



FOR IMMEDIATE RELEASE

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NOTE: This news release is a summary extract of content from the 3rd Quarter 2023 editions Foote Partners' 2023 IT Skills Demand and Pay Trends Report and 2023 IT Skills and Certification Pay Volatility Index, two market intelligence trend reports updated every 3 months from data contributed by HR departments at 4,258 U.S. and Canadian employers. It contains IT jobs, skills and certifications data trends published in the firm's IT Skills and Certifications Pay IndexTM and deep-dive supply/demand benchmark analysis from Foote Partners' research group.

Volatility in cash pay premiums for 1,313 IT skills and certifications reported in Foote Partners' *IT Skills and Certification Pay Index* returned to normal from July to October after registering a 3-year high in the prior quarter. The average pay premium fell an additional 0.3 percent overall contributing to a 1 percent decline in the last twelve months.

Average market value for 694 non-certified IT skills declined a slight 0.2 percent overall, with 183 skills changing in value compared to a whopping 220 in the prior quarter. 107 lost value while only 76 gained value compared to 110 and 110, respectively, in the second quarter on 2023. Only two groups recording gains:

Management/Methodology/Process and Operating Systems skills.

For 619 IT certifications, average market value recorded a larger decline, down 0.7 percent, led by losses in Applications Development & Programming Languages, Data/Database, and Architecture/Project Management/Process certification categories. Only 97 certifications changed value compared to a whopping 144 in the prior quarter, with 65 declining and only 32 gaining market value.

As new technology such as generative AI begins to dramatically alter the tech labor landscape, workers are struggling to understand how their roles will change—if not go away altogether--now and in the future.

October 30, 2023 – Vero Beach, FL. Extra pay awarded by employers to talented tech professionals for 694 non-certified IT skills---also known as cash pay premiums---declined slightly the third quarter of 2023 for only the third time in the past seven calendar quarters. Despite this lackluster performance this past quarter, the current average cash pay premium bonus for a single skill is the equivalent of 9.5 percent of base salary which is considerably higher than the average pay premium for IT certifications which average 6.5 percent of base salary.

Average market value for 619 IT certifications fell more than non-certified skills for the second time in the past four calendar quarter and third time in the past six quarters.

This according to the latest quarterly update of Foote Partners' *IT Skills and Certifications Pay Index™* (ITSCPI) based on compensation data provided by 4,258 private and public-sector employers in 83 U.S. and Canadian cities who partner with our firm to report pay for their 417,297 technology professionals in the U.S. and Canada.



Since its launch in 1999, the *IT Skills and Certifications Pay Index™* has continuously tracked cash pay premiums paid to tech professionals by their employers for an ever-increasing number of popular tech skills and certifications. Rigorously validated data and detailed market analyses are updated and published by Foote Partners every 90 days. Currently, premiums are reported for 1,313 certifications and non-certified skills.

Pay Performance, 3/12/24/24/36 months Certified vs. Noncertified Tech Skills

(94,672 IT professionals, data through 10/1/2023)

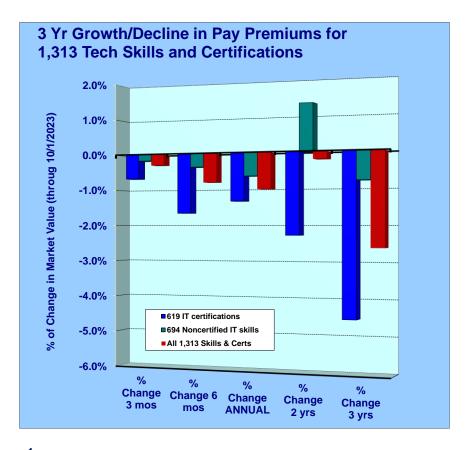


Figure 1

Source: Foote Partners, IT Skills and Certifications Pay Index™ (3Q2020 – 3Q2023 datasets)



MULTI-YEAR PAY PREMIUM TRENDS: Certified versus Noncertified IT Skills

Average median cash pay premiums for a single certified or noncertified IT skill. N = 94,672 IT Professionals

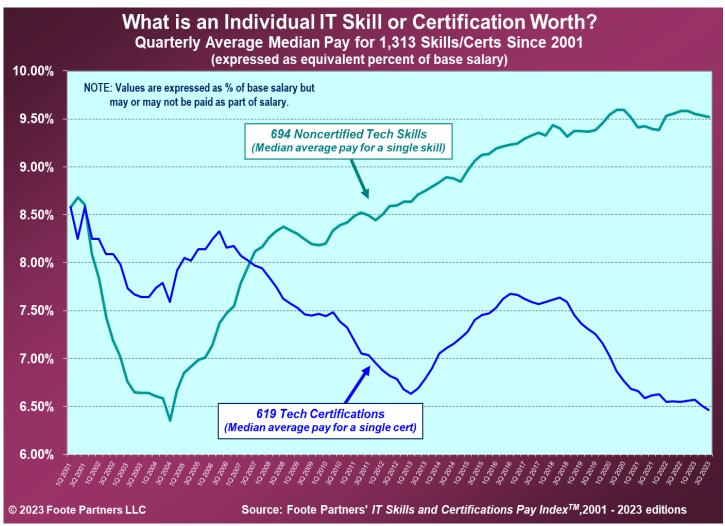


Figure 2



IT Skills & Certifications Pay Data Trend Charts & Analysis

IT Skills and Certifications Pay Index[™] – 3rd Quarter 2023 data edition*

- Noncertified IT Skills (Page 6)
- IT Certifications (Page 193)

IT Skills and Certifications Pay Volatility Index™ – 3rd Quarter 2023 data edition*

- Summary (Page 31)
- IT certifications (page 34)
- Non-certified IT skills (page 35)

*All data collected through October 1, 2023



How to interpret gains and losses in IT skills and certifications pay premiums

Quarterly gains and losses in premium pay reflect a widening or narrowing, respectively, in the gap between supply and demand for skills and certifications. This may occur for any number of reasons. For example, a quarterly decline in pay for a skill may signal that the market supply of talent for that skill is catching up to demand—not necessarily that demand is starting to wane. IT professionals are often attracted to a skill or certification if they perceive that it has rising value in the marketplace and therefore can help them to achieve higher pay, greater job security, a promotion, or more flexibility in their career choices. As they pursue greater competency in that skill or as more workers attain certification, supply increases and market pricing (which is elastic to the laws of supply and demand) will be driven downward unless demand is rising at the same proportional rate. Conversely, if demand rises and supply is not increasing to match that level of demand, pay premiums for specific skills and certifications will increase.

Therefore, when interpreting gains and losses in market pay it is important to consider all factors that could be driving supply and demand and market perception. Those factors range from:

- aggressive marketing of certifications by vendors;
- changes in certification programs (e.g., certification extensions or retirement);
- new technology and evolution/maturation of current technologies;
- technology adoption rate;
- product integration strategies,
- economic conditions;
- employment opportunities;
- mergers/acquisitions;
- budget cycles and the timing of skills and talent acquisition by employers;
- changes in labor sourcing plans pursuant to company strategies.



Noncertified IT Skills Data Trend Charts & Analysis

(Data collected through October 1, 2023)



694 Non-Certified IT Skills Reported

Cucumber

Datadog

Delphi

Drupal

Elixir

Erlang

Flutter

Gitl ab

GitOps

GoCD

Gradle

Grunt

F#

Ethereum

Git/GitHub

Eclipse

Epic Systems applications

Full Stack Development

Go language (Golang)

Hibernate/NHibernate

Gosu/Guidewire

Groovy/Grails

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Clojure

COBOL

Cognos

Confluence

Cloudera software

Cloud Foundry PaaS

Continuous Delivery

HP ALM (App. Lifecycle Mgt) **HP Unified Functional Testing** AWS CloudFront/CloudFront Integration Testing **Functions** iRise AWS CodeDeploy Jasmine AWS Lambda Java Azure Stack **JBehave** Bamboo/BambooHR Jenkins Behavior-Driven Development JIRA JUnit Bitbucket Boost C++ Kotlin **Business Objects** MapReduce С MATLAB C# Microsoft Azure Microsoft Azure Stack C++C++/CLI Microsoft Azure Logic Apps CA PPM (Clarity PPM) Microsoft PowerApps Cerner Millennium Microsoft Power Platform ChatGPT CircleCI

Microsoft SQL Server Mat Studio Microsoft Team Foundation Server Mokito NetWeaver Next.is NIM **NUnit** Objective-C Objective Caml (Ocaml) ©2023 Foote Partners LLC (www.footepartners.com) 772-234-2787. All Rights Reserved.

Octopus Deploy OpenShift Oracle APEX Oracle Apps Developer Framework PL/SQL Powerbuilder Progress 4GL/Development tools R language RapidMiner Red Hat Fuse Rstudio Ruby Ruby on Rails Rust Saas SAS SAS Enterprise Guide Scala Scrum Selenium Semaphore CI/CD ServiceNow ITSM Sonatype Nexus SpecFlow SPSS SQL Swift Tcl TeamCitv TestNG TransacT-SQL/tSQLt Travis CI UML (unified modeling language) Visual Basic 6.0 Visual C++ Vue.is VMware Cloud Foundry PaaS

WebSphereMQ Xcode

Web/e-Commerce Development

Active Server Pages ActiveX

Adobe Experience Manager

Aiax

Amazon Cloudwatch

AngularJS Apache Solr

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Apache Velocity Apache web server Apache Wicket Apex Code Backbone.js CGI Cold Fusion MX

Content management systems

CSS/CSS3 Cypress Django

Docker /Docker Swarm Documentum

Elasticsearch/Elastic Stack

Ember.is Figma Front End Development

GatsbyJS Google Analytics Google App Engine Google Cloud Platform

GraphQL HTMI 5

JavaBeans/EJB 3.0

JavaFX **JavaScript** Java Server Pages JBoss/Wildfly Jetty Joomla! iQuerv JSON Julia KnockoutJS

Laravel PHP Magento/Adobe Commerce

Magnolia Microsoft .NET

Microsoft BizTalk Server Microsoft Blazor

Microsoft Commerce Server Microsoft Identity Integration Server

Microsoft Internet Information

Services

Microsoft Forefront Threat Management Gateway (ISA) Microsoft Sharepoint/Sharepoint

Server

Microsoft Silverlight Microsoft Visual Studio

Page 7

Mobile applications development Mule/MuleESB Node.is Oracle Fusion Oracle WebLogic/ Oracle Workflow Pandas

Perl PHP (all) PySpark Python React Redux REST RESTful SailPoint

Scalable Vector Graphics

(SVG) Secure coding/SW development Sitecore CMS SOAP/SOAP UI Social Media/Networks Spring Framework Spring Boot Spring Cloud Spring Integration

Spring Security TİBCÖ UDDI Umbraco **VBScript**

Spring MVC

Video/graphics editing Visual Interdev

VoiceXMI Web collaboration appliances

Web Content Development Web Design

WebSphere

WebSphere Datapower

Wikis WSDL XAML/XACML XHTML MP XML (all variants

SAP ALE

SAP APO

SAP Ariba

SAP BODI

SAP BOXI

SAP BPC

SAP BSP

SAP Auto-ID infrastructure (SAP RF)

