis on radiochemistry, synthetic organic chemistry, and analytical chemistry along with an Honours thesis publication on Cyclotron-based production of Silicon-31 radiotracers for use in plant imaging. His experience with radiochemist analysis, chromatographic methods, electrophoretic techniques and with general bench top laboratory procedure and techniques make him an ideal fit for TGODs extraction laboratory R&D efforts.

DAVID BERNARD-PERRON  
M.SC. - PLANT SCIENCES AND  
ORGANIC AGRICULTURE

Mr. Bernard-Perron is an Agrologist with a Master of Science degree from McGill University specializing in Plant Sciences and Organic Agriculture. David began his career working in greenhouse production in 2001 at the McGill Greenhouses and Horticultural Research Centre. He was responsible for leading Whistler Medical Marijuana Corporation through organic certification, becoming the first fully certified organic licensed producer.

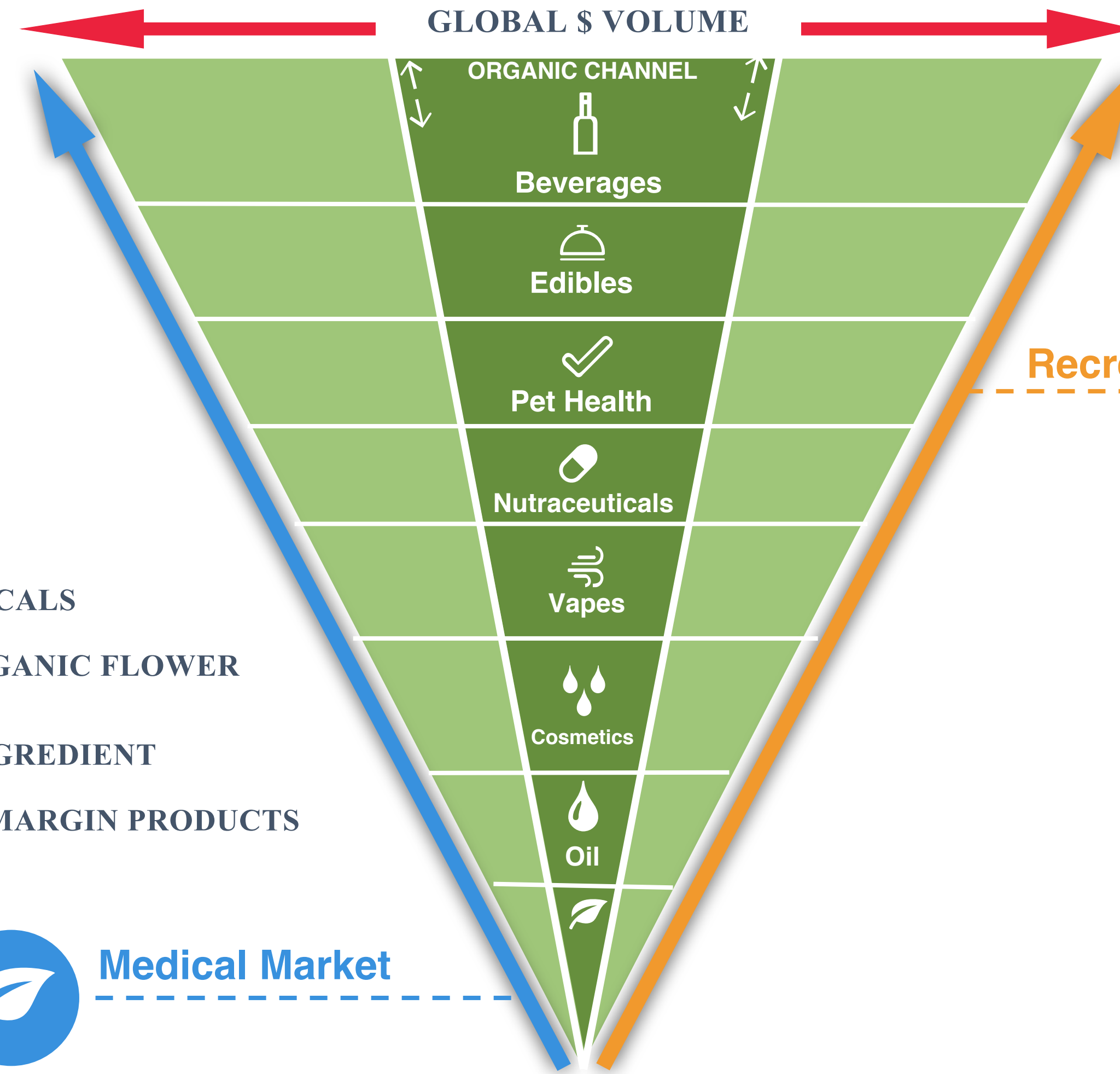
CHRISTINA PETROVIC  
B.SC. - BIOCHEMISTRY

15+ years of experience in the field of pharmaceutical Quality having worked for numerous Canadian companies in specialist positions. Familiar with Health Canada and US FDA regulatory requirements, Christina has an in-depth knowledge of QMS and risk management relating to quality. As TGOD continues its R&D operations, Mrs. Petrovic's experience with sterile and non-sterile manufacturing in solid dosage and liquid/cream/ointment will be invaluable with product extraction experiments.



