Document & Workflow Automation

Upland's FileBound is a cloud-native, end-to-end application that automates the flow of work to optimize AP processes

By focusing on the needs of today's knowledge worker, FileBound delivers document and workflow automation that is easy to implement, configure, use and modify.

FileBound's automation capabilities help AP departments of all sizes increase productivity, shorten cycle times, reduce overhead costs, improve visibility and comply with financial standards and audits.

FileBound's secure content repository centralizes documents and metadata from nearly any source, and has all the components necessary to build a complete automation solution at a single cost.

Workflow
Automate even the most complex invoice, exception or other processes with a graphical, user-friendly configuration tool.

Mobile
Let users work on the go with responsive technology that delivers an optimum experience, regardless of the device, eliminating bottlenecks in approvals and other tasks.

Analytics
Reveal intelligence hidden in the data with visual dashboards and insights into AP performance and process status for further improvement.

Capture
Consolidate invoices, POs, bills of lading, contracts, tax documents and more, regardless of source, and easily extract data from standardized forms.

Electronic Forms
Create and host forms directly in FileBound for use by internal or external customers to drive activities such as PO requests, distributed invoice capture or virtually any task in the enterprise.

Integration
Seamlessly transition data to/from existing or future ERP and other financial applications, eliminating duplicate effort and information silos.

CASE STUDY: Leading Manufacturer Cuts AP Turnaround Times by 50%

One of the best-known manufacturers of construction equipment uses FileBound to capture invoices and route them through approval processes at more than a dozen sites. Replacing a process that was inefficient, prone to error and lacking in control, FileBound cut the turnaround time on invoice approvals in half, delivering ROI in less than a year. The customer is so pleased with the results that it's planning to expand FileBound to automate processes in HR, Purchasing and Contract Management, further maximizing the initial investment.

See how FileBound delivers game-changing results across the enterprise. Contact Genesis Technologies at **847-897-7235** or **dkoenig@genesistechnologies.com.**

GT GENESIS TECHNOLOGIES

Robust AP Automation Made Simple

FileBound's mission is to automate the flow of enterprise work by delivering innovative applications with greater usability and agility.

Benefits:

- **Cloud-native technology** that delivers the accessibility, ease of deployment and scalability that can only be found in a product built from the ground up to be accessed via the web.

- **No "nickel and diming" or hidden costs** because FileBound is an all-in-one application offering a breadth of capabilities, allowing organizations to easily and quickly create or modify solutions.

- **Flexible, simple licensing and deployment models** that support how our customers want to work at a cost that delivers real and immediate ROI.

- **Exceptional focus on the user experience** with a streamlined interface that makes it easy to complete even complex tasks with minimal training.

- **Economical user licensing options** that make it practical to extend secure access even to occasional or temporary employees, enabling a truly enterprise approach to work management.

Revolutionizing AP Work, Sustaining ROI

Whether part of a corporate information management initiative or a departmental one, FileBound helps AP departments of all sizes and industries:

- **Remove bottlenecks** to ensure that invoices are paid on time with less effort. No more time spent passing paper around, matching invoices to POs or other documentation, or chasing down approvals.

- **Enforce compliance** with company policies and external mandates like Sarbanes-Oxley. Automated workflow guarantees that all of the proper procedures are followed and documented, enabling compliance with audits and preventing fraud.

- **Increased visibility** to make the right decisions to achieve business goals. Advanced analytics expose data about employee productivity, transaction volumes, financial liabilities, vendor interactions and more to identify areas for improvement.

- **Eliminate missing and duplicate invoices** that lead to missed, late or duplicate payments. The result: happier vendors and fewer customer service calls.

- **Cut costs and delays** associated with managing paper invoices, as well as electronic ones. Invoices enter the system quickly, are routed automatically and accessible from anywhere, reducing the amount of labor needed to maintain or even increase productivity. Costs for moving, filing and storing paper documents are also eliminated.

About FileBound

Upland's FileBound delivers document and workflow automation applications that improve the operation of any organization by connecting users with the information they need to work more efficiently and effectively. With FileBound, customers can build automated workflow processes and centrally manage documents to improve compliance, collaboration and access to information.

About Upland Software

Upland is a leading provider of cloud-based Enterprise Work Management software. With more than 1,600 customers around the globe, and over 225,000 users, Upland helps teams in IT, marketing, finance, professional services and process excellence run their operations smoothly, adapt to change quickly and achieve better results every day.

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