SAP Basis Components

SAP BO Data Services

SAP BO Dashboard Design

SAP Business Workflow/Webflow

SAP BI / SAP BW

SAP Business One

694 Non-Certified IT Skills Reported

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SAP & Enterprise Business	SAP CA	SAP MDX	Data/Database	NewSQL
Applications	SAP CAF	SAP MI	Alteryx Designer	NoSQL
ABAP (all modules)	SAP CAR	SAP MII	Amazon Athena	OpenEdge ABL
Accelerated SAP (SLM)	SAP CCM	SAP MM	Amazon DynamoDB	Oracle Application Server
Baan (Infor LN ERP)	SAP CE	SAP MRO	Amazon RedShift	Oracle Business
Enterprise Application Integration	SAP CFM	SAP MRS	Apache Cassandra	Intelligence Enterprise
IBM Sterling	SAP CO	SAP Netweaver Applications Server	Apache CouchDB	Edition Plus
J.D. Edwards /Oracle	SAP CO-PA	SAP Netweaver BW (BIW)	Apache Hive	Oracle Coherence
Lawson	SAP CRM	SAP NetWeaver Visual Composer	Apache Ignite	Oracle DB 9i/10g/11i/12c
Microsoft Dynamics/Dynamics 365	SAP Crystal Reports	SAP NWDI	Apache Impala	Oracle Enterprise Manager
NetWeaver	SAP CS	SAP NWDS	Apache Spark SQL	Oracle Exadata
NetWeaver Portal (SAP EP)	SAP CX	SAP Oil & Gas	Azure Cosmos DB	Oracle Forms
Oracle BPM	SAP Digital Banking	SAP PI (NetWeaver Process	Azure Data Factory	Oracle Reports
Oracle CRM	SAP EBP	Integration)	Azure SQL Data Warehouse	PostgreSQL
Oracle E-Business suite	SAP EDI	SAP PLM	Azure SQL Database	Power Query
Oracle Eloqua	SAP EHS	SAP PM	Azure Synapse Analytics	Redis
Oracle ERP	SAP EPM	SAP POSDM	Base SAS	Riak
Oracle Financials	SAP ERP	SAP PP	Big Data	Riak
Oracle HFM (Hyperion Fin. Mgt)	SAP ESA	SAP PS	Blockchain	Smart Contracts
Oracle HRMS	SAP Exchange Infrastructure (XI)	SAP PSCD	Cloudera Impala	Snowflake/Snowflake
Oracle NetSuite	SAP FI (Financial Accounting)	SAP Public Sector Management	Couchbase Server	Schema
Oracle Payables	SAP FI – CA	SAP QM	Data mining	Sqoop
Oracle Payroll	SAP FI - CO	SAP for Retail	Data security	Sybase Adaptive Server
Oracle Retail	SAP FI – FSCM	SAP SAM (Service & Asset Mgt)	Database management	Teradata
Oracle SCM	SAP FI - Travel Management	SAP S/4HANA	DB2	TIBCO Spotfire
Oracle SOA Suite	SAP Fiori	SAP SCM	dBASE/xBASE	Visual SQL
Pega	SAP F&R (Forecasting/Replenish)	SAP SD	ETL (Extract, transform, load)	
PeopleSoft (CRM/Financials/HCM)	SAP FS (Insurance)	SAP SD - GTS	GIS	Magazina 9
Remedy ITSM	SAP GRC	SAP Security	Google BigQuery	Messaging &
Salesforce	SAP GTS	SAP SEM	Google Data Studio	Communications
Salesforce Sales Cloud	SAP HANA	SAP SM	Hbase	ActiveMQ
Salesforce Service Cloud	SAP HCM (SAP HR)	SAP Smart Forms	Informatica	Apache Camel
SAP AFS	SAP HCM ESS/MSS	SAP Solution Manager	Java Database Connectivity	Apache Kafka

SAP SRM

SAP UI5 (UI development toolkit for

SAP Web Application Server

SAP TM

HTML5)

SAP WEBI

SAP WM - EWM

SuccessFactors

Web Dynpro

Workday HCM

Siebel/Siebel Analytics

Software AG webMethods

SAP WM

HCL Domino Kibana Java Messaging Service Looker Message-oriented Master data management Middleware (Wave, Microsoft Access

XMPP/Jabber, etc.) Microsoft Exchange Server Microsoft Exchange 2010/2013 Novell Groupwise Microsoft SQL Server Oracle Comm Messaging 2019/2016/2014/2012

Server

RabbitMQ

TIBCO Enterprise Message Service

TIBCO Rendezvous

Unified

Communications/Messaging

SAP HR-PA

SAP Hybris

SAP ITS

SAP LES

SAP Lumira

SAP MDG

SAP MDM

SAP LO

Planning)

SAP Leonardo

SAP IS-U (Útilities)

SAP Manufacturing

SAP HR-PY (Payroll)

SAP IBP (Integrated Business

Services

Services

MongoDB

MySQL

Microsoft SQL Server Integration

Microsoft SQL Server Reporting

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Systems/Networking

Active Directory Amazon AWS CloudTrail Amazon Elastic Kubernetes Service

Ansible Apache Flume Arista

ATM

AWS Fargate

Azure Active Directory Azure Logic Apps Azure Sentinel Azure Storage

Business continuity and disaster

recovery planning

CA Endevor Chef/Opscode Cisco ASA Cisco CUCM Cisco ICM Cisco IPCC

Cisco ISE/Identity Services Engine

CiscoNexus Cisco Prime Cisco UCCF Cisco UCCX

Citrix Hypervisor (XenServer)

Citrix NetScaler

Citrix Virtual Apps (XenApp)

Cloud architecture Cloud security DHCP **EIGRP**

Ethernet Fast Ethernet Gigabit Ethernet

Grafana HP ConvergedSystem

HP Quality Center

HTTPS

laaS (Infrastructure as a Service) Infrastructure architecture Infrastructure as code(IaC) Intrusion prevention/detection sys

IPX/SPX

Juniper Kubernetes LAN

Microsoft Application Virtualization Microsoft Azure Sentinel

Microsoft Hyper-V Microsoft SCCM Microsoft SCVMM Microsoft Virtual Server Mobile device management

Mobile security

Multiprotocol Label Switching NAS/Network Attached Storage Network access control/Identity mat systems

Network security management NGFW(next-generation firewall)

Novell Netware

PaaS

Performance Analysis/Tuning

Performance Management/Metrics Performance Testing Prometheus

Puppet

Rackspace Cloud RedHat OpenShift Routing (e.g. OSPF)

SAN/Storage Area Networks Security skills (project-based) Security Information and Event

Management

SMTP SNA

Software-Defined Networking SolarWinds Orion

Storage

virtualization/administration

TCP/IP Terraform Tivoli Vagrant vCenter Server

vCloud

Virtualization (various) Virtual security

VMware ESXi Server VMware NSX

VoIP/IP telephony VPN/OpenVPN WAN/3G/4G services

Web Infrastructure Web services security

Wireless Network Mamnt Wireless security

Wireless sensors/RFID

Wireline Networking/Telecomm.

WML

Operating Systems

AIX CoreOS HP-UX Linux Mac OS X

Mobile operating systems (iOS,

Android) OpenStack

Red Hat Enterprise Linux

Solaris SUSE Unix (all) VMware vSphere Windows 10/11 Windows NT

Windows Server 2019/2016/

2012

Management, Methodologies and

Process

Artificial Intelligence Artificial Intelligence for IT Operations (AIOps) AWS Codebuild Azure DevOps

Azure Kev Vault

Azure Machine Learning

Azure Monitor Azure OpenAl Azure Service Fabric Big Data Analytics Bioinformatics **Business Analysis**

Business Analytics Business Intelligence Business performance mat

Business process management/ modeling/improvement SW

Caffe

Capacity Planning/Management

Change management

COBIT

Collaboration software Complex Event Processing/

Event Correlation

Configuration Management Continuous Improvement Continuous Integration

CRM

Cryptography (encryption, VPN) Customer Experience

Cyber Threat Intelligence

Cybersecurity

Data Acquisition and Control

Systems Data Analytics Data Architecture Data Cleansing Data Engineering Data Governance **Data Integration** Data Management Data Migration Data Modelling

Data Privacy Data Protection Data Quality Data Science **Data Security** Data Strategy **Data Transformation** Data Visualization

DataOps

DataRobot Enterprise Al Platform

Deep Learning **Deployment Automation**

DevOps DevSecOps Digital Analytics Digital Forensics Digital Marketing E-Discovery E-Procurement

FRP Flink

> ForgeRock/Ping Identity Functional Programming

Functional Testing Game Development General Data Protection

Regulation Google TensorFlow

Governance, Risk management

and Compliance

H2O.ai HL7

Hyperautomation

Identity access management Incident Management Information management

IT Audit IT Governance

ITIL V3 IT Service Management/ITSM

Kanban Keras

Large Language Model/LLM

Tuning

Machine Learning Marketo

Metadata design and development Microservices

Microsoft SQL Server Analysis

Services Microsoft Visio MLOps

Natural language processing

Network Architecture Neural Networks NIST/NIST 800

Object Detection/YOLO

694 Non-Certified IT Skills Reported

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Management, Methodologies and Process – cont'd.

Penetration testing
Power BI
Predictive Analytics and Modeling
Prescriptive Analytics
Program Management
Project management/governance
Prompt Engineering
PyTorch
QlikSense Quality Assurance/QA
Automation

Quality management/TQM

Quantitative Analysis/Regression

Razor

Requirements Engineering/ Analysis

Risk analytics/assessment Robotic Process Automation

Scaled Agile Framework (SAFe) Security architecture and models

Security auditing

Security management

Security testing

SEO

Site Reliability Engineering

Six Sigma/Lean Six Sigma Social media analysis/analytics

Software development lifecycle

management

Splunk

Test Driven Development/ Scripting

Threat Detection/Modelling/Mgt

TIBCO BusinessWorks

TOGAF

Unit Testing

Usability Research/Human

Factors Research User Acceptance Testing

User-Centered Design

User Experience/User Interface

Vulnerability Scanning/ Assessment/Management Waterfall Web Analytics Webtrends analytics Zachman Framework



IT NONCERTIFIED SKILLS PAY SUMMARY - Through October 1, 2023

A. NONCERTIFIED TECH SKILLS PAY PERFORMANCE: By Category

NON-CERTIFIED TECH SKILLS. 183 of 682 **non-certified tech skills** changed cash market value from July 1, 2023 to October 1, 2023 compared to 220 of 680 skills in the prior calendar quarter. The average **c**ash pay premium declined slightly last quarter and in the prior two quarters following guarterly increases in three of the four 2022 guarterly results.

Noncertified IT Skills - % Growth/Decline 3 months & 12 months

(694 skills, data through 10/1/2023)

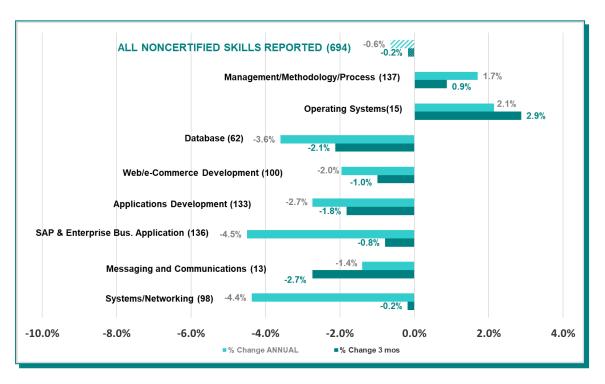


Figure 3

Source: Foote Partners IT Skills & Certifications Pay Index™, 3rd Quarter data edition

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4-YEAR NON-CERTIFIED IT SKILLS PAY TRENDS

(Through 10/1/2023 – 94,672 IT Professionals)

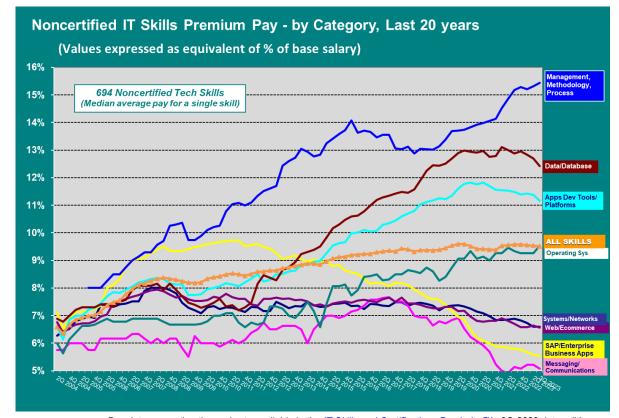
17-YEAR NON-CERTIFIED IT SKILLS PAY TRENDS BY CATEGORY

% Change in Average Median Pay for a Single Non-certified IT Skill)

(Through 10/1/2023 – 94,672 IT Professionals)