# Consumer Packaged Goods

Higher Value Added Products **Increase Margins**



- PREMIUM ORGANIC VERTICALS  
BEGIN WITH PREMIUM ORGANIC FLOWER
- CANNABIS IS THE FIRST INGREDIENT  
IN A VARIETY OF HIGHER MARGIN PRODUCTS

- INCREASED MARGIN POTENTIAL
- DIVERSE PRODUCT OFFERING
- BRAND RECOGNITION



**Medical Market**



**Recreational Market**

ORGANIC CANNABIS PRODUCTION

TSX:TGOD | US:TGODF

Note: Illustrative Value Chain Only



# Our Brand

TGOD's Premium Certified Organic Cannabis Brand



# The Future: Beverages

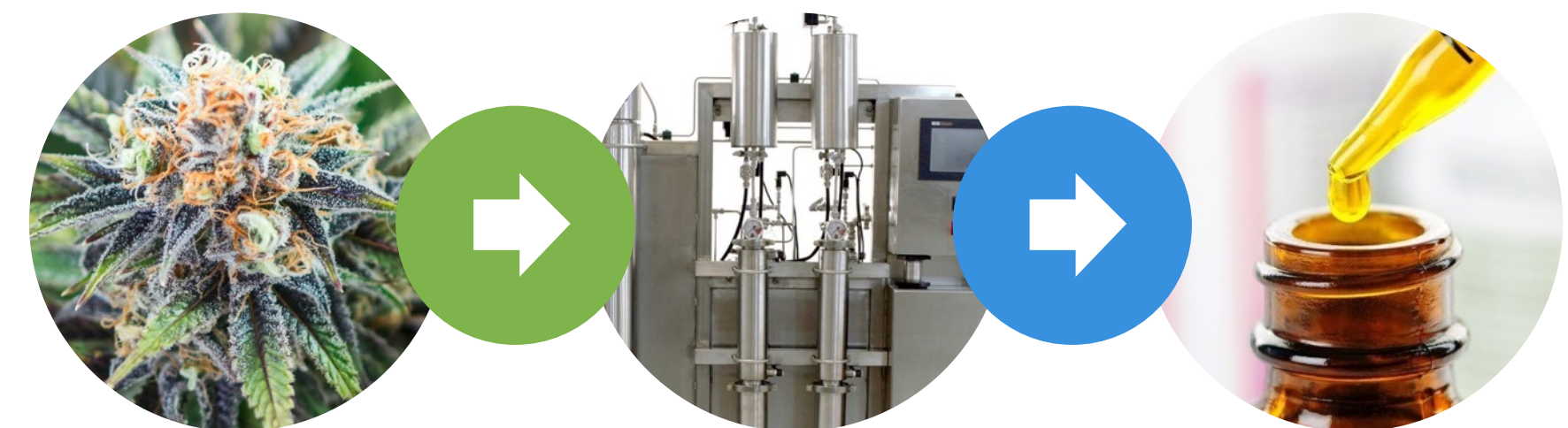
Innovative & Novel Products



TGOD's **Strategic Beverage Division** is expected to be an **organic** R&D centre for novel and proprietary cannabinoid infused beverages, advanced product development and pilot manufacturing

The Research & Development campus located within Valleyfield, Quebec site will focus on developing consumer-preferred beverages across a wide range of categories and occasions focused on great-tasting organic edibles & beverages

**Provides a strategic pathway into the cannabis market for large-scale beverage, beverage alcohol, and edibles companies**



Illustrative Design: TGOD's 40,000 sq. ft. Innovation Campus in Valleyfield, Quebec



# The Future: Beverages



Note: These images depict product mock-ups not intended for Canada and are shown for representation purposes only.



