Get Organized 🗹

Tax Information Slips

For example:

- ☐ T4 -employment income
- ☐ T4A RESP payments, personal income, lump-suppayments, self-employed commissions or annuity income
- RSP contribution receipt
- ☐ T3 income from a trust
- ☐ T5 investment income like dividends or interest
- ☐ **T5008** securities transactions
- ☐ **T5013** income from a limited partnership
- ☐ T2202A post secondary tuition and enrollment certificate



Receipts For:

- □ Charitable donations
- ☐ Medical expenses
- ☐ Childcare expenses
- $\hfill \square$ Annual union or professional dues
- ☐ Any other receipts that are relevant to your tax situation



Records Related To:

Investments.

Investment income and expenses are reported on Schedule 4. Any capital properly, like stocks, that you sold at a profit (or loss) is reported as a capital gain (or loss) on Schedule 3.



Rental income must be reported by completing From T776.

☐ Business income and expenses.

If you're a freelancer or a sole proprietor running an unincorporated business, you must calculate the net income from your business and report it on From T2125.