SOURCE: Foote Partners 2023 IT Skills & Certifications Pay Index™

	# of skills	Change in Average Premium Pay by Category % Change % Change % Change % Change % Change 4					
NONCERTIFIED IT SKILLS CATEGORIES	surveyed	3 mos	6 mos	ANNUAL	2 yrs	3 yrs	yrs
Systems/Networking	98	-0.2%	-2.1%	-4.4%	-5.6%	-10.2%	-8.4%
Messaging and Communications	13	-2.7%	-2.7%	-1.4%	-10.9%	-22.4%	-25.3%
SAP & Enterprise Business Applications	136	-0.8%	-2.3%	-4.5%	-7.6%	-19.1%	-26.8%
Apps Development Tools & Platforms	133	-1.8%	-2.3%	-2.7%	-4.5%	-5.1%	-0.8%
Web/e-Commerce Development	100	-1.0%	-0.2%	-2.0%	-3.6%	-8.4%	-9.3%
Data/Database	62	-2.1%	-3.2%	-3.6%	-2.7%	-4.3%	-0.1%
Operating Systems	15	2.9%	2.9%	2.1%	5.9%	5.1%	15.3%
Management/Methodology/Process	137	0.9%	1.5%	1.7%	9.9%	12.4%	17.5%
ALL NONCERTIFIED SKILLS REPORTED	694	-0.2%	-0.4%	-0.6%	1.3%	-0.8%	1.4%



Pay data supporting these charts available in the *IT Skills and Certifications Pay Index™* - 3Q 2023 data edition



HIGHEST PAYING Non-certified IT Skills (cash pay premiums, all 694 skills surveyed, ranked)

These non-certified IT skills are among those earning the highest pay premiums (data collected July 1, 2023 to October 1, 2023). Shown in alphabetical order by overall market value rank in descending order including ties. Green/Red = increased/decreased in market value this quarter. Purple = Made the list this quarter for first time.

e] – cont'd. 6.[Tie] cont'd
Business analytics Azure Machine Learning
Clojure Azure OpenAl
Cloud Foundry PaaS Big Data
Complex Event Processing/Event Business analysis
Correlation Caffe
Configuration Management Capacity Planning/Management
Cybersecurity Continuous Improvement
Data Analytics Cyber Threat Intelligence
Data Governance Data Privacy
Data Management Data Protection
Data Migration Data Visualization
Data Modelling DataRobot Enterprise AI Platform
Data Quality E-Discovery
Google BigQuery ForgeRock/Ping Identity
Informatica Generative AI
IT Audit GoCD
Kanban gRPC
Looker Java Database Connectivity (JDBC)
Marketo Kotlin
Master data management Metadata design and development
Network Architecture NoSQL
Object Detection/YOLO Penetration testing
Security management Program Management
User Experience/User Interface Quality Assurance/QA automation
Web Analytics Quality management/TQM
Six Sigma/Lean Six Sigma
ie] Amazon DynamoDB Software development lifecycle
Amazon RedShift management
Apache Hive Test automation
Apache Spark User-Centered Design
Azure DevOps Vulnerability
Scanning/Assessment/Mgt :: Foote Partners <u>IT Skills & Certifications Pay</u> Waterfall

IndexTM, 3Q 2023 data edition



NON-CERTIFIED TECH SKILLS TREND HIGHLIGHTS: Market Value Gainers & Highest Pay – 3rd Quarter 2023 data

These non-certified tech skills *gained 10% or more in market value in the three months ending October 1, 2023* vs. prior quarter (seen below grouped by segment). *Listed in descending order of amount of % gain in cash pay premium* (including ties). Highest paying skills listed on right in alphabetical order.

IT SKILLS (non-certified)			Highest Paying – Cash Premiums (A-Z)
Applications Development skills Semaphore CI/CD Cerner Millennium PowerBuilder Epic Systems applications Cloud Foundry PaaS BusinessObjects Drupal Microsoft Power Platform Hibernate/Nhibernate 8 SAP & Enterprise Business Applications skills Oracle HFM (Hyperion Financial Management) SAP SEM (Strategic Enterprise Management) SAP IS-U (Utilities) Oracle NetSuite SAP PI (NetWeaver Process Integration) SAP CX (Customer Experience) SAP FI - FSCM (Financial Supply Chain Management) SAP IBP (Integrated Business Planning) Remedy ITSM	Web/SOA/E-Commerce skills SailPoint Microsoft Identity Integration Server (MIIS) XHTML MP WSDL (Web Services Description Language) Redux Database Skills Oracle DB 10g/11i/12c Apache CouchDB Java Database Connectivity (JDBC) Systems/Networking skills Performance management/metrics Cisco Prime Azure Active Directory Microsoft SCCM Cisco UCCX HP Quality Center Storage virtualization/administration vCloud WAN 4G/5G services VPN/OpenVPN Cisco ISE (Identity Services Engine)	Management, Process & Methodology skills Data Privacy Cryptography (encryption, VPN, SSL/TLS, Hybrids) Quality management/TQM Marketo Neural Networks Zachman Framework Messaging & Communications Skills skills Unified communications/messaging	- Apache Zookeeper - Artificial Intelligence - Artificial Intelligence for IT Operations (AlOps) - Azure Service Fabric - Big Data analytics - Blockchain - Cryptography (encryption, VPN, SSL/TLS, Hybrids) - Data Architecture - Data Engineering - Data Strategy - DataOps - Deep Learning - Deployment Automation - DevSecOps - Functional Programming - HBase - Hyperautomation - Identity access management - Large Language Model/LLM tuning - Machine Learning - Microservices - MLOps - Natural language processing - Neural Networks - Prescriptive Analytics - Risk analytics/assessment - Security testing - Site Reliability Engineering - Smart Contracts - Splunk - Zachman Framework



NON-CERTIFIED IT SKILLS TREND HIGHLIGHTS: Market Value Losers – 3rd Quarter 2023 data

These non-certified IT skills declined 10% or more in market value in the three months ending October 1, 2023 vs. prior guarter (seen below grouped by segment). Listed in descending order of amount of % decline in cash pay premium, including ties.

TECH SKILLS (Non-certified)

Applications Development skills

JBehave Xcode Apache Pig TestNG Appium Ruby on Rails Apache Cordova Cloudera software Travis CI

Apache Spark Apache Cloudstack

SAS Ethereum

Microsoft SQL Server Management

Studio (SSMS)

Web/E-commerce Development skills

Google Analytics Google App Engine Backbone.js Julia

Magento/Adobe Commerce Mobile applications development

REST

WebSphere Datapower

Apache Solr

Microsoft BizTalk Server

Microsoft Forefront Threat Management

Gateway (formerly ISA)

Pandas TIBCO

SAP & Enterprise Business App skills

SAP SRM (Supplier Relationship Management) Oracle SCM (Supply Chain Management) SAP WM (Warehouse Management)

Oracle SOA Suite Salesforce Service Cloud Salesforce Commerce Cloud

SAP Ariba SAP Hybris

SAP PP (Production Planning)

Oracle FRP

SAP BPC (BusinessObjects Planning and Consolidation) SAP NetWeaver BW (Business Information Warehouse)

SAP Data Services (SAP BODS)

Data/Database

Oracle Application Server Apache Spark SQL Base SAS Power Query

DB2

Azure SQL Data Warehouse

Oracle Business Intelligence Enterprise Edition Plus

Oracle Coherence

GIS

TIBCO Spotfire

Systems/Networking skills

Software-Defined Networking

Multiprotocol Label Switching (MPLS)

Wireless sensors/RFID Web services security

Cisco UCCE Salt

SolarWinds Orion

Citrix Hypervisor (XenServer) Performance Analysis/Tuning

Rackspace Cloud Azure AKS WiMAX/I TF

Amazon Elastic Kubernetes Service (Amazon

EKS)

Google Kubernetes

Puppet

Management, Process & Methodology skills

TIBCO BusinessWorks **Customer Experience** Security auditing Data Visualization Webtrends analytics

Messaging & Communications

Skills skills

TIBCO Enterprise Message Service Java Messaging Service

SOURCE: Foote Partners IT Skills & Certifications Pay Index™, 3Q 2023 data edition



NON-CERTIFIED IT SKILLS ANALYSIS – Winners

A. NON-CERTIFIED TECH SKILLS EARNING HIGH PAY---AND STILL GROWING IN VALUE

The following non-certified tech skills meet two prerequisites:

- They earned workers cash pay premiums well above the average of all 694 skills reported in our IT Skills and Certifications Pay Index™ in quarter ending October 1, 2023.
- They recorded gains in cash market value in the six months ending October 1, 2023.

No skill below is earning less than the equivalent of 16 percent of base salary—significant considering the average for all skills reported is 9.6 percent of base—and are listed in descending ranked order of cash premium and market value increases (including ties). Not surprising, the list contains a number of security, coding, database, analytics and artificial intelligence related skills.

Here is the list of noncertified IT skills pay premiums meeting the above criteria (in alphabetical order):

Here is the list of noncertified IT skills pay premiums meeting the above criteria (in alphabetical order):

Amazon Athena Data Migration Machine Learning

Apache Airflow Data Quality Marketo

Apache ImpalaData TransformationMaster data managementApache ZookeeperDataOpsNeural NetworksArtificial IntelligenceDeep LearningPrescriptive AnalyticsArtificial Intelligence for ITDigital ForensicsRisk analytics/assessment

Operations(AlOps) Google BigQuery Security management
Azure Service Fabric H2O.ai Security testing

Blockchain HBase Test Driven Development/Scripting
Clojure Identity access management User Experience/User Interface

COBIT IT Audit Web Analytics

Cryptography Kibana

Below is the same list, but in descending ranked order of cash premium first and market value increase second (including ties).

1. Artificial Intelligence for IT Operations (AIOps)

Risk analytics/assessment

Average Pay Premium: 20 percent of base salary equivalent

Market Value Increase: 5.3 percent (in the six months through October 1, 2023)

3. Apache Zookeeper

Average Pay Premium: 19 percent of base salary equivalent

Market Value Increase: 18.8 percent (in the six months through October 1, 2023)

4. Neural Networks

Average Pay Premium: 19 percent of base salary equivalent

Market Value Increase: 11.8 percent (in the six months through October 1, 2023)

5. DataOps

Average Pay Premium: 19 percent of base salary equivalent

Market Value Increase: 5.6 percent (in the six months through October 1, 2023)

NON-CERTIFIED IT SKILLS ANALYSIS - Winners, cont'd.

6. Cryptography (encryption, VPN, SSL/TLS, Hybrids)

Prescriptive Analytics

Average Pay Premium: 18 percent of base salary equivalent

Market Value Increase: 28.6 percent (in the six months through October 1, 2023)

8. Apache HBase

Average Pay Premium: 18 percent of base salary equivalent

Market Value Increase: 12.5 percent (in the six months through October 1, 2023)

9. Artificial Intelligence

Azure Service Fabric

Blockchain Deep Learning

Identity access management

Machine Learning Security testing

Average Pay Premium: 18 percent of base salary equivalent

Market Value Increase: 5.9 percent (in the six months through October 1, 2023)

16. Kibana

Average Pay Premium: 17 percent of base salary equivalent

Market Value Increase: 21.4 percent (in the six months through October 1, 2023)

17. Apache Airflow

Average Pay Premium: 17 percent of base salary equivalent

Market Value Increase: 13.3 percent (in the six months through October 1, 2023)

18. COBIT

Data Transformation

Digital Forensics

H2O.ai

Test Driven Development/Scripting

Average Pay Premium: 17 percent of base salary equivalent

Market Value Increase: 6.3 percent (in the six months through October 1, 2023)

23. Marketo

Average Pay Premium: 16 percent of base salary equivalent

Market Value Increase: 60 percent (in the six months through October 1, 2023)

24. Web Analytics

Average Pay Premium: 16 percent of base salary equivalent

Market Value Increase: 23.1 percent (in the six months through October 1, 2023)

25. Amazon Athena

Clojure

Google BigQuery

IT Audit

Average Pay Premium: 16 percent of base salary equivalent

Market Value Increase: 14.3 percent (in the six months through October 1, 2023)

NON-CERTIFIED IT SKILLS ANALYSIS - Winners, cont'd.