# Innovative Technology: Licensing Deals

Exclusive Agreements for Canadian & Select International Distribution<sup>(1)</sup>



## TGOD x Evolab

- Evolab is the #1 selling vaporizer brand in Colorado<sup>(2)</sup>
- Products created from organic CO2 extraction



## TGOD x CBx Sciences

- Focused on alternative cannabinoids: CBN, CBD and CBG
- Natural Health and beauty line: skin repair, body oils, and vapes



## TGOD x Ripple Sc

- Exclusive agreement to license RIPPLE SC<sup>(1)</sup>
- A proprietary, patent-pending suite of fast-acting, water-soluble products
- Consumers quickly and easily infuse cannabinoids into beverages & foods



Illustrative Design: TGOD's 40,000 sq. ft. Innovation Campus in Valleyfield, Quebec

<sup>(1)</sup>Limited to Canada and certain international jurisdictions  
<sup>(2)</sup>Evolab's Website

# International Expansion Focus

Global Distribution & Sales Channels

↔ **Coast to coast** national distribution through partnership with **Velvet Management Inc.**

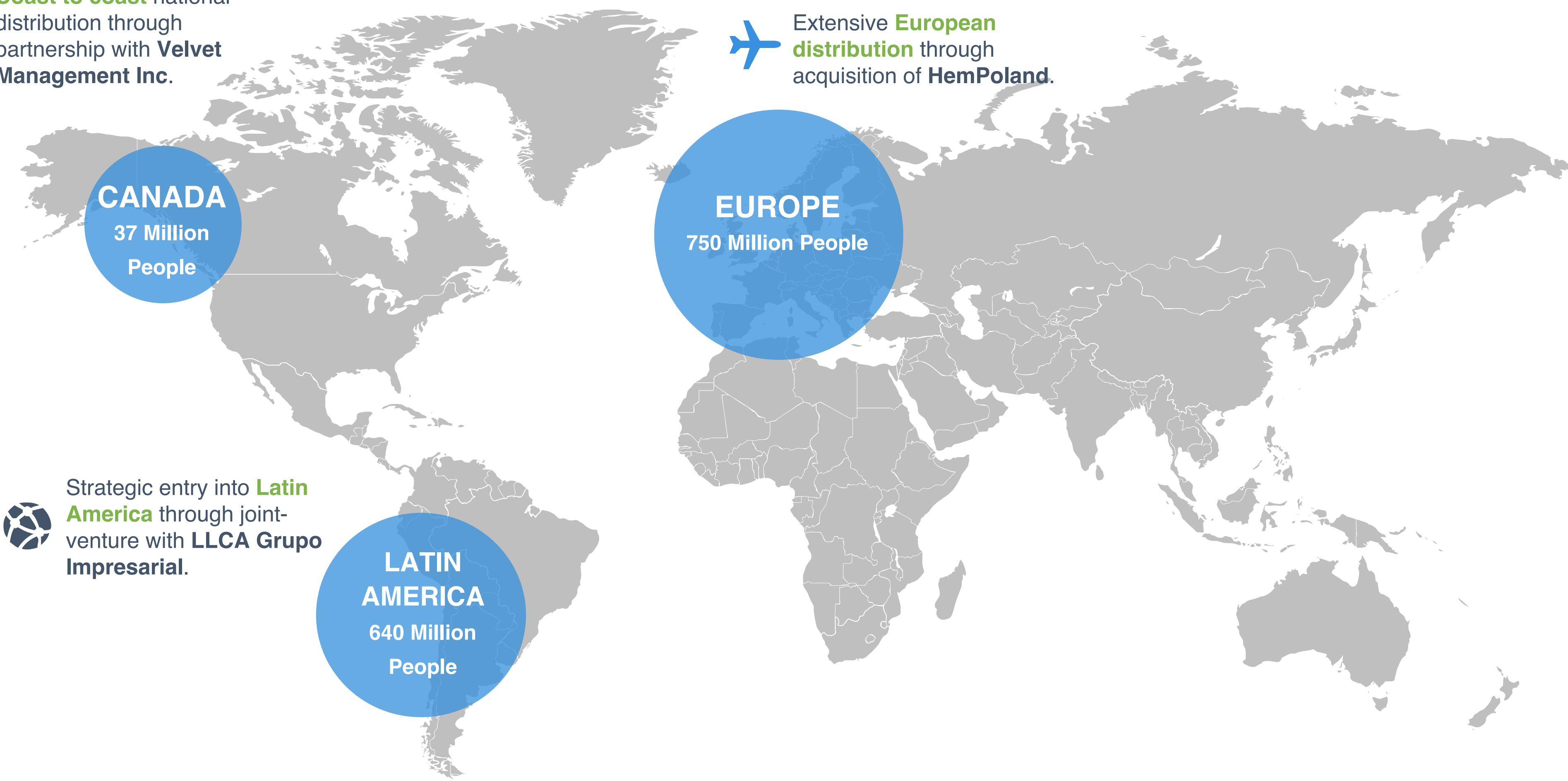
✈ Extensive **European distribution** through acquisition of **HemPoland.**

🌐 Strategic entry into **Latin America** through joint-venture with **LLCA Grupo Impresarial.**

