

**NOTICE OF AVAILABILITY**

The Notice of General Meeting and Circular to which this Proxy Form relates are available on the Company's website at [www.lightwaverf.com](http://www.lightwaverf.com)

**NOTES TO THE FORM OF PROXY**

- 1 Only those members registered on the Company's register of members at 6.00 p.m. on 20 November 2017 or, if this General Meeting is adjourned, at 6.00 p.m. on the day two days prior to the adjourned meeting, shall be entitled to attend and vote at the General Meeting.
- 2 If you wish to attend the General Meeting in person, you will need to bring with you a form of formal identification which includes your photograph, such as a passport or a picture driving licence.
- 3 These notes explain how to direct your proxy to vote on each resolution or withhold their vote. To appoint a proxy using the proxy form, the form must be completed and signed; sent or delivered to Neville Registrars Limited, Neville House, 18 Laurel Lane, Halesowen, West Midlands B63 3DA in accordance with the instructions thereon and received by Neville Registrars no later than 11.00 a.m. on 20 November 2017. In the case of a member which is a company, the proxy form must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company. Any power of attorney or any other authority under which the proxy form is signed (or a duly certified copy of such power or authority) must be included with the proxy form.
- 4 In the case of joint holders, where more than one of the joint holders purports to appoint a proxy, only the appointment submitted by the most senior holder will be accepted. Seniority is determined by the order in which the names of the joint holders appear in the Company's register of members in respect of the joint holding (the first-named being the most senior).
- 5 You are referred to the notes to the Notice of General Meeting for further information.

Please complete and return this Form of Proxy to the Registrars at the address shown overleaf. If you wish to use an envelope, please address it to 'FREEPOST NEVILLE'. If it is posted outside the United Kingdom, please return it in an envelope using the address shown overleaf and pay the appropriate postage charge.

**LightwaveRF Plc**

(Incorporated and Registered in England and Wales under the Companies Act 1985 with Registered Number 06690180)

**FORM OF PROXY**

I/We \_\_\_\_\_ being (a) member(s) of the Company and entitled to vote at the General Meeting, hereby appoint

(Please only complete if appointing someone other than the Chairman of the Meeting)

or failing him/her, the Chairman of the Meeting as my/our proxy, to attend, speak and vote for me/us and on my/our behalf at the General Meeting of the Company, to be held on 22 November 2017 at the offices of the Company, Innovation Campus Birmingham, Faraday Wharf, Holt Street, Birmingham B7 4BB at 11:00 a.m. and at any adjournment thereof.

**Resolutions (\*Special Resolutions)**

	FOR	AGAINST	WITHHELD
1* To grant authority to allot (and disapply the statutory pre-emption rights in respect of) the Conditional Placing Shares and the Conditional Subscription Shares	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2* To grant authority to allot (and disapply the statutory pre-emption rights in respect of) the Open Offer Shares	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3 To authorise the directors generally to allot shares	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4* To authorise the directors to disapply the statutory pre-emption rights	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

If you are planning to attend the General Meeting, please tick the following box:

Mark this box with an "X" if you are appointing more than one proxy:

Signed:

Leave blank to authorise your proxy to act in relation to your full entitlement or enter the number of shares in relation to which your proxy is authorised to vote:

Date:

DD - MM - YY



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LightwaveRF Plc

Attendance Card

The General Meeting will start at 11:00 a.m. and is being held on 22 November 2017 at the offices of the Company, Innovation Campus Birmingham, Faraday Wharf, Holt Street, Birmingham B7 4BB.

**If you plan to attend the General Meeting, please bring this card with you to ensure you gain entry as quickly as possible.**

Please present this card at the registration desk. It will be used to show that you have the right to attend, speak and vote at the General Meeting.

>123<0  
Name  
Address 1  
Address 2  
Address 3  
Address 4  
Address 5  
Address 6

NEVILLE  
REGISTRARS



Business Reply Plus  
Licence Number  
RSTY-SAKX-RZSL



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