29. Apache Impala

Data Migration

Data Quality

Master data management

Security management

User Experience/User Interface

Average Pay Premium: 16 percent of base salary equivalent

Market Value Increase: 6.7 percent (in the six months through October 1, 2023)



IT Certification Data Trend Charts & Analysis

(Data collected through October 1, 2023)

619 Tech Certifications Reported

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AccessData Certified Examiner Avaya Certified Design Specialist Avaya Certified Implementation Specialist Avaya Certified Integration Specialist Avava Certified Solution Specialist Avaya Professional Design Specialist AWS Certified Advanced Network - Specialty AWS Certified Data Analytics - Specialty AWS Certified Developer - Associate

AWS Certified DevOps Engineer - Professional

AWS Certified Security - Specialty

AWS Certified Solutions Architect - Associate (Cloud) AWS Certified Solutions Architect - Professional (Cloud)

AWS Certified SysOpsAdministrator-Associate (Cloud) **AXELOS ITIL 4 certifications**

BICSI ITS Technician

BICSI Technician and Registered Communications Distribution Designer

Brocade Certified Network Engineer Brocade Certified Network Professional Brocade Certified Fabric Designer

Brocade Certified Fabric Professional (BCFP)

Certificate in Information Security Management Principles (CISMP)

Certificate of Cloud Security Knowledge (CCSK) Certificate of Cloud Auditing Knowledge (CCAK) Certification Authorization Professional (CAP) Certification of Capability in Business Analysis (CCBA)

Certified Analytics Professional (CAP)

Certified Business Analysis Professional (CBAP)

Certified Business Continuity Manager/ISO 22301(CBCM)

Certified Business Continuity Professional (CBCP) Certified Cisco Systems Instructor (CCSI)

Certified Cloud Architect

Certified Cloud Security Professional (CCSP) Certified Cloud Technology Professional

Certified Compliance Professional Certified Computer Examiner (CCE)

Certified Computing Professional (CCP-ISC2)

Certified Data Centre Management Professional (CDCMP)

Certified Data Privacy Solutions Engineer/ISACA(CDPSE)

Certified Data Professional (CDP)

Certified Disaster Recovery Engineer (C/DRE) Certified Enterprise Coach (Scrum/Agile)

Certified Forensic Computer Examiner (CFCE) Certified Fraud Examiner

Certified Healthcare Information Security and Privacy Practitioner (HCISPP)

Certified in Convergent Network Technologies (CCNT) Certified in Governance, Risk and Compliance(CGRC) Certified in Risk and Information Systems Control (CRISC) Certified in the Governance of Enterprise IT (CGEIT)

Certified Information Privacy Manager- all countries

Certified Information Privacy Professional - all countries Certified Information Privacy Technologist- all countries

Certified Information Security Manager (CISM) Certified Information Systems Auditor (CISA)

Certified Information Systems Risk Manager/Mile2

Certified Information Systems Security Professional (CISSP)

Certified IP Telecom Network Specialist (CIPTS) Certified IT Architect (IASA CITA)

Certified Kubernetes Administrator (CKA) Certified Kubernetes Security Specialist (CKS) Certified Manager of Software Quality (CMSQ)

Certified Penetration Testing Engineer (CPTE)

Certified Protection Professional Certified Scrum Developer Certified Scrum Product Owner

Certified Scrum Product Owner - Advanced Certified Scrum Professional - ScrumMaster

Certified Scrum Team Coach

Certified Scrum Trainer Certified ScrumMaster

Certified ScrumMaster - Advanced

Certified Secure Software Lifecycle Professional (CSSLP)

Certified Software Quality Analyst (CSQA)

Certified Telecommunications Network Specialist (CTNS)

Check Point Certified Security Administrator (CCSA) Check Point Certified Security Expert (CCSE)

Check Point Certified Security Master (CCSM)

Cisco Certified CyberOps Associate Cisco Certified CyberOps Professional Cisco Certified Design Expert (CCDE) Cisco Certified DevNet Associate Cisco Certified DevNet Professional Cisco Certified DevNet Expert

Cisco Certified Entry Network Technician (CCENT) Cisco Certified Internetwork Expert (CCIE. all variations)

Cisco Certified Network Associate - Data Center

Cisco Certified Network Associate (CCNA Routing and

Cisco Certified Network Associate (Network Security)

Cisco Certified Network Associate (Networking automation and programmability)

Cisco Certified Network Associate (was CCNA Cloud) Cisco Certified Network Associate (was CCNA Collaboration)

Cisco Certified Network Associate (was CCNA Wireless) Cisco Certified Network Associate (was Design Associate)

Cisco Certified Network Professional - Collaboration Cisco Certified Network Professional - Data Center

Cisco Certified Network Professional - Service Provider Cisco Certified Network Professional - Enterprise/Design Cisco Certified Network Professional - Enterprise/Routing

and Services Cisco Certified Network Professional - Enterprise/Wireless

Networks Cisco Certified Network Professional (CCNP-all) Cisco Certified Network Professional - Security

Cisco Certified Systems Instructor (CCSI) Cisco Data Center Unified Computing Design Specialist

Cisco Data Center Unified Fabric Support Specialist

Citrix Certified Associate - Networking Citrix Certified Associate - Virtualization Citrix Certified Expert - Networking Citrix Certified Expert - Virtualization

Citrix Certified Instructor (CCI - Virtualization, Networking, or Mobility)

Citrix Certified Professional - Networking

Citrix Certified Professional - Virtualization (CCP-V)

Citrix XenServer Certified (CC-XenServer) CIW Advanced HTML5 and CSS3 Specialist CIW Certified Database Design Specialist

CIW Web Design Professional CIW Web Development Professional CIW Web Foundations Associate CIW Web Security Professional

Cloud U (Rackspace)

Cloudera Certified Associate Administrator Cloudera Certified Associate Data Analyst Cloudera Certified Associate Spark and Hadoop

Developer

Cloudera Certified Professional: Data Engineer

CompTIA A+

CompTIA Advanced Security Practitioner CompTIA Certified Technical Trainer

CompTIA Cloud Essentials

CompTIA Cloud+

CompTIA Cybersecurity Analyst+

CompTIA Linux+

CompTIA Mobile App Security+

CompTIA Mobility+ CompTIA Network+

CompTIA Penetration Tester CompTIA Project+

CompTIA Security+ CompTIA Server+ CompTIA Storage+

Convergence Technologies Professional (CTP) CSX CyberSecurity Practitioner (CSXP)

CWNP Certified Wireless Security Professional (CWSP)

CWNP/Certified Wireless Analysis Professional (CWAP) CWNP/Certified Wireless Design Professional (CWDP) CWNP/Certified Wireless Network Administrator (CWNA)

CWNP/Certified Wireless Network Trainer (CWNT) CWNP/Certified Wireless Network Expert (CWNE)

CWNP/Certified Wireless Technology Specialist (CWTS)

Cyber Security Forensic Analyst Dell Cloud Infrastructure - Specialist Dell Cloud Services Architect - Expert

Dell Data Science Associate Dell Data Science Specialist - Advanced Analytics

Dell EMC Technology Architect - Expert Dell EMC Technology Architect - Specialist

Dell Implementation Engineer - Expert Dell Implementation Engineer - Specialist

Dell Information Storage and Management Associate Dell Information Storage and Management Expert

Dell Information Storage and Management Specialist

Dell Platform Engineer/PowerScale - Specialist

EC-Council Certified Application Security Engineer

EC-Council Certified Cloud Security Engineer (CCSE)

EC-Council Certified DevSecOps Engineer (ECDE)

EC-Council Certified Encryption Specialist v2(ECES) EC-Council Certified Ethical Hacker (CEH)

EC-Council Certified Incident Handler V2 (ECIH)

EC-Council Certified Network Defender

EC-Council Certified Penetration Testing Professional

EC-Council Certified SOC Analyst (ECSA)

EC-Council Computer Hacking Forensic Investigator EC-Council Disaster Recovery Professional (EDRP)

EC-Council Web Application Hacking and Security

Fortinet Network Security Expert (NSE) Level 1 Fortinet Network Security Expert (NSE) Level 2

Fortinet Network Security Expert (NSE) Level 3 GIAC Assessing and Auditing Wireless Networks

GIAC Certified Defending Advanced Threats (GDAT)

GIAC Certified Detection Analyst (GCDA) GIAC Certified Enterprise Defender (GCED) GIAC Certified Forensics Analyst (GCFA)

GIAC Certified Forensics Examiner GIAC Certified Incident Handler (GCIH) GIAC Certified Intrusion Analyst (GCIA) GIAC Certified Project Manager (GCPM)

GIAC Certified Web Application Defender

GIAC Certified Windows Security Administrator (GCWN)

GIAC Cloud Penetration Tester (GCPN) GIAC Cloud Security Automation (GCSA)

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Offensive Security Web Expert (OSWE)

Offensive Security Wireless Professional (OSWP)

GIAC Cloud Security Essentials (GCLD) GIAC Critical Controls Certifications (GCCC) GIAC Cyber Threat Intelligence (GCTI) GIAC Defensible Security Architecture (GDSA) GIAC Enterprise Vulnerability Assessor (GEVA) GIAC Exploit Researcher and Advanced Penetration Tester (GWAPT) GIAC Information Security Fundamentals (GISF) GIAC Information Security Professional (GISP) GIAC Mobile Device Security Analyst (GMOB) GIAC Network Forensic Analyst (GNFA) GIAC Penetration Tester (GPEN) GIAC Public Cloud Security (GPCS) GIAC Python Coder (GPYC) GIAC Reverse Engineering Malware (GREM) GIAC Security Essentials (GSEC) GIAC Security Expert (GSE) GIAC Security Leadership (GSLC) GIAC Security Operations Certified (GSOC) GIAC Security Operations Manager (GSOM) GIAC Systems and Network Auditor (GSNA) GIAC Web Application Penetration Tester (GWAPT) Global Industrial Cyber Security Professional (GICSP) Google Associate Cloud Engineer Google Certified Professional Cloud Architect Google Cloud Certified - Professional Data Engineer Google Cloud DevOps Engineer Google Professional Cloud Developer Google Professional Cloud Network Engineer Google Professional Cloud Security Engineer HDI Customer Service Representative HDI Desktop Support Manager HDI Desktop Support Technician **HDI Support Center Analyst** HDI Support Center Director **HDI Support Center Manager** HDI Support Center Team Lead **HDI Technical Support Professional** Help Desk Analyst: Tier 1 Support Specialist/Ed2Go Help Desk Team Lead/RCCSP Hitachi Qualified Professional - Storage Administration HP Accredited Solutions Expert (ASE - all) HP Accredited Technical Professional (ATP - all) HP ASE - Storage Solutions V4 HP ATP - Hybrid IT Solutions V2 HP ATP - Storage Solutions V1 /V2 HP Master Accredited Solutions Expert (MASE - all) HP Master ASE - Hybrid IT Solutions Architect V1

HP Master ASE - Storage Solutions Architect V3

Huawei Certified Network Associate (all)

Huawei Certified Network Professional (all) Huawei Certified Network Expert (all) IAPP Certified Information Privacy Professional IBM Advanced Systems Administrator (all) IBM Certified Administrator - Cognos Analytics IBM Certified Application Developer - Cloud Solutions v3 IBM Certified Application Developer - DB2 9.7 for Linux, Unix and Windows IBM Certified Application Developer (all) IBM Certified Data Architect - Big Data IBM Certified Data Engineer - Big Data IBM Certified Database Administrator - DB2 11.1 for Linux. **UNIX and Windows** IBM Certified Developer - Cognos Analytics IBM Certified Professional Developer - Cloud v4 IBM Certified Professional SRE - Cloud v1 IBM Cloud Security Engineer Specialty IBM Certified Solution Advisor - Blockchain Platform V2 IBM Certified Solution Advisor - DevOps V2 IBM Certified Solution Architect - Cloud v4 IBM Certified Solution Architect - Data Warehouse V1 IBM Certified Solution Designer (all) IBM Certified Specialist - Al Enterprise Workflow V1 IBM Certified Systems Administraton: WebSphere Application Server Network Deployment IBM Certified Systems Administrator (all) Information Systems Security Architecture Professional (ISSAP/CISSP) Information Systems Security Engineering Professional (ISSEP/CISSP) InfoSys Security Management Professional (ISSMP/CISSP) ITIL Expert Certification ITII Foundation Certification ITIL Intermediate Certification **ITIL Master Certification** JBoss Certified Developer (Seam, Persistence, ESB) Juniper Networks Certified Internet Associate Juniper Networks Certified Internet Expert Juniper Networks Certified Internet Professional Juniper Networks Certified Internet Specialist Linux Foundation Certified Engineer Linux Foundation Certified System Administrator Linux Professional Institute certification (LPIC-2) Linux Professional Institute certification (LPIC- 3) Magento 2 Certified Professional Developer Magento 2 Certified Associate Developer MCSE: Core Infrastructure Microsoft Certified Azure Administrator Microsoft Certified Azure Administrator Associate