**CANADA**  
37 Million  
People

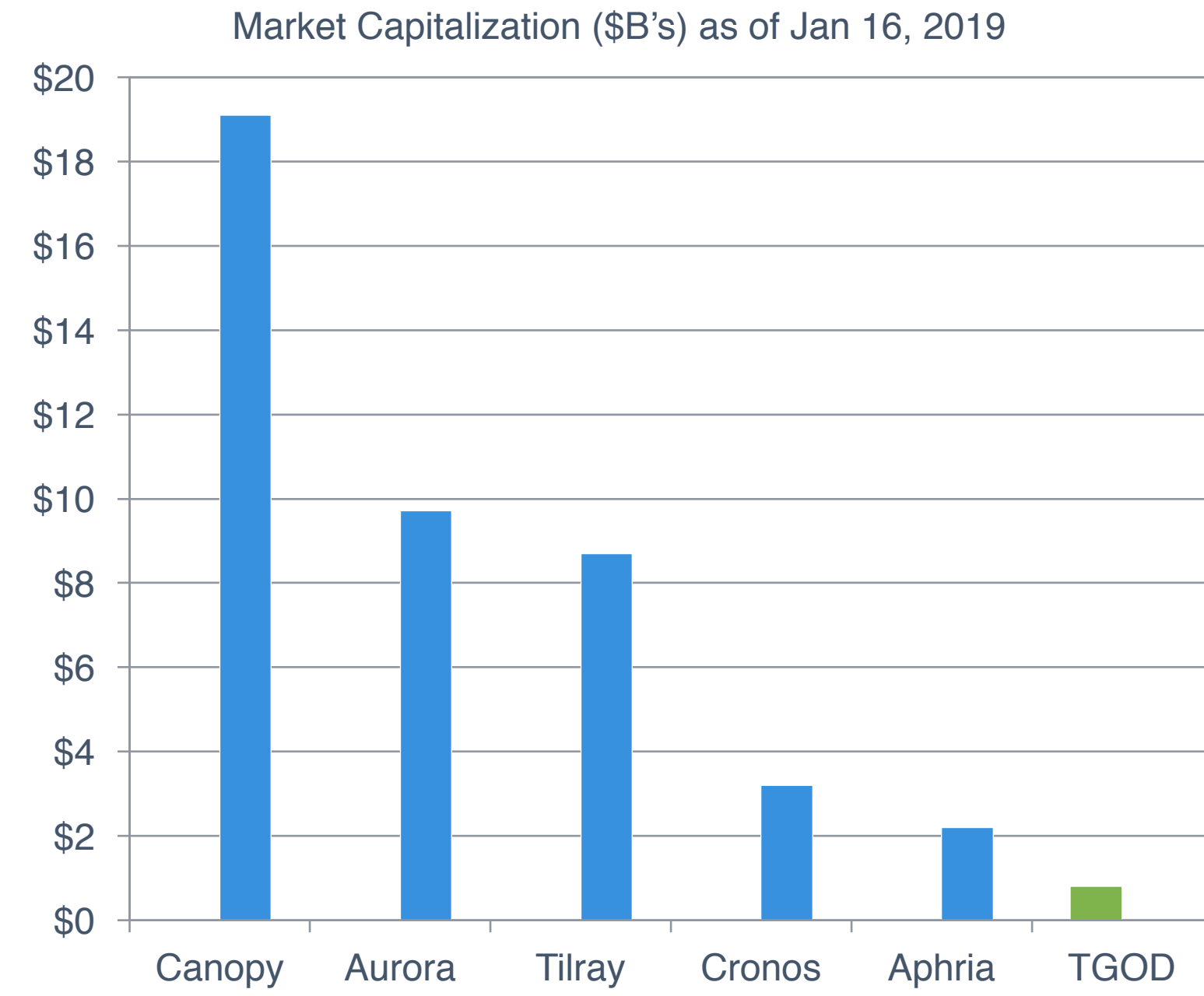