Microsoft Certified Azure Al Engineer Associate

Microsoft Certified Azure Data Engineer Associate Microsoft Certified Azure Data Scientist Associate Microsoft Certified Azure Developer Associate Microsoft Certified Azure Fundamentals Microsoft Certified Azure Security Engineer Associate Microsoft Certified Azure Solutions Architect Microsoft Certified Azure Solutions Architect Expert Microsoft Certified DevOps Engineer Expert Microsoft Certified Professional Microsoft Certified Solutions Associate(all) Microsoft Certified Solutions Associate: BI Reporting Microsoft Certified Solutions Associate: SQL 2016 DBA Microsoft Certified Solutions Associate: SQL Server 2012/2014/2016 Microsoft Certified Solutions Associate: Web Applications Microsoft Certified Solutions Associate: Windows Server Microsoft Certified Solutions Developer (MCSD) Microsoft Certified Solutions Developer: Applications Microsoft Certified Solutions Expert: Business Applications Microsoft Certified Solutions Expert: Data Platform Microsoft Certified Solutions Expert: Desktop Infrastructure Microsoft Certified Solutions Expert: Server Infrastructure Microsoft Certified Trainer (MCT) Microsoft MTA: Windows OS Microsoft Office Specialist Mongo DB Certified DBA Mongo DB Certified Developer MongoDB Certified Developer Associate NetApp Certified Data Administrator, ONTAP (NCDA) NetApp Certified Hybrid Cloud Architect NetApp Certified Implementation Engineer (NCIE) NetApp Certified Storage Associate - Hybrid Cloud NetScout/nGenius Certified Analyst (nCA) NetScout/nGenius Certified Associate (nCA) NetScout/nGenius Certified Expert (nCE) NetScout/nGenius Certified Specialist (nCS) Novell Certified Administrator (CNA) Novell Certified Novell Engineer (CNE) Novell Certified Instructor Novell Certified Linux Engineer (Novell CLE) Novell Certified Linux Professional (Novell CLP) Novell Identity Manager Administrator Offensive Security Defense Analyst (OSDA) Offensive Security Experienced Penetration Tester Offensive Security Exploit Developer (OSED) Offensive Security Exploitation Expert (OSEE) Offensive Security Professional (OSCP) Offensive Security Web Assessor (OSWA)

Okta Certified Administrator Okta Certified Consultant Okta Certified Developer Okta Certified Professional Open Group Certified Architect (Open CA) Open Group Certified IT Specialist (Open CITS) Oracle Business Intelligence Foundation Suite 11G Certified Implementation Specialist Oracle Certified Associate - DBA (OCA) Oracle Certified Associate - Java SE Programmer Oracle Certified Associate - MvSQL 5 Oracle Certified Associate - WebLogic Server Administrator Oracle Certified Expert - Java Platform EE Developer Oracle Certified Expert - MvSQL 5.1 Cluster Database Administrator Oracle Certified Expert - Siebel CRM Business Analyst Oracle Certified Expert - Solaris 10 Network Administrator for Solaris Oracle Certified Master - DBA (OCM) Oracle Certified Master - Java EE Enterprise Architect Oracle Certified Master - Java SE Developer Oracle Certified Professional - Advanced PL/SQL Developer Oracle Certified Professional - Application Server Administrator Oracle Certified Professional - Database Cloud Administrator Oracle Certified Professional - DBA (OCP) Oracle Certified Professional - E-Business Suite 12 Oracle Certified Professional - Fusion Middleware 11g Forms Developer Oracle Certified Professional - Java EE Web Component Developer Oracle Certified Professional - Java EE Web Services Oracle Certified Professional - Java SE Programmer Oracle Certified Professional - MySQL 5.x Database Administrator Oracle Certified Professional - MySQL 5.x Developer Oracle Certified Professional - PL/SQL Developer Oracle Certified Professional - Solaris 10 Systems Administrator Oracle Certified WebLogic Server System Administrator Certified Expert Oracle Cloud Infrastructure 2022/2023 Certified Architect Professional Oracle Linux Certified Administrator (OCA)

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Oracle SOA 12c Certified Implementation Specialist Oracle VM 3.0 for x86 Certified Implementation Specialist

Pegasystems Certified Data Scientist

Pegasystems Certified Decisioning Consultant Pegasystems Certified Lead System Architect

Pegasystems Certified Senior Systems Architect

Pegasystems Certified System Architect

Pegasystems Certified Pega Business Architect

Pegasystems Certified Robotics System Architect

PHP Certification

Pivotal Application Architect

Pivotal Cloud Foundry Operator certification

Pivotal Developer

PMI Agile Certified Practitioner (PMI-ACP)

PMI Certified Associate in Project Management (CAPM)

PMI Portfolio Management Professional (PfMP)

PMI Professional in Business Analysis (PMI-PBA)

PMI Program Management Professional (PgMP)

PMI Project Management Professional (PMP)

PMI Risk Management Professional (PMI-RMP)

Prince2 Foundation

Prince2 Practitioner

Professional Certified Investigator

Professional in Project Management (GAQM)

Qlik Sense Business Analyst

Qlik Sense Data Architect

Qualified Information Security Professional Q/ISP

Rackspace Certified Technician

Red Hat Certified Architect (RHCA)

Red Hat Certified Architect: Cloud

Red Hat Certified Architect: Enterprise Applications

Red Hat Certified Architect: Infrastructure

Red Hat Certified Engineer (RHCE)

Red Hat Certified Enterprise Application Developer

Red Hat Certified Specialist in Business Process Design

Red Hat Certified Specialist in Cloud Infrastructure

Red Hat Certified Specialist in Linux Performance Tuning

Red Hat Certified Specialist in Messaging Administration

Red Hat Certified Systems Administrator (RHCSA)

RSA Certified Administrator (RSA/CA)

RSA Certified Instructor (RSA/CI)

SAFe Certification

Salesforce B2C Commerce Developer

Salesforce Certified Application Architect

Salesforce Certified Data Architecture and Management

Designer

Salesforce Certified Integration Architecture Designer

Salesforce Certified Platform Developer

Salesforce Certified Systems Architect

Salesforce Certified Technical Architect

Salesforce Certified User Experience Designer Salesforce Development Lifecycle and Deployment

Salesforce Identity and Access Management Architect

Salesforce Platform App Builder

Salesforce.com Certified Administrator

Salesforce.com Certified Advanced Administrator

SAS Certified Big Data Professional Using SAS 9

SAS Certified Data Integration Developer for SAS 9

SAS Certified Data Scientist Using SAS 9

SAS Certified Predictive Modeler - SAS Enterprise Miner

SAS Certified Professional: Advanced Programming/SAS 9.4

SAS Certified Specialist Base Programming/SAS 9.4

SAS Certified Statistical Business Analyst - SAS 9

SAS Certified Advanced Analytics Professional Using SAS 9

SAS Certified Data Quality Steward for SAS®

SAS Certified Professional: Al and Machine Learning

SAS Certified Professional: Data Curation for SAS Data Scientists

SAS Certified Specialist: Visual Business Analytics

ServiceNow Certified Application Developer (CAD)

ServiceNow Certified Implementation Specialist (CIS)

ServiceNow Certified Systems Administrator (CSA)

Siebel 8 Consultant Certified Expert

Six Sigma Black Belt

Six Sigma Green Belt

Six Sigma Master Black Belt

Six Sigma Yellow Belt

SNIA Certified Storage Architect

SNIA Certified Storage Networking Expert (SCSN-E)

SNIA Certified Storage Professional

SNIA Certified Systems Engineer Sniffer Certified Expert

SolarWinds Certified Professional (SCP)

SonicWall Network Security Administrator

Splunk Core Certified User

SUSE Certified Administrator

SUSE Enterprise Engineer (SCE)

SUSE Enterprise Architect or (SEA)

Systems Security Certified Practitioner (SSCP)

Tableau Desktop Certified Professional

Tableau Server Certified Professional

Teradata 14 Certified Associate

Teradata 14 Certified Database Administrator

Teradata 14 Certified Database Developer

Teradata 14 Certified Enterprise Architect

Teradata 14 Certified Master

Teradata 14 Certified Professional

Teradata 14 Certified Solutions Developer

Teradata 14 Certified Technical Specialist

TIBCO Certified Professional

TIBCO Certified SOA Architect

TOGAF 9 Certified

Virtualization Council Master Infrastructure Architect

VMware Certified Advanced Professional - Digital

VMware Certified Advanced Professional 6.5 - Data

Center Virtualization Design

VMware Certified Advanced Professional – Network Virtualization

VMware Certified Advanced Professional (all)

VMware Certified Advanced Professional 6 - Data Center Virtualization Deployment

VMware Certified Advanced Professional 6/7 - Cloud Mgt and Automation Deployment

VMware Certified Advanced Professional 6/7 - Cloud Mgt

and Automation Design VMware Certified Design Expert - Network Virtualization

VMware Certified Design Expert - Cloud Mgt and Automation

VMware Certified Design Expert (all)

VMware Certified Design Expert 6 - Data Center

Virtualization

VMware Certified Professional - Digital Workspace

VMware Certified Professional – Desktop Management

VMware Certified Professional - Network Virtualization

VMware Certified Professional - Security 2021

VMware Certified Professional 6 - Data Center

Virtualization (VCP6-DCV)

VMware Certified Professional 6.5 - Data Center

Virtualization (VCP6.5-DCV)

VMware Certified Professional 6/6.5

VMware Certified Professional 6/7 - Cloud Mgt and

Automation VMware Certified Technical Associate - Data Center

Virtualization Zachman Certified - Enterprise Architect

IT CERTIFICATIONS PAY SUMMARY - Through October 1, 2023

A. CERTIFIED IT SKILLS PAY PERFORMANCE: By Category

TECH CERTIFICATIONS. 97 of 614 IT certifications changed cash market value in 3Q 2023 compared to 144 of 606 certification in the prior quarter. The average **c**ash pay premium declined in the last two calendar quarters following two consecutive quarters of increases.