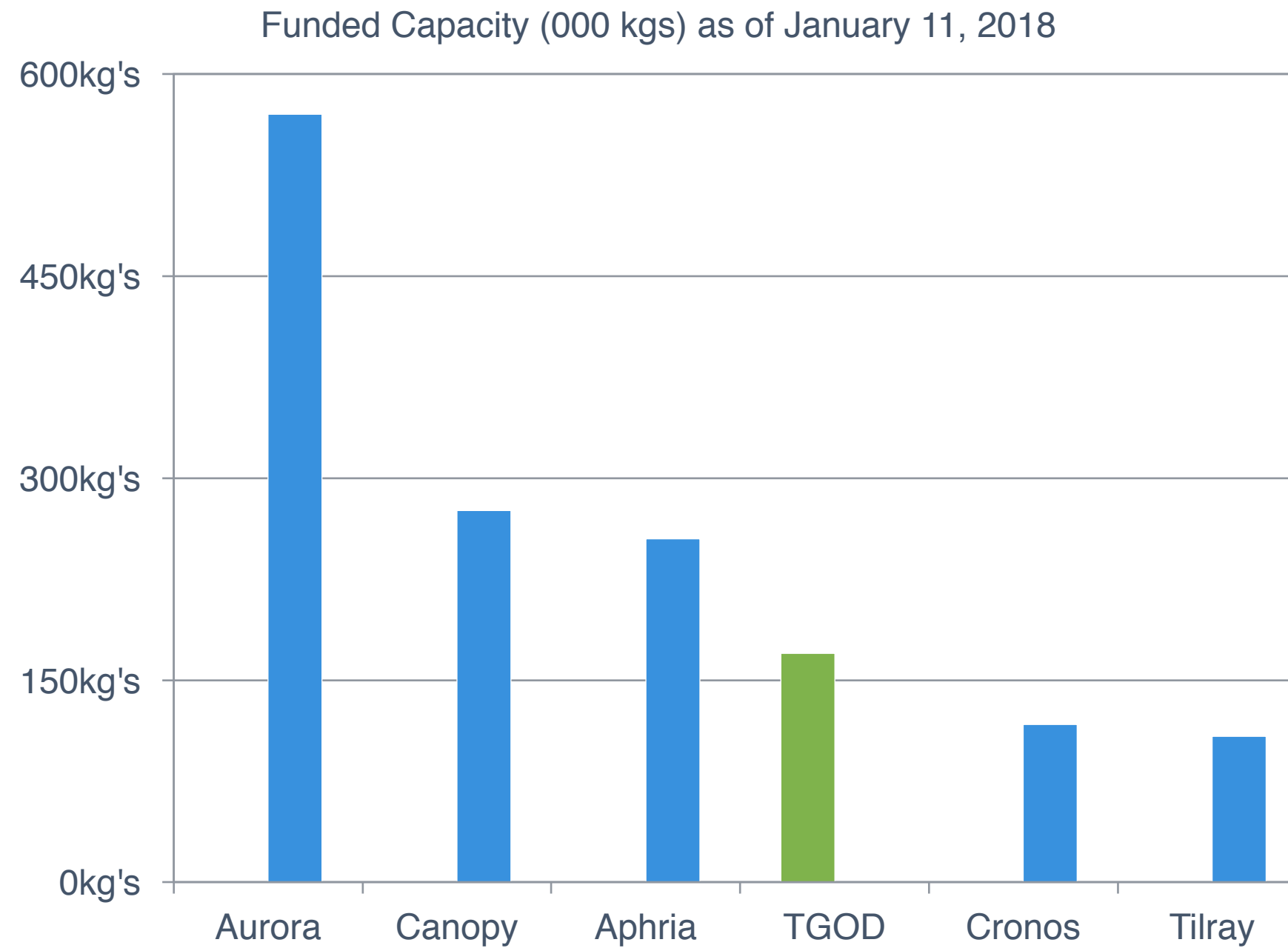
**EUROPE**  
750 Million People


**LATIN AMERICA**  
640 Million  
People




# Comparables

## Funded Capacity | Market Capitalization



 Funded capacity does not take into account the ~34.1% premium organic cannabis receives vs. non organic

 TGOD has the 4<sup>th</sup> largest funded capacity of any LP in Canada

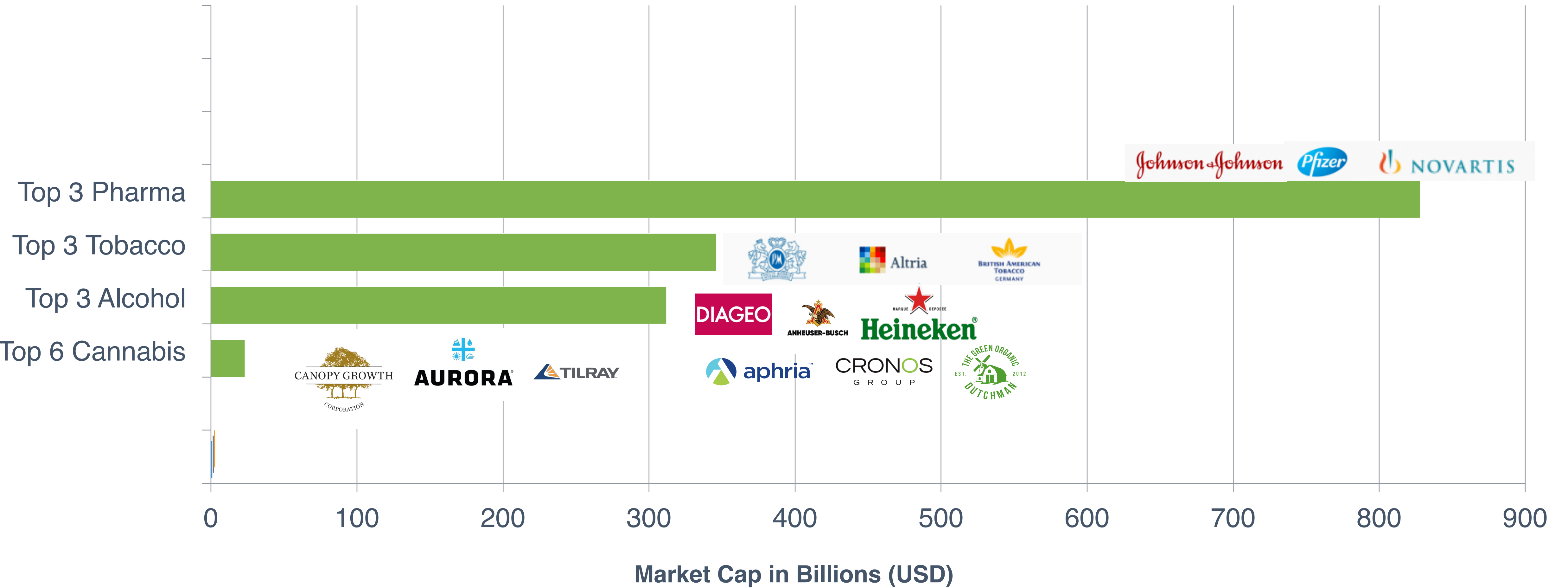
\*Funded Capacity Data based on BMO Report (Jan 11, 2019)  
 \*\*Tilray's funded capacity based on 912k sq.ft funded from RBC Capital Markets Dec 11, 2018 Report  
 \*\*\*Market Capitalization from Stockwatch on January 16, 2019





# Industries Being Disrupted

## Market Capitalizations of Disruptable Industries



\*Chart information sourced from FactSet as of Dec 7, 2018 and in USD.



# Management Team

Cannabis, Pharmaceutical, Retail, Beverage and 200+ Years Of CPG Experience




**BRIAN  
ATHAIDE**

28+ years of global executive experience including CFO and Executive Vice President, Human Resources and Information Technology of **Andrew Peller Limited**, a publicly listed Canadian wine producer. Mr. Athaide has also held various positions in finance, including Chief Financial Officer at a number of international divisions of **Procter & Gamble**, a leading consumer products company. He has a Bachelor of Commerce degree, with a major in finance and marketing from McGill University.


**CEO**



**CSABA  
REIDER**

35+ years executive experience in the Consumer Packaged Goods industry including VP at **Cott Corporation** and President & CEO of **XYIENCE Inc.** Mr. Reider has served on the Board of several companies including Food & Beverage conglomerate **Associated Brands**.


**President**



**SEAN  
BOVINGDON**

30+ years finance experience across a multitude of private and public companies and industries including CFO of Toronto Hydro Corporation (\$3.5B annual revenue). He served as President & CFO of major public and private oil and gas companies, CFO for TSX listed technology and manufacturing companies, and Controller for a major TSX listed oil company. He has been involved in \$1.1B of public equity and debt financings, and \$2B of syndicated credit facilities, including three IPOs.

**CFO**



**MATT  
SCHMIDT**

Mr. Schmidt was a Vice President of Investment Banking at one of Canada's independent Investment Banks, during which time he became a specialist in the Canadian Cannabis sector. Mr. Schmidt holds a Master of Business Administration from Wilfrid Laurier University (Waterloo, Ontario) and a Bachelor of Commerce (Honours) from the University of Windsor.

**EVP, Corp. Dev.**



**ANNA  
STEWART**

Ms. Stewart brings 13 years of combined private practice and corporate in-house legal experience. Most recently, Ms. Stewart was Assistant General Counsel at the Canadian division of **Teva Pharmaceutical Industries Ltd.**, the world's largest generic pharmaceutical company. Ms. Stewart has extensive experience in regulated products manufacturing, marketing and distribution, intellectual property licensing and complex merger and acquisition activities.

**General Counsel**



**JOHN  
WREN**

22+ years at **Cott Corporation**, most recently as VP Operations. John was responsible for the operation of seven beverage facilities across North America. Mr. Wren was responsible for managing significant a manufacturing budget, capital budget and more than \$145 million of raw material purchases. More recently, Mr. Wren was with **Monaghan Mushrooms Ltd.**, a 270-acre farm operation where his team grew and packaged fresh mushrooms.

**VP, Operations**



**MIKE  
GIBBONS**

Mr. Gibbons brings over 25 years of consumer packaged goods experience in beverages and food. Mr. Gibbons spent over 15 years with **Cott Corporation** in roles of increasing responsibility, from Sr. Vice President, Sales to President of the US business unit. Mr. Gibbons has experience in both branded and private label businesses, and led high-performing teams in geographic expansion, building distribution and new product introductions.