IT Certifications - % Growth/Decline 3 months & 12 months

(619 certifications, data through 10/1/2023)

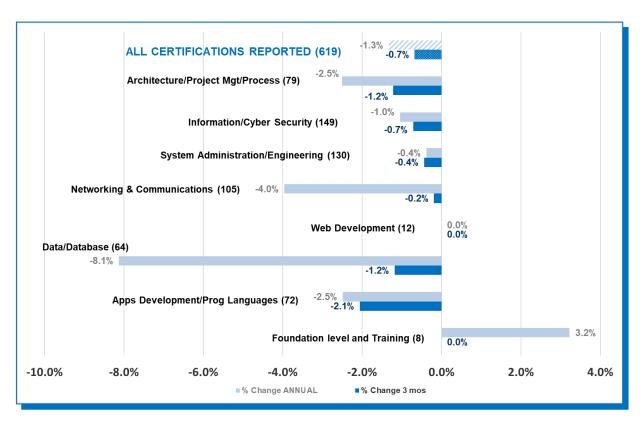


Figure 5

Source: Foote Partners IT Skills & Certifications Pay Index™, 3rd Quarter 2023 data

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4-YEAR IT CERTIFICATIONS PAY TRENDS

(Through 10/1/2023 – 94,672 IT Professionals)

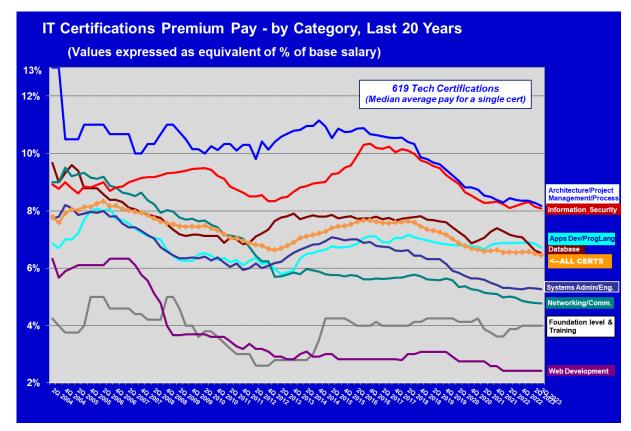
17-YEAR IT CERTIFICATIONS PAY TRENDS BY CATEGORY

% Change in Average Median Pay for a Single IT Certification)

(Through 10/1/2023 - 94,672 IT Professionals)

SOURCE: Foote Partners 2023 IT Skills & Certifications Pay Index™

	# of certs	Change in Average Premium Pay by Category % Change % Change % Change % Change % Change 4 3 mos 6 mos ANNUAL 2 vrs 3 vrs vrs					
IT CERTIFICATIONS CATEGORIES	surveyed	0.0%	0.0%	3.2%	2 yrs	3 yrs	yrs -5,9%
Training and Beginner/Foundation level	8						
Apps Development/Prog. Languages	72	-2.1%	-2.7%	-2.5%	-1.4%	-1.2%	-2.3%
Data/Database	64	-1.2%	-4.8%	-8.1%	-10.1%	-8.2%	-14.5%
Web Development	12	0.0%	0.0%	0.0%	-6.4%	-12.1%	-21.6%
Networking & Communications	105	-0.2%	-0.8%	-4.0%	-6.8%	-11.0%	-14.4%
System Administration/Engineering	130	-0.4%	-0.7%	-0.4%	-4.1%	-8.0%	-16.5%
Information/Cyber Security	149	-0.7%	-2.6%	-1.0%	-2.4%	-6.6%	-14.8%
Architecture/Project Management/Process	79	-1.2%	-2.2%	-2.5%	-3.6%	-7.2%	-15.0%
ALL CERTIFICATIONS REPORTED	619	-0.7%	-1.7%	-1.3%	-2.3%	-4.5%	-10.9%



Pay data supporting these charts available in the <u>IT Skills and Certifications Pay Index™</u> – 3Q 2023data edition



HIGHEST PAYING IT Certifications (cash pay premiums for all 619 certs surveyed, ranked)

These IT certifications are among those earning the highest pay premiums (data collected July 1, 2023 to October 1, 2023). **Shown in alphabetical order by overall rank in descending order including ties. Green/Red** = increased/decreased in market value this guarter. **Purple** = Made the list this guarter for first time.

1.[Tie] GIAC Security Leadership 6.ITiel GIAC Penetration Tester 7.[Tie] EC-Council Certified Secure Programmer Google Certified Professional Cloud Architect Fortinet Network Security Expert Level 3 2.[Tie] GIAC Strategic Planning, Policy, and Leadership InfoSys Security Engineering Professional (ISSEP/CISSP) GIAC Certified Enterprise Defender InfoSys Security Management Professional (ISSMP/CISSP) GIAC Cloud Forensic Responder Mile2 Certified Cloud Security Officer(C)CSO) 3.[Tie] Certificate of Cloud Security Knowledge **GIAC Experienced Cyber Security** Offensive Security Certified Expert GIAC Experienced Incident Handler 4.[Tie] Certified Professional Scrum Product Owner Offensive Security Web Assessor **GIAC Experienced Intrusion Analyst** Okta Certified Professional **HDI Support Center Director** Okta Certified Developer IBM Certified Data Engineer - Big Data Zachman Certified - Enterprise Architect SAFe Certification Magento 2 Certified Professional Developer Certified in the Governance of Enterprise IT Microsoft Certified: DevOps Engineer Expert Offensive Security Exploitation Expert 7.[Tie] AWS Certified Data Analytics – Specialty. MongoDB Certified Developer TOGAF 9 Certified Certificate in Information Security Management Principles Certificate of Cloud Auditing Knowledge Offensive Security Defense Analyst 5.[Tie] AWS Certified Security - Specialty Certified Business Continuity Manager/ISO 22301 Offensive Security Web Expert Certified Scrum Professional - ScrumMaster Certified Business Continuity Professional Open Group Certified Architect Certified Cloud Security Professional (ISC2-CCSP) Pegasystems Certified Lead System Architect Certified ScrumMaster - Advanced Certified Secure Software Lifecycle Professional Certified Computer Examiner Pegasystems Certified Senior Systems Architect Certified Data Privacy Solutions Engineer(CDPSE-ISACA) **Pivotal Application Architect** Certified Software Quality Manager CyberSecurity Forensic Analyst Certified Enterprise Coach (Scrum/Agile) PMI Risk Management Professional **GIAC Security Operations Manager** Certified Fraud Examiner Red Hat Certified Specialist in Business Process Design GIAC Web Application Penetration Tester Salesforce Certified Systems Architect Certified Information Privacy Technologist- all countries PMI Program Management Professional Certified Information Systems Risk Manager/Mile2 Salesforce Identity and Access Management Architect Salesforce Certified Technical Architect Certified Information Systems Security Professional Six Sigma Black Belt Six Sigma Master Black Belt Certified Kubernetes Security Specialist Teradata 14 Certified Master Certified Penetration Testing Engineer **TIBCO Certified Architect** 6.[Tie] AWS Certified DevOps Engineer - Professional Certified Scrum Product Owner - Advanced Certified Scrum Team Coach Certified Forensic Computer Examiner Certified in Governance, Risk and Compliance (ISC(2)) Certified ScrumMaster Certified in Risk and Information Systems Control Check Point Certified Security Expert Certified Information Security Manager **Check Point Certified Security Master** Certified Information Systems Auditor CompTIA Cybersecurity Analyst+ CompTIA Advanced Security Practitioner EC-Council Certified DevSecOps Engineer EC-Council Certified Encryption Specialist v2 **EC-Council Certified Ethical Hacker** GIAC Certified Forensics Examiner EC-Council Certified Penetration Testing Professional GIAC Exploit Researcher and Advanced Penetration Source: Foote Partners IT Skills & Certifications Pay Index™, 3Q 2023 data edition Tester

Zachman Certified - Enterprise Architect



IT CERTIFICATION PAY TREND HIGHLIGHTS: Market Value Gainers & Highest Paying – 3rd Quarter 2023 datasets

These tech certifications gained 10% or more in market value in the three months ending October 1, 2023 vs. prior quarter (seen below grouped by segment). Listed in descending order of amount of % gain in cash pay premium (including ties). Highest paying skills listed on right in alphabetical order.

IT CERTIFICATION Gainers **Highest Paying – Cash Premiums (A-Z) Application Development/Programming Languages** Info/Cyber Security certifications - AWS Certified Security - Specialty Fortinet Network Security Expert (NSE) Level 1 certifications Certificate of Cloud Security Knowledge (CCSK) GIAC iOS and MacOS Examiner Microsoft Certified: Azure Developer Associate Certified in the Governance of Enterprise IT GIAC Security Operations Certified (GSOC) Pivotal Developer Microsoft Certified: Azure Security Engineer Associate Pegasystems Certified Pega Business Architect (CGEIT) Certificate in Information Security Management Principles (CISMP) Adobe/Magento 2 Commerce Developer-Professional Certified Professional Scrum Product Owner Check Point Certified Security Expert (CCSE) Certified Scrum Professional - ScrumMaster GIAC Security Operations Manager (GSOM) **Data/Database certifications** Certified ScrumMaster - Advanced Microsoft Certified Solutions Associate: BI Reporting **Systems Administration certifications** Dell Data Science Associate (DCA-DS) - Certified Secure Software Lifecycle Professional Linux Professional Institute certification (LPIC-Level 2) Dell Data Science Specialist - Advanced Analytics (DCS-DA) (CSSLP) VMware Certified Advanced Professional 6.5 - Data Center IBM Certified Data Engineer - Big Data Certified Software Quality Manager (CSQM) Virtualization Design ServiceNow Certified Systems Administrator (CSA) **Networking & Communications certifications** CyberSecurity Forensic Analyst (CSFA) Linux Professional Institute certification (LPIC-Level 3) Dell Information Storage and Management Expert (DCE-ISM) GIAC Security Leadership (GSLC) CWNP/Certified Wireless Network Administrator (CWNA) GIAC Security Operations Manager (GSOM) **Architecture, Project Management, and Process** Dell EMC Technology Architect - Specialist (DCS-TA) GIAC Strategic Planning, Policy, and Leadership Dell EMC Technology Architect - Expert (DCE-TA) Certifications Six Sigma Green Belt Dell Cloud Infrastructure - Specialist (DCS - CA) (GSTRT) Dell Implementation Engineer - Expert (DCE - IE) Microsoft Certified: Azure Al Engineer Associate GIAC Web Application Penetration Tester Google Certified Professional Cloud Architect AWS Certified Solutions Architect - Professional (Cloud) (GWAPT) Salesforce Certified Technical Architect Offensive Security Exploitation Expert (OSEE) Okta Certified Developer PMI Program Management Professional (PgMP) Salesforce Certified Technical Architect Source: Foote Partners IT Skills & Certifications Pay Index™, 3rd Quarter 2023 data edition Six Sigma Master Black Belt - TOGAF 9 Certified

IT CERTIFICATION PAY TREND HIGHLIGHTS: Market Value Losers – 3rd Quarter 2023 datasets

These IT certifications declined 10% or more in market value in the three months ending October 1, 2023 vs. prior quarter (seen below grouped by segment). Listed in descending order of amount of % decline in cash pay premium, including ties.

TECH CERTIFICATIONS Losers

Application Development/Programming Languages

Oracle Certified Professional - Fusion Middleware 11g/12c Forms Developer

Oracle Database PL/SQL Developer Certified Professional Oracle SOA Suite 12c Implementation Specialist

Oracle Certified Associate - Java SE 8 Programmer

Oracle Certified Associate - WebLogic Server 12c Administrator

Oracle PL/SQL Developer Associate

Oracle Certified Professional WebLogic Server 12c
Administrator

Cloudera Certified Associate Spark and Hadoop Developer

Oracle Certified Expert - Java SE Developer (all)

Oracle E-Business Suite 12 Certified Implementation Specialist

TIBCO Certified Professional TIBCO Certified Architect

Data/Database certifications

Cloudera Certified Associate Data Analyst
Oracle Certified Associate - MySQL 5.x
SAS Certified Data Scientist Using SAS 9
SAS Certified Advanced Analytics Professional Using SAS 9
Cloudera Certified Professional: Data Engineer
Microsoft Certified Azure Data Scientist Associate
Oracle Certified Professional - DBA (OCP)

Teradata 14 Certified Solutions Developer

Oracle Certified Master - DBA (OCM)

Systems Administration certifications

CompTIA Linux+

Microsoft Certified Solutions Associate: Windows Server 2012/2016

Microsoft Certified Azure Administrator Associate
Red Hat Certified Specialist in Messaging Administration
Oracle VM 3.0 for x86 Certified Implementation Specialist
Microsoft Certified Azure Solutions Architect

SUSE Enterprise Architect (SEA)

SUSE Enterprise Engineer (SCE)

Microsoft Certified Azure Solutions Architect Expert

<u>Architecture, Project Management, and Process</u> Certifications

HDI Desktop Support Technician

PMI Portfolio Management Professional (PfMP)

Six Sigma Yellow Belt

HDI Support Center Analyst

Certified in the Governance of Enterprise IT (CGEIT)

Certified Scrum Trainer

PMI Professional in Business Analysis (PMI-PBA)

Prince2 Practitioner

PMI Risk Management Professional (PMI-RMP)

Six Sigma Black Belt

Info/Cyber Security certifications

Offensive Security Defense Analyst (OSDA)

Okta Certified Administrator

GIAC Certified Intrusion Analyst (GCIA)

IBM Cloud Security Engineer Specialty

Offensive Security Wireless Professional (OSWP)

CompTIA Security+

Systems Security Certified Practitioner (SSCP)

InfoSys Security Architecture Professional (ISSAP/CISSP)

Offensive Security Experienced Penetration Tester (OSEP)

Okta Certified Consultant

Offensive Security Web Expert (OSWE)

Networking and Communications

CWNP/Certified Wireless Network Expert (CWNE)

Cisco Data Center Unified Computing Design Specialist

NetScout/nGenius Certified Analyst (nCA)

Juniper Networks Certified Associate (JNCIA - all specializations)

CompTIA Mobility+

Juniper Networks Certified Specialist (JNCIS - all

specializations)

Brocade Certified Network Engineer

Source: Foote Partners <u>IT Skills & Certifications Pay Index™</u>, 3rd Quarter 2023 data edition

IT CERTIFICATIONS ANALYSIS – Winners

A. <u>IT CERTIFICATIONS:</u> Paying well above average + gaining the most in market value

As a group, the 619 IT certifications tracked in our *IT Skills and Certifications Pay Index™* have decreased in market value in the last two calendar quarters. Let's examine those certifications that have helped drive up average cash pay premiums.

The following IT certifications meet two prerequisites:

- They earned workers cash pay premiums well above the average of all certifications in our IT Skills and Certifications Pay IndexTM in quarter ending October 1, 2023.
- They recorded substantial gains in cash market value in the six months ending October 1, 2023.

No IT certification the follows is earning less than the equivalent of 9 percent of base salary—significant considering the average for all skills reported is 6.5 percent of base—and every certification listed below grew somewhere in the 9 percent to 38 percent range in cash market value in the six months ending October 1st. *They are listed in descending ranked order of market value gain* (including ties).

Here is the list of IT certifications the meet the above criteria (in alphabetical order):

Here is the list of IT certifications the meet the above criteria (in alphabetical order):

AWS Certified DevOps Engineer - Professional
Certificate in Information Security Management Principles(CISMP)
Certificate of Cloud Security Knowledge
Certified Data Privacy Solutions Engineer
Certified in the Governance of Enterprise IT
Check Point Certified Security Expert (CCSE)
EC-Council Certified DevSecOps Engineer

GIAC Security Leadership (GSLC)
GIAC Security Operations Manager
Google Certified Professional Cloud Architect
IBM Certified Data Engineer - Big Data
Magento 2 Certified Professional Developer
Microsoft Certified: DevOps Engineer Expert
MongoDB Certified Developer
Salesforce Certified Technical Architect

Below is the same list, but in descending ranked order of cash premium first and market value increase second (including ties).

* * * *

1. GIAC Security Leadership (GSLC)

Average Pay Premium: 14 percent of base salary equivalent

Market Value Increase: 25 percent (in the six months through October 1, 2023)

2. Certificate of Cloud Security Knowledge (CCSK)

Average Pay Premium: 13 percent of base salary equivalent Market Value Increase: 18.2 percent (in the six months through October 1, 2023)

3. Certificate in Governance of Enterprise IT (CGEIT)

Average Pay Premium: 12 percent of base salary equivalent
Market Value Increase: 9.1 percent (in the six months through October 1, 2023)

4. GIAC Security Operations Manager (GSOM)

Average Pay Premium: 11 percent of base salary equivalent

Market Value Increase: 37.5 percent (in the six months through October 1, 2023)

5. Salesforce Certified Technical Architect

Average Pay Premium: 11 percent of base salary equivalent

Market Value Increase: 10 percent (in the six months through October 1, 2023)

IT CERTIFICATIONS ANALYSIS - Winners, cont'd.

 AWS Certified DevOps Engineer - Professional Google Certified Professional Cloud Architect

Average Pay Premium: 10 percent of base salary equivalent

Market Value Increase: 11.1 percent (in the six months through October 1, 2023)

8. Adobe/Magento 2 Certified Developer-Professional

IBM Certified Data Engineer - Big Data

Average Pay Premium: 9 percent of base salary equivalent

Market Value Increase: 28.6 percent (in the six months through October 1, 2023)

10. Certified Data Privacy Solutions Engineer(CDPSE-ISACA)

EC-Council Certified DevSecOps Engineer (ECDE)

Certificate in Information Security Management Principles (CISMP)

Check Point Certified Security Expert (CCSE)
Microsoft Certified: DevOps Engineer Expert

MongoDB Certified Developer

Average Pay Premium: 9 percent of base salary equivalent

Market Value Increase: 12.5 percent (in the six months through October 1, 2023)

IT CERTIFICATIONS ANALYSIS – Losers

IT CERTIFICATIONS THAT HAVE LOST THE MOST MARKET VALUE OVER TIME

LOSING GROUND: Listed to the right are certifications in alphabetical order that have lost **30% to 50%** percent of their cash pay premium market value in the 24-month period ending October 1, 2023. Some on this list are now retired or scheduled to be.

Why have more certifications been losing value than gaining value?

Certifications decline in market value for a number of obvious and not so obvious reasons. Pay premiums may diminish as a certification expires, is retired, or is replaced with other certifications as technology evolves. Also, there remains a lingering bias that taking a proctored exam does not confer expertise in a subject on the test taker, especially when the pass rate is 70 percent (or less) correct answers. The certification industry has fought back against this bias by adding laboratory requirements and even peer review panels that decide if the candidate has qualified to receive designation.

But just as often it is their <u>popularity</u> that drives down pay premiums for a certification: as interest in a certification escalates and more people attain the certification, the gap between supply and demand for the certification narrows, driving down its market value as the laws of scarcity would dictate. This has been frequently documented in the case of dozens of certifications over the 20+ years Foote Partners has been tracking and reporting their cash pay premiums in the *IT Skills and Certifications Pay Index*.

Certified Scrum Developer

Cisco Certified Entry Network Technician (CCENT)

Cisco Certified Network Professional - Enterprise/Routing and Services

Cisco Certified Network Professional - Security

Cisco Data Center Unified Computing Design Specialist

Cisco Data Center Unified Fabric Support Specialist

Citrix XenServer Certified (CC-XenServer)

CIW Certified Database Design Specialist

Cloudera Certified Associate Data Analyst

Cloudera Certified Professional: Data Engineer

CompTIA A+

CompTIA Linux+

CompTIA Server+

CSX CyberSecurity Practitioner (CSXP)

Dell Platform Engineer/PowerScale - Specialist (DCS-PE)

Dell Implementation Engineer - Specialist (DCS - IE)

Dell Information Storage and Management Associate (DCA-ISM)

Dell Information Storage and Management Expert (DCE-ISM)

Dell Information Storage and Management Specialist (DCS-ISM)

GIAC Certified Forensics Analyst (GCFA)

GIAC Certified Incident Handler (GCIH)

HP Accredited Solutions Expert (ASE - all)

HP Accredited Technical Professional (ATP - all)

HP ASE - Storage Solutions V4

HP ATP - Storage Solutions V1 /V2

HP Master Accredited Solutions Expert (MASE - all)

HP Master ASE - Storage Solutions Architect V3

IBM Certified Application Developer - DB2 9.7 for Linux, Unix and Windows

IBM Certified Database Administrator - DB2 11.1 for Linux, UNIX and Windows

MCSE: Core Infrastructure **retired**

Microsoft Certified Solutions Expert : Server Infrastructure

NetScout/nGenius Certified Specialist (nCS)

Novell Certified Administrator (CNA)

Oracle Certified Professional - DBA (OCP)

Oracle PL/SQL Developer Associate

Red Hat Certified Architect (RHCA)

Salesforce Platform App Builder

SAS Certified Big Data Professional Using SAS 9

SAS Certified Data Scientist Using SAS 9

SAS Certified Advanced Analytics Professional Using SAS 9

Six Sigma Yellow Belt

Systems Security Certified Practitioner (SSCP)

Teradata 14 Certified Database Administrator



2023 IT Skills & Certifications Pay Volatility Index™

Demand dynamics in benchmarked certified and non-certified IT skills pay

(Data collected through October 1, 2023)

What is skills and certifications pay volatility?

Skills volatility is defined as the incidence of gains or declines in premium pay earned by tech professionals for specific certified and noncertified technical and business skills. Tracking volatility is useful for both analyzing and forecasting demand for skills, for monitoring IT workforce transition, and for understanding IT management decision making. Volatility offers valuable insights that salary movements and hiring behavior do not. Important in this distinction is that skills can be segmented and benchmarked more meaningfully than jobs. Similar to IT positions, there are the broad categories (e.g., security, networking, systems, database, applications development). But also, more narrow areas, for example---web/e-commerce development, storage area networking, virtualization, architecture, business process, project management, methodology. But unlike most jobs, within categories or niche are very specific vendor-specific or vendor independent niches and skill specializations that provide more granular analysis (e.g., SAP, AJAX, Ruby on Rails, Microsoft Sharepoint, collaboration appliances, Oracle database).

Foote Partners News Release - October 30, 2023

TRENDS

Cash Pay Premium Volatility for IT Skills and Certifications

Volatility in market value for individual IT skills and certifications---defined as incidence of gains or declines over a period of time in premium pay earned by IT professionals for specific technical and business skills---displayed an unusually high increase from April 1, 2023 to October 1, 2023 according to the latest update of Foote Partners' long-running IT Skills and Certifications Pay IndexTM of market values for tech skills. Market value is measured by tracking additional cash compensation paid to workers by their employers for specific certified and non-certified skills they possess.

Current Quarterly Recap (data collected through October 1, 2023)

TOTAL: All Skills and Certifications

- **21.6%** of skills and certifications(280 of 1,296) recorded a change in cash pay premium in 3^{nrd} Quarter 2023, considerably lower than 28.3% the prior quarter(364 of 1,286) and lower than the 24.3% average quarterly volatility over the last two years.
- **108** gained value while **172** declined in value in 3^{nrd} Quarter 2023, significantly lower than the 159 and 205, respectively, in the prior quarter which had ranked as the highest quarterly pay volatility in three years.

CERTIFIED SKILLS

- **15.8%** of reported certifications(97 of 614) changed market value in 3rd Quarter 2023, eight points lower than the **23.8%** (144 of 606) pay volatility in the prior quarter and also lower than the 18.3% average quarterly volatility in the last 24 months.
- **32** certifications gained market value while **65** declined in value in Q3 compared to 49 and 95, respectively, in the prior guarter.

NON-CERTIFIED SKILLS

- **26.8%** of reported skills (220 of 675) changed value in 3rd Quarter 2023, significantly lower than the **32.4%** (220 of 679) volatility in the prior quarter. This is 2 points lower than the twelve month average volatility and nearly 3 points lower than the two year average.
- **76** noncertified skills gained in market value while **107** declined in value in 3rd Quarter 2023 compared to 110 and 110, respectively, in the prior quarter.

Tracking skills volatility is useful in many ways: analyzing and forecasting demand for skills; monitoring IT workforce transition; and understanding IT management decision making. In fact, we believe statistical volatility in IT skills pay offers a more complete story of true labor market conditions than salary movements and hiring behavior, among other common indicators. Important in this distinction is that skills can be segmented and benchmarked more meaningfully than jobs allowing to microanalyses.

Similar to jobs, IT skills have broad skills categories that can be tracked (e.g., security, networking, systems, database, applications development). But unlike jobs, skills pay can be pinpointed to hundreds of niches and specialization. Also, unlike most job trends analyses, within skills categories and niches are *vendor-specific* and *vendor independent* skill specializations for more granular tracking, analysis, and forecasting.