**VP, Sales**



**ANDREW  
POLLOCK**

Mr. Pollock brings over 25 years experience in consumer packaged goods, retail and subscription businesses. He has worked extensively in the organic food industry and successfully commercialized a recently legalized category. Most recently at **Weight Watchers Canada, Ltd.**, helped to drive double-digit growth in a subscription service. Also led Marketing at **Maple Leaf Foods Inc., Canada Bread Company** and **Cott Corporation**.

**VP, Marketing**



**MARIE-JOSSE  
LAFRANCE**

25+ years experience in the fast paced competitive retail consumer goods and health sectors with **Laura Canada, Holt Renfrew and McKesson Canada**. She joined Laura Canada at it's infancy and was an instrumental contributor to the rapid and successful growth of it's business across Canada. At McKesson Canada, Marie-Josée led the successful integration of new retail banners across the board and the deployment of a Shared Services model. She brings extensive experience in Human Resources, M&A, and change management.

**VP, HR**



# Board of Directors

Experienced & Proven



**JEFFREY  
SCOTT**  
CHAIRMAN OF THE BOARD

Mr. Scott is President of **Postell Energy Co.**, a private Canadian oil producer in business in western Canada since 1980. He is the Founder and was Chairman of **Gran Tierra Energy**, a South American based E&P Company from 2004 to June of 2015. Mr. Scott is also Chairman of **Sulvaris Inc.**, a private fertilizer technology company created in February 2012. He has extensive management, financing, mergers & acquisitions, and public company experience. Over the past 20 years he has been involved in a variety of capacities from founder to officer and/or director in numerous publicly traded companies.

**BRIAN  
ATHAIDE**  
CEO & DIRECTOR

28+ years of global executive experience including CFO and Executive Vice President, Human Resources and Information Technology of **Andrew Peller Limited**, a publicly listed Canadian wine producer. Mr. Athaide has also held various positions in finance, including Chief Financial Officer at a number of international divisions of **Procter & Gamble**, a leading consumer products company. He has a Bachelor of Commerce degree, with a major in finance and marketing from McGill University.

**MARC  
BERTRAND**  
DIRECTOR

Mr. Bertrand is a seasoned consumer products executive with three decades of success in brand building, strategic licensing, international markets and manufacturing. Previously President & CEO of the **Mega Bloks** brand, which was sold to **Mattel** in 2014 for over \$500 million dollars. Developed strategic license agreements with several of the world's most iconic entertainment franchises including Disney, Nickelodeon and Marvel.

**DR. CAROLINE  
MACCALLUM**  
DIRECTOR

Dr. MacCallum is one of the world's most prominent experts in cannabinoid-based medicine. She is an internist, complex pain and cannabinoid clinician, researcher, and clinical instructor in the department of medicine, an adjunct prof. in the faculty of pharmaceutical sciences program and an associate member of the department of palliative care at the **University of British Columbia**. Dr. MacCallum is the medical director at **GreenLeaf Medical Clinic**, where she has assessed and developed cannabinoid treatment plans for more than 3,000 patients across Canada.

**JACQUES  
DESSUREAULT**  
DIRECTOR

Mr. Dessureault is a senior executive with extensive pharmaceutical experience, specifically from life sciences, over-the-counter, natural health and technology industries. He has held both international and domestic roles with **Novartis**, as global marketing division head as well as business unit head and general manager, additionally domestic senior executive roles as president and general manager of **Valeant Pharmaceutical Inc.**, vice-president at **Bristol Myer-Squibb**. Mr. Dessureault is a strategic advisor with the casting and performance group of **Cirque du Soleil**.

**NICHOLAS  
KIRTON**  
DIRECTOR

Mr. Kirton is a professional accountant where he spent thirty-eight years with **KPMG LLP**; he was elected to Partner in 1976. Subsequent to his retirement he has served on the boards of a total of eight reporting issuers, in most cases as chair of the audit committee. Additionally, Mr. Kirton served as Chair of the Board of the **Canadian Investor Protection Fund**.



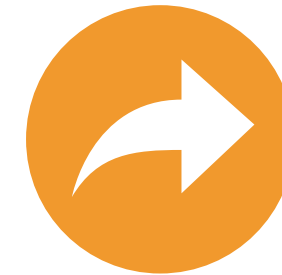
# Investment Highlights

Becoming the Leading Global **Organic Cannabis Brand**



## FULLY-FUNDED CANADIAN FACILITIES

**\$450,000,000 RAISED TO DATE**



## CONSTRUCTION UNDERWAY IN CANADA

**170,000 KGS OF TARGETED ANNUAL PRODUCTION CAPACITY**

## PROVEN MANAGEMENT TEAM

Experience in executive and operational management specific to: consumer packaged goods, beverages, brand building, pharmaceutical, retail, international markets and the cannabis industry



## INTERNATIONAL EXPANSION

International growth initially through Jamaica, Denmark, Poland and Mexico. TGOD continues to explore strategic international opportunities.

## STRATEGIC INVESTOR: AURORA CANNABIS

Cornerstone investment from Aurora Cannabis (TSX:ACB) for \$78 million and purchase option for 20% of TGOD's high-quality, organic product



## CERTIFIED ORGANIC PRODUCT AND PROCESS

Designed to produce high quality organic cannabis grown in living soil with established organic growing techniques and leading edge intellectual property

## STRATEGIC BEVERAGE DIVISION

TGOD is developing a 40,000 sq. ft. state-of-the-art R&D centre for novel and proprietary cannabinoid infused beverages, advanced product development and pilot manufacturing



## STRATEGIC LICENSING DEALS


TGOD has secured exclusive licensing deals in Canada and select international markets with best in class brands with proven products, strong revenue growth, and intellectual property.

**TGOD is 100% Committed to Organic Cannabis**



## Securities Outstanding Summary (in Millions, except %)

Shareholder (Oct 31, 2018)	Securities	% Basic	% Fully Diluted
Management and founders <sup>(1)</sup>	58.7	21.9	16.4
Common Shares	180.9	67.4	50.6
Aurora Cannabis <sup>(2)</sup>	28.8	10.7	8.1
<b>Total Common Shares (Basic)</b>	<b>268.4</b>	<b>100.0%</b>	<b>75.1%</b>
Warrants	51.5		14.4
Aurora Warrants	19.8		5.5
Options	12.8		3.6
Restricted/Contingent Shares	5.0		1.4
<b>Total Common Shares (Fully Diluted)</b>	<b>357.5</b>	<b>100.0%</b>	<b>100.0%</b>

 All founder shares (1) have a contractual 42 month escrow from IPO date with staged releases every 6 months

 TGOD has a large shareholder base (est. 20,000 shareholders)

## Cash, Options, Warrants, Debt (in Millions)

Type	Amount (#)	Amount (\$)
Approx. Cash on Hand <sup>(3)</sup>		<b>310</b>
<b>Options Outstanding</b>		
Various Prices from \$0.50 - \$6.91	<b>12.8</b>	<b>35</b>
<b>Warrants Outstanding</b>		
\$2.15	6.0	
<b>\$3.00 (TGOD.WT)</b>	35.4	
\$6.40	0.2	
\$7.00	15.1	
\$9.00	12.6	
\$9.50	2.0	
<b>Total Warrants</b>	<b>71.3</b>	<b>359</b>
<b>Debt</b>		<b>Nil</b>
<b>Line of Credit</b>		<b>5</b>

(1) Founders subject to a contractual 42 month escrow from May 2nd, 2018 (IPO Date) with staged releases on six month intervals.

(2) ACB's position after recent common share sales from January 8<sup>th</sup> to January 11<sup>th</sup>, 2019

(3)As at Oct 31<sup>st</sup>, 2018



## Contact Us

---

### Mailing Address

301 - 6205 Airport Road  
Building A  
Mississauga, ON, L4V 1E3

### Toronto Stock Exchange

Symbol: TSX: **TGOD**, US: **TGODF**





# TGOD Acquisitions Corp.

TGOD Plans to Spinout TGOD Acquisition Corporation

## TGOD Acquisitions Corp.



TGOD plans to spinout to Canadian shareholders with the right to purchase **0.15 Units of TGOD Acquisitions Corp.** for every 1 share owned of TGOD

- TGOD has met with **numerous** emerging cannabis companies from around the globe and now wishes to monetize opportunities that are non-core to TGOD for the **benefit of TGOD shareholders**
- TGOD Acq. plans to complete a number of staged financings to enable it to target new opportunities
- TGOD Acq. proposed to be capitalized with an estimated \$27 million in Q1, 2019



## Shareholder Benefits

- Opportunity to invest at the **same level as management**
- Access years of **intrinsic value** developed by TGOD management
- **Minimal** cost to TGOD
- **Clean pre-money capital structure** with 100 shares outstanding
- **No founder or zero cost base shares issued**

Begin with the acquisition of a **vertically integrated cannabis** company, build value through synergistic M&A, and target an **RTO/IPO** on the CSE in the near future



First Financing:

**\$0.50** share + **\$1.25** half warrant



The **only** way to access TGOD Acquisitions, is to **own shares in TGOD** by the **Record Date (TBD)** or to participate in TGOD Acquisitions' proposed private placement