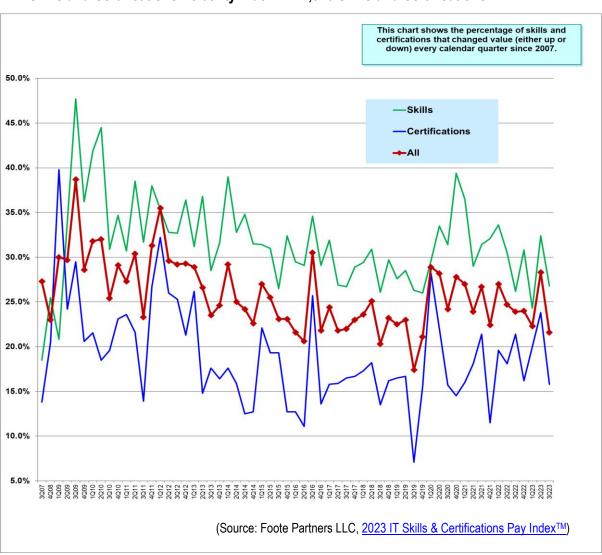
Quarterly volatility for all 1,313 certified and non-certified skills in the last four years has been widely variable, in the 17% to 28% range. This is an important shift trend that we believe signals a move that employers are taking a more long-term view to building their tech workforces for evolving technologies such as Al/Machine Learning and a variety of digital solutions. Tech leaders right now are demanding more agility, faster reaction times, and more predictable execution; this is keeping volatility high as skills markets constantly adjust to meet surges in demand for specific certified and non-certified skills.

They will be able to achieve those capabilities through applying architecture principles and practices to people management.



VOLATILITY HIGHLIGHTS - 17 Year Trending

IT Skills and Certifications Volatility Index™ – 1,313 Skills and Certifications



Recent IT skills and certifications volatility trends

QUARTERLY SUMMARY

In the **3rd Quarter 2023**, 21.6% of skills and certifications(280 of 1,296) recorded a change in cash pay premium, considerably lower than 28.3% the prior quarter which---the highest quarterly pay volatility recorded in the last three years---and lower than the 24.3% average quarterly volatility over the last two years.

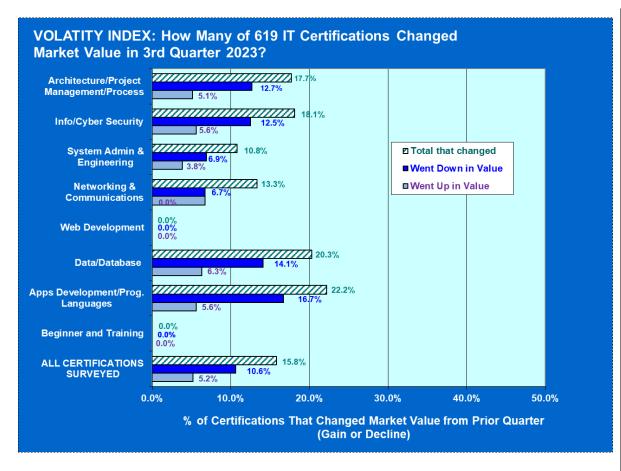
IT CERTIFICATIONS PAY VOLATILITY in 3Q 2023 was 15.8%, or 8 points lower than the prior quarter (23.8%) and nearly 4 points fewer than the first quarter of 2023.

NONCERTIFED IT SKILLS PAY VOLATILITY in 3Q 2023 was 26.8% or nearly 6 points lower than the prior quarter (32.4%). It's also 2 points lower than the twelve month average volatility and nearly 3 points lower than the two year average.

(Pay data supporting these charts available in the <u>IT Skills and</u> <u>Certifications Pay IndexTM</u> – 2007 to 2023 quarterly data edition)



VOLATILITY HIGHLIGHTS IT Certifications – 3rd Quarter 2023 datasets



(Source: Foote Partners LLC, 2023 IT Skills & Certifications Pay Index™)

IT Skills and Certifications Volatility Index™ 3Q 2023 data edition findings: Tech Certifications

IT Certifications Volatility Highlights

Among all 619 certifications surveyed, highest quarterly volatility (>15%) occurred in these segments (ranked highest to lowest):

- Applications Development/Prog Languages
- Data/Database
- Info/Cybersecurity
- Architecture/Project Mgt/Methodology

Within segments, notable downward volatility (value **declines**) occurred most in these (ranked):

- Data/Database
- Architecture/Project Mgt/Methodology
- Info/Cybersecurity
- Applications Development

Within segments, notable upward volatility (value **gains**) occurred most in these:

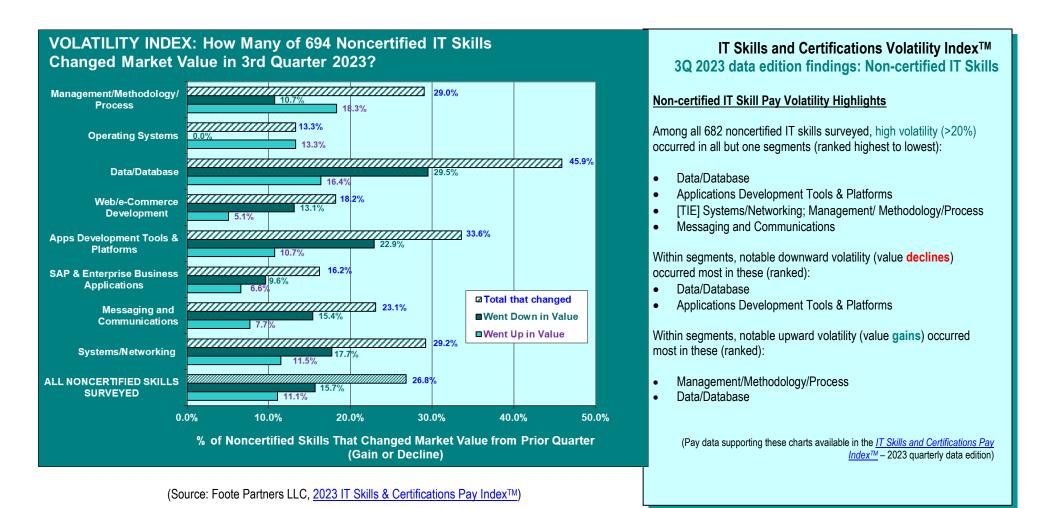
No gains larger than 6.3%

(Pay data supporting these charts available in the <u>IT Skills and Certifications</u>

Pay Index™ – 2023 quarterly data edition)



VOLATILITY HIGHLIGHTS Non-certified IT Skills – 3rd Quarter 2023 datasets





2023 IT Skills and Certifications Pay Index™ (3rd Quarter data edition)

- Pay premiums for 1,313 certified and noncertified IT skills
 - Three data points for each position: 10th, 50th, 90th percentile
- Verified and validated IT skills pay data from 94,672 IT professionals at 4,258 employers in US and Canada
- Current data collected through October 1, 2023 (updated quarterly)
- Excel format data tables allowing for data loading into third-party data analytics tools from PayScale, MarketPay, PayFactors, CompAnalyst, WillisTowersWatson, Mercer, et. al.
- Certifications Guide containing basic information about surveyed IT certifications (pre-requisites; costs; test content; lab requirements, etc.)

Pricing: \$6,300 single edition. \$21,500 annual subscription

Definition of IT skills premium pay

- Pay that IT workers receive for possessing high-value IT and business skills used on the job
- Given in the form of a bonus, or embedded in base salary to adjust for the presence of a dominant vendor or technology central to job performance (examples: Cisco Network Engineer, Python Software Engineer, Redhat Linux Systems Administrator, or SAP Developer.)
- Often used to adjust either base pay or total pay in situations where job title does not match actual on-the-job duties and responsibilities, and changing the job title is not an attractive option
- May be used as a reward, recruiting inducement, retention tool, or as a guide for creating consulting rate cards



ABOUT THIS RESEARCH

Foote Partners' primary research survey for tracking IT skills and certifications pay and supply/demand volatility is the industry-leading *IT Skills and Certifications Pay Index*TM (ITSCPI), launched in 1999, and the *IT Skills and Certifications Volatility Index*, both updated every three months since that time. Data covering 411,894 tech professionals at 4,258 employers in 83 U.S. and Canada cities are reported for IT salaries and skills pay earned for 270 positions and 1,313 certified and noncertified technical and business skills. Verified and validated pay data for 94,672 tech workers has been included in the 2nd Quarter 2023 data edition of the ITSCPI, compiled from data collected through October 1, 2023.

Demographics of the participating organizations for our latest update are as follows, measured most appropriately for the type of business, by revenues, assets, total premiums and operating budgets:

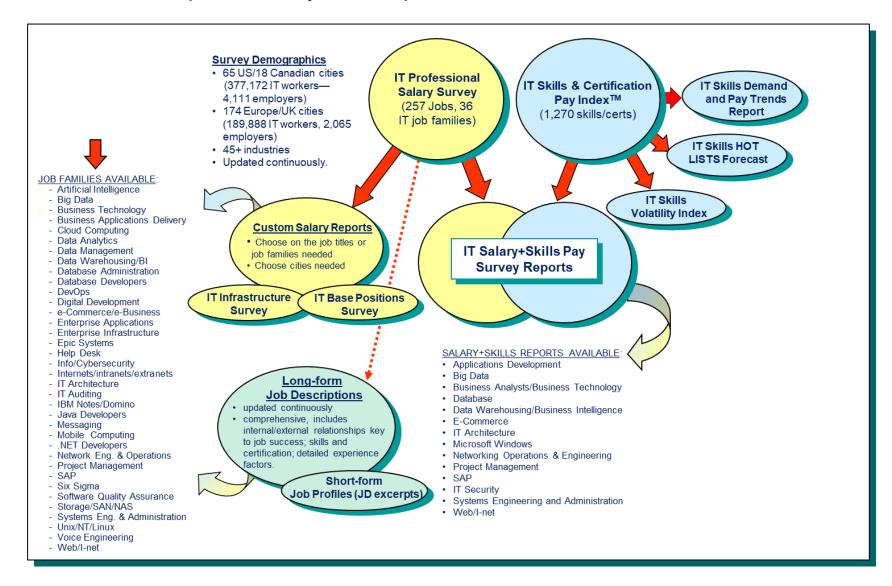
- 18% of participating organizations have \$5 billion+ in sales/\$15+ billion in total assets
- 28% of participating organizations earn more than \$1 billion in annual revenues or more than \$5 billion in total assets
- 46% of participating organizations have \$500+ million in sales/\$1+ billion in total assets/\$500+ million in premiums/\$500+ million operating budget (government, educational, not-for-profit)
- 54% of participating organizations fall in the SMB (small-to-medium sized business) segment, generally defined as organization under \$500 million in sales.
- [Public sector] 5% have operating budgets of \$500 million or more, [nonprofit/educational sectors] 4% with operating budgets \$100 million to less than \$500 million

TO OBTAIN A COPY OF THE LATEST IT SKILLS AND CERTIFICATIONS PAY INDEXTM

Please visit the Foote Partners web site: IT Skills and Certifications Pay Index

Foote Partners News Release – October 30, 2023

Foote Partners 2023 IT Compensation Survey Product Map







ABOUT FOOTE PARTNERS

Foote Partners, LLC is a technology analyst firm and independent benchmark research organization focusing on the people (versus vendor) side of managing technology and technology value creation. A thought leader and trusted advisor to thousands of employers on five continents who purchase our products and services, our company provides pragmatic benchmark research and forward-thinking advice and market intelligence targeting the tech workforce in the modern highly integrated business/IT hybrid environment in which all private and public organizations now operate.

Our products are deeply grounded in specialized proprietary data-driven statistical and empirical research, benchmark surveys, and business intelligence collected from thousands of North American employers with whom we have deep longstanding research partnerships. These partnerships have been created and supported specifically to enable unique market intelligence views and difficult-to-find decision support research on the multiple facets of IT human capital management. As a group, these U.S., Canadian, and European partners were selected to meet strict criteria for what we believe is the most meaningful demographic representation for tech professionals in each local labor markets.

Founded in 1997 and comprised of former Gartner industry analysts, McKinsey & Company, Mercer and WillisTowersWatson senior consultants, and former corporate HR, IT, and business executives, the firm's research division publishes 70+ quarterly-updated benchmarking, analytical research and forecasting products that help employers benchmark their IT compensation, solve difficult information technology management and workforce problems, and strengthen their ability to execute complex business solutions.

Foote Partners tech compensation survey findings and labor market trend analyses are featured regularly in countless business, HR, and IT media sources and periodicals around the globe, including *Bloomberg BusinessWeek, Forbes, Fortune, Wall Street Journal, New York Times, CIO Magazine, ComputerWorld,* and WorldatWork's *Journal* and *Workspan Magazine*; and in appearances on network and cable television, National Public Radio, and countless podcasts and webcasts.